ASX ANNOUNCEMENT

13 July 2026

UPDATE REGARDING STATUS OF REGIS TRANSACTION

Vault Minerals Limited (ASX: VAU) (**Vault**) refers to:

- its ASX announcement dated 6 July 2026 regarding the receipt of a superior proposal from Genesis Minerals Limited (**Genesis**) to acquire all of the shares in Vault through a Vault scheme of arrangement (**Genesis Proposal**) and the commencement of the matching right period under the scheme implementation deed entered into between Vault and Regis Resources Limited (**Regis SID**); and
- the ASX announcement by Regis Resources Limited earlier today (**Regis Announcement**) advising that it will not be submitting a counterproposal pursuant to its matching rights under the Regis SID.

Under the terms of the Regis SID, Vault is not permitted to terminate the Regis SID until the expiry of the matching right period. The matching right period under the Regis SID expires later today.

Under the terms of the Genesis Proposal (which is binding on Genesis), Vault has until 7.00am (AWST) tomorrow, 14 July 2026, to terminate the Regis SID[1] and accept the Genesis Proposal.

As a result of the Regis Announcement, Vault intends to terminate the Regis SID, and enter into a definitive agreement with Genesis to give effect to the Genesis Proposal, as soon as it is able to do so.

This announcement was authorised for release to ASX by Vault's Managing Director, Mr Luke Tonkin. For more information about Vault Minerals Limited and its projects, please visit our web site at www.vaultminerals.com.

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[1] A break fee of approximately $50.7 million will become payable to Regis upon termination of the Regis SID by Vault.