KLEVO REWARDS LIMITED
(TO BE RENAMED 'KLEVO GROUP LIMITED')
ACN 095 009 742
NOTICE OF GENERAL MEETING

Notice is given that the Meeting will be held at:

TIME: 11:30am (AEST)

DATE: Friday, 21 August 2026

PLACE: Virtual Meeting accessible via https://meetings.lumiconnect.com/300-482-405-568

The business of the Meeting affects your shareholding and your vote is important.

This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 7.00 pm (AEST) on Wednesday, 19 August 2026.

BUSINESS OF THE MEETING

AGENDA

1. RESOLUTION 1 – RATIFICATION OF LDA OPTIONS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 92,157,898 LDA Options on the terms and conditions set out in the Explanatory Statement."

2. RESOLUTION 2 – CONSOLIDATION OF CAPITAL

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, pursuant to section 254H of the Corporations Act and for all other purposes, Shareholders approve the consolidation of the issued capital of the Company on the basis that:

(a) every 10 Shares be consolidated into 1 Share; and

(b) every 10 Options be consolidated into 1 Option,

with fractional entitlements of 0.5 and over rounded up to the nearest whole Security."

3. RESOLUTION 3 – APPROVAL TO ISSUE SHARES TO LDA

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to that number of Shares to LDA (or its nominees), which, when multiplied by the issue price, will raise up to $15,000,000 on the terms and conditions set out in the Explanatory Statement."

4. RESOLUTION 4 – CHANGE OF NAME TO 'KLEVO GROUP LIMITED'

To consider and, if thought fit, to pass the following resolution as a **special resolution**:

*"That, for the purposes of section 157(1)(a) of the Corporations Act and for all other purposes, approval is given for the name of the Company to be changed to **Klevo Group Limited**."*

5. RESOLUTION 5 – APPROVAL TO VARY TERMS OF KLVAAB OPTIONS

To consider and, if thought fit, to pass, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 6.23.4 and for all other purposes, Shareholders approve the amendment to the terms and conditions of the KLVAAB Options on the terms and conditions set out in the Explanatory Statement."

6. RESOLUTION 6 – APPROVAL TO VARY TERMS OF KLVAAC OPTIONS

To consider and, if thought fit, to pass, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 6.23.4 and for all other purposes, Shareholders approve the amendment to the terms and conditions of the KLVAAC Options on the terms and conditions set out in the Explanatory Statement."

7. RESOLUTION 7 – APPROVAL TO VARY TERMS OF KLVAAD OPTIONS

To consider and, if thought fit, to pass, the following resolution as an **ordinary resolution**:

> *"That, for the purposes of Listing Rule 6.23.4 and for all other purposes, Shareholders approve the amendment to the terms and conditions of the KLVAAD Options on the terms and conditions set out in the Explanatory Statement."*

8. RESOLUTION 8 – APPROVAL TO VARY TERMS OF KLVAAE OPTIONS

To consider and, if thought fit, to pass, the following resolution as an **ordinary resolution**:

> *"That, for the purposes of Listing Rule 6.23.4 and for all other purposes, Shareholders approve the amendment to the terms and conditions of the KLVAAE Options on the terms and conditions set out in the Explanatory Statement."*

Dated: 21 July 2026

Voting Exclusion Statements

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution set out below by or on behalf of the following persons:

Resolution 1 – Ratification of LDA Options	LDA Capital Group, LLC (or its nominees) or any other person who participated in the issue or an associate of that person or those persons.
Resolution 3 – Approval to Issue Shares to LDA	LDA Capital Group, LLC (or its nominees) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 5 – Approval to Vary Terms of KLVAAB Options	Mr Alexander Gold (and/or their nominee/s) or an associate of that person or those persons.
Resolution 6 – Approval to Vary Terms of KLVAAC Options	Mr Alexander Gold (and/or their nominee/s) or an associate of that person or those persons.
Resolution 7 – Approval to Vary Terms of KLVAAD Options	Safe Transport Australia Inc (and/or their nominee/s) or an associate of that person or those persons.
Resolution 8 – Approval to Vary Terms of KLVAAE Options	LDA Capital Group, LLC (and/or their nominee/s) or an associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

(a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

    (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

    (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting by proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Voting in person

You will not be able to physically attend the Meeting, however, you can attend and participate in the Meeting (including voting on Resolutions) virtually via https://meetings.lumiconnect.com/300-482-405-568 (refer below for further details).

Virtual Meeting

The Company is pleased to provide Shareholders with the opportunity to attend and participate in a virtual Meeting through an online meeting platform powered by Lumi, where Shareholders will be able to watch, listen and vote online.

Registration will open at 10:30am (AEST) on Friday, 21 August 2026, one hour before the Meeting commences. Information on how to attend and vote at the Meeting online is set out below.

Shareholders will be able to vote and ask questions at the virtual Meeting. Shareholders are also encouraged to submit questions in advance of the Meeting to the Company. Questions must be submitted in writing to the Company Secretary at shareholders@klevo.com.au at least 48 hours before the Meeting.

The Company will also provide Shareholders the opportunity to ask questions during the Meeting in respect to the formal items of business as well as general questions in respect to the Company and its business at the conclusion of the Meeting.

Attending the Meeting virtually

To access the virtual Meeting:

(a) Open your internet browser and visit meetings.lumiconnect.com on your computer, tablet or smartphone. You will need the latest version of Chrome, Safari, Edge or Firefox. Please ensure your browser is compatible.

(b) Enter the unique meeting ID: 300-482-405-568.

(c) Enter your username and password. Your username is your Voting Access Code (VAC) which is printed on your Proxy Form. Your password is your postcode registered to your holding if you are an Australian shareholder. For overseas shareholders, your password will be your 'country code' which can be found in the online User Guide available at https://www.klevo.com.au/investors.

(d) if you have been nominated as a third-party proxy, please contact Boardroom on 1300 737 760 to obtain login details to participate live online.

For full details on how to log on and vote online, please refer to the User Guide available at https://www.klevo.com.au/investors. Attending the Meeting online enables Shareholders to view the Meeting live via Zoom and to cast votes on Resolutions via Lumi at the appropriate times whilst the Meeting is in progress.

You may still attend the virtual Meeting and vote even if you have appointed a proxy. If you have previously submitted a Proxy Form, your attendance at the virtual Meeting will not revoke your proxy appointment unless you actually elect to attend as a voting holder at the virtual Meeting for which the proxy is proposed to be used, in which case, the proxy's appointment will be deemed to be revoked with respect to voting.

Non-shareholders may login using the guest portal on the Lumi platform.

