6K ADDITIVE, INC

FY26 Q2 Results

Investor Webinar

July 2026

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AGENDA AND PRESENTERS

1. GROUP OVERVIEW
2. Q2 2026 QUARTER HIGHLIGHTS
3. DIVISIONAL HIGHLIGHTS
4. EXPANSION PLAN
5. FINANCIAL PERFORMANCE

Frank Roberts
CEO

Jonathan Wolak
CFO

ABOUT 6K ADDITIVE

6K ADDITIVE

6K Additive is a U.S. producer of high-performance materials for mission critical applications.

Using exclusive **UniMelt® plasma technology** and **proprietary processes**, 6K Additive converts recycled domestic scrap into high-value materials, reducing reliance on imports and strengthening **U.S. supply-chain resilience and national security**.

What we make:

High-performance metal powders & alloy additions (Ti, Ni, Refractory Metal)

Why it matters:

Reduces import dependence and improves supply-chain resilience

How we do it:

Proprietary UniMelt® plasma + proprietary processes

Who we serve:

Aerospace, defence, space, energy, medical and industrial markets, securing U.S. supply chains

Headquartered in Burgettstown, Pennsylvania

6K ADDITIVE

STRONG TRACTION TODAY.
BUILT FOR THE MARKETS OF TOMORROW.

Differentiated technology. Diversified markets. Scalable growth.

COMPETITIVE ADVANTAGE

- UniMelt technology drives industry-leading yields of 85-95% (highly efficient, producing more usable material with less waste)
- Domestic scrap-to-powder platform (low-cost feedstock + secure supply)
- Customer scrap buy-back program

LARGE & HIGH-VALUE MARKETS

- 6KA's unique UniMelt/atomizer combination underpins the breadth of materials
- Targeting the largest markets, including laser powder bed fusion
- Production of both spherical and angular powders

MARKET TRACTION

- Annualised revenue run-rate of ~US$28M (2026)
- Powder order intake increased 28% QoQ
- Backlog increased to US$11.9M
- Over 100 unique customers across aerospace, defence, energy and industrial markets

EXPANSION PLANS UNDERWAY

- Construction contracts awarded
- Furnace ordered
- Campus electrical infrastructure procurement underway
- DPA Title III and EXIM support continue to underpin expansion

AT A GLANCE

~US$28M
2026 ANUALISED REVENUE RUN-RATE

28% QoQ
POWDER ORDER INTAKE GROWTH

US$11.9M
BACKLOG up 23% QoQ

100+
UNIQUE CUSTOMERS

100%
DFARS COMPLIANT
(Domestic & Certified for U.S. Defense Contracts)

ADVANCED MATERIALS. SECURE SUPPLY. AMERICAN MANUFACTURING | Powering innovation in aerospace, defence, energy and industrial markets.

Q2 2026 QUARTER HIGHLIGHTS

6K ADDITIVE

STRONG EXECUTION. SCALABLE GROWTH.

Record performance across operations and finance drives momentum and expansion.

REVENUE GROWTH
63% YoY | 14% QoQ

DIVERSIFIED DEMAND
100+ customers across aerospace, defence, energy and industrial markets

STRONG BALANCE SHEET
US$22.1M cash and cash equivalents

EXPANSION ADVANCING
Contracts, equipment and infrastructure in place to scale

BUILT IN AMERICA
Powering U.S. innovation with domestic, secure and resilient supply chains

OPERATIONAL PERFORMANCE

- **Powder revenue US$5.0M** (+25% QoQ, +63% YoY)
- **Titanium powder sales +67% QoQ** driven by aerospace, defence and OEM demand
- **Refractory powder** demand increased **~500% QoQ**
- DLA Phase II contract expanded to **US$3.9M**
- Brandon Davis appointed COO
- Zero lost-time incidents and restricted-duty cases

