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INVESTOR WEBINAR PRESENTATION

PERTH, AUSTRALIA; 22 July 2026: Hazer Group Ltd ("Hazer" or "the Company") (ASX: HZR) is holding its Investor Webinar commencing at 9:00am (AWST) / 11:00am (AEST) today.

To participate in the webinar, please click on the link below:
https://us02web.zoom.us/webinar/register/WN_uLFkoFEERl6s6zjOLIQoAw

The presentation materials can also be accessed via the "Announcements" page of the Company's website: www.hazergroup.com.au.

This announcement was authorised for release by the Board of the Company.

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ABOUT HAZER GROUP LTD
Hazer Group is an Australian technology company, driving global decarbonisation efforts with the commercialisation of the Company's disruptive world-leading climate-tech. Hazer Group's proprietary advanced technology called the Hazer Process, enables the production of 2 product streams - clean and economically competitive hydrogen and high-quality graphite ("Hazer Graphite") using a natural gas (or biogas) feedstock and iron-ore as the process catalyst.

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hazergroup.com.au

ASX:HZR

HazerGroup™

Commercialising the Hazer Process through global partnerships

Q4 FY26 Investor Webinar

Wednesday, 22 July 2026

Disclaimer

Important information This presentation has been prepared by Hazer Group Limited ("Hazer" or "the Company")

Hazer Group is an Australian technology company, driving global decarbonisation efforts with the commercialisation of the company's disruptive world-leading climate-tech. Hazer Group's proprietary advanced technology called Hazer Process, enables the production of two product streams — clean and economically competitive hydrogen and high-quality graphite ("Hazer Graphite") — using a natural gas (or biogas) feedstock and iron-ore as the process catalyst.

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Authorisation This document has been authorised for release by the Board of the Company.

Converting Natural Gas into Energy and Critical Minerals

Affordable. Scalable. Now.

‘Hazer Group is decarbonising industry with its breakthrough climate technology; accelerating the delivery of affordable clean hydrogen and valuable graphite; at scale’

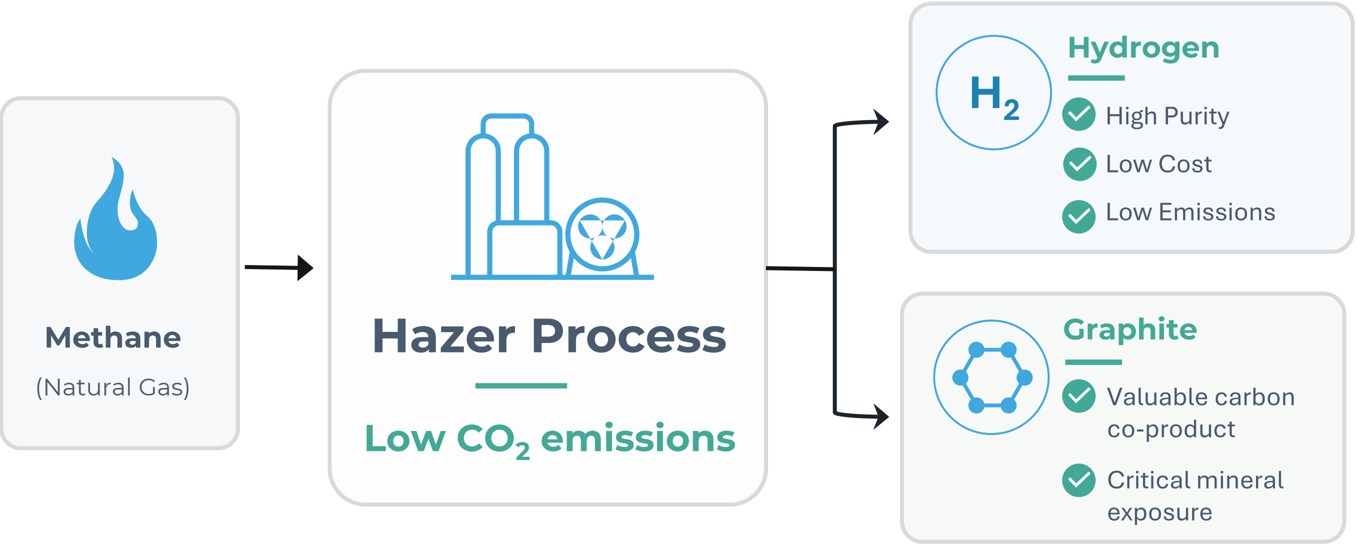
Why Hazer wins

A scalable, plug-in solution delivering low-cost H_2 and valuable graphite with low CO_2 emissions

