

Drones-as-Infrastructure for Mining and Industrial

One installed system. Multiple users.
Multiple revenue streams.

Hardware

Sold or leased installed
autonomous xBot systems

Remote Operations

Pay-per-flight missions operated
via Remote Operating Centres

Software & Data

SkyLink OS, SiteTube, analytics,
integrations and data access

Investor Update

July 2026



ASX: RKT

» Disclaimer

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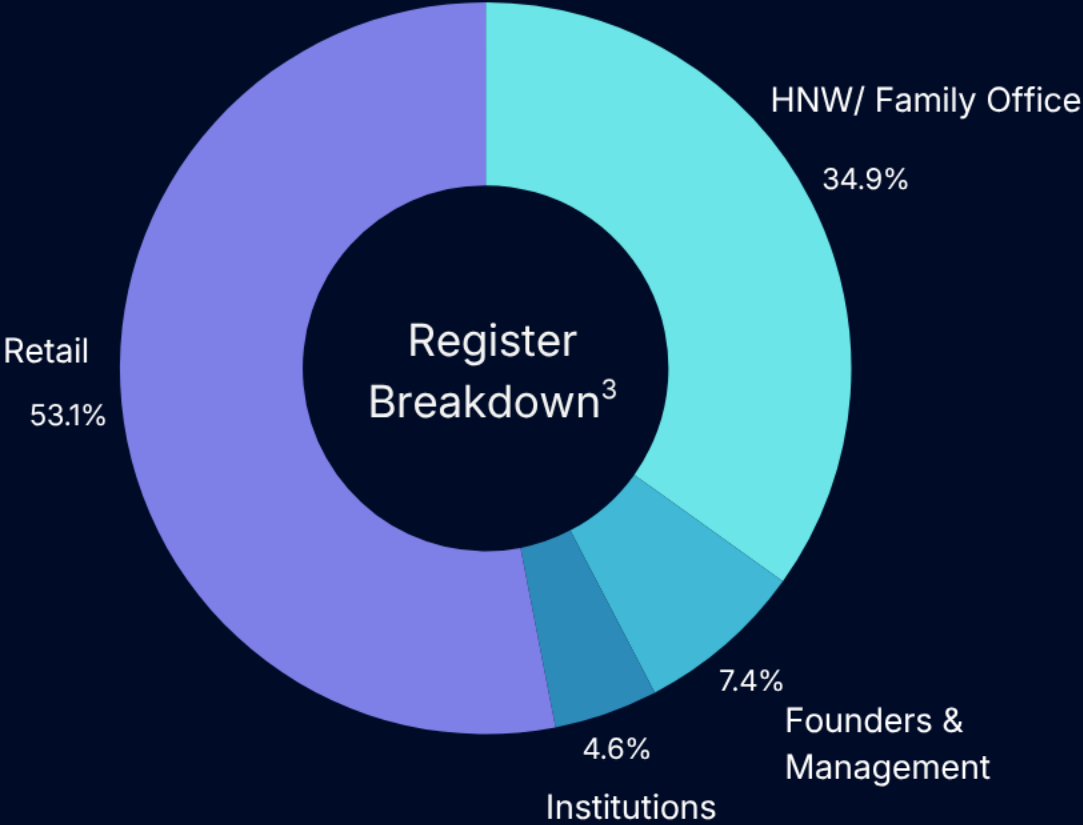
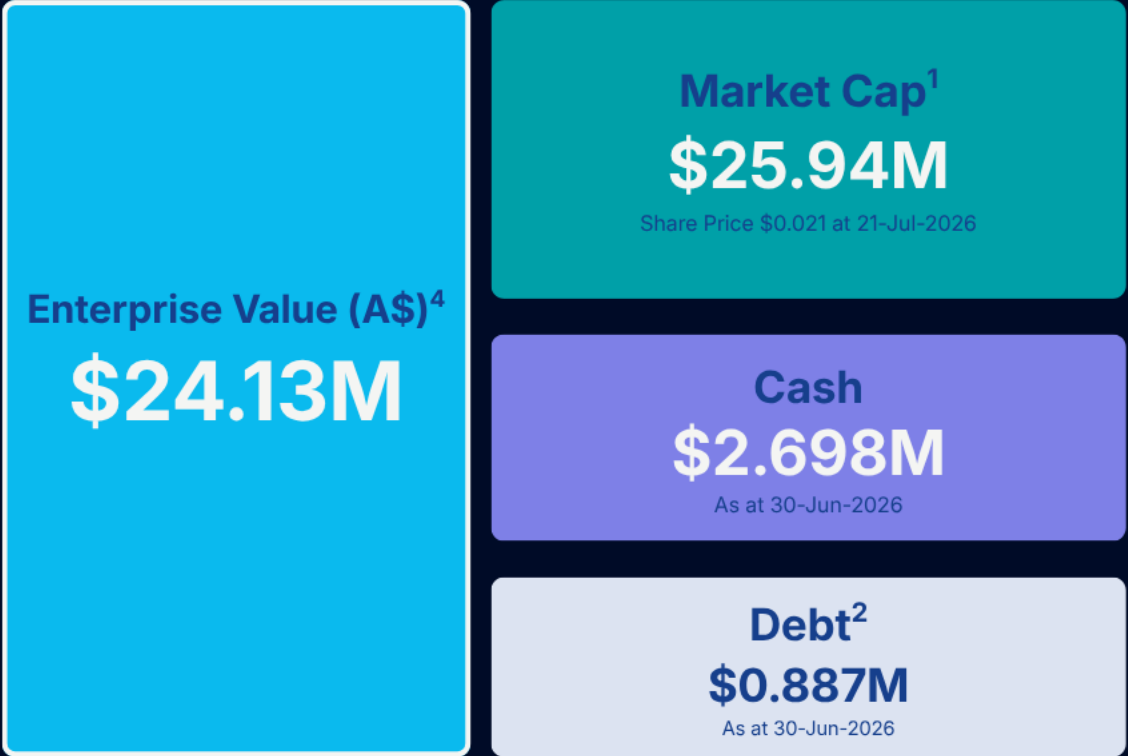
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Unless otherwise stated, all financial and operational data is sourced from RocketDNA ASX releases.

