Notice of General Meeting

09:00AM AEST
Friday, 21 August 2026

CURVEBEAM AI LIMITED
ABN 32 140 706 618

Notice of General Meeting

Notice is hereby given that a General Meeting (**GM or Meeting**) of Shareholders of CurveBeam AI Limited (**Company** or **CurveBeam AI**) will be held as a virtual-only meeting on Friday, 21 August 2026 commencing at 09:00am AEST.

Details on how to participate in the GM and voting procedures are set out below in the sections of this Notice titled "Important information" and "Voting procedures".

The Explanatory Memorandum provides additional information on matters to be considered at the Meeting.

Note to Shareholders

If **any** of Resolutions 1 to 4 (inclusive) (**Interconditional Resolutions**) are not passed:

- **all** of the Interconditional Resolutions will fail;
- the Company will not be able to proceed with the Placement to raise $5 million in new equity;
- the Company may not have sufficient funds to carry out the Proposed Use; and
- the Board's objectives to capitalise the Company as set out in recent announcements will not proceed and the Company will require alternative capital through equity or debt financing to repay the director loan of $2.05 million in October 2027 and to continue to trade, which cannot be guaranteed.

Items of business

Resolution 1 - Approval of Share Issue to Intellivision Holdings Pte. Ltd

This is an Interconditional Resolution – see note on page 2 of this Notice of Meeting.

To consider and, if thought fit, pass the following resolution as an **ordinary resolution** of the Company:

"That, subject to the passing of Resolutions 2, 3 and 4, for the purposes of ASX Listing Rule 7.1, and for all other purposes, the Shareholders approve to allot and issue 130,000,000 Placement Shares at an issue price of $0.02 per Placement Share to Intellivision Holdings Pte. Ltd, as part of the Placement referred to, and on the terms and conditions set out in, the Explanatory Memorandum."

Resolution 2 - Approval of Share Issue to Lan Gao

This is an Interconditional Resolution – see note on page 2 of this Notice of Meeting.

To consider and, if thought fit, pass the following resolution as an **ordinary resolution** of the Company:

"That, subject to the passing of Resolutions 1, 3 and 4, for the purposes of ASX Listing Rule 7.1, and for all other purposes, the Shareholders approve to allot and issue 2,500,000 Placement Shares at an issue price of $0.02 per Placement Share to Lan Gao, as part of the Placement referred to, and on the terms and conditions set out in, the Explanatory Memorandum."

Resolution 3 - Approval of Share Issue to Gregory Wayne Brown and Stefanie Brown as trustees for G W Brown Family Superannuation Fund

This is an Interconditional Resolution – see note on page 2 of this Notice of Meeting.

To consider and, if thought fit, pass the following resolution as an **ordinary resolution** of the Company:

"That, subject to the passing of Resolutions 1, 2, and 4, for the purposes of ASX Listing Rule 10.11 and for all other purposes, the Shareholders approve to allot and issue 15,000,000 Placement Shares at an issue price of $0.02 per Placement Share to Gregory Wayne Brown and Stefanie Brown as trustees for G W Brown Family Superannuation Fund, related parties of the Company, as part of the Placement referred to, and on the terms and conditions set out in, the Explanatory Memorandum."

Resolution 4 - Approval of Share Issue to Arun Singh and Susmita Singh

This is an Interconditional Resolution – see note on page 2 of this Notice of Meeting.

To consider and, if thought fit, pass the following resolution as an **ordinary resolution** of the Company:

"That, subject to the passing of Resolutions 1, 2 and 3, for the purposes of ASX Listing Rule 10.11 and for all other purposes, the Shareholders approve to allot and jointly issue 102,500,000 Placement Shares at an issue price of $0.02 per Placement Share to Arun Singh and Susmita Singh, related parties of the Company, as part of the Placement referred to, and on the terms and conditions set out in, the Explanatory Memorandum."

Resolution 5 - Approval of prior issue to Shandong WeiYing Intelligent Medical Technology Co., Ltd (ASX Listing Rule 7.1A)

To consider and, if thought fit, pass the following as **ordinary resolution** of the Company:

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, the Company ratifies and approves the prior issue of 9,876,543 Shares under ASX Listing Rule 7.1A, on the terms and conditions set out in the Explanatory Memorandum."