- Low-Cost Pyrolysis
- Low-Emission Process
- Water-Free Tech
- Valuable Graphite
- Infrastructure Ready
- Commercial Scale

The Hazer Process Advantage

Direct methane conversion to clean hydrogen and solid carbon; low CO_2 emissions



One Process, Two Strategic Products, Low CO_2

Making clean hydrogen commercially viable

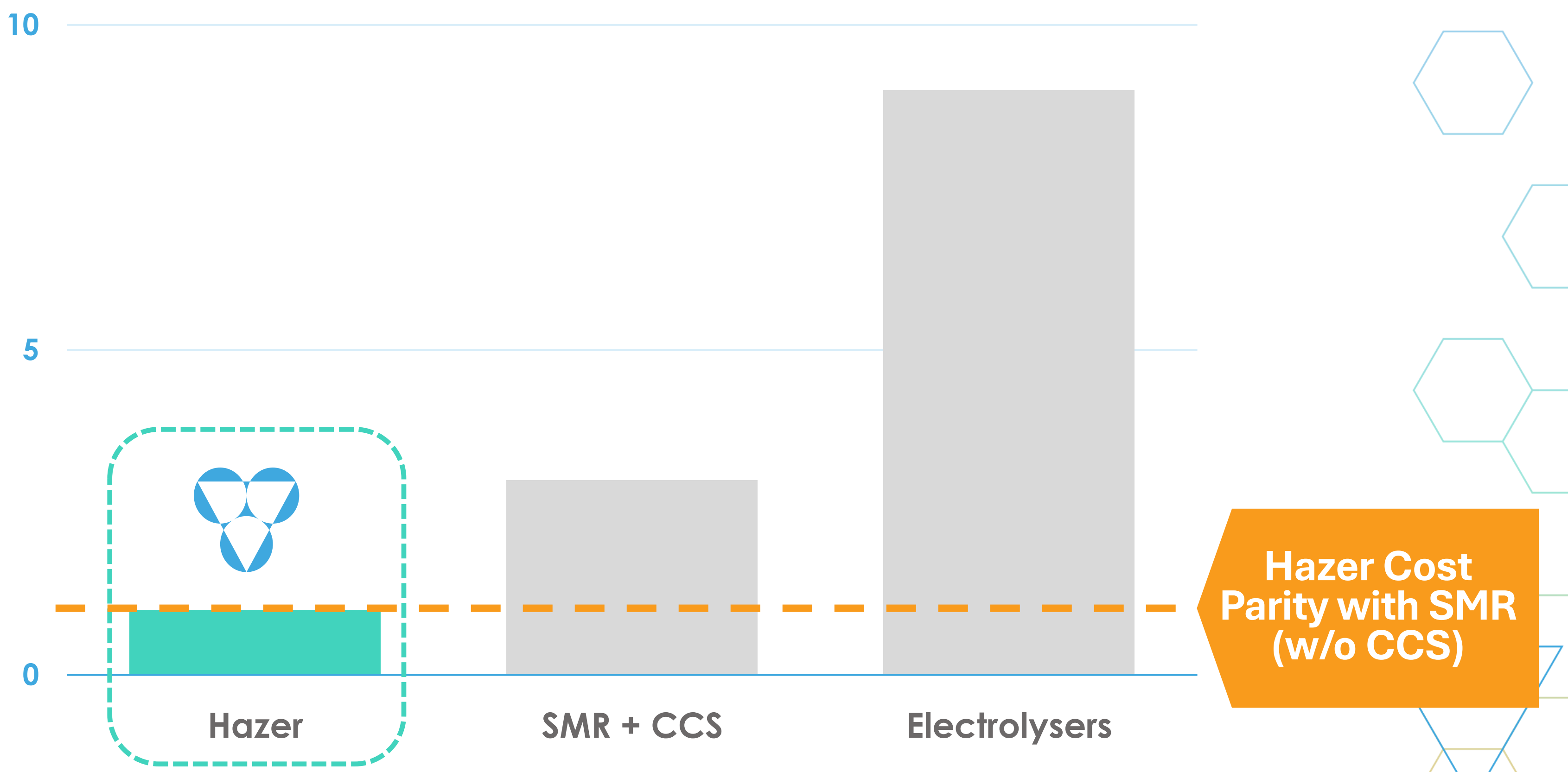
Hazer offer negligible emissions, cost competitive pathway for industries that already rely on hydrogen - without the challenges of carbon capture (CCS) or electrolysis