Company Snapshot

Deploying Autonomous Drones at Scale for Enterprise



1. 1,235,075,487 ordinary shares outstanding at the date
2. Shareholder loans, motor vehicle and equipment loans and lease liabilities
3. Shareholder breakdown as at 21 July 2026
4. Enterprise Value is based on the Cash and Debt positions at 30 June 2026 and Share price and no of shares at 21 July 2026

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A Drone on-site should work like shared infrastructure

Installed Once. Accessible On-Demand. Useful across the entire organisation



Survey

Capture high-resolution terrain & structures



Mine Planning

Up-to-date topography for design & scheduling



Geology

Map exposures and track change over time



SkyLink® Schedule. Monitor. Automate.

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Mission Status

Next Flight Today, 09:30
Battery 92%
System Online

Environmental

Monitor compliance and land conditions



Operations

Track progress, inventory and assets



Security

Site awareness and incident response



SiteTube® Live Data. Delivered.

360 Panoramas Orthomosaics Point Clouds Time Series



No pilot needed

Authorised teams can request flights without a drone licence



Available on demand

Flights can be scheduled or triggered when data is needed



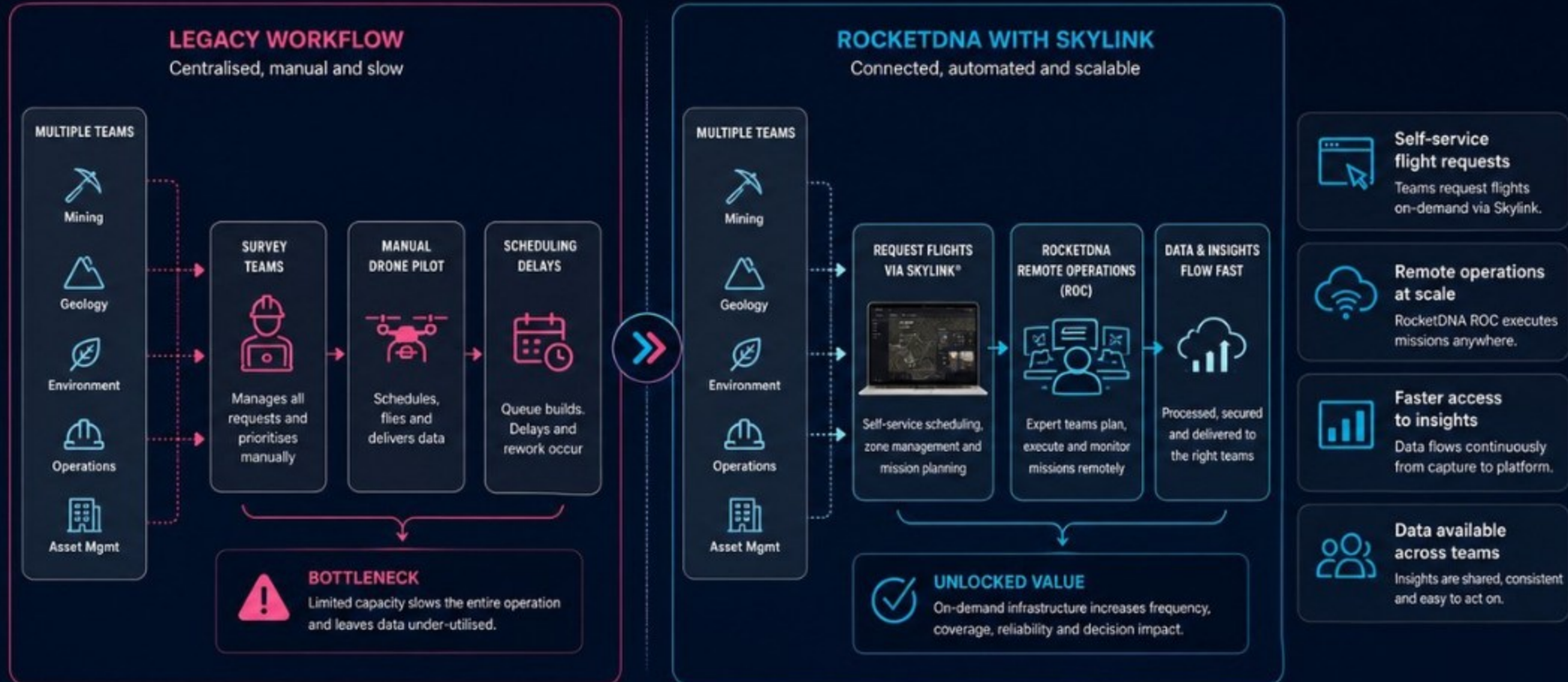
Shared across departments

One installed system supports multiple workflows

» RocketDNA turns drones from specialist tools into shared site infrastructure

Drone Data is Trapped behind Manual Workflows

Legacy drone operations create delays, bottlenecks and under-used data across the site



» The shift from manual flights to on-demand infrastructure expands usage and monetisation

From Flight Request to Decision

A simple operating model from user request through to delivered insight.



WHO USES IT



Survey



Mine Planning



Geology



Environmental



Operations



» Software, remote operations and installed hardware work together as **one workflow**

Three Revenue Streams from One Installed Base

One installed xBot can generate multiple layers of revenue as site usage grows



Hardware

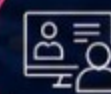
Sell or lease
installed xBot systems



1

Remote Operations

Pay-per-flight missions
operated via RocketDNA ROC



2

Software & Data

Skylink, SiteTube, analytics,
integrations and data access



3

» As adoption expands across departments, each installed system can drive recurring, usage-based and software-based revenue

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More Users, More Missions, More Revenue Density



Utilisation growth drives revenue from the same installed asset

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More authorised users

Broader team access across departments

More scheduled missions

Higher cadence drives more operational data

More recurring service activity

More workflows, reviews and deliverables

More software and data value

Richer datasets fuel better insights and outcomes

The same site asset becomes more valuable as more teams use it more often.



