ORCODA optimise everything
OPERATIONAL EFFICIENCY SPECIALISTS

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ASX MARKET UPDATE – ORCODA LIMITED (ASX: ODA)

Orcoda Limited (ASX: ODA) ('Orcoda'), a leading provider of integrated smart technology solutions in transport, workforce logistics, and transport infrastructure, is pleased to provide the market with an update on its activities, cash flow position and key financial metrics.

Highlights

- **Annual Recurring Revenue (ARR)** grew **23% YOY** to circa **$6.2 million**.
- **ARR** increased to circa **$14.2 million** entering FY27, incorporating the major multi-year contract with **Wagner Corporation** (commenced 1 July 2026).
- **Net cash from operating activities** of **$0.63 million** for the quarter ended 30 June 2026.
- **Available liquidity of $3.6 million** made up of cash and unused finance facilities as of 30 June 2026.

Continued growth in Orcoda's software sales across its Contractor360, Transport360 and Future Fleet solutions has increased ARR by 23% year on year to circa $6.2 million.

With revenue from the Wagner Corporation contract included (announced to the market on 25 June 2026)[1], Orcoda's ARR increases to circa $14.2 million. The contract is for the provision of workforce logistics and facilities management services at Wagner Corporation's Wellcamp Business Park ("Wellcamp") in Toowoomba. Based on workforce projections provided by Wagner Corporation, Orcoda estimates revenue of circa $8m per annum over the contract term with actual revenue to vary depending on workforce occupancy levels at Wellcamp during the contract term.

Orcoda has maintained a strong cash position with net cash from operating activities of $0.633 million for Q4, resulting in a cash at bank as of 30 June 2026 of $1.678m. The Q4 cashflow result flows on from a Q3 impacted by the Middle East conflict, with some contract deferrals and supply issues affecting cash flow in Orcoda's TBG subsidiary, which provides infrastructure contracting services. TBG's position improved in Q4 and entering FY27, with new client billed revenue of approximately $1.7m expected in Q1 FY27, additional to existing TBG client revenue.

[1] Please refer to the ASX Announcement "*ODA Secures Multi-Year Workforce Logistics Contract*" announced on 25 June 2026.

Overall, these results reflect Orcoda's improving operational performance and support its growth strategy. The combination of organic ARR growth and the finalising the Wagner contract positions Orcoda strongly for progress in the year ahead.

Orcoda's Managing Director & CEO, Patrick Bodegraven, stated:

"I am pleased to report that Orcoda's ARR continued to grow strongly, increasing 23% year on year to circa $6.2 million. The recent contract with Wagner Corporation, which commenced on 1 July 2026, has significantly strengthened our recurring revenue base, lifting total ARR to circa $14.2 million. This provides a solid platform for continued growth and operational momentum in FY27."

This ASX market update is authorised by the Board of Orcoda Limited

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ABOUT ORCODA
Orcoda Limited (ASX: ODA) is an integrated Australian technology company delivering AI-driven software, IT, and contracting solutions. With over 30 years of experience in automated, data-driven transport logistics and workforce solutions, Orcoda optimises operations, enhances efficiencies, connectivity and compliance for clients in healthcare, transportation, infrastructure and resources sectors. For more details, please visit https://orcoda.com/