BY ORDER OF THE BOARD

Phillip S Auckland
Chief Financial Officer & Company Secretary
21 July 2026

Important information

The General Meeting of CurveBeam AI Limited will be held on **Friday, 21 August 2026 commencing at 09:00am AEST**.

Virtual only meeting

The GM will be held virtually. No physical meeting will be held. This means Shareholders will be able to attend and participate in the Meeting via an online virtual platform, which will include a live webcast and will enable Shareholders to watch and participate in the Meeting without being physically present.

Amongst other functions, the virtual platform will allow Shareholders to watch the Meeting, ask questions in relation to the business of the Meeting (at times specified by the Chair) and vote in real time. In addition, the Company will answer questions submitted by Shareholders in advance of the Meeting in accordance with the guidelines provided below under the heading "Ask a question online".

Shareholders must use the online platform to attend and participate in the Meeting. Shareholders will not be able to attend the Meeting in person. Accordingly, the Company strongly encourages all Shareholders who wish to vote to do so by:

- participating in the virtual Meeting and casting a vote online (see below); or
- appointing the Chair as their proxy by completing and returning the Proxy Form (and where desired, directing the Chair how to vote on each Resolution).

How to participate in the GM

Before the GM

GM Notice of Meeting

Access online at the Company's investor website: https://investors.curvebeamai.com/ or at the Company's share registry's voting website www.investorvote.com.au

Request a hard copy of the Notice of Meeting by phone 1300 850 505 (within Australia) and +61 3 9415 5000 (outside Australia).

Vote or appoint a proxy

Return the hard copy Proxy Form or vote online at www.investorvote.com.au

To be valid, your proxy appointment must be received by **09:00am AEST on Wednesday, 19 August 2026.**

See the section entitled "Voting procedures" below for more details.

Ask a question online

Submit questions online at www.investorvote.com.au by **09:00am AEST on Wednesday, 19 August 2026**.

See the section entitled "Submitting questions" below for more details.

At the GM

Join online

- Online registration will be available one-hour prior to the Meeting.
- To register for the Meeting, please use the following link: https://meetnow.global/MXUUHMZ
- To join the meeting online, you will need the latest versions of Chrome, Safari, Edge or Firefox. Please ensure that your browser is compatible.
- Click on 'Join Meeting Now'

Vote online

Only Shareholders, proxyholders, body corporate representatives or attorneys can vote.

- When the Chair declares the poll open, select the 'Vote' icon and the voting options will appear on your screen.
- To vote, select your voting direction. A tick will appear to confirm receipt of your vote.

Ask a question online

Only Shareholders, proxyholders, body corporate representatives or attorneys can ask questions.

- Click on the 'Q & A' icon and select the Resolution your question relates to.
- Type your question into the chat box at the bottom of the screen and press 'Send'.

- If you are a Shareholder, enter your SRN/HIN (located on the top of your Proxy Form) and postcode.
- Enter your postcode registered to your holding if you are an Australian Shareholder. If you are an overseas Shareholder select the country of your registered holding from the drop down list.
- Accept the Terms and Conditions and click 'Continue'.
- If you are a proxy or other authorised representative, you will need to contact Computershare prior to the Meeting day on +61 3 9415 4024 to obtain your login details.
- To change your vote, select 'Click here to change your vote' and press a different option to override.
- The Chair will endeavour to address as many questions as possible during the course of the meeting.

See the section entitled "Submitting questions" below for more details.

Submitting questions

Only Shareholders, proxyholders, body corporate representatives or attorneys can ask questions.

Before the GM

Shareholders can submit questions in advance of the Meeting via the share registry website at www.investorvote.com.au.

Please submit any questions by **09:00am AEST on Wednesday, 19 August 2026**.

Questions will be collated and the Chair and/or CEO will seek to address as many of the more frequently raised topics as possible during the Meeting. Please note that individual responses will not be sent to Shareholders.

At the GM

Shareholders will be able to submit or ask questions or comments at any time during the meeting. To do so:

- Click on the 'Q & A' icon and select the Resolution your question relates to.
- Type your question into the chat box at the bottom of the screen and press 'Send'.