An Inflection Point

Operational traction and early evidence that RocketDNA's infrastructure model is scaling

\$2.526M

Group Revenue
(Q2 FY26)

\$615K

Monthly Recurring
Revenue (MRR)
(June 26)

\$60K

Net Operating Cash
Flow (Q2 FY26)

6,338 (+45%)

Monthly Missions⁴
(QoQ Change)

1,067 (+127%)

Monthly Active
Users¹
(QoQ Change)

24 (15)

xBots Deployed²
(Pipeline)³

1. Software-as-a-Service: unique logins to our proprietary Skylink and SiteTube platforms, June 2026 v March 2026.

2. Hardware-as-a-Service: xBots currently being operated as a paid on-going service, 30 June 2026. Dual-skid configuration counted as one unit.

3. xBots currently in manufacture, transport, commissioning or trial phase, 30 June 2026. Excludes once-off hardware sales.

4. Data-as-a-Service: Number of group flight mission requests completed per month, June 2026 v March 2026. Includes ongoing service contracts and trials.

Source: RocketDNA ASX Quarterly Activities Report (Jun 2026) and subsequent ASX releases. Operational metrics derived from internal company data.



Software Moat: SkyLink + SiteTube

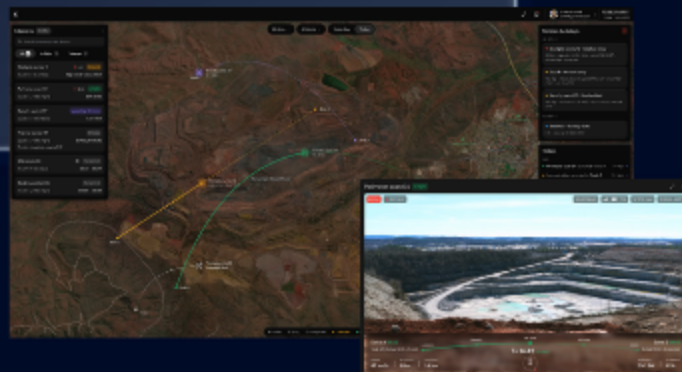


SkyLink runs the operation. SiteTube distributes the output.

Together they make autonomous drones usable across the whole organisation.

SkyLink

- Mission submission through completion
- Airspace deconfliction built into approvals
- Real-time fleet visibility and telemetry
- Hardware-agnostic and API-first

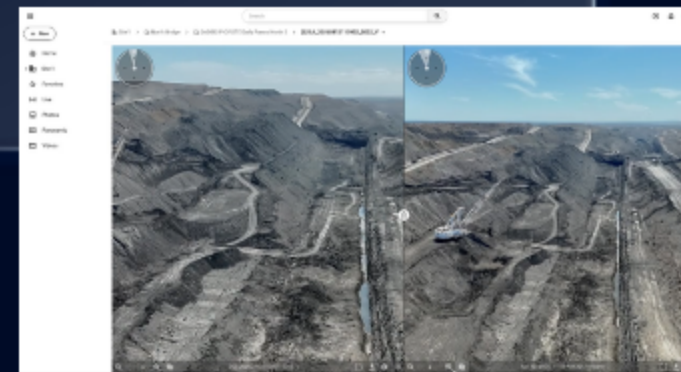


What it unlocks

- Self-service scheduling across departments
- Operational control at 100+ unit scale
- Consistent mission cadence and auditability

SiteTube

- Unlimited users, pay per site, not per seat
- Automatic ingest and map-based visualisation
- Open API and SiteDrive integration endpoints
- Built-in video, streaming and 360° panoramas



Why it matters

- Makes drone data usable by the whole site
- Removes manual handoffs into customer workflows
- Strengthens software and data revenue over time

Land, Utilise, Integrate, Expand

A simple growth model for customer expansion and recurring revenue



» The model scales through deeper site adoption first. Then broader customer rollout

Investment Summary

RocketDNA is building shared aerial intelligence infrastructure, not just deploying drones.



