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FY26 Preliminary Unaudited Results

24 July 2026 (SYDNEY): Energy Action Limited (ASX: EAX) (the “Company” or “Energy Action”) provides its unaudited results for the financial year ended 30 June 2026 (“FY26”).

FY26 Profit after income tax expense $0.45 million; revenue $12.2 million

Energy Action Limited advises that unaudited profit after income tax expense for the year ended 30 June 2026 (FY26) is expected to be $0.45 million, compared with audited FY25 profit after income tax expense of $2.02 million.

FY26 revenue is expected to be approximately $12.2 million, broadly in line with FY25 revenue of $12.17 million. FY25 included a deferred revenue release of $0.7 million that does not repeat in FY26. FY25 revenue excluding that release was $11.47 million. FY26 revenue is $0.73 million higher, an increase of 6.4%.

The reduction in profit after income tax expense from FY25 to FY26 of $1.57 million is made up of:

Movement in profit after income tax expense	**$ millions**
FY25 profit after income tax expense (audited)	$2.02
Reduction in Research and Development Tax Incentive received	-$0.39
Increase in depreciation and amortisation expense	-$0.51
Increase in income tax expense recognised as deferred tax	-$0.33
Increase in operating expenditure	-$0.34
FY26 profit after income tax expense (unaudited)	**$0.45**

Research and Development Tax Incentive received in FY26 related to the FY25 period. Qualifying activities were lower, resulting in a 63% decrease on the prior comparative period.

Depreciation and amortisation expenses increased 181% compared to the FY25 period. During FY25, the useful life of the Company's Utilibox intangible asset was shortened, resulting in higher amortisation expense. The Company continues to invest in its proprietary software platform, Utilibox.

Contracted revenue not yet recognised and contract assets increased during FY26. These amounts are recognised as revenue and collected as cash as services are delivered in future periods.

	30 June 2026	**30 June 2025**	**Variance**	
Forward Contracted Revenue ($ millions)	$13.72 m	$11.28 m	$2.44 m	22%
Contract Assets ($ millions)	$7.74 m	$7.2 m	$0.54 m	8%

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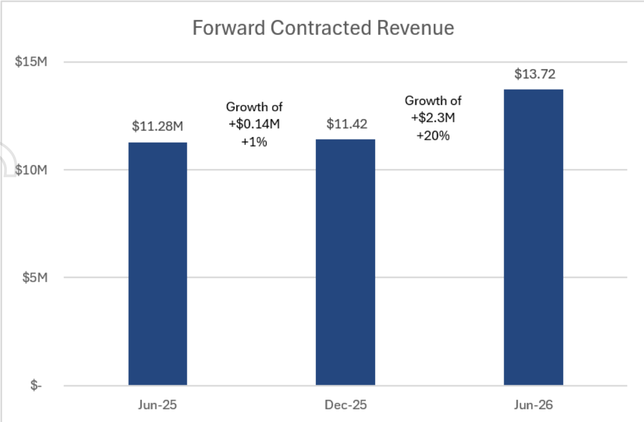

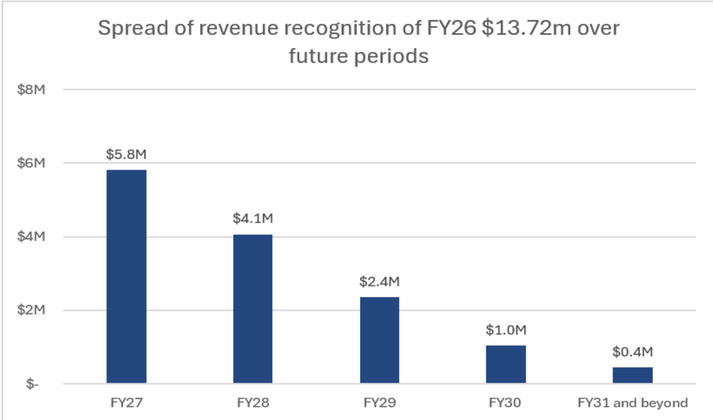

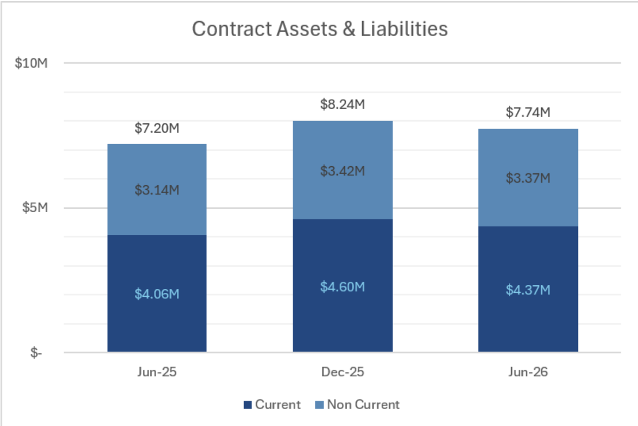

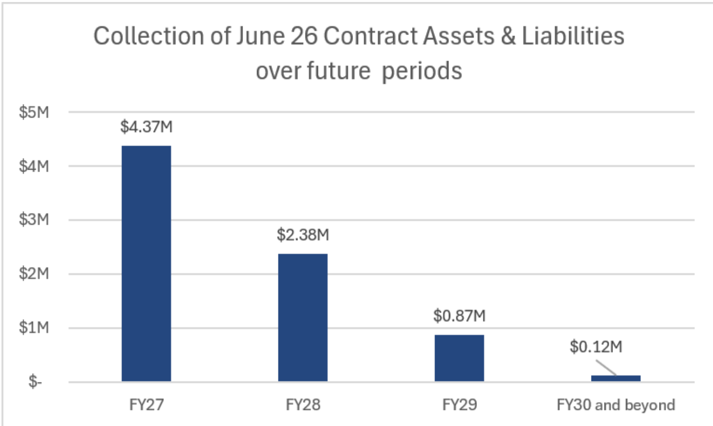

The Company remains in compliance with all banking covenants.

Figures reported in this release are unaudited and subject to completion of the FY26 audit. The audited FY26 result will be released in the ordinary course.

About Energy Action

Energy Action Limited (ASX: EAX) is an energy procurement and energy management services provider operating in Australia.

This announcement has been authorised for release by the Board. For further information please contact:

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