FINANCIAL PERFORMANCE

- **Record quarterly revenue of US$7.1M** (+63% YoY, +14% QoQ)
- **Annualised revenue** run-rate increased to **~US$28M**
- **US$11.9M backlog, up 23%** vs Q1
- Quarter-end cash balance of **US$22.1M**
- Expansion program milestones achieved:
  - Major contracts awarded
  - Furnace ordered
  - Infrastructure secured
- Hosted EXIM Chairman John Jovanovic

"The June Quarter was a milestone for 6K Additive, delivering record quarterly revenue of $7.1M, increasing our annualised run-rate to $28M, as well as continuing to grow both our backlog of orders and customer base across strategic industries like defence and aerospace. Alongside our ongoing campus expansion, we are scaling rapidly to meet this increasing demand. We believe the company is uniquely positioned to capitalise on the structural shift toward secure, domestic supply chains that we are seeing raised in the U.S., making 6K Additive a partner of choice for critical minerals underpinning the nation's security."

Frank Roberts
Chief Executive Officer

EXPANSION PLAN

6K ADDITIVE

6K ADDITIVE

US$45M CAMPUS EXPANSION UNDERWAY

Scaling capacity and ability to meet demand

Q2 EXPANSION MILESTONES

- ✓ Major construction contracts awarded
- ✓ Primary production furnace ordered
- ✓ Power infrastructure secured
- ✓ Long-lead equipment procurement underway
- ✓ Expansion schedule maintained
- ✓ Initial production targeted by end-2026

6,000+ MT/YR CAPACITY
3x total capacity increase, up from 1,600 MT/YR

5x POWDER CAPACITY
scaling from 200 MT/YR to 1,000 MT/YR

FULLY FUNDED
Includes non-dilutive $23.4M from DPA Title III Grant

ON SCHEDULE
Contracts awarded, timeline maintained

Expansion activities accelerated during Q2 2026, positioning 6K Additive to increase powder production capacity by 5x and total overall production capacity by more than 3x and support growing demand across aerospace, defence and advanced manufacturing markets.

DIVISIONAL HIGHLIGHTS

6K ADDITIVE

6K ADDITIVE

POWDER SEGMENT

Delivering Strong Revenue and Order Growth

US$5.0M	+25%	+63%	US$10.3M
Q2 REVENUE	QoQ GROWTH	YoY GROWTH	BACKLOG

DEMAND DRIVERS

- ✓ Titanium powder sales increased 67% QoQ
- ✓ Refractory powder demand increased ~500% QoQ
- ✓ Nickel powder revenue increased from US$0.6M to US$1.5M
- ✓ Demand across aerospace, defence, OEM, and industrial markets

COMMERCIAL MOMENTUM

- ✓ Record powder revenue of US$5.0M
- ✓ Demand continues to outstrip available capacity
- ✓ Growing customer adoption of domestic critical materials
- ✓ Repeat orders continue to account for the majority of revenue


Sections ☰ MilitaryTimes News Pay & Benefits Flashpoints Education & Transition Pentagon & Congress Off Duty Veterans Military Honor

Pentagon & Congress

House passes $1.15 trillion defense bill in near party-line vote

By Cristina Stassis   Jul 22, 2026, 06:50 PM

A view of the dome of the U.S. Capitol building on Capitol Hill in Washington, D.C., Sept. 19, 2025. (Kent Nishimura/Reuters)

Featured Video

Are changes coming to veterans' benefits? | Defense News Weekly Full Episode 7.21.26

'T' is for troops | Headlines

Could humanoid robots be used to fire mortars? | Defense Dollars

Teaching Teens Smart Credit Card Habits

6KA's Additive's proprietary production process, combined with our ability to utilize qualified domestic scrap feedstocks, provides a differentiated capability to produce DFARS-compliant materials, positioning the Company to support the growing need for secure, resilient, and domestic supply chains across defense and aerospace applications.

