



Quarterly Activities Report Q2 June 2026

28 July 2026

Sydney, 28 July 2026: **Energy and Sustainability software company Simble Solutions Limited (ASX:SIS)** ('Simble' or 'the Company') is pleased to present its Quarterly Cash Flow Report (Appendix 4C) and Quarterly Activities Report for the quarter ended 30 June 2026 (**June Quarter** or **Q2 FY26**).

Highlights

- The Group had Cash balance of \$1,395k as at 30 June 2026.
- The quarter saw cash receipts from customers of \$445k.
- On 9 April 2026, Simble executed a three-year CarbonView subscription agreement with Serenitas, one of Australia's leading residential land lease community operators and developers. Total contract value is circa \$130k. The project was completed successfully and the CarbonView Platform is now deployed to Serenitas.
- Ascona Group continued the rollout of the SimbleSense platform as its group wide energy intelligence solution after signing a 3-year order to the value of \$760k (£370k) as disclosed in the prior quarter's Activities Report. Roll-out is targeted for completion by early August. To date, 62 out of 69 sites were installed.
- General Meeting held on 24 March 2026 approved Tranche 2 of the equity raising and Next Nano Pty Ltd acquisition announced on 29 December 2025. Tranche 2 and the Next Nano acquisition completed on 14 April 2026

Sales and Operational Highlights

Australia

- Continued growth rate in meters under management with Intellihub. Additional 842 meters added in the quarter by Intellihub across its client base (including RAA, South Australia) for a total of over 12,980 meters under management and a quarterly growth rate of 7% (*SimbleConnect*).
- As noted above, in April 2026, Simble executed a three-year CarbonView subscription agreement with Serenitas, one of Australia's leading residential land lease community operators and developers. Serenitas owns a portfolio of 31 land lease communities across NSW, VIC, QLD and WA, and the engagement will deploy CarbonView to reflect the Serenitas organisational structure and enable Scope 1, Scope 2 and Scope 3 emissions reporting across 31 communities nationally. Total contract value is circa \$130k, representing the strategic nature of this client being a strong reference opportunity within the property and community living sector. The project was successfully completed during the quarter and the CarbonView Platform is now deployed to Serenitas.

Other Australian Customers and Partners Update

- Received orders from channel partners and customers such as Origin Zero, Frazer Walker, MTA Energy, Optima Technology, RenewTech Energy and Solar Energy Enterprises amongst others.

United Kingdom

- Independent fuel retailer, Ascona Group continues with the rollout of the SimbleSense platform as its group wide energy intelligence solution having signed a 3-year order worth \$760k (£370k). The roll out is planned for 60+ Ascona locations across the UK.
- Under the agreement, Simble will deploy **SimbleSense** across Ascona's UK network, providing access to real-time energy intelligence for site and area managers.

- Installations commenced in October 2025, with roll-out targeted for completion by early August. To date, 62 out of 69 sites were installed
- Average upfront hardware cost per site: A\$5,000 (£2,500) plus recurring annual software licence fees consistent with Simble's pricing matrix.
- Received orders from channel partners and customers such as Feilo Sylvania, DB SantaSalo, GA Harper, Mastermelt Refining, MPK Garages, Nisa Retail, Powercor, Shepherd Neame and UCR Consultants.
- Commenced trial / pilot site projects with other forecourt clients who have selected the SimbleSense platform to trial as their respective site-wide energy intelligence solution.
- Successful trial / pilot scheme with a large clothing retailer. As a result, the rollout is expected to commence with 3 major stores and expanding to forty plus sites to deliver energy insights from sub metering.
- Simble attended the Annual European forecourt conference in June this year, where multiple potential clients were in attendance. To date, Simble has signed up 5 trials of the SimbleSense energy intelligence and metering solution