Should you wish to discuss the matters in this Notice please do not hesitate to contact the Company Secretary on 1300 362 251.

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

1. RESOLUTION 1 – RATIFICATION OF LDA OPTIONS

1.1 General

This Resolution seeks Shareholder ratification under Listing Rule 7.4 of the issue of 92,157,898 Options to LDA Capital Group, LLC (or its nominees) (**LDA**) on 4 March 2026. The Options were issued to satisfy the Company's obligations under the put option agreement dated 23 February 2023 between the Company and LDA (**Original Agreement**), pursuant to which LDA agreed to extend its funding facility of up to $15,000,000 with the Company to 26 February 2027.

The Company agreed to issue that number of Options that equal 6% of the Company's Shares on issue as at the date of execution of the extension deed. The Options the subject of this Resolution are exercisable at $0.0351 on or before 27 February 2027, and were issued using the Company's existing placement capacity under Listing Rule 7.1.

Further information regarding the extension to the Original Agreement and the issue of the Options is contained within the Company's announcement dated 27 February 2026.

1.2 Listing Rule 7.1

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further Equity Securities without Shareholder approval under Listing Rule 7.1 for the 12-month period following the date of the issue.

1.3 Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

1.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the issue will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of Equity Securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If this Resolution is not passed, the issue will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of Equity Securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

1.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities were issued or the basis on	LDA Capital Group, LLC (or its nominees).

REQUIRED INFORMATION	DETAILS
which those persons were identified/selected	
Number and class of Securities issued	92,157,898 Options were issued.
Terms of Securities	The Options were issued on the terms and conditions set out in Schedule 1.
Date(s) on or by which the Securities were issued.	4 March 2026.
Price or other consideration the Company received for the Securities	The Options were issued at a nil issue price to satisfy the Company's obligations under the extension to the Original Agreement.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue was to satisfy the Company's obligations under the Original Agreement.
Summary of material terms of agreement to issue	The Options were issued under the extension to the Original Agreement, a summary of the material terms of which is set out in Section 1.1.
Voting Exclusion Statement	A voting exclusion statement applies to this Resolution.
Compliance	The issue did not breach Listing Rule 7.1.

2. RESOLUTION 2 – CONSOLIDATION OF CAPITAL

2.1 Background

This Resolution seeks Shareholder approval for the purposes of section 254H of the Corporations Act and all other purposes to consolidate the Company's issued capital on a 10:1 basis (**Consolidation**).

2.2 Legal requirements

Section 254H of the Corporations Act provides that a company may, by resolution passed in a general meeting, convert all or any of its shares into a larger or smaller number.

Listing Rule 7.20 provides that if an entity proposes to reorganise its capital, it must tell shareholders of each of the following:

(a) the effect of the proposal on the number of securities and the amount unpaid (if any) of the securities;

(b) the proposed treatment of any fractional entitlements arising from the reorganisation; and

(c) the proposed treatment of any convertible securities on issue.

Listing Rule 7.22 provides that where an entity with options on issue undertakes a consolidation of its issued capital, the number of options must be consolidated in the same ratio as the ordinary capital and the exercise price must be amended in inverse proportion to that ratio.

2.3 Effect on capital structure

The effect which the Consolidation will have on the Company's capital structure is set out in the table below.

	SHARES	OPTIONS[1]
Pre-Consolidation	1,544,964,965	318,157,898
Sub-total	**1,544,964,965**	**318,157,898**
Post Consolidation[2,3]	154,496,497	31,815,790
Completion of all Resolutions[2,3]	**154,496,497**	**31,815,790**

Notes:

1. The terms of the Options are set out in the table below.
2. Assumes no further Shares are issued (including on the exercise or conversion of convertible securities).
3. Subject to rounding of fractional entitlements in accordance with Section 2.4 below.

The effect the Consolidation will have on the terms of the convertible securities that are currently on issue (subject to rounding of fractional entitlements) is set out in the tables below:

Unquoted Options

CLASS	EXPIRY DATE	PRE-CONSOLIDATION		POST-CONSOLIDATION	
		NUMBER	EXERCISE PRICE	NUMBER	EXERCISE PRICE
KLVAAE	27/02/2027	92,157,898	$0.0351	9,215,790	$0.351
KLVAZ[1]	25/08/2026	10,000,000	$0.0998	1,000,000	$0.998
KLVAAB	19/09/2026	100,000,000	$0.05	10,000,000	$0.50
KLVAAC	19/09/2027	100,000,000	$0.10	10,000,000	$1.00
KLVAAD	20/10/2027	16,000,000	$0.0125	1,600,000	$0.125

Notes:

1. On 29 May 2026, 9,000,000 KLVAZ Options were exercised at $0.0298 each, and on 31 May 2026 the remaining 7,000,000 KLVAZ Options expired unexercised.

2.4 Fractional entitlements

Not all security holders will hold that number of Securities which can be evenly divided by 10. Fractional entitlements of 0.5 and over will be rounded up.

2.5 Indicative timetable

If this Resolution is passed, the Consolidation will take effect in accordance with the following timetable (as set out in Appendix 7A (paragraph 7) of the Listing Rules):

ACTION	DATE
Company announces Consolidation and releases Appendix 3A.3	Tuesday, 21 July 2026
Company sends out the Notice	Tuesday, 21 July 2026
Shareholders approve the Consolidation	Friday, 21 August 2026
Company announces Effective Date of Consolidation	Friday, 21 August 2026
Effective Date of Consolidation	Friday, 21 August 2026
Last day for pre-Consolidation trading	Monday, 24 August 2026
Post-Consolidation trading commences on a deferred settlement basis	Tuesday, 25 August 2026
Record Date	Wednesday, 26 August 2026

ACTION	DATE
Last day for the Company to register transfers on a pre-Consolidation basis	Wednesday, 26 August 2026
First day for the Company to update its register and send holding statements to security holders reflecting the change in the number of Securities they hold	Thursday, 27 August 2026
Last day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Securities they hold and to notify ASX that this has occurred	Wednesday, 2 September 2026

The above timetable is indicative only and the Board reserves the right to vary the timetable subject to compliance with the Listing Rules and all other applicable laws.

2.6 Holding statements

From the date two Business Days after the Effective Date (as set out in the timetable in Section 2.5 above), all holding statements for Securities will cease to have any effect, except as evidence of entitlement to a certain number of Securities on a post-Consolidation basis.

After the Consolidation becomes effective, the Company will arrange for new holding statements for Securities to be issued to holders of those Securities.

It is the responsibility of each security holder to check the number of Securities held prior to disposal or exercise (as the case may be).