ALLOY SEGMENT

Deliver Continued Revenue Growth and Strong Forward Orders

US$2.1M	62%	+66%	US$1.6M
Q2 REVENUE	YoY GROWTH	H1 GROWTH	BACKLOG

DEMAND DRIVERS

- ✓ Strong demand from North American aluminium producers
- ✓ Continued zirconium demand from aerospace customers
- ✓ Market share gains across alloy additions portfolio

GROWTH OUTLOOK

- ✓ Strong customer engagement
- ✓ Forward orders secured, healthy backlog entering H2 2026
- ✓ Positioned for continued growth

6K Additive's alloy additions have been used as part of automotive and transport manufacturing, including in aluminum body panels for Ford Motor Company and a variety of structural components for Boeing & Airbus aircrafts

The Alloy Products segment continues to scale, supported by market share gains, recurring customer demand and increasing order visibility.

GOVERNMENT SUPPORT

6K ADDITIVE

CONTINUED SUPPORT FROM U.S. GOVERNMENT

FUNDING	EXPANSION	VALIDATION	STRATEGIC ENGAGEMENT
US$23.4M DPA GRANT Non-dilutive support	**6,000+ MT/YR** CAPACITY Construction contracts awarded	**US$3.9M** DLA PROGRAM Defense Logistics Agency (DLA) Qualification	**EXIM Chairman Visit** John Jovanovic Final documentation on track for completion

6K Additive is strategically aligned with U.S. priorities around critical materials security, advanced manufacturing, and defence supply chain resilience, creating a foundation for long-term growth.

6KA Site Tour: Export-Import Bank of the United States – Chairman John Jovanovic

FINANCIAL PERFORMANCE

6K ADDITIVE

2026 Q2 FINANCIAL RESULTS

CASH FLOW STATEMENT (US$'000)	Q2 2026	Q1 2026
Receipts from customers	5,947	6,593
Product manufacturing & operating costs	(4,871)	(4,323)
Staff costs	(2,709)	(3,348)
Administration, corporate & marketing	(1,283)	(1,470)
Research & development	(283)	(347)
Lease payments	(381)	(362)
Interest, dividends, & government grants	433	342
Net Cash Used in Operating Activities	**(3,147)**	**(2,915)**
Capital expenditure (warehouse construction)	(740)	(248)
Net Cash Used in Investing Activities	**(740)**	**(248)**
Proceeds from equity & options	-	106
Financing transaction costs	(70)	(391)
Net Cash Used in Financing Activities	**(70)**	**(285)**
Opening cash balance	26,021	29,469
Net change in cash	(3,957)	(3,448)
Ending Cash Balance	**22,064**	**26,021**

Revenue Growth:
Record quarterly revenue of US$7.1M delivered an annualised revenue run-rate of approximately US$28M.

Operating Cash Flow:
Net operating cash outflow of US$3.1M reflected higher production activity, inventory growth and ongoing investment in personnel and commercial expansion.

Capital Deployment:
Capital expenditure of US$0.7M primarily related to expansion planning and facility development activities. Capital deployment expected to increase through H2 2026 as major construction, equipment, and infrastructure payments are triggered by project milestones.

Liquidity:
Strong quarter-end cash balance of US$22.1M supports ongoing execution of strategic growth initiatives.

USE OF FUNDS

USE OF FUNDS (US$M)	ACTUAL	PROSPECTUS TOTAL
• Melt and Powder Expansion Buildings	0.8	8.5
• Personnel/Engineering/Facilities	0.5	4.4
• Equipment – Melt Furnaces	-	6.0
• Equipment – Powder Feedstock/Other	-	1.7
Subtotal (DPA Title III Contribution)	**1.3**	**20.6**
Additional Equipment Purchases (Refractory)	-	8.4
Additional Building Construction Expenses (Refractory/consolidation)	0.5	6.5
Operating Expenses/Working Capital	7.6	11.4
IPO Related Fees	2.8	2.2
Total	**12.2**	**49.1**

*Note: Amounts in the Prospectus were stated in Australian $ and have been converted about at an exchange rate of AUD/USD of0.65.