Low Energy Consumption

Negligible CO_2 Emissions

Valuable Graphite Co-Product

H_2 cost (US$) per kg by type*



* Company aspirations that should not be read as forward-looking statements.
See disclaimer - Slide 2 and Assumptions & Notes – Slide 25

01

Q4 FY26 Highlights & Strategy Update

Q4 FY26 Highlights: Building a global licensing platform

Global partnerships building commercial momentum

PDP Complete

Commercial-scale design package completed with KBR

Projects Advance

Canada, UK and multiple strategic projects progressed toward commercial execution

Steel Momentum

Whyalla, POSCO & other initiatives strengthen Hazer's clean steel strategy

Graphite Growth

Hallett partnership and graphite advancements expand commercial pathways

Market Expansion

New opportunities in liquid fuels and strategic industrial sectors continue to emerge.

A$13.0m

Funding position[1]

Extended runway through major milestones

A$2.3m

Government grants

Further grant funds to be earned

100

Current patent portfolio

Key Japan patent secured

1. $13.0m (30 Jun 26) comprising $11 million of cash, and $2.3 million of further grant funding to be earned

Design package complete; advancing Hazer to market

Hazer and KBR complete process design package enabling commercial deployment

Engineering impression of the scalable PDP

- Process Design Package (PDP) complete for commercial scale Hazer plants
- 30ktpa standard design for global deployment & licensing
- Confirms industrial scalability and economic viability
- Increased customer engagement across target markets and geographies

Design package completion strengthens commercial readiness and advances market leadership

Proven chemistry; strengthening scalability and cost advantage

Independent engineering validation de-risks scale-up and strengthens confidence in commercial projects


Hazer Cold Flow Test Rigs


Hazer Bench Scale Kinetics Test Rig

PSRI cold flow data and design tools employed in the PDP development to accelerate commercialisation of the Hazer process

- Feed distributor, entrainment & cyclone performance demonstrated
- Graphite fluidisation regime & particle characterisation complete
- Bubble & mass transfer properties measured with tracer testing
- Additional experimental tests enhance Hazer expertise & data quality

Increased confidence in commercial performance predictions

- Long duration kinetic tests completed
- Data fidelity substantially improved
- Incorporation of hydrodynamics into reactor kinetic model underway

Increase in rigor while performance maintained confirms commercial readiness

PSRI Particulate Solid Research, Inc.

With over 50 years of fluidisation R&D and a proven track record of supporting more than 10 successful fluid bed technology scale-ups, PSRI provides world-class expertise in fluidisation and scaleup fundamentals to accelerate and de-risk commercial deployment of the Hazer Process.

Further details on the collaboration with PSRI are available in the announcement released to the ASX on the 10th of June 2025

Progressing FortisBC toward commercial-scale hydrogen

KBR engagement to fast-track project engineering work-scope

- Hazer's leading international project and potential first North American reference plant
- PDP and reactor design assurance increase confidence of production performance
- KBR and FortisBC advancing site specific engineering and project execution plan
- Multiple technical proposals being assessed to optimise project economics

Positioned within North America's focus on energy security and domestic energy supply