2.7 Taxation

It is not considered that any taxation implications will exist for security holders arising from the Consolidation. However, security holders are advised to seek their own tax advice on the effect of the Consolidation and neither the Company, nor its advisers, accept any responsibility for the individual taxation implications arising from the Consolidation.

3. RESOLUTION 3 – APPROVAL TO ISSUE SHARES TO LDA

3.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of that number of Shares to LDA Capital Group, LLC (or its nominees) (**LDA**), which when multiplied by the issue price of the higher of:

(a) 90% of the volume weighted average price of Shares (**VWAP**) calculated from the trading day immediately following the issuance of a capital call notice by the Company to LDA and ending after 30 trading days; and

(b) the minimum acceptable price nominated by the Company, being $0.20 (on a pre-Consolidation basis),

equals $15,000,000.

If required, the Company will issue these Shares pursuant to an equity funding agreement with LDA (the **LDA Facility**), initially announced on 27 February 2023 and further extended, which was detailed in announcements on 27 February 2026 and 31 March 2026.

Under the LDA Facility, the Company has the ability to draw down up to $15,000,000 in Share placements (originally over a 36-month period, but later extended to 26 February 2027). Further details are set out in the Company's announcements referenced above.

3.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 1.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue Equity Securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

3.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of Equity Securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue and will be required to pursue alternative means of raising capital to further develop its Stablecoin Initiative.

3.4 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	LDA Capital Group, LLC (or its nominees).
Number of Securities and class to be issued	The maximum number of Shares to be issued is that number of Shares which, when multiplied by the issue price (outlined below) equals $15,000,000. Considering the floor price, the maximum amount of Shares that may be issued is 75,000,000 Shares (on a pre-Consolidation basis).
Terms of Securities	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Shares within 5 Business Days of the Meeting. In any event, the Company will not issue any Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The issue price will be equal to the higher of: (a) 90% of the VWAP during the period commencing on the trading day immediately following the issuance of a capital call notice and ending after 30 trading days; and (b) the minimum acceptable price nominated by the Company, being $0.20 (on a pre-Consolidation basis), per Share.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to provide funding to support the continued development, integration and commercial rollout of the Company's AI-driven stablecoin & digital investment banking and rewards platform. Funds raised from the issue are intended to be used for platform development, regulatory and compliance costs, technology infrastructure, product launch and customer engagement activities.

REQUIRED INFORMATION	DETAILS
Summary of material terms of agreement to issue	The Shares are being issued under the LDA Facility, a summary of the material terms of which is set out in the ASX announcement by the Company dated 27 February 2023.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

4. RESOLUTION 4 – CHANGE OF NAME TO 'KLEVO GROUP LIMITED'

Section 157(1)(a) of the Corporations Act provides that a company may change its name if the company passes a special resolution adopting a new name.

This Resolution seeks the approval of Shareholders for the Company to change its name to "Klevo Group Limited."

The Board proposes this change of name on the basis that it believes the proposed name more accurately reflects the future operations of the Company.

The proposed name has been reserved by the Company with ASIC and if this Resolution is passed, the Company will lodge a copy of the special resolution with ASIC following the Meeting in order to effect the change. If this Resolution is passed the change of name will take effect when ASIC alters the details of the Company's registration.

5. RESOLUTION 5 – 8 – APPROVAL TO VARY TERMS OF EXISTING KLV OPTIONS

5.1 General

The Company intends to complete a pro-rata non-renounceable entitlement offer of two (2) loyalty bonus Options for every one (1) Share held by those Shareholders registered at a record date to be advised by the Company, exercisable at a price equal to 150% of the volume weighted average price per Share traded on the ASX over the five trading days immediately preceding the date of the Meeting, on or before the date that is 12 months after the date of the Meeting (or, if later, the date of the Loyalty Option prospectus) (**Loyalty Option Offer**).

5.2 Background to KLVAAB and KLVAAC Options

The Company lodged a prospectus in relation to a rights issue on 12 September 2025 (**Prospectus**), which contained an offer, among other offers, of up to 200,000,000 Options to Mr Alexander Gold (or his nominee(s)). These Options included:

(a) 100,000,000 Options exercisable at $0.05 on or before 19 September 2026 (**KLVAAB Options**); and

(b) 100,000,000 Options exercisable at $0.10 on or before 19 September 2027 (**KLVAAC Options**).

The Company received Shareholder approval pursuant to Listing Rule 10.11 on 19 September 2025 to issue these Options to Mr Gold (or his nominees). Following re-instatement to official quotation on the ASX, the Options were issued on 20 October 2025. The full terms of these Options are set out in the Prospectus.

5.3 Background to KLVAAD Options

The Prospectus also contained another offer of up to 16,000,000 Options to Safe Transport Australia Inc (or its nominee(s)). These Options are exercisable at $0.0125 on or before the date that is 24 months from their issue (**KLVAAD Options**).

The Company received Shareholder approval pursuant to Listing Rule 7.1 on 19 September 2025 to issue these Options to Safe Transport Australia Inc (or its nominees). Following re-instatement to official quotation on the ASX, the Options were issued on 20 October 2025. The full terms of these Options are set out in the Prospectus.

5.4 Background to KLVAAE Options

The Company announced on 27 February 2026 that it had entered into an amended agreement with LDA, which amended a put option agreement dated 23 February 2023 (**Amended Agreement**) to extend the commitment period until 26 February 2027. Pursuant to the Amended Agreement, the Company agreed to pay LDA an extension fee of $50,000 in consideration for the extension to the facility and issue that number of Options that equals 6% of the Company's Shares on issue as at the execution date of the Amended Agreement.

On 4 March 2026, the Company issued 92,157,898 Options to LDA utilising its placement capacity under Listing Rule 7.1. These Options are exercisable at $0.0351 on or before 27 February 2027 (**KLVAAE Options** or **LDA Options**).

5.5 Relevant Variation

The terms of the KLVAAB, KLVAAC, KLVAAD and KLVAAE Options (together, the **Varied Options**) do not include a cashless exercise facility. Consequently, the Board is seeking to exercise the discretion available to it under the ASX Listing Rules, to vary the terms of the Varied Options by including a new clause (Cashless Exercise) (the **Variation**):

Cashless Exercise	Subject to Board approval, in lieu of paying the aggregate Exercise Price for the number of Options specified in the Exercise Notice, the holder of the Options may elect a cashless exercise (**Cashless Exercise**) whereby the Board will issue to the holder that number of Shares (rounded down to the nearest whole number) calculated in accordance with the following formula: $S = O^{*}\frac{(MVS - EP)}{MVS}$ Where: S = number of Shares to be issued on the exercise of the Options. O = number of Options being exercised. MVS = market value of Shares, being the volume weighted average price per Share traded on the ASX over the five trading days immediately preceding the date of the Meeting. EP = Exercise Price of the Options. An election to undertake a Cashless Exercise must be made in respect of all (and not some only) of the Options held by the holder in that class. A holder may elect to undertake a Cashless Exercise in respect of one class of Options and retain (or exercise for cash) Options of another class, but may not convert only part of a class. For the avoidance of doubt, if the sum of the above calculation is zero or negative, then the holder will not be entitled to use Cashless Exercise.