CAPITAL AVAILABLE	US$M
DPA Title III Grant	13.7
EXIM Bank Loan	27.4
Net Cash Position	22.1
Total	**63.2**

Desirable positioning post-IPO to **comfortably fund** the **expansion plan**, supported by the DPA Title III grant, with **$13.7M** of the initial **$23.4M remaining.**

The approval of US EXIM Bank Loan totaling **$27.4M** (subject to final documentation) provides additional resources for any future expansion plans.

2026 MOMENTUM

Demand continues to outpace capacity, with the Burgettstown 6KA campus expansion, strong liquidity position, and growing government support providing a clear pathway for the next phase of growth.

COMMERCIAL MOMENTUM

- Record revenue of US$7.1M
- Annualised run-rate of ~US$28M
- 90% repeat customer sales

GROWING DEMAND

- Total backlog of US$11.9M
- Up 23% versus Q1
- Demand continues to outstrip capacity

EXPANSION ADVANCING

- Construction contracts awarded
- Furnace ordered
- Power infrastructure secured
- Capacity increasing to 6,000+ MT/YR

POSITIONED FOR SCALE

- US$22.1M cash
- DLA and DPA support
- EXIM facility progressing
- Leadership team strengthened
- Building a scalable operation model

THANK YOU FOR YOUR TIME, ANY QUESTIONS?

6K ADDITIVE

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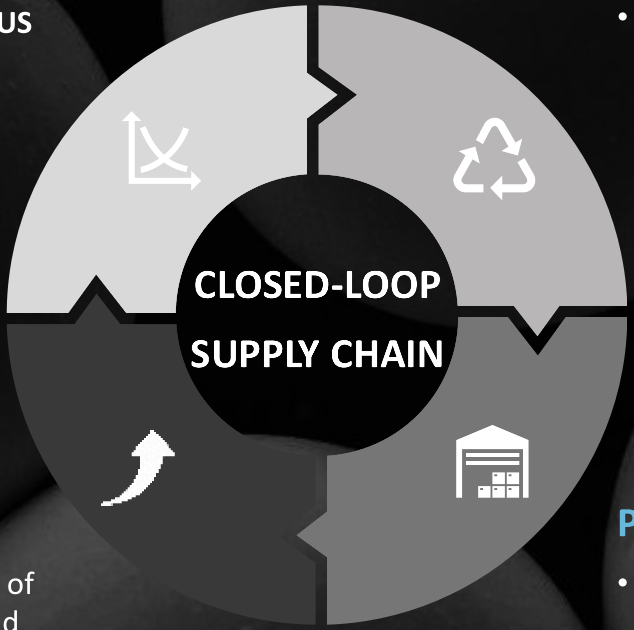
APPENDIX

SUPPLY CHAIN VERSATILITY AND COST ADVANTAGES

SCRAP MARKET AVAILABILITY

- **Aerospace high buy-to-fly** ratios across Ti and Ni generate vast specialty scrap pools
- 6KA scrap needs are **<1% of US domestic specialty scrap**



UPCYCLING

- Tonnes of scrap → kilograms of premium powder at high yield
- Highest value-end product delivers structural advantage underpinned by input pricing power
- Used powder bypasses initial processing = low-cost feedstock + cements commercial advantage

PRIMARY SOURCES OF SCRAP

- Aerospace and defense and industrial customers need to dispose of both solid scrap and used powder
- High recoverability – concentrated at known sources single allow with full traceability

PROCUREMENT STRATEGY

- Buying directly from customers creates front-end commercial advantage
- Virgin bar pricing = natural scrap cost
- Established scrap dealer network routes qualified material to 6KA as the highest paying buyer