To ask a verbal question, follow the instructions on the virtual meeting platform.

We encourage you to ask your questions as early as possible in the Meeting.

The Chair will endeavour to address as many questions as possible during the course of the Meeting, however there may not be sufficient time available to address all of the questions raised.

Conduct of the Meeting

The Company is committed to ensuring that its Shareholder meetings are conducted in a manner which provides Shareholders who participate in the Meeting with the opportunity to participate in the business of the Meeting in an orderly fashion and to ask questions about and comment on matters relevant to the business of the meeting or about CurveBeam AI generally.

The Chair of the Meeting will exercise his powers as the Chair to ensure that the Meeting is conducted in an orderly and timely fashion, in the interests of Shareholders who are participating in the Meeting.

Enclosures

If you have elected to receive communications from the Company by mail, enclosed with the Notice are the following documents:

- Proxy Form to be completed if you wish to vote prior to the Meeting and do not wish to use the online voting facility. Shareholders are encouraged to use the online voting facility described above to ensure the timely and cost-effective receipt of your proxy; and
- a reply-paid envelope for you to return these forms if you do not use the online facility.

Further information

Further information about how to log in to the Computershare Meeting Platform and how to participate online at the General Meeting is available in the Online Meeting Guide, which you can access at www.computershare.com.au/virtualmeetingguide.

You may elect to receive meeting related documents, or request a particular one, in electronic or physical form and you may elect not to receive annual reports. To do so, contact Computershare.

Glossary

The Glossary at the end of this Notice contains the meanings of key terms that are capitalised in this Notice and which are not otherwise defined in the body of the Notice.

Voting procedures

All resolutions will be by poll

In accordance with Rule 7.12(f) of the Constitution the Chair intends to demand a poll on each of the resolutions proposed at the Meeting. Each resolution considered at the Meeting will therefore be conducted by a poll. The Chair considers voting by poll to be in the interests of Shareholders as a whole and is a way to ensure the views of as many Shareholders as possible are represented at the Meeting.

Entitlement to vote

The Directors have determined pursuant to regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders of the Company as at **7:00pm (AEST) on Wednesday, 19 August 2026** (**Entitlement Time**).

This means that if you are not the registered holder of a Share in the Company at the Entitlement Time, you will not be entitled to vote at the Meeting.

How to vote – before the Meeting

Appointment of Proxy

Shareholders who are entitled to vote at the GM can appoint a proxy to participate and vote on their behalf.

Shareholders can appoint a proxy online at www.investorvote.com.au. Shareholders who receive their GM pack via email will receive a personalised link to InvestorVote in order to appoint a proxy.

Shareholders who have elected to receive their GM pack via mail will be sent a personalised hard copy Proxy Form via post.

A Shareholder who is entitled to vote at the Meeting is entitled to appoint not more than two proxies to vote in place of the Shareholder. If the Shareholder appoints two proxies, the Shareholder may specify the proportion or number of votes each proxy is entitled to exercise. If no proportion or number of votes is specified, each proxy may exercise half of the Shareholder's votes. If the specified proportion or number of votes exceeds that which the Shareholder is entitled to, each proxy may exercise half of the Shareholder's votes. Any fractions of votes brought about by the apportionment of votes to a proxy will be disregarded.

A proxy need not be a Shareholder of the Company and can be either an individual or a body corporate. If you wish to appoint a body corporate as your proxy, that body corporate will need to ensure that it:

- appoints an individual as a corporate representative to exercise its powers at the meeting, in accordance with section 250D of the Corporations Act; and
- provides satisfactory evidence of the appointment of its corporate representative in advance of the meeting.

The form of appointment, including any authority under which it is signed (e.g., a power of attorney), must be received by the Company's share registry by no later than **09:00am (AEST) on Wednesday, 19 August 2026** (which is 48 hours prior to the commencement of the Meeting), unless it has previously been given to the Company. An appointment of corporate representative form can be obtained from Computershare by calling 1300 850 505 (within Australia) or +61 3 9415 5000 (outside Australia) or downloaded from https://www-au.computershare.com/investor/.