The Company proposes to give effect to the Variation by entering into deeds of variation and conversion with each holder of Varied Options. Under those deeds, a holder that elects a Cashless Exercise agrees to do so in respect of the whole (and not part) of its holding in each relevant class, with effect on or about the date of this Meeting.

5.6 Rationale

Any change to the terms of the Varied Options that is not prohibited under Listing Rule 6.23.3 may only be made with the approval of Shareholders. The Company therefore proposes to vary the terms of the Varied Options to permit the Cashless Exercise of those Options. The Board considers that it must at a minimum:

(a) act in good faith and for a proper purpose;

(b) continue to review, amend and align its interests of its incentive mechanisms to those of Shareholders;

(c) consider all relevant material and considerations and act fairly; and

(d) not take into account irrelevant considerations.

The Board has considered the points set out in (a) to (d) above and considers it has satisfied these points in its decision to approve the Variation.

5.7 Technical information required by Listing Rule 14.1A

If these Resolutions are passed, the terms of the Varied Options will be varied as detailed in Section 5.5 above.

If these Resolutions are not passed, the terms of the Varied Options will remain unchanged, and the holders will not be able to utilise the Cashless Exercise facility and may not be able to participate in the Loyalty Option Offer.

Other than the Variation, the terms and conditions of the Varied Options will remain unchanged. The full terms and conditions of the Varied Options (as varied) are set out in Schedules 1 to 3 of this Notice.

These Resolutions are ordinary resolutions. The Chairperson intends to exercise all available proxies in favour of these Resolutions.

5.8 Listing Rule 6.23.4

Listing Rule 6.23.4 provides that a company must obtain shareholder approval to make a change to the terms of options on issue which is not prohibited under Listing Rule 6.23.3.

Listing Rule 6.23.3 prohibits a change to the terms of options which has the effect of reducing the exercise price, increasing the period for exercise or increasing the number of securities on exercise.

The Company does not consider the Variation to be prohibited under Listing Rule 6.23.3.

5.9 Director recommendation

The Directors unanimously recommend that Shareholders approve Resolutions 5 to 8 for the reasons set out above.

GLOSSARY

$ means Australian dollars.

AEST means Australian Eastern Standard Time as observed in Melbourne, Victoria.

Amended Agreement has the meaning given in Section 5.4.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

Board means the current board of directors of the Company.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the chair of the Meeting.

Company means Klevo Rewards Limited (ACN 095 009 742).

Constitution means the Company's constitution.

Corporations Act means the *Corporations Act 2001* (Cth).

Directors means the current directors of the Company.

Equity Securities includes a Share, a right to a Share or Option, an Option, a convertible security and any security that ASX decides to classify as an Equity Security.

Explanatory Statement means the explanatory statement accompanying the Notice.

LDA means LDA Capital Group, LLC (or its nominees).

LDA Facility means the put option facility between the Company and LDA, the material terms of which are summarised under the ASX announcement by the Company dated 27 February 2023.

LDA Options has the meaning given under Section 1.1.

Listing Rules means the Listing Rules of ASX.

Loyalty Option Offer has the meaning given in Section 5.1.

Meeting means the meeting convened by the Notice.

Notice means this notice of meeting including the Explanatory Statement and the Proxy Form.

Option means an option to acquire a Share.

Original Agreement has the meaning given under Section 1.1.

Prospectus has the meaning given in Section 5.1.

Proxy Form means the proxy form accompanying the Notice.

Resolutions means the resolutions set out in the Notice, or any one of them, as the context requires.

Section means a section of the Explanatory Statement.

Security means a Share or Option (as applicable).

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a registered holder of a Share.

Stablecoin Initiative means the initiative to allow approved Fly Wallet users to access digital asset transactions through the Fly Wallet platform utilising its own stablecoin (KLVAUD), subject to onboarding, exchange approval, AML/CTF, compliance and risk requirements.

Variation has the meaning given in Section 5.5.

Varied Options has the meaning given in Section 5.5.

SCHEDULE 1 – TERMS AND CONDITIONS OF OPTIONS ISSUED TO LDA (AS VARIED)

1.	**Entitlement**	Each LDA Option entitles the holder to subscribe for one Share upon exercise of the LDA Option.
2.	**Exercise Price**	Subject to paragraph 9, the amount payable upon exercise of each LDA Option will be $0.0351 (**Exercise Price**).
3.	**Expiry Date**	Each LDA Option will expire at 5:00 pm (AEST) on 27 February 2027 (**Expiry Date**). An LDA Option not exercised before the Expiry Date will automatically lapse on the Expiry Date
4.	**Exercise Period**	The LDA Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).
5.	**Exercise Notice**	The LDA Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the LDA Option certificate (**Exercise Notice**) and payment of the Exercise Price for each LDA Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
6.	**Exercise Date**	An Exercise Notice is only effective on and from the later of the date of receipt of the Exercise Notice and the date of receipt of the payment of the Exercise Price for each LDA Option being exercised in cleared funds (**Exercise Date**).
7.	**Timing of issue of Shares on exercise**	Within five Business Days after the Exercise Date, the Company will: (a) issue the number of Shares required under these terms and conditions in respect of the number of LDA Options specified in the Exercise Notice and for which cleared funds have been received by the Company; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the LDA Options. If a notice delivered under 7(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.
8.	**Shares issued on exercise**	Shares issued on exercise of the LDA Options rank equally with the then issued shares of the Company.
9.	**Reorganisation**	If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of the holder will be changed to the extent necessary to comply with the ASX Listing Rules applicable to a reorganisation of capital at the time

		of the reorganisation.
10.	**Participation in new issues**	There are no participation rights or entitlements inherent in the LDA Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the LDA Options without exercising the LDA Options.
11.	**Change in exercise price/Adjustment for rights issue**	An LDA Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the LDA Option can be exercised.
12.	**Transferability**	The LDA Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.
13.	**Cashless Exercise**	Subject to Board approval, in lieu of paying the aggregate Exercise Price for the number of LDA Options specified in the Exercise Notice, the holder of the LDA Options may elect a cashless exercise (**Cashless Exercise**) whereby the Board will issue to the holder that number of Shares (rounded down to the nearest whole number) calculated in accordance with the following formula: $$S = O * \frac{(MVS - EP)}{MVS}$$ Where: S = number of Shares to be issued on the exercise of the Options. O = number of LDA Options being exercised. MVS = market value of Shares, being the volume weighted average price per Share traded on the ASX over the five trading days immediately preceding the date of the Meeting. EP = Exercise Price of the LDA Options. An election to undertake a Cashless Exercise must be made in respect of all (and not some only) of the Options held by the holder in that class. A holder may elect to undertake a Cashless Exercise in respect of one class of Options and retain (or exercise for cash) Options of another class, but may not convert part only of a class. For the avoidance of doubt, if the sum of the above calculation is zero or negative, then the holder will not be entitled to use Cashless Exercise.