SCRAP SUITABLE FOR 6KA'S PROCESS

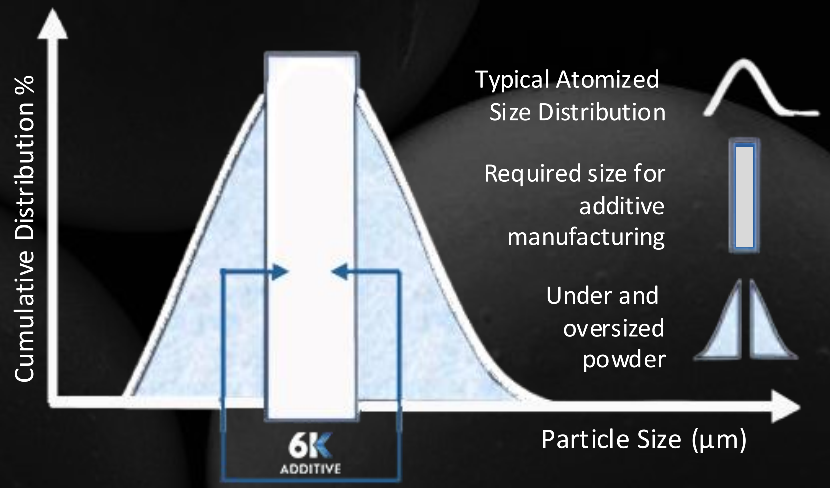
UNIQUE, VERSATILE, EFFICIENT, HIGH-YIELD PRODUCTIVITY

UNIMELT *(PLASMA TECHNOLOGY)*

- Industry leading yields of 85-95% across broad alloy range
- Significantly improves yields across all conventional atomisation routes – VIGA, EIGA and plasma
- Full feedstock versatility – strategic US onshoring of critical metals supply