If:

- a Shareholder has not directed their proxy how to vote, the proxy may vote as the proxy determines; and
- a Shareholder appoints the Chair of the Meeting as proxy and does not direct the Chair how to vote on an item of business, the Chair will vote in accordance with his voting intention as stated in this Notice of Meeting.

Submitting your Proxy Form

To be valid, a Proxy Form must be received by the Company in the manner set out in this Notice.

The Chair's decision on the validity of a vote cast by a proxy or vote cast in person is conclusive and the Company reserves the right to declare invalid any Proxy From not received in this manner.

Proxy forms may be submitted in one of the following ways:

Online:	Through your personalised link or by visiting www.investorvote.com.au and following the prompts.
By post:	Computershare Investor Services Pty Limited, GPO Box 242, Melbourne, VIC 3001. Please allow sufficient time so that it reaches Computershare by the Proxy Deadline.
By fax:	1800 783 447 (within Australia), +61 3 9473 2555 (outside Australia).
Custodian voting:	For Intermediary Online subscribers only (custodians) please visit www.intermediaryonline.com to submit your voting intentions

Proxy Deadline

For your proxy vote prior to the Meeting to be effective, your Proxy Form (together with the relevant original power of attorney or a certified copy if the proxy is signed by an attorney) must be received by the Company's Share Registry, Computershare, no later than **09:00am AEST on Wednesday, 19 August 2026**. Proxy Forms received after this time will not be valid however you will still be able to vote during the Meeting by using the online platform.

How to vote – during the Meeting

During the Meeting Shareholders can vote directly using the online platform. See "How to participate in the GM" in the Important information section of this Notice for details on how to do so.

Proxy voting by the Chair

The Chair intends to vote all undirected proxies in favour of all the resolutions in the Notice of Meeting.

Voting exclusions

The following voting exclusions apply:

Resolution 1

The Company will disregard any votes cast in favour of the **Resolution 1** by or on behalf of:

- Intellivision Holdings Pte. Ltd and any other person who will obtain a material benefit as a result of the issue (except a benefit solely by reason of being a holder of ordinary securities); or
- an associate of the above.

However, the Company need not disregard a vote cast in favour of Resolution 1 if it is cast by:

- a person as proxy or attorney for a person who is entitled to vote on the relevant Resolution, in accordance with the directions given to the proxy or attorney; or
- the person chairing the meeting as proxy or attorney for a person who is entitled to vote on the relevant Resolution, in accordance with a direction given to the chair to vote on the relevant Item as the chair decides; or

- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the relevant Resolution; and
  - (ii) the holder votes on the relevant Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 2

The Company will disregard any votes cast in favour of the **Resolution 2** by or on behalf of:

- Lan Gao and any other person who will obtain a material benefit as a result of the issue (except a benefit solely by reason of being a holder of ordinary securities); or
- an associate of the above.

However, the Company need not disregard a vote cast in favour of Resolution 2 if it is cast by:

- a person as proxy or attorney for a person who is entitled to vote on the relevant Resolution, in accordance with the directions given to the proxy or attorney; or
- the person chairing the meeting as proxy or attorney for a person who is entitled to vote on the relevant Resolution, in accordance with a direction given to the chair to vote on the relevant Item as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the relevant Resolution; and
  - (ii) the holder votes on the relevant Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 3

The Company will disregard any votes cast in favour of the **Resolution 3** by or on behalf of:

- Gregory Wayne Brown, Stefanie Brown and any other person who will obtain a material benefit as a result of the issue (except a benefit solely by reason of being a holder of ordinary securities); or
- an associate of the above.

However, the Company need not disregard a vote cast in favour of Resolution 3 if it is cast by:

- a person as proxy or attorney for a person who is entitled to vote on the relevant Resolution, in accordance with the directions given to the proxy or attorney; or
- the person chairing the meeting as proxy or attorney for a person who is entitled to vote on the relevant Resolution, in accordance with a direction given to the chair to vote on the relevant Item as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the relevant Resolution; and
  - (ii) the holder votes on the relevant Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 4

The Company will disregard any votes cast in favour of the **Resolution 4** by or on behalf of:

- Arun Singh and Susmita Singh and any other person who will obtain a material benefit as a result of the issue (except a benefit solely by reason of being a holder of ordinary securities); or
- an associate of the above.

