ASX ANNOUNCEMENT
29/7/2026

QUARTERLY ACTIVITIES REPORT – JUNE 2026

Highlights

- **Tabba Tabba DFS progressed**, targeting improved project economics and earlier expansion to 4.5Mtpa.
- **DFS scope expanded** aiming to include tantalum and petalite processing, enhancing future product streams.
- **Tabba Tabba Metallurgical testwork confirmed premium spodumene concentrate quality**, producing 5.65% Li_2O concentrate with low iron.
- **Engineering, approvals and permitting advanced**, with major technical workstreams well progressed.
- **Funding and offtake discussions progressed** with financiers, government agencies and Tier-1 counterparties.
- **Bolt Cutter Central delivered excellent maiden metallurgical results**, averaging 82.5% lithium recovery and 5.66% Li_2O concentrate.
- **Resource drilling at Bolt Cutter Central was completed**, with resource modelling now underway.
- Exploration and infill drilling returned multiple strongly mineralised intersections. Best results include:
    - **BCDD007**
        - 7.1m @ 1.3% Li_2O from 20.8m (est. true width) and,
        - 4.3m @ 1.4% Li_2O from 29.9m (est. true width)
    - **BCDD009**
        - 5.6m @ 1.6% Li_2O from 149.9m (est. true width)
    - **BCDD018**
        - 7.7m @ 1.1% Li_2O from 7.4m (est. true width)
    - **BCRC071**
        - 7.0m @ 1.1% Li_2O from 7.0m (est. true width)
    - **BCRC079**
        - 5.0m @ 1.4% Li_2O from 65.0m (est. true width)
- **Exploration extended the Bolt Cutter Central mineralisation footprint and remains open in multiple directions**, highlighting further growth potential beyond the current discovery.
- **Wildcat remains on track to deliver multiple catalysts in H2 2026**, including the Tabba Tabba DFS and a maiden Bolt Cutter Central Mineral Resource.
- Cash at bank of **$37.2M** at 30 June 2026.

Australian lithium developer and explorer Wildcat Resources Limited (ASX: WC8) ("Wildcat", "WC8" or "the Company") is pleased to present its Quarterly Activities Report for the period ending 30 June 2026.

The June quarter represented another period of significant advancement for the Company's Pilbara lithium portfolio as development activities accelerated at the Tabba Tabba Project and exploration continued to unlock value at the nearby Bolt Cutter Central discovery.

At Tabba Tabba, the Definitive Feasibility Study (DFS) progressed across all major technical disciplines including mine planning, metallurgy, process engineering, infrastructure design, environmental approvals and project financing. Optimisation work undertaken during the quarter identified opportunities to improve project economics through modifications to the proposed mine schedule, earlier expansion of processing capacity and incorporation of additional mineral resources that were not considered in the Preliminary Feasibility Study. Metallurgical programs continued to demonstrate robust concentrate quality and recoveries, while engineering design advanced toward completion.

At Bolt Cutter Central, the Company achieved another important milestone with the completion of maiden metallurgical sighter testwork. Results demonstrated that mineralisation responds exceptionally well to the same conventional flotation process being developed for Tabba Tabba, reinforcing the potential for a common processing strategy across both projects. Resource definition drilling was completed during the quarter and geological modelling is now underway in preparation for a maiden Mineral Resource estimate.

Exploration activities during the quarter continued to advance the Company's Bolt Cutter Central lithium discovery, located approximately 10km west of the Tabba Tabba Project. The focus of work shifted from initial discovery and footprint expansion toward resource definition and technical de-risking, with completion of both resource drilling and the maiden metallurgical testwork program.

Exploration and Development Activities

Tabba Tabba Project – Pilbara, Western Australia

During the June quarter, Wildcat continued to make substantial progress toward completion of the DFS for the Tabba Tabba Project. Technical work advanced across all major disciplines including mine planning, metallurgy, process engineering, environmental approvals, infrastructure design and project financing. The DFS is scheduled for completion during H2 2026 and incorporates a number of significant technical refinements and optimisation studies beyond those considered in the Preliminary Feasibility Study (PFS) completed in July 2025.

