

ASX ANNOUNCEMENT



FY25 JUNIOR MINERALS EXPLORATION INCENTIVE (“JMEI”) TAX CREDIT ALLOCATION

Miramar Resources Limited (ASX:M2R, “Miramar” or “the Company”) is pleased to announce that, following the lodgement of the Company’s income tax return for the year ending 30 June 2025, it will be issuing a total of \$438,703 Junior Minerals Exploration Incentive (“JMEI”) credits to those shareholders who received new Miramar shares during the period 1 July 2024 to 30 June 2025 (“Eligible Shareholders”) by participation in the placements undertaken during the period.

JMEI FY25 Entitlement Statements will be despatched by Automic to Eligible Shareholders in July 2026. The JMEI statement is advisory only, and there is no payment. The JMEI credits will be applied by the ATO to income tax assessed for the financial year ended 30 June 2025. Further information about the JMEI credit scheme can be found at the ATO website:

<https://www.ato.gov.au/businesses-and-organisations/income-deductions-and-concessions/incentives-and-concessions/junior-minerals-exploration-incentive/what-to-do-if-you-receive-exploration-credits>.

Miramar’s Managing Director, Ms Marion Bush, said: “The JMEI credits are an Australian Government financial incentive for shareholders to invest in small mineral exploration companies like Miramar, who are conducting greenfields exploration in Australia. Our decision to voluntarily apply for this incentive sees the Company converting a portion of its tax losses from greenfields mineral exploration expenditure, into refundable tax offsets or franking credits for distribution to eligible shareholders who have supported us in our capital raises in the last financial year. We continue our strategy and aim of creating shareholder value through discovery and will keep investors updated on our exploration progress and successes.”

For more information on Miramar Resources Limited, please visit the company’s website at www.miramarresources.com.au, follow the Company on social media (Twitter @MiramarRes and LinkedIn @Miramar Resources Ltd) or contact:

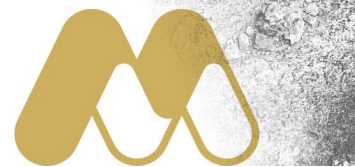
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This announcement has been authorised for release by Ms Marion Bush, Managing Director, on behalf of the Board of Miramar Resources Limited.

About JMEI

The JMEI is an Australian Government tax initiative designed to encourage investment in small, greenfields mineral exploration companies. It allows eligible junior explorers to convert a portion of their tax losses into exploration credits, which are then passed on to eligible investors.



About Miramar Resources Limited

Miramar Resources Limited is an active, WA-focused mineral exploration company exploring for gold, copper and Ni-Cu-PGE deposits in the Eastern Goldfields and Gascoyne regions of WA.

Miramar's aims to create shareholder value through discovery of high-quality mineral deposits and the Company's Board has a track record of discovery, development and production within Australia, Africa, and North America.