However, the Company need not disregard a vote cast in favour of Resolution 4 if it is cast by:

- a person as proxy or attorney for a person who is entitled to vote on the relevant Resolution, in accordance with the directions given to the proxy or attorney; or
- the person chairing the meeting as proxy or attorney for a person who is entitled to vote on the relevant Resolution, in accordance with a direction given to the chair to vote on the relevant Item as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

  (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the relevant Resolution; and

  (ii) the holder votes on the relevant Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 5

The Company will disregard any votes cast in favour of the **Resolution 5** by or on behalf of:

- any person who participated in the issue or is a counterparty to the agreement being approved; or
- an associate of the above.

However, the Company need not disregard a vote cast in favour of Resolution 5 if it is cast by:

- a person as proxy or attorney for a person who is entitled to vote on the relevant Resolution, in accordance with the directions given to the proxy or attorney; or
- the person chairing the meeting as proxy or attorney for a person who is entitled to vote on the relevant Resolution, in accordance with a direction given to the chair to vote on the relevant Item as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

  (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the relevant Resolution; and

  (ii) the holder votes on the relevant Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Explanatory Memorandum

This Explanatory Memorandum has been prepared for the information of Shareholders of the Company in relation to the business to be conducted at the Company's general meeting to be held at **09:00am AEST on Friday, 21 August 2026.**

The purpose of this Explanatory Memorandum is to provide Shareholders with information that is reasonably required by Shareholders to decide how to vote on the resolutions.

Subject to the abstentions noted below in respect of each resolution, the Board recommends that Shareholders vote in favour of all resolutions. The Chair of the Meeting intends to vote all available undirected proxies in favour of each resolution.

All resolutions are ordinary resolutions, which require a simple majority of votes cast by Shareholders entitled to vote on the resolution to be in favour for the resolution to be approved.

Note to Shareholders

If any of Resolutions 1 to 4 (inclusive) are not passed:

- **all** of the Interconditional Resolutions will fail;
- the Company will not be able to proceed with the Placement to raise $5 million in new equity;
- the Company may not have sufficient funds to carry out the Proposed Use; and
- the Board's objectives to capitalise the Company as set out in recent announcements will not proceed and the Company will require alternative capital through equity or debt financing to repay the director loan of $2.05 million in October 2027 and to continue to trade, which cannot be guaranteed.

Approval of Placement-Resolutions 1 to 4

Background

On 8 July 2026, the Company announced a capital raising via:

- an institutional and related-party placement comprising the issue of 250,000,000 fully paid ordinary new Shares (**Placement Shares**) at an issue price of $0.02 (**Offer Price**) per Placement Share to raise a total of $5 million (**Placement**); and
- a share purchase plan to eligible shareholders in Australia and New Zealand comprising the issue of 55,555,555 new Shares (**SPP Shares**) at an issue price of $0.018 per SPP Share to raise a total of $1 million (**SPP**),

(**Capital Raising**).

Resolutions 1 to 4 relate to the entirety of the proceeds raised under the Placement, equating to a total of $5 million, comprising 250,000,000 Shares at an issue price of $0.02 per Share.

The Offer Price for the Placement represents a premium of 11.1% to the last closing price of $0.018 per share on 3 July 2026 and an 8.8% discount to the 5-day VWAP for the week ended 3 July 2026 ($0.02194).

Funds raised under the Placement and SPP will be used for sales and marketing expenses for the HiRise™, R&D costs for HiRise™, supply chain costs including preparing for China market launch and general working capital purposes including capital raising costs (**Proposed Use**).

Resolutions 1 and 2 seek Shareholder approval for the purposes of ASX Listing Rule 7.1 and Resolutions 3 and 4 seek Shareholder approval for the purposes of ASX Listing Rule 10.11. When seeking approval under ASX Listing Rule 10.11, Shareholder approval is not also required under ASX Listing Rule 7.1.

Resolutions 1 to 4 are contingent on the passing of each other.