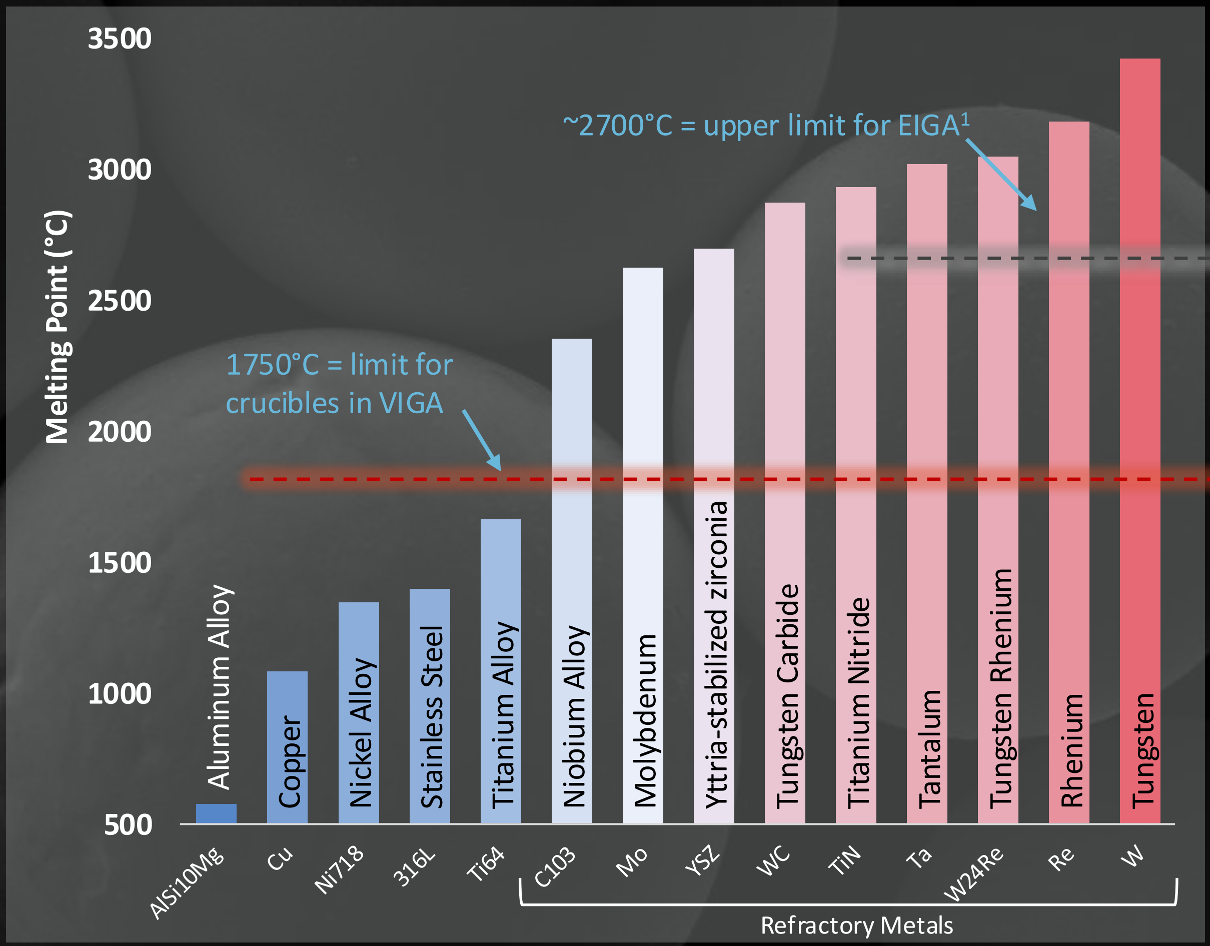
VIGA *(GAS ATOMIZER)*

Vacuum-melts virgin or qualified scrap feedstock under high-pressure inert gas to atomize it into high-purity spherical powder.



Technology to shift 'offsize' powder into the required size for 3D printing

BROADEST ALLOY SET



[1] Electrode Induction Gas Atomiser is crucible free allowing higher temps
[2] Commercial production above ~2,700°C not demonstrated at AM grade scale

World class board of directors to lead into IPO

David Seldin

Chairman

Washington-based

35+ years experience across venture capital and investment advisory. Managing Partner and Co-Founder of Anzu Partners, a US-based venture capital firm. Anzu Partners' investment funds are the largest shareholder in 6K, Inc. and hold investment positions in over 40 industrial companies.

Frank Roberts

CEO

Pittsburgh-based

25+ years' experience in the specialty metals industry including strategic positions at ATI and as CEO of Al Solutions focused on upcycling titanium (acquired by 6K). Led concept, and construction of a greenfield facility into a state-of-the-art production campus for premium additive manufacturing powders and alloy additions.

Grant Lukey

Non-Executive Director

Perth-based

ASX listed company board director experience. Current CEO and Managing Director of Coogee Chemicals, a chemical manufacturer in Australia for additive manufacturing and other critical applications. Current Non-Executive Director of Orbital UAV. Officer of the National Executive in the Australian Industry Group since 2024.

James Walker

Non-Executive Director

Sydney-based

ASX listed company board director experience. Track record of *successfully* commercialising cutting edge technology in global markets. Current Non-Executive Chair, Native Mineral Resources (ASX:NMR); Executive Director, Scalare Partners(ASX:SCP).

Jeffrey Green

Non-Executive Director

Washington-based

Leads JA Green & Company, a preeminent Department of Defence advocacy firm in the United States with over 80 industrial clients including Palatir, SpaceX and Shield AI. Retired Colonel US Air Force.