SCHEDULE 2 – TERMS AND CONDITIONS OF KLVAAB AND KLVAAC OPTIONS (AS VARIED)

1.	**Entitlement**	Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
2.	**Exercise Price**	Subject to paragraph 9, the amount payable upon exercise of each: (a) KLVAAB Option will be $0.05; and (b) KLVAAC Option will be $0.10, (each, an **Exercise Price**)
3.	**Expiry Date**	Each: (a) KLVAAB Option will expire at 5:00 pm (AEST) on 19 September 2026; and (b) KLVAAC Option will expire at 5:00 pm (AEST) on 19 September 2027, (each, an **Expiry Date**). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date
4.	**Exercise Period**	The Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).
5.	**Exercise Notice**	The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Exercise Notice**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
6.	**Exercise Date**	An Exercise Notice is only effective on and from the later of the date of receipt of the Exercise Notice and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (**Exercise Date**).
7.	**Timing of issue of Shares on exercise**	Within five Business Days after the Exercise Date, the Company will: (a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Exercise Notice and for which cleared funds have been received by the Company; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options. If a notice delivered under 7(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.

8.	**Shares issued on exercise**	Shares issued on exercise of the Options rank equally with the then issued shares of the Company.
9.	**Cessation of Employment**	Where the holder's employment or engagement with the Company is terminated for fraudulent or dishonest actions or breach of duties to the Company, all unvested Options will immediately lapse. If the holder's employment or engagement with the Company is terminated for another reason, any unvested Options will remain on foot for a period of three months and vest in the ordinary course, subject to the Board's overriding discretion to determine an alternative treatment.
10.	**Reorganisation**	If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of the holder will be changed to the extent necessary to comply with the ASX Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.
11.	**Change in exercise price**	An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
12.	**Participation in new issues**	There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.
13.	**Transferability**	The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.
14.	**Cashless Exercise**	Subject to Board approval, in lieu of paying the aggregate Exercise Price for the number of Options specified in the Exercise Notice, the holder of the Options may elect a cashless exercise (**Cashless Exercise**) whereby the Board will issue to the holder that number of Shares (rounded down to the nearest whole number) calculated in accordance with the following formula: $S = O^{*}\frac{(MVS - EP)}{MVS}$ Where: S = number of Shares to be issued on the exercise of the Options. O = number of Options being exercised. MVS = market value of Shares, being the volume weighted average price per Share traded on the ASX over the five trading days immediately preceding the date of the Meeting. EP = Exercise Price of the Options. An election to undertake a Cashless Exercise must be made in respect of all (and not some only) of the Options held by the holder in that class. A holder may elect to undertake a Cashless Exercise in respect of one class of Options and retain (or exercise for cash) Options of another class, but may not convert part only of a class. For the avoidance of doubt, if the sum of the above calculation is zero or negative, then the holder will not be entitled to use Cashless Exercise.

SCHEDULE 3 – TERMS AND CONDITIONS OF KLVAAD OPTIONS (AS VARIED)

1.	**Entitlement**	Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
2.	**Exercise Price**	Subject to paragraph 9, the amount payable upon exercise of each Option will be $0.0125 (**Exercise Price**).
3.	**Expiry Date**	Each Option will expire at 5:00 pm (AEST) on 20 October 2027 (**Expiry Date**). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date
4.	**Exercise Period**	The Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).
5.	**Exercise Notice**	The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Exercise Notice**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
6.	**Exercise Date**	An Exercise Notice is only effective on and from the later of the date of receipt of the Exercise Notice and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (**Exercise Date**).
7.	**Timing of issue of Shares on exercise**	Within five Business Days after the Exercise Date, the Company will: (a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Exercise Notice and for which cleared funds have been received by the Company; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options. If a notice delivered under 7(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.
8.	**Shares issued on exercise**	Shares issued on exercise of the Options rank equally with the then issued shares of the Company.
9.	**Reorganisation**	If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of the holder will be changed to the extent necessary to comply with the ASX Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.

10.	**Change in exercise price**	An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
11.	**Participation in new issues**	There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.
12.	**Transferability**	The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.
13.	**Cashless Exercise**	Subject to Board approval, in lieu of paying the aggregate Exercise Price for the number of Options specified in the Exercise Notice, the holder of the Options may elect a cashless exercise (**Cashless Exercise**) whereby the Board will issue to the holder that number of Shares (rounded down to the nearest whole number) calculated in accordance with the following formula: $$S = O^{*}\frac{(MVS - EP)}{MVS}$$ Where: S = number of Shares to be issued on the exercise of the Options. O = number of Options being exercised. MVS = market value of Shares, being the volume weighted average price per Share traded on the ASX over the five trading days immediately preceding the date of the Meeting. EP = Exercise Price of the Options. An election to undertake a Cashless Exercise must be made in respect of all (and not some only) of the Options held by the holder in that class. A holder may elect to undertake a Cashless Exercise in respect of one class of Options and retain (or exercise for cash) Options of another class, but may not convert part only of a class. For the avoidance of doubt, if the sum of the above calculation is zero or negative, then the holder will not be entitled to use Cashless Exercise.

All Correspondence to:

By Mail Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001 Australia

By Fax: +61 2 9290 9655

Online: www.boardroomlimited.com.au

By Phone: (within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600

YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded **before 11:30am (AEST) on Wednesday, 19 August 2026.**

TO APPOINT A PROXY ONLINE

STEP 1: VISIT https://www.votingonline.com.au/klvgm2026

STEP 2: Enter your Postcode OR Country of Residence (if outside Australia)

STEP 3: Enter your Voting Access Code (VAC):

BY SMARTPHONE

Scan QR Code using smartphone
QR Reader App

TO VOTE BY COMPLETING THE PROXY FORM

STEP 1: APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.