Resolutions 1 and 2

Why is shareholder approval being sought?

Listing Rule 7.1

Listing Rule 7.1 provides that a Company must not, subject to specified exceptions, issue or agree to issue more equity securities during any 12-month period than that amount which represents 15% of the number of fully paid ordinary securities on issue at the commencement of that 12-month period without the approval of Shareholders. The Company is seeking Shareholder approval for the Placement Shares the subject of Resolutions 1 and 2, for the purposes of ASX Listing Rule 7.1.

Resolutions 1 to 4 are subject to the passing of each other. Accordingly, should Resolutions 1 to 4 pass, the issue of 250,000,000 Placement Shares will be approved and excluded from the calculations of the Company's 15% limit under Listing Rule 7.1 and the Company will retain the flexibility to issue new equity securities following the Meeting up to the 15% limit in ASX Listing Rule 7.1, without the need to seek Shareholder approval.

Should either of Resolutions 1 or 2 not pass then no Shares will be issued under the Placement.

For the purposes of ASX Listing Rule 7.3, the following information is provided to Shareholders in relation to **Resolutions 1 and 2:**

The names of persons to whom the Company will issue the Placement Share and the number of Placement Shares	Intellivision Holdings Pte. Ltd - 13,000,000 Lan Gao - 2,500,000
Status of Placement Shares	All Placement Shares are fully paid.
Date of issue	27 August 2026
Issue Price	$0.02 per Placement Share
Purpose and use of funds	Funds raised under the Placement will be used for sales and marketing expenses for the HiRise™, R&D costs for HiRise™, supply chain costs including preparing for China market launch and general working capital purposes including capital raising fees.

Voting exclusion statement

A voting exclusion applies to Resolutions 1 and 2 (see above).

Resolutions 3 and 4

Why is shareholder approval being sought?

Listing Rule 10.11

ASX Listing Rule 10.11 provides that, unless one of the exceptions in ASX Listing Rule 10.12 applies, a listed entity must not issue or agree to issue equity securities to certain persons identified in ASX Listing Rule 10.11.

The Participating Directors and their spouses (Related Parties) are related parties of the Company and accordingly approval of Shareholders under ASX Listing Rule 10.11 is required.

Should Resolutions 3 and 4 pass, the Shares offered to the Related Parties under the Placement will be issued (subject to the passing of Resolutions 1 and 2).

Should Resolutions 3 and 4 not pass, then no Shares will be issued under the Placement.

For the purposes of ASX Listing Rule 10.13, the following information is provided to Shareholders in relation to **Resolutions 3 and 4**:

The names of the persons	• Gregory Wayne Brown and Stefanie Brown as trustees for G W Brown Family Superannuation Fund • Arun Singh and Susmita Singh (jointly)
Which category in ASX Listing Rule 10.11	Each Participating Director is a Director (or an entity controlled by a Director) and is therefore a Related Party of the Company falling within ASX Listing Rule 10.11.1. Stefanie Brown and Susmita Singh are each spouses of the Participating Directors and therefore a Related Parties of the Company falling within ASX Listing Rule 10.11.1.
The number and class of securities the Company will issue	• 15,000,000 Shares to Gregory Wayne Brown and Stefanie Brown as trustees for G W Brown Family Superannuation Fund. • 102,500,000 Shares to Arun Singh and Susmita Singh (jointly).
If the securities are not fully paid ordinary securities, a summary of the material terms of the securities	Shares issued to each Participating Director under the Placement rank equally with all other fully paid ordinary shares on issue in the Company.
Date which the Company will issue the Shares	If Shareholders approve Resolutions 3 and 4, the Company expects to issue the Shares to each Participating Director under the Placement on or around 27 August 2026, being no later than 1 month after the date of the meeting.
Issue Price	$0.02 per Share
The purpose of the issue, including the use (or intended use) of the funds raised	Funds raised under the Placement will be used for sales and marketing expenses for the HiRise™, R&D costs for HiRise™, supply chain costs including preparing for China market launch and general working capital purposes including capital raising fees.

Voting exclusion statement

A voting exclusion applies to Resolutions 3 and 4 (see above)

Board recommendation

The Board, other than the Participating Directors, recommends that Shareholders vote FOR Resolutions 1, 2, 3 and 4.

