ASX Announcement

15 July 2026

Termination of Laverton Tenement Acquisition

Iceni Gold Limited (**ICL**) (the **Company**) refers to its announcement dated 23 March 2026 (**Announcement**) regarding the execution of a conditional Heads of Agreement (**HoA**) for the proposed acquisition of the Laverton South tenement package (**Acquisition**).

Completion of the Acquisition was subject to various conditions precedent being satisfied or waived within 12 months of the HoA, including completion of due diligence, grant of the tenements and shareholder, regulatory and third-party approvals.

The Company confirms it has terminated the HoA on the basis that the conditions will not be satisfied or waived within the required time. Accordingly, the Acquisition will not proceed.

The Company will continue to assess new opportunities that may add value to its portfolio, including potential bolt-on acquisitions to complement its existing projects and stand-alone opportunities that align with its strategic objectives.

This announcement has been authorised for release by the Board of Iceni Gold Limited.

For further information regarding Iceni Gold Limited please visit our website www.icenigold.com.au

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Corporate

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Brian Rodan
Non-Executive Chairman

Keith Murray
Non-Executive Director
James Pearse
Non-Executive Director
Sebastian Andre
Company Secretary

Projects
14 Mile Well
Welcome Creek

Capital Structure
Shares: 395,484,720