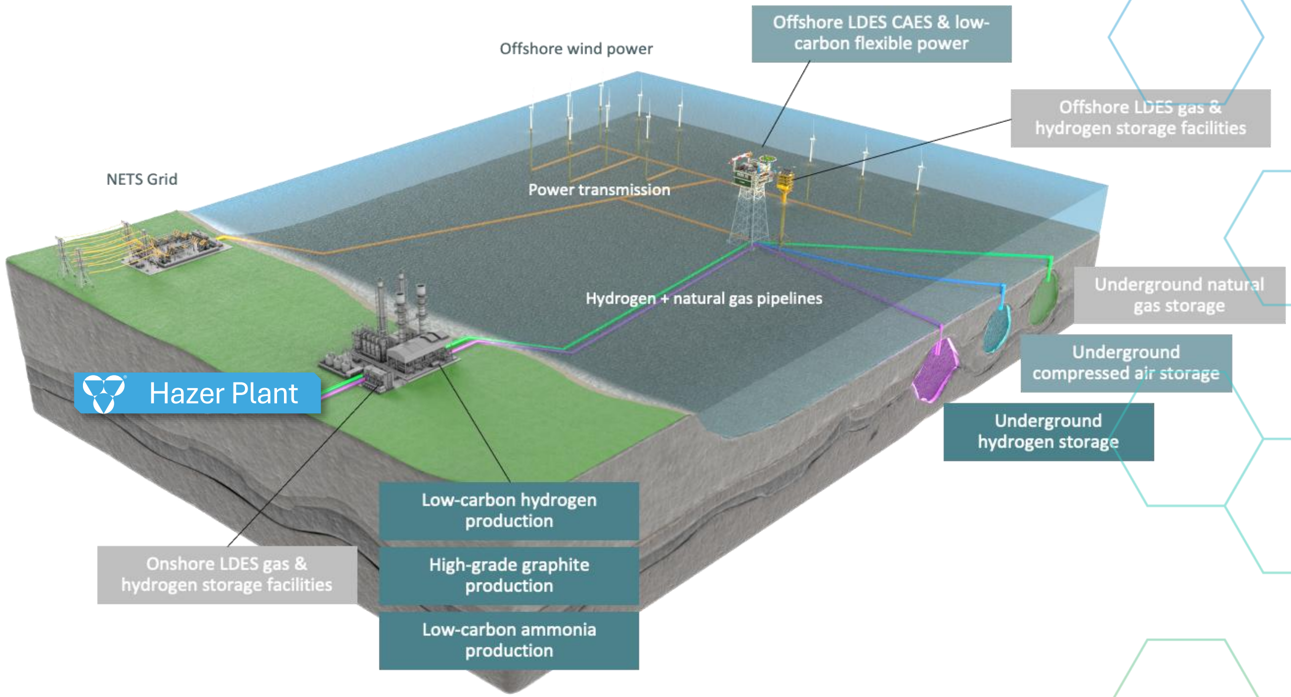

FortisBC's Hazer Pilot unit in Kitchener BC, Canada

Further details available in the announcement released to the ASX on the 23rd of March 2026

MESH UK advancing towards a commercial development

EnergyPathways is developing a large-scale infrastructure project to provide secure & flexible clean energy to the UK

- First revenue received as Phase 1 of pre-feasibility work completed
- Site identified at ABP Port of Barrow, Cumbria
- Phase 2 integrated Hazer–ammonia study being scoped with KBR
- Integration with KBR ammonia technology enhances commercial competitiveness
- Strong UK Government support



EnergyPathways Integrated Energy & Storage Hub

Aligned with UK government policy and potential for funding support

Further details available in the announcement released to the ASX on the 13th of November 2025

Whyalla Steelworks down to final two bidders; 2026 decision

Potential game-changing commercial deployment for Hazer technology


Artist impression of Hazer facility integrated into Whyalla steelworks

- M Resources shortlisted as one of two final bidders for Whyalla Steelworks
- World-class steelmaking partner group assembled by M Resources
- Hazer dual products unlock compelling green-steel economics
- First large-scale steel deployment of the Hazer Process
- KBR-Hazer Alliance de-risks project delivery
- 10-year Santos - SA Government gas supply agreement announced

Headquartered in Australia, a market leader in the supply of steel making raw materials ranking among the top three seaborne metallurgical coal movers in the world

POSCO and Hazer collaborate on green steelmaking

Hazer technology is uniquely positioned to support the decarbonisation of the global steelmaking industry

- Extended collaboration to 2028, advancing integration of Hazer's technology into its low-carbon steelmaking process
- POSCO advancing low-carbon hydrogen-based steelmaking technologies (HyREX)
- Hazer collaboration assessing integration of Hazer technology into low-carbon steelmaking process
- Graphite testing successfully completed across several potential applications
- Confirms Hazer strong synergies with iron and steelmaking

Steel making responsible for over 8% of global CO_2 emissions

POSCO Steel Mill, image courtesy of The Korea Herald

Further details available in the announcement released to the ASX on the 03rd December 2025

