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AGUIA

22 July 2026

ASX Market Announcements
39 Martin Place
Sydney NSW 2000

SUCCESSFUL COMPLETION OF $3 MILLION CAPITAL RAISING

HIGHLIGHTS

- **Placement of 176.5 million fully paid ordinary shares at $0.017 to raise $3m before costs**
- **The Placement was well supported with strong demand from new and existing institutional shareholders and sophisticated investors.**
- **Funds will be used to advance production of the Tres Estradas phosphate project in Brazil, exploration drilling of additional phosphate resources, continued development of the Santa Barbara Gold Project in Colombia and provide additional working capital.**

Aguia Resources Limited (ASX:AGR) ("**Aguia**" or the "**Company**"), is pleased to announce that is has received binding commitments for a $3.0m placement ("**Placement**"), receiving strong support from institutional and sophisticated investors. A total of 176,488,354 fully paid ordinary shares ("**Shares**") at an issue price of $0.017 per share will be issued as part of the capital raising.

Capital Raising Details

The Placement comprises the issue of 176,488,354 Shares to raise $3.0 million (before costs), pursuant to the Company's placement capacity under ASX Listing Rule 7.1. The $0.017 issue price per share represents a 10.5% discount to the last sale of price of $0.019 at the close of trading on Friday, 17 July 2026 being the last day of trading prior to the announcement of this placement. Settlement of the Placement is expected to occur on Monday, 27th July 2026. The placement was managed by Far East Capital Limited

1 million shares of the placement will be subscribed for by a Director, Ben Jarvis, of the Company and will only be issued following shareholder approval at the company's next Annual General Meeting.

Use of Funds

Funds will be used to advance production of the Tres Estradas phosphate project in Brazil, exploration drilling of additional phosphate resources, continued development of the Santa Barbara Gold Project in Colombia and provide additional working capital.

AUTHORISED FOR ISSUE TO ASX BY THE BOARD OF AGUIA RESOURCES LIMITED

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About Aguia Resources Limited

Aguia Resources is an ASX-listed multi-commodity company (AGR:ASX) with pre-production phosphate projects located in Rio Grande do Sul (Brazil) and gold projects in Bolivar (Colombia). Aguia has established highly experienced in-country teams based in Porto Alegre, the capital of Rio Grande do Sul (Brazil) and in Medellin (Colombia). The acquisition of Andean Mining has added a portfolio of gold, silver and copper projects to its asset base.

Competent Person

Raul Sanabria, M.Sc., P.Geo., EurGeol., and a Competent/Qualified person ("QP") as defined by Australian JORC (2012 Edition) and Canadian National Instrument 43-101, has reviewed and approved the technical information contained in this document.

JORC Code Competent Person Statements:

The technical information contained in this press release has been prepared and reviewed by Raul Sanabria, M. Sc., P.Geo, EurGeol, member in good standing of the APEGBC and EFG, and Qualified Person as described in NI43-101 Canadian Guidelines and Competent Person as described in JORC Guidelines for standards of public reporting technical information relevant to exploration results. Mr Sanabria has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Sanabria consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

For further information, please contact:

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Caution regarding forward-looking information:

This announcement is for information purposes only and does not constitute a prospectus or prospectus equivalent document. It is not intended to and does not constitute, or form part of, an offer, invitation or the solicitation of an offer to purchase or otherwise acquire, subscribe for, sell or otherwise dispose of any securities, or the solicitation of any vote or approval in any jurisdiction, nor shall there be any offer, sale, issuance or transfer of securities in any jurisdiction in contravention of any applicable law. This press release contains "forward looking information" within the meaning of applicable Australian securities legislation. Forward looking information includes, without limitation, statements regarding the next steps for the project, timetable for development, production forecast, mineral resource estimate, exploration program, permit approvals, timetable and budget, property prospectivity, and the future financial or operating performance of the Company. Generally, forward looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including, but not limited to: general business, economic, competitive, geopolitical and social uncertainties; the actual results of current exploration activities; other risks of the mining industry and the risks described in the Company's public disclosure. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities.

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