If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the full name of that individual or body corporate. If you leave this section blank, or your named proxy does not attend the meeting, the Chair of the Meeting will be your proxy. A proxy need not be a securityholder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

Appointment of a Second Proxy

You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by contacting the company's securities registry or you may copy this form.

To appoint a second proxy, you must:

(a) complete two Proxy Forms. On each Proxy Form state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.

(b) return both forms together in the same envelope.

STEP 2: VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your securities your vote on that item will be invalid.

Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an "Appointment of Corporate Representative" prior to admission. An Appointment of Corporate Representative form can be obtained from the company's securities registry.

STEP 3: SIGN THE FORM

The form **must** be signed as follows:

Individual: This form is to be signed by the securityholder.

Joint Holding: where the holding is in more than one name, all the securityholders should sign.

Power of Attorney: to sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

STEP 4: LODGEMENT

Proxy forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, therefore **before 11:30am (AEST) on Wednesday, 19 August 2026.** Any Proxy Form received after that time will not be valid for the scheduled meeting.

Proxy forms may be lodged using the enclosed Reply-Paid Envelope or:

Online	https://www.votingonline.com.au/klvgm2026
By Fax	+ 61 2 9290 9655
By Mail	Boardroom Pty Limited GPO Box 3993, Sydney NSW 2001 Australia
In Person	Boardroom Pty Limited Level 8, 210 George Street Sydney NSW 2000 Australia

Attending the Meeting

If you wish to attend the meeting, please keep this form with you to assist registration.

Klevo Rewards Limited
ACN 095 009 742

☐ **Your Address**
This is your address as it appears on the company's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes.
Please note, you cannot change ownership of your securities using this form.

PROXY FORM

STEP 1 APPOINT A PROXY

I/We being a member/s of **Klevo Rewards Limited** (Company) and entitled to attend and vote hereby appoint:

☐ the **Chair of the Meeting (mark box)**

OR if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered securityholder) you are appointing as your proxy below

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the **General Meeting** of the Company to be held at **virtually at** https://meetings.lumiconnect.com/300-482-405-568 **on Friday 21 August 2026 at 11:30am (AEST)** and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

The Chair of the Meeting intends to vote undirected proxies **in favour** of each of the items of business.

STEP 2 VOTING DIRECTIONS

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority if a poll is called.

		For	Against	Abstain*
Resolution 1	Ratification of LDA Options	☐	☐	☐
Resolution 2	Consolidation of Capital	☐	☐	☐
Resolution 3	Approval to Issue Shares to LDA	☐	☐	☐
Resolution 4	Change of Name to 'Klevo Group Limited' (**Special Resolution**)	☐	☐	☐
Resolution 5	Approval to vary terms of KLVAAB Options	☐	☐	☐
Resolution 6	Approval to vary terms of KLVAAC Options	☐	☐	☐
Resolution 7	Approval to vary terms of KLVAAD Options	☐	☐	☐
Resolution 8	Approval to vary terms of KLVAAE Options	☐	☐	☐

STEP 3 SIGNATURE OF SECURITYHOLDERS

This form must be signed to enable your directions to be implemented.

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name…………………………………………….... Contact Daytime Telephone……………………............................... Date / / 2026

Klevo Rewards Limited (ASX: KLV)

August 2026 General Meeting Online Guide
Friday, 21 August 2026 at 11:30am (AEST)

Scan to join the meeting

Attending the meeting virtually

Those attending online will be able to view the meeting.
Shareholders and Proxyholders can ask questions and submit votes in real time.

To participate online, visit https://meetings.lumiconnect.com/300-482-405-568 on your smartphone, tablet or computer.

You will need the latest versions of Chrome, Safari, Edge or Firefox. Please ensure your browser is compatible.

To log in, you may require the following information:

Meeting ID: 300-482-405-568

Australian residents
Voting Access Code
(VAC)

Postcode
(postcode of your registered address)

Overseas residents
Voting Access Code
(VAC)

Country Code
(three-character country code)
e.g. New Zealand - **NZL**; United Kingdom - **GBR**; United States of America - **USA**; Canada - **CAN**

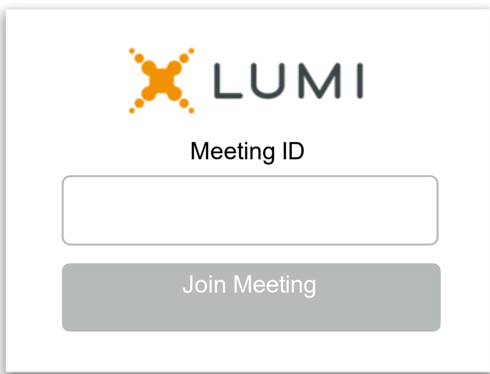
A full list of country codes can be found at the end of this guide.

Appointed Proxies
To receive your unique username and password, please contact Boardroom on 1300 737 760.

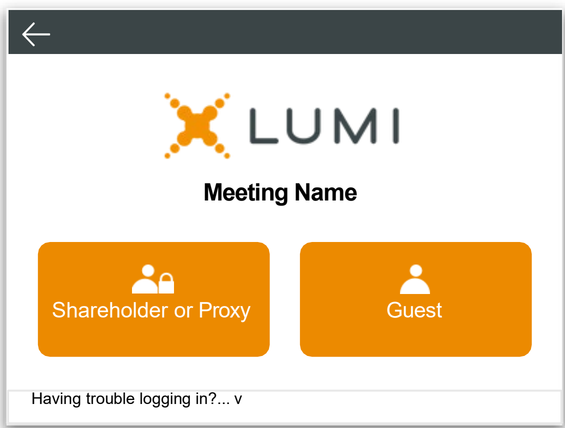
Guests
To register as a guest, you will need to enter your name and email address.

Registering for the meeting

1 To participate in the meeting, follow the direct link at the top of the page. Alternatively, visit **meetings.lumiconnect.com** and enter the unique 12-digit Meeting ID, provided above.



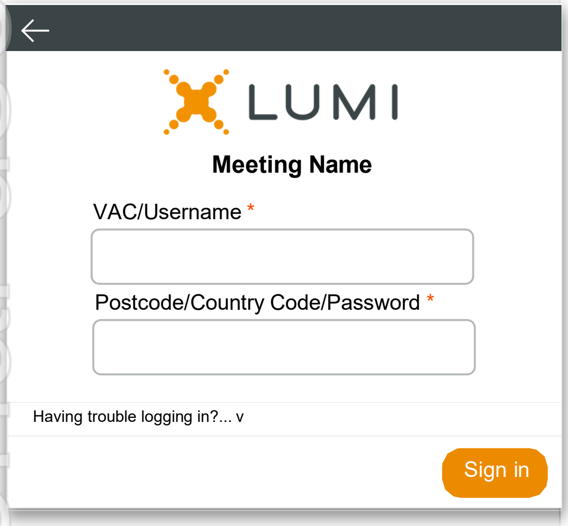
2 To proceed into the meeting, you will need to read and accept the Terms and Conditions and select if you are a Shareholder / Proxy or a Guest. Note that only shareholders and proxies can vote and ask questions in the meeting.