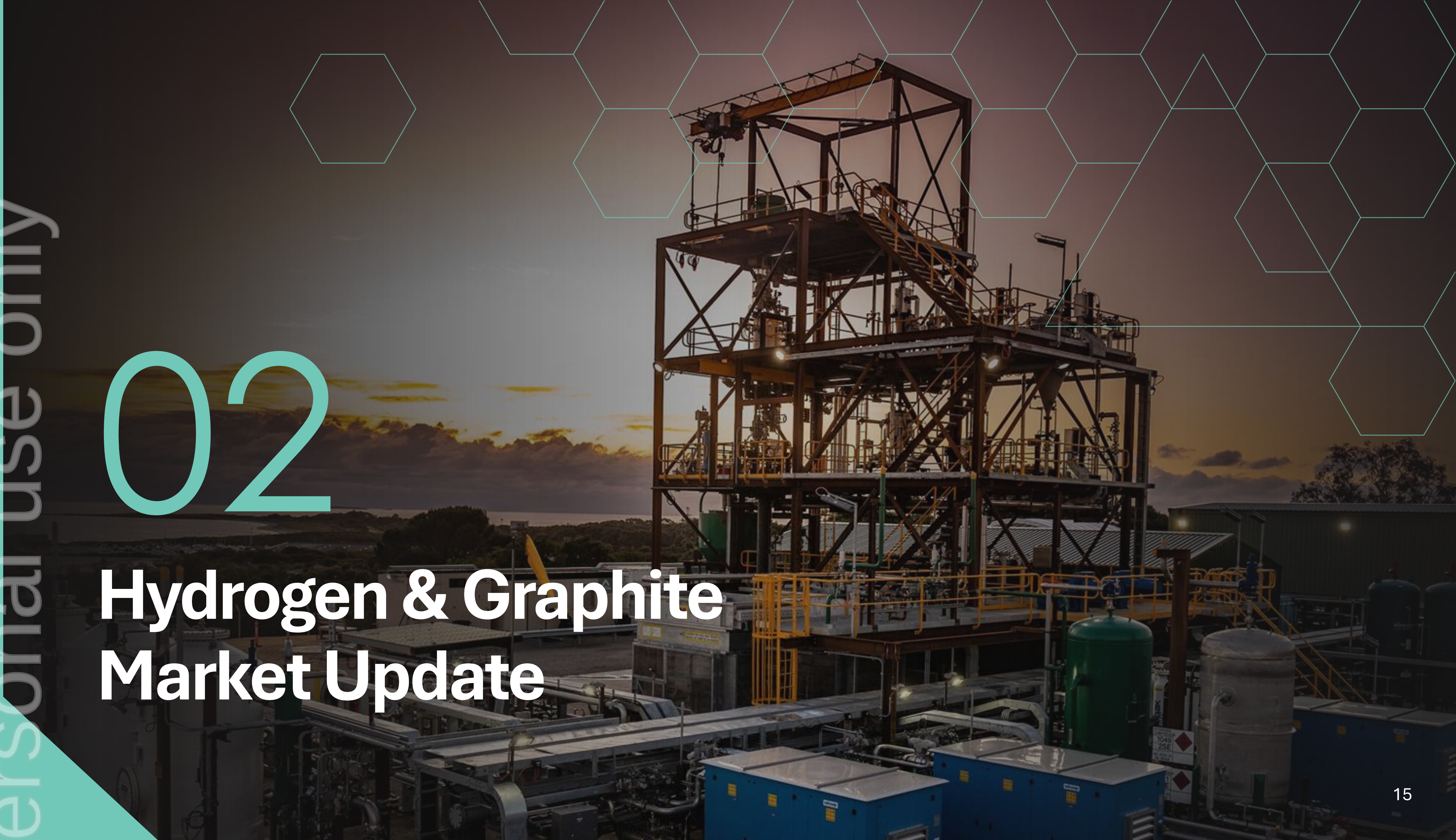
Progressing commercial negotiations across multiple strategic projects

Globally diversified pipeline across energy, industry & infrastructure; commercial engagements progressing

	Industry Sector	Region	Indicative Scale (H_2 capacity)	Status + Timing
Chemical Co.	Petro-chemicals	Asia-Pacific	Up to 5,000 tpa	Potential for FEED in 2026
Energy Group	Liquid Fuels	Middle East	Potential up to 180,000 tpa	Shortlisted
Integrated Utility	Clean Power	Asia-Pacific	Initially 30,000, then up to 300,000 tpa	Potential kick-off 2H 2026
LNG Super Major	Multiple	Global	2,500 – 15,000 tpa	Ongoing strategic discussions
Iron / Steel Producer	Green Iron & Steel	Australia & Global	Over 100,000 tpa	Deployment opportunities in Australia and global