Magnus Rene

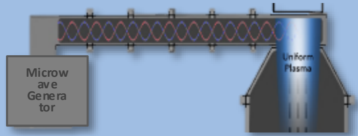
Non-Executive Director

Boston-based

Additive Manufacturing industry veteran and current strategic advisor to 6K Inc. Previously CEO of Arcam Group (acquired by GE in 2016). Significant experience in aerospace and medical additive manufacturing leading companies from first trials to mass production as CEO and/or board member

PROPRIETARY PROCESSES

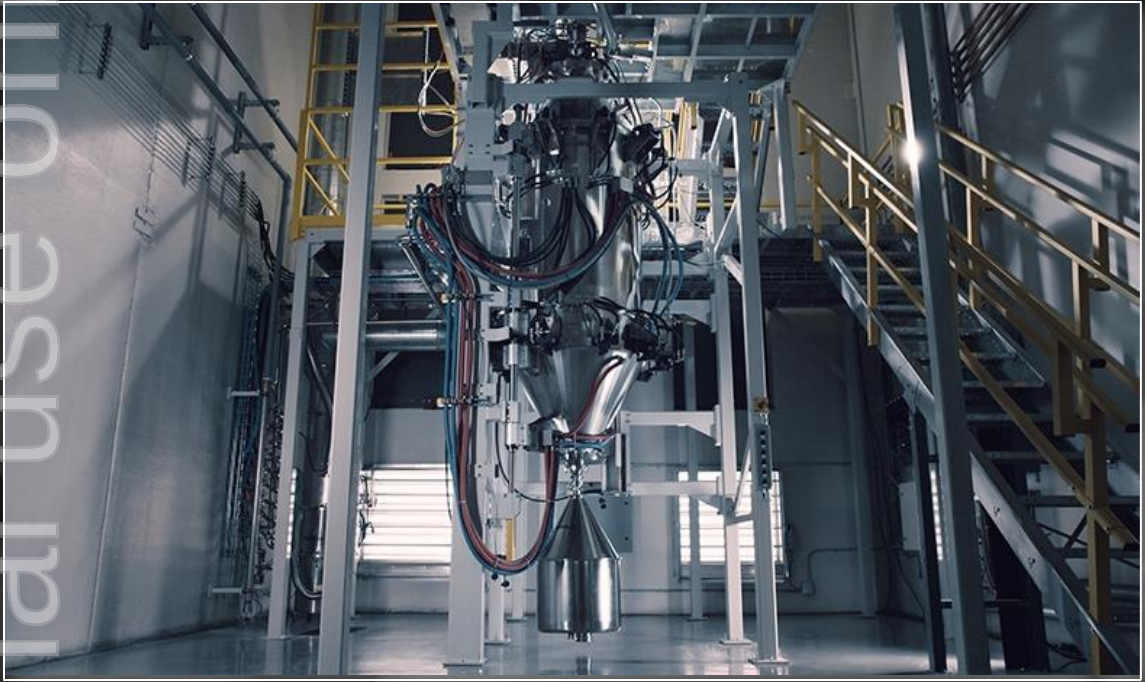
PROCESS/FLOW				PRODUCT	APPLICATIONS	KEY ADVANTAGES
POWDER (65% of revenue targeting 80%)					3D PRINTING	**UNIMELT DRIVES HIGHER YIELD** Wider tuneable particle size distribution delivers 85-95% yield vs 25-50% for competitors
VETTING	REMELT PREP	UNIMELT/ATOMIZER SPHEROIDIZATION	POST PROCESS	**PREMIUM POWDER**	DEFENCE	**LOW-COST FEEDSTOCK** Domestically sourced scrap feedstock lowers cost and increases control
INGOT					AEROSPACE	**UNIMELT-VIGA COMBO** Unique capability that cannot be replicated
VETTING		SCRAP PREPARATION	MELT	**REMELT INGOTS**	MEDICAL	**UNIMELT HIGH EFFICIENCY** 99% Effective Coupling lowers energy cost
ALLOY					AUTOMOTIVE	
VETTING	MILLING	PRESSING	DRYING	**ALLOY ADDITIONS**	INDUSTRIAL	
					CONSUMER	
					ELECTRONICS	



Microwave to Plasma Creation

UNIMELT AND VIGA IN PRODUCTION FACILITY

UNIMELT



UniMelt®

VIGA

Atomiser production cell in Hayward, CA