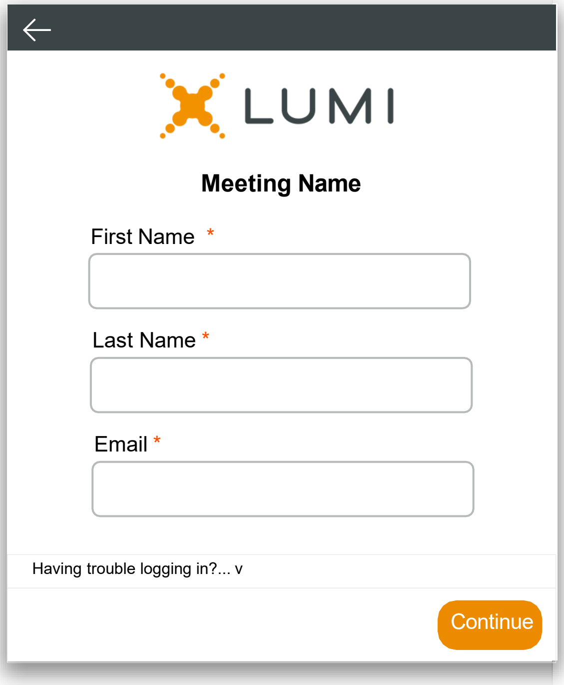
3

To register as a Shareholder, enter your VAC and Postcode or Country Code and press Sign in.

To register as a Proxyholder, you will need your username and password as provided by Boardroom. In the 'VAC/Username' field enter your username and in the 'Postcode/Country Code/Password' field enter your password and press Sign in.



To register as a Guest, enter your name and other requested details and press Continue.



Navigation

Once successfully authenticated, the home page will appear. You can view meeting instructions, ask questions and open the virtual meeting.

A link to the virtual meeting will be provided on the home page. Click the link to open the meeting. The meeting will open in a separate browser tab on your device.

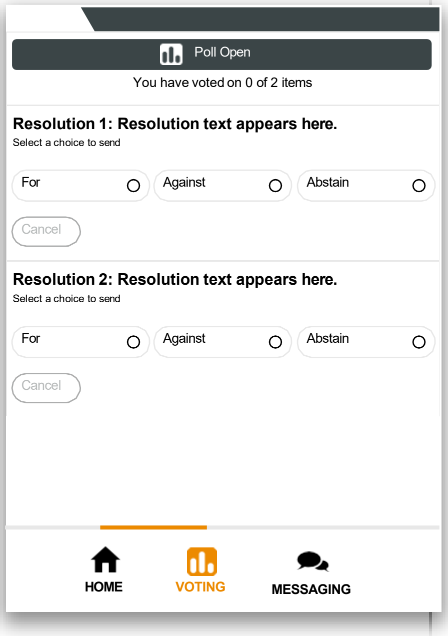
To Vote and ask Questions during the meeting, navigate back to the browser tab with the LUMI AGM platform open.

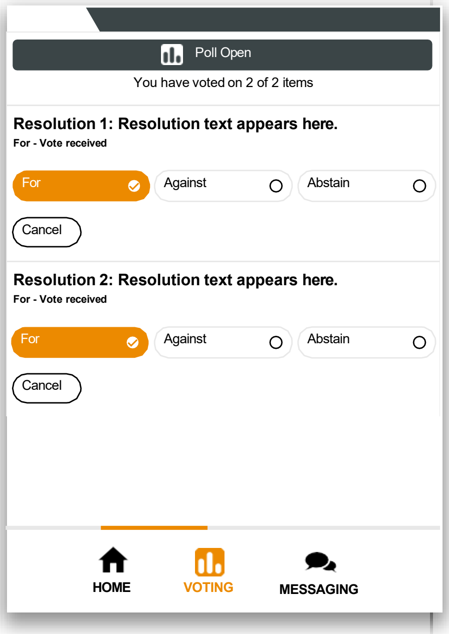
Voting

4 When the Chair declares the poll open:

- A voting icon will appear on screen and the meeting resolutions will be displayed.
- To vote, select one of the voting options. Your response will be highlighted.
- To change your vote, simply select a different option to override.

There is no need to press a submit or send button. Your vote is automatically counted. Votes may be changed up to the time the Chair closes the poll.





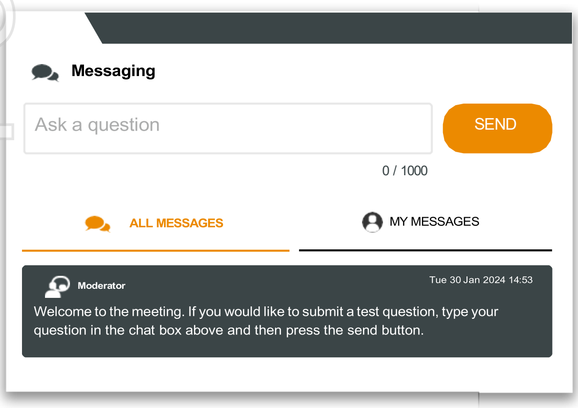
Text Questions

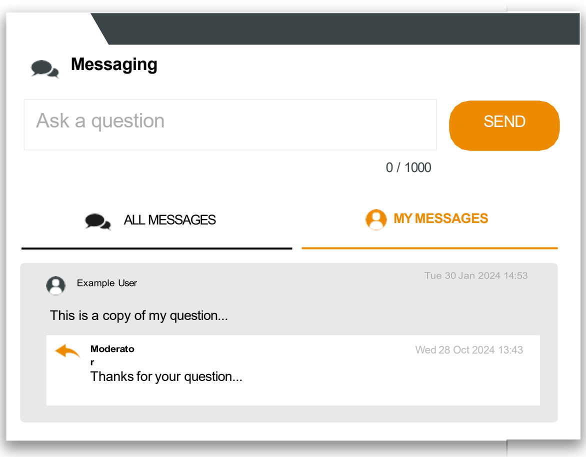
5 To ask a written question, tap on the messaging icon, type your question in the box at the top of the screen and press the send button SEND .

Confirmation that your message has been received will appear.

6 Questions sent via the Lumi platform may be moderated before being sent to the Chair. This is to avoid repetition and remove any inappropriate language.