Advancing multiple project opportunities across steel, ammonia, clean fuels, data centres & other industrial sectors

Opportunities are indicative at this stage and do not imply a binding commitment, final investment decision, or guaranteed future revenue. Capacity figures are approximate and subject to ongoing engineering and commercial development



02

Hydrogen & Graphite Market Update

Global hydrogen demand by sector (today)

Today's Hydrogen Market: ~US$200B - On par with the global iron ore market

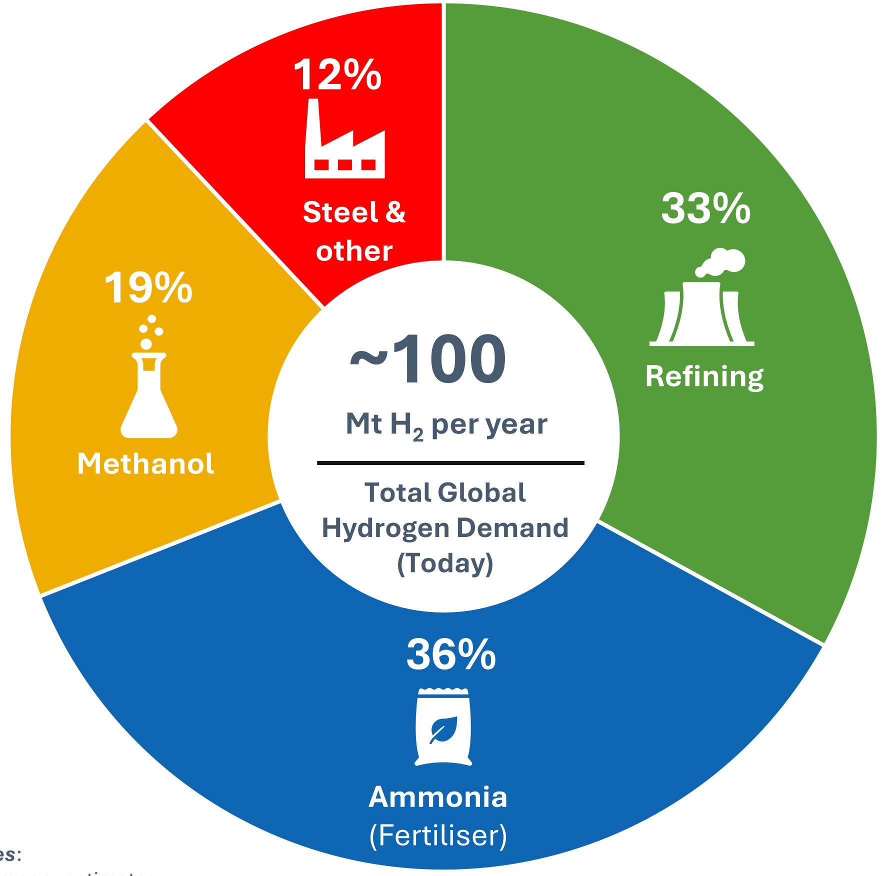


Chart sources: IEA, DNV, Company estimates

~100Mtpa
Global hydrogen demand (today)

~920Mt CO_2 annually
Emitted from current production

Strong Growth
across multiple industries

- Clean Steel
- Ammonia & Fertilisers
- Liquid Fuels (Refining)
- Sustainable Aviation Fuel
- Data Centres & Power
- Industrial Heat

Hydrogen is essential to industrial economies and energy security

Hazer Graphite is a versatile and valuable product

Testing and product development underway with project partners, potential offtakers and industry experts

Iron & Steel Manufacturing

Market Size

860 MTPA

- First offtake signed
- Dual-products

Concrete & Asphalt

Market Size

412 MTPA

- Qualified by Boral
- Hallett deal

Thermal Energy Storage

Market Size

4.1 MTPA

- Several global engagements advancing

Water Treatment

Market Size

1.5 MTPA

- Testing ongoing with multiple parties

Critical Mineral Applications

Market Size

1.5 MTPA

- Purification to battery-grade confirmed
- Electrical testing underway

Other Industrial Uses

Market Size:

12 MTPA

- Defence, Rubber, Lubricants ,etc.