Installed infrastructure

Autonomous drone systems installed permanently at customer sites

Blended Revenue Mix

Hardware, remote operations, software and data from the same installed base

Higher Utilisation per Site

More users and more missions lift revenue density without one-for-one hardware growth

Software layer matters

SkyLink and SiteTube make the infrastructure usable across teams and workflows

Mining-first Expansion

A strong mining use-case with adjacency into inspection, security and enterprise asset workflows

Embedded in Customer Workflow

APIs and integrations increase stickiness and improve revenue quality over time

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Contact Us



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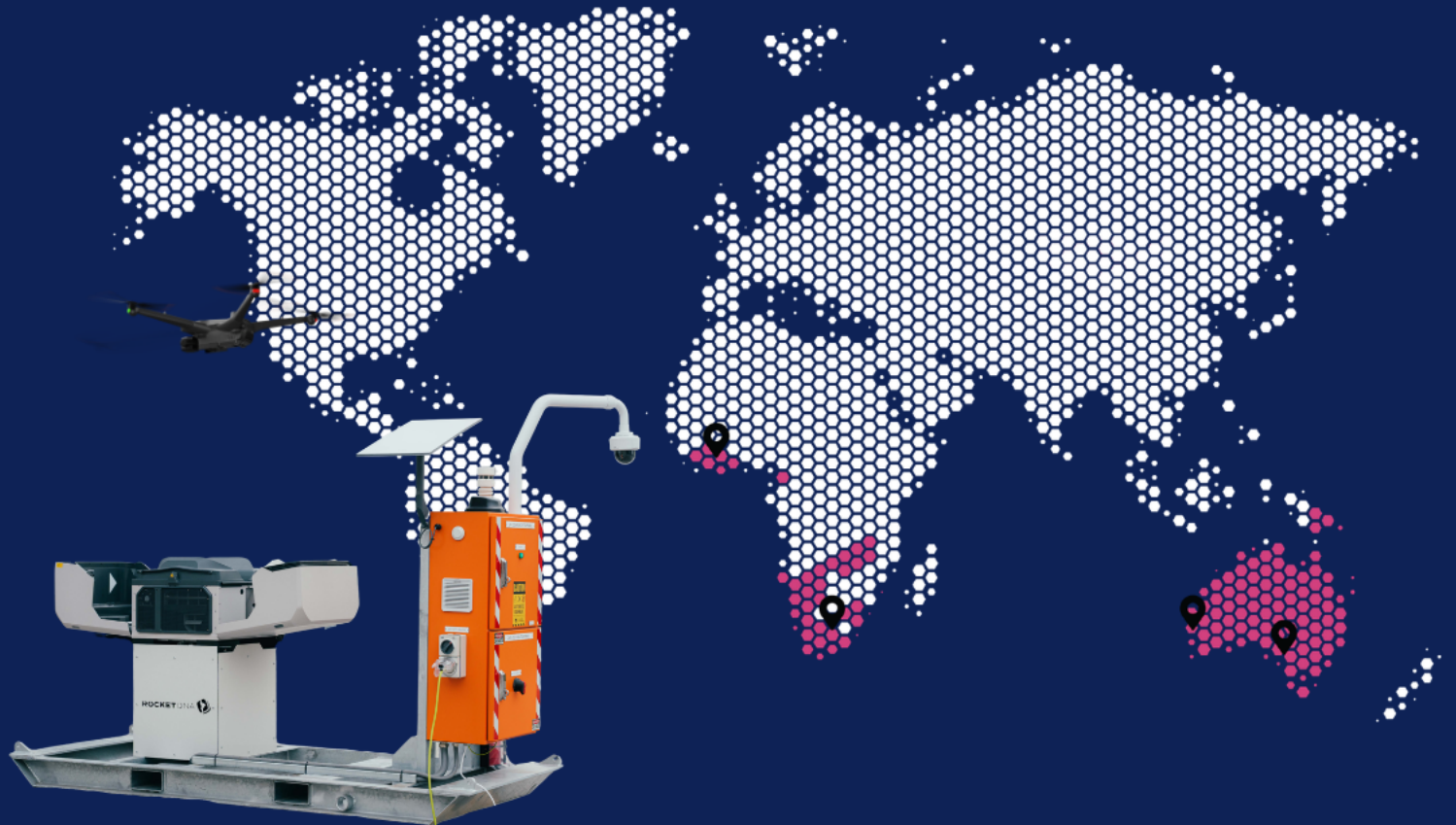
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