Chair's voting intention

The Chair of the Meeting intends to vote all available undirected proxies in favour of these Resolutions.

Resolution 5- Approval of prior issue to Shandong WeiYing Intelligent Medical Technology Co., Ltd

Background

On 30 October 2025, the Company announced that binding agreements were entered into with Shandong WeiYing Intelligent Medical Technology Co., Ltd (**WeiYing**) to accelerate commercialisation of the Company's products and solutions (**Agreements**).

As part of the Agreements, Shandong WeiYing Intelligent Medical Technology Co., Ltd agreed to make an equity investment into the company of $10,000,000 in consideration for the issue of 24,691,358 Shares (**WeiYing Shares**) at an issue price of $0.405 per WeiYing Share to raise a total of $10 million (**WeiYing Investment**). The WeiYing Investment was agreed to be undertaken in tranches based on the achievement of certain milestones by the Company.

On 5 February 2026, the first tranche of investment was completed and WeiYing subscribed for 9,876,543 Shares at a total price of $4 million (**WeiYing First Tranche Shares**). The remaining tranches have yet to be achieved.

The WeiYing First Tranche Shares of the Wei Ying Investment was completed in reliance on ASX Listing Rule 7.1A, and the Agreements were entered into for the WeiYing Shares relying on the Company's ASX Listing Rule 7.1A allowance approved at its 2025 Annual General Meeting.

Resolution 5 seeks Shareholder ratification pursuant to Listing Rule 7.4 for the issue of the WeiYing First Tranche Shares.

Why is shareholder approval being sought?

Listing Rule 7.1A

Listing Rule 7.1A provides that in addition to issues permitted without prior Shareholder approval under ASX Listing Rule 7.1, an entity that is eligible and obtains shareholder approval under ASX Listing Rule 7.1A may issue or agree to issue, during the period the approval is valid, a number of equity securities which represents 10% of the number of fully paid ordinary securities on issue at the commencement of that 12-month period as adjusted in accordance with the formula in ASX Listing Rule 7.1A.

Having obtained Shareholder approval at the Company's Annual General Meeting on Thursday, 27 November 2025, the Company has an additional 10% placement capacity under ASX Listing Rule 7.1A. The WeiYing First Tranche Shares was issued under ASX Listing Rule 7.1A.

Issues of securities made under Listing Rule 7.1A can, after they have been made, be ratified under Listing Rule 7.4. This has the effect of refreshing the Company's ability to issue Shares within the additional 10% limit and restoring the Company's ability to make placements within that limit without the need for Shareholder approval over the following 12-month period

If Resolution 5 is approved by Shareholders:

- the Company will retain the flexibility to issue equity securities within the additional 10% limit under ASX Listing Rule 7.1A approved at the 2025 AGM; and
- the WeiYing First Tranche Shares will be counted in variable "A" in the formula in ASX Listing Rule 7.1 and therefore increase the Company's ASX Listing Rule 7.1 15% capacity.

If Resolution 5 is not passed by Shareholders, the WeiYing Frist Tranche Shares will be included in calculating the Company's 10% limit under ASX Listing Rule 7.1A and will not be counted in variable "A" in the formula in ASX Listing Rule 7.1 for the purposes of calculating the Company's ASX Listing Rule 7.1 15% capacity.

Specific Information required by ASX Listing Rule 7.5

The following further information in relation to Resolution 5 is provided to Shareholders for the purposes of Listing Rule 7.5:

Names of the persons to whom the Company issued the WeiYing First Tranche Shares or the basis upon which those persons were identified or selected	Shandong WeiYing Intelligent Medical Technology Co., Ltd
The number and class of securities issued	9,876,543 fully paid ordinary shares ranking equally with all existing ordinary shares on issued.
Date of issue	5 February 2026
Issue price or other consideration the Company has received for the issue of each WeiYing First Tranche Share	The issue price was $0.405 for each WeiYing First Tranche Share raising $4 million in aggregate (before costs). The Company has not and will not receive any other consideration for the issue of the WeiYing First Tranche Shares.
The purpose of issue	The WeiYing Investment was used to deliver a broad range of strategic, operational and financial benefits, including the injection of growth capital on favourable to accelerate commercial and operational execution.
The material terms of the Agreement	Further details relating to the WeiYing Investment and the WeiYing Shares are contained in the announcement released by the Company to ASX on 30 October 2025 and can be viewed on ASX's website at

	https://announcements.asx.com.au/asxpdf/20251030/pdf/06r83hhsfwhygl.pdf

Voting exclusion statement

A voting exclusion applies to Resolution 5 (see above).