Hazer Graphite delivers a LOCAL, LOW-EMISSIONS and SECURE supply of a critical mineral

Market size sources provided on slide 25
MTPA denotes million of tonnes per annum

Graphite monetisation strategy

Validated pathways progressing to commercial scale with significant pricing upside potential

VOLUME

Drop-in Applications
High-Confidence Markets

Iron, Steel, Concrete & Asphalt

GREENSTEELWA
BORAL
MITSUI & CO.
POSCO
CHUBU Electric Power
HALLETT GROUP

GROWTH

Adjacent Opportunities
Higher-Value Markets

Water Treatment, Thermal Energy Storage & Steel

Kemira
VEOLIA
MITSUI & CO.

VALUE

High-End Applications
Premium Markets

Battery, Defense & other Critical Mineral Applications

FIRSTGRAPHENE
MITSUI & CO.

Now

0-3 Years

3-5 Years

Hallett partnership advances graphite commercialisation

Targets growing demand for alternative concrete materials as supply chains tighten

- Binding MOU to evaluate Hazer Graphite use in low-emissions concrete
- Pathway to long-term graphite offtake
- Leverages recent Boral graphite qualification
- Strengthens Hazer's strategic position in South Australia
- Supports State Government decarbonisation priorities

Hallett Group is the largest supplier of concrete and building materials in South Australia

Further details available in the announcement released to the ASX on the 15th June 2026

03

Corporate Update

Hazer's strongest value creation phase

Building a multi-product licensing platform - 2026 Priorities

1. Convert KBR-led opportunities into licensing & projects
2. Progress Canada project towards execution
3. Win Whyalla green steel project
4. Expand graphite offtakes across key industries
5. Secure strategic partnerships and financing

Technology	Licensing	Projects	Recurring Revenue
Proprietary methane pyrolysis technology delivering H_2 and graphite with low emissions	License technology and provide standard design, engineering and support	Customers build and operate commercial-scale plants	Upfront fees, royalties and long-term value creation

Hazer is building a multi-project licensing platform for global energy and critical minerals security

04

Q&A

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ASX:HZR

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Abbreviations and units used

CCS Carbon Capture & Storage

CDP Commercial Demonstration Plant

DRP Direct Reduction Process

IP Intellectual Property

FID Final Investment Decision

KTPA thousands of tonne per annum

LCOH Levelised cost of hydrogen

LNG Liquified Natural Gas

MOU Memorandum of Understanding

MMBTU Million British Thermal Units (A thermal unit of measurement for Natural Gas)

MTPA millions on tonne per annum

PDP Process Design Package

SMR Steam Methane Reforming

TPA tonne per annum

Assumptions and notes

Slide 5 - H2 cost (US$) per kg by type *(No assurance that actual outcomes will not differ materially from these amounts.)*
Sources: Company analysis and projections for a US-located Hazer-enabled plant of ~50ktpa hydrogen production capacity, modelling a range of notional outcomes:

1. Feedstock gas – Long-term US Henry Hub gas price ~US$2.0/mmbtu,
2. ~US$500/tonne graphitic carbon revenue, offset against operating expenses – pricing referenced with independent reports procured by the company International Market Analysis Research and Consulting (IMARC) specifically tailored "Commodities Market and Pricing Report on Micro Silica (Silica Fume), Green Concrete/Cement, Geopolymer, Asphalt and Bitumen (2021 to 2035)"
3. Location-specific electricity pricing sourced from third-party market references.
4. ~US$130/tonne company estimate for iron ore catalyst supply.
5. Other variables based on business judgement and company analyses.
6. No Government funding, tax incentives or debt funding upside benefit included.
7. Other hydrogen types pricing : https://www.iea.org/reports/global-hydrogen-review-2025

Slide 17: Hazer Graphite is a versatile and valuable product
Adapted from various data sources and studies including:
"Methane Pyrolysis for Hydrogen -Opportunities and Challenges," by Marc von Keitz, 2021, ARPA-E Available: https://www.energy.gov/sites/default/files/2021-09/h2-shot-summit-panel2-methane-pyrolysis.pdf
"R&D Opportunities for Development of Natural Gas Conversion Technologies for Co-Production of Hydrogen and Value-Added Solid Carbon Products" Argonne and Pacific Northwest National Laboratories, Nov 2017 Available: https://www.osti.gov/servlets/purl/1411934
"Natural & Synthetic Graphite: Outlook to 2030," Roskill, Oct 2020
Market sizes are referenced from 3rd party / independent studies that have been procured by Hazer, including the IMARC study referenced above specifically tailored for Hazer.