A copy of your sent questions, along with any written responses, can be viewed by selecting "MY MESSAGES".





Country Codes - BoardRoom

For overseas shareholders, select your country code from the list below and enter it into the password field.

ABW	Aruba
AFG	Afghanistan
AGO	Angola
AIA	Anguilla
ALA	Aland Islands
ALB	Albania
AND	Andorra
ANT	Netherlands Antilles
ARE	United Arab Emirates
ARG	Argentina
ARM	Armenia
ASM	American Samoa
ATA	Antarctica
ATF	French Southern
ATG	Antigua & Barbuda
AUS	Australia
AUT	Austria
AZE	Azerbaijan
BDI	Burundi
BEL	Belgium
BEN	Benin
BFA	Burkina Faso
BGD	Bangladesh
BGR	Bulgaria
BHR	Bahrain
BHS	Bahamas
BIH	Bosnia & Herzegovina
BLM	St Barthelemy
BLR	Belarus
BLZ	Belize
BMU	Bermuda
BOL	Bolivia
BRA	Brazil
BRB	Barbados
BRN	Brunei Darussalam
BTN	Bhutan
BUR	Burma
BVT	Bouvet Island
BWA	Botswana
CAF	Central African Republic
CAN	Canada
CCK	Cocos (Keeling) Islands
CHE	Switzerland
CHL	Chile
CHN	China
CIV	Cote D'ivoire
CMR	Cameroon
COD	Democratic Republic of Congo
COK	Cook Islands
COL	Colombia
COM	Comoros
CPV	Cape Verde
CRI	Costa Rica
CUB	Cuba
CYM	Cayman Islands
CYP	Cyprus
CXR	Christmas Island
CZE	Czech Republic
DEU	Germany
DJI	Djibouti
DMA	Dominica
DNK	Denmark
DOM	Dominican Republic
DZA	Algeria
ECU	Ecuador
EGY	Egypt
ERI	Eritrea
ESH	Western Sahara
ESP	Spain
EST	Estonia
ETH	Ethiopia
FIN	Finland
FJI	Fiji
FLK	Falkland Islands (Malvinas)
FRA	France
FRO	Faroe Islands
FSM	Micronesia
GAB	Gabon
GBR	United Kingdom
GEO	Georgia
GGY	Guernsey
GHA	Ghana
GIB	Gibraltar
GIN	Guinea
GLP	Guadeloupe
GMB	Gambia
GNB	Guinea-Bissau
GNQ	Equatorial Guinea
GRC	Greece
GRD	Grenada
GRL	Greenland
GTM	Guatemala
GUF	French Guiana
GUM	Guam
GUY	Guyana
HKG	Hong Kong
HMD	Heard & McDonald Islands
HND	Honduras
HRV	Croatia
HTI	Haiti
HUN	Hungary
IDN	Indonesia
IMN	Isle Of Man
IND	India
IOT	British Indian Ocean Territory
IRL	Ireland
IRN	Iran Islamic Republic of
IRQ	Iraq
ISL	Iceland
ISM	British Isles
ISR	Israel
ITA	Italy
JAM	Jamaica
JEY	Jersey
JOR	Jordan
JPN	Japan
KAZ	Kazakhstan
KEN	Kenya
KGZ	Kyrgyzstan
KHM	Cambodia
KIR	Kiribati
KNA	St Kitts And Nevis
KOR	South Korea
KWT	Kuwait
LAO	Lao Pdr
LBN	Lebanon
LBR	Liberia
LBY	Libyan Arab Jamahiriya
LCA	St Lucia
LIE	Liechtenstein
LKA	Sri Lanka
LSO	Kingdom of Lesotho
LTU	Lithuania
LUX	Luxembourg
LVA	Latvia
MAC	Macao
MAF	St Martin
MAR	Morocco
MCO	Monaco
MDA	Republic Of Moldova
MDG	Madagascar
MDV	Maldives
MEX	Mexico
MHL	Marshall Islands
MKD	Macedonia Former Yugoslav Rep
MLI	Mali
MLT	Malta
MMR	Myanmar
MNE	Montenegro
MNG	Mongolia
MNP	Northern Mariana Islands
MOZ	Mozambique
MRT	Mauritania
MSR	Montserra
MTQ	Martinique
MUS	Mauritius
MWI	Malawi
MYS	Malaysia
MYT	Mayotte
NAM	Namibia
NCL	New Caledonia
NER	Niger
NFK	Norfolk Island
NGA	Nigeri
NIC	Nicaragua
NIU	Niue
NLD	Netherlands
NOR	Norway
NPL	Nepal
NRU	Nauru
NZL	New Zealand
OMN	Oman
PAK	Pakistan
PAN	Panama
PCN	Pitcairn Islands
PER	Peru
PHL	Philippines
PLW	Palau
PNG	Papua New Guinea
POL	Poland
PRI	Puerto Rico
PRK	North Korea
PRT	Portugal
PRY	Paraguay
PSE	Palestinian Territory
PYF	French Polynesia
QAT	Qatar
REU	Reunion
ROU	Romania Federation
RUS	Russia
RWA	Rwanda
SAU	Saudi Arabia
SDN	Sudan
SEN	Senegal
SGP	Singapore
SGS	Sth Georgia & Sandwich Isl
SHN	St Helena
SJM	Svalbard & Jan Mayen
SLB	Soloman Islands
SCG	Serbia & Outlying
SLE	Sierra Leone
SLV	El Salvador
SMR	San Marino
SOM	Somalia
SPM	St Pierre and Miqueion
SRB	Serbia
STP	Sao Tome and Principle
SUR	Suriname
SVK	Slovakia
SVN	Slovenia
SWE	Sweden
SWZ	Swaziland
SYC	Seychelles
SYR	Syrian Arab Republic
TCA	Turks & Caicos
TCD	Chad
TGO	Congo
THA	Thailand
TJK	Tajikistan
TKL	Tokelau
TKM	Turkmenistan
TLS	East Timor Republic
TMP	East Timor
TON	Tonga
TTO	Trinidad & Tobago
TUN	Tunisia
TUR	Turkey
TUV	Tuvalu
TWN	Taiwan
TZA	Tanzania
UGA	Uganda
UKR	Ukraine
UMI	United States Minor Outlying
URY	Uruguay
USA	United States of America
UZB	Uzbekistan
VNM	Vietnam
VUT	Vanuatu
WLF	Wallis & Fortuna
WSM	Samoa
YEM	Yemen
YMD	Yemen Democratic
YUG	Yugoslavia Socialist Fed Rep
ZAF	South Africa
ZAR	Zaire
ZMB	Zambia
ZWE	Zimbabwe

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