Board recommendation

The Board recommends that Shareholders vote FOR Resolution 5.

Chair's voting intention

The Chair of the Meeting intends to vote all available undirected proxies in favour of this Resolution.

Glossary

A$ or $	Australian dollars
AEST	Australian Eastern Standard Time as observed in Melbourne, Australia
GM, **General Meeting** or **Meeting**	the meeting convened by the Notice
ASX	ASX Limited ACN 008 624 691
ASX Principles	ASX's Corporate Governance Principles and Recommendations (4th edition)
Board	the board of directors of the Company
Closely Related Party	has the meaning given in the Corporations Act
Company or CurveBeam AI	CurveBeam AI Limited ABN 32 140 706 618 (ASX code: CVB)
Constitution	the Company's constitution, adopted by Shareholders on 15 August 2022
Corporations Act	*Corporations Act 2001* (Cth)
Directors	the current directors of the Company
Explanatory Memorandum	the Explanatory Memorandum accompanying and forming part of the Notice
Group	the Company and its subsidiaries
Items	the resolutions set out in the Notice, or any one of them, as the context requires
Listing Rules	the Listing Rules of the ASX
Notice or **Notice of Meeting** or **Notice of General Meeting**	this notice of general meeting, including the sections of this notice titled "Important Information", "Voting Procedures", the Explanatory Memorandum and the Proxy Form
Participating Directors	means each of Gregory Wayne Brown and Arun Singh, or an entity controlled by each of Gregory Wayne Brown and Arun Singh, as specified in the relevant Resolution
Placement	has the meaning given to that term in the Explanatory Memorandum in the section titled 'Approval of Placement Resolution 1 to 4'
Proposed Use	has the meaning given to that term in the Explanatory Memorandum in the section titled 'Approval of Placement Resolution 1 to 4'
Proxy Deadline	09:00am AEST on Wednesday, 19 August 2026
Proxy Form	the proxy form accompanying the Notice
Resolution	means a resolution contained in the Notice
Share	a fully paid ordinary share in the capital of the Company
Shareholder	a holder of a Share
VWAP	volume weighted average price

CurveBeam AI
INFORMED IMAGING

ACN 140 706 618

Need assistance?

Phone:
1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)

Online:
www.investorcentre.com/contact

YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **9:00am (AEST) on Wednesday, 19 August 2026.**

Proxy Form

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative
If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form:

Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is

Control Number: 188901

SRN/HIN:

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia

PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.

Proxy Form

Please mark X to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

I/We being a member/s of CurveBeam AI Limited hereby appoint

the Chairman of the Meeting **OR**

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the General Meeting of CurveBeam AI Limited to be held as a virtual meeting on Friday, 21 August 2026 at 9:00am (AEST) and at any adjournment or postponement of that meeting.

Step 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
Resolution 1	Approval of Share Issue to Intellivision Holdings Pte. Ltd			
Resolution 2	Approval of Share Issue to Lan Gao			
Resolution 3	Approval of Share Issue to Gregory Wayne Brown and Stefanie Brown as trustees for G W Brown Family Superannuation Fund			
Resolution 4	Approval of Share Issue to Arun Singh and Susmita Singh			
Resolution 5	Approval of prior issue to Shandong WeiYing Intelligent Medical Technology Co., Ltd (ASX Listing Rule 7.1A)			

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 Signature of Securityholder(s)

This section must be completed.

Individual or Securityholder 1	Securityholder 2	Securityholder 3	
			/ /
Sole Director & Sole Company Secretary	Director	Director/Company Secretary	Date

Update your communication details *(Optional)*

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

Mobile Number	Email Address