Financial Update

Quarterly Cashflow

- Cash receipts from Customers of \$445k .
- Net Cash Used in Operating Activities was \$299k.
- Cash balance as at 30 June 2026 was \$1,395k, which included \$739k (before costs) received in relation to the T2 capital raise announced on 29 December 2025 and approved at the General Meeting on 24 March 2026.
- Total headcount (excluding Non-Executive Directors) at the date of this release is 17, with 8 FTEs in Australia and the UK, 8 FTEs in the tech team in Vietnam, and 1 part-time executive.
- As required under ASX listing rule 4.7C.3 payments to related parties in the quarter of \$79k are comprised of directors' fees and salary paid to executive directors of \$48k and non-executive fees of \$31k. The basis and principles of director remuneration are consistent with the remuneration report included in the Company's Annual Report which was released to the ASX on 18 March 2026.



Simble Solutions Limited (ASX:SIS) | ASX Announcement

ENDS

This announcement has been authorised by the Board of Simble Solutions Limited

ABOUT SIMBLE

Simble Solutions Limited (ASX: SIS) is a global Energy and Sustainability provider with integrated solutions across energy efficiency, sustainability and renewable energy development, supporting the global transition to Net Zero. Following the December 2025 acquisition of exclusive rights to the patented NanoSensor Technology, Simble is advancing a structured evaluation program to investigate the platform's commercial potential across multiple application areas.

SimbleSense is an integrated hardware and real-time software solution that enables businesses to visualise and control their energy systems and reduce energy costs.

CarbonView is an enterprise-grade Carbon and Sustainability Reporting platform that allows companies to measure and reduce their carbon emissions and meet their reporting obligations.

Simble operates across the Commercial & Industrial and SME segments, distributing directly via B2B sales and through multiple channel partners, with offices in Australia, the United Kingdom and Vietnam.

simblegroup.com | carbon-view.com | simbleenergy.com

To learn more please visit us at:

simblegroup.com

Investor & Corporate Enquiries:

Fadi Geha

Chief Executive Officer

P: +61 2 8208 3366

E: invest@simble.io

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

Simble Solutions Limited

ABN

17 608 419 656

Quarter ended ("current quarter")

30 June 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (6 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	445	809
1.2 Payments for		
(a) research and development	(128)	(331)
(b) product manufacturing and operating costs	(75)	(295)
(c) marketplace and channel expansion	(38)	(55)
(d) leased assets	-	-
(e) staff costs	(338)	(767)
(f) administration and corporate costs	(107)	(479)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	(18)	(33)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	44
1.8 Other (provide details if material)		
Retirement of prior liabilities	(40)	(40)
1.9 Net cash from / (used in) operating activities	(299)	(1,147)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) intellectual property	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
	(f) other non-current assets	-	(58)
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	-	(58)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	739	2,270
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(137)	(205)
3.5	Proceeds from borrowings	-	59
3.6	Repayment of borrowings	(51)	(170)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	551	1,954

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,141	644
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(299)	(1,147)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	(58)

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	551	1,954
4.5	Effect of movement in exchange rates on cash held	2	2
4.6	Cash and cash equivalents at end of period	1,395	1,395

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,345	1,091
5.2	Call deposits	50	50
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,395	1,141

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	79
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities	200	200
7.2 Credit standby arrangements	-	-
7.3 Other (Trade Finance)	57	57
7.4 Total financing facilities	257	257
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
There are unsecured loans of \$200,000 expiring in late August 2026 with 14% interest p.a. paid monthly. The Trade finance loans of \$57k relate to trade finance facilities for working capital purposes (including premium funding of D&O insurance) at various interest rates.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(299)
8.2 Cash and cash equivalents at quarter end (item 4.6)	1,395
8.3 Unused finance facilities available at quarter end (item 7.5)	
8.4 Total available funding (item 8.2 + item 8.3)	1,395
8.5 Estimated quarters of funding available (item 8.4 divided by item 8.1)	4.67
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: N/A	
8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: N/A	

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 28 July 2026

Authorised by: By the Board
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.