The DFS has adopted a broader project scope than the PFS through the inclusion of additional mineral resources and product streams. In addition to the spodumene-dominant Leia and Luke orebodies, engineering and economic evaluations are now incorporating the Company's tantalum resource at Tabba Tabba together with the Chewy, Han and Hutt pegmatites. The inclusion of these deposits is expected to improve utilisation of the Company's existing Mineral Resource inventory while creating opportunities to generate additional revenue through production of petalite and tantalum concentrates.

The Company is also progressing with negotiations and discussions with various third parties in relation to approvals and consents required for development of the Tabba Tabba project.

Mining and Mine Optimisation

A significant focus throughout the quarter was optimisation of the life-of-mine schedule to improve early project economics and maximise project value. Evaluation of numerous scheduling scenarios to optimise production sequencing, underground development timing, processing plant expansion and ore delivery across the life of the operation is ongoing.

Optimisation studies identified opportunities to accelerate development of the underground Luke orebody, allowing additional ore to be introduced into the processing schedule earlier than contemplated in the PFS.

Studies are also assessing opportunities to advance commissioning of the Stage 2 expansion to 4.5Mtpa processing capacity. Bringing forward this expansion has the potential to increase concentrate production earlier in the mine life while reducing deferred capital requirements associated with a later expansion strategy. The optimisation process has further focused on reducing pre-production waste movement and improving overall mining efficiencies without materially altering the project's development philosophy.

Detailed mine design has continued for both the open pit and underground operations. Geotechnical assessments for the Leia open pit together with the Luke and Leia underground mining areas have now been substantially completed and continue to support the proposed mining methodologies outlined in the PFS. Underground design refinement has also evaluated alternative stope geometries and sequencing to improve mining productivity.

Metallurgy and Process Development

Metallurgical testwork remained a major focus throughout the quarter and continued to deliver encouraging outcomes across all proposed processing streams. Whole-of-ore flotation testing on representative master composites from the Leia and Luke orebodies has confirmed that high-quality spodumene concentrates can be consistently produced using the proposed processing flowsheet.

Testwork focused on material from the first two years of scheduled production to build confidence in commissioning and ramp-up performance. Bulk flotation testwork on the Year 1–2 composite produced a spodumene concentrate grading 5.65% Li_2O with low iron content of 0.63% Fe_2O_3, confirming its suitability for premium concentrate markets. Overall lithium recovery remained in line with PFS expectations, while further optimisation studies continue to refine reagent selection, water treatment strategies and flotation operating conditions.

Extensive variability testing has also been undertaken using composite samples representing different mining stages, ore types and geological domains across the deposit. This work is providing increased confidence that the proposed processing flowsheet will perform consistently throughout the life of the operation while defining operational parameters required for future plant design.

In parallel with spodumene focussed testwork, the Company advanced process development for the petalite and tantalum circuits, with mineralogical investigations, laboratory testwork and metallurgical studies confirming viable processing pathways for the Chewy, Han and Hutt Mineral Resources and strong tantalum recoveries from the Tabba Tabba pegmatite using conventional gravity separation. Engineering for a dedicated petalite facility has progressed to a PFS level, while the proposed tantalum circuit is expected to produce saleable tantalite concentrate, aiming to enhance project economics through diversified future revenue streams.

Process Engineering and Infrastructure

Engineering design activities advanced considerably during the quarter with engineering of the proposed spodumene process plant. A comprehensive review of the comminution circuit concluded that a two-stage crushing configuration provides the optimal balance between capital intensity, operating efficiency and long-term operating flexibility.

The preferred expansion philosophy established during the PFS remains unchanged, with dual grinding and flotation trains providing flexibility to operate efficiently across varying lithium market conditions while simplifying future capacity expansion.

Engineering also progressed across the broader Non-Process Infrastructure (NPI), including the mine workshops, fuel storage, accommodation village, administration facilities, utilities, explosive storage and supporting site services. Three-dimensional modelling of the processing facilities is now well advanced, with vendor engagement continuing for major equipment packages and capital cost estimation progressing toward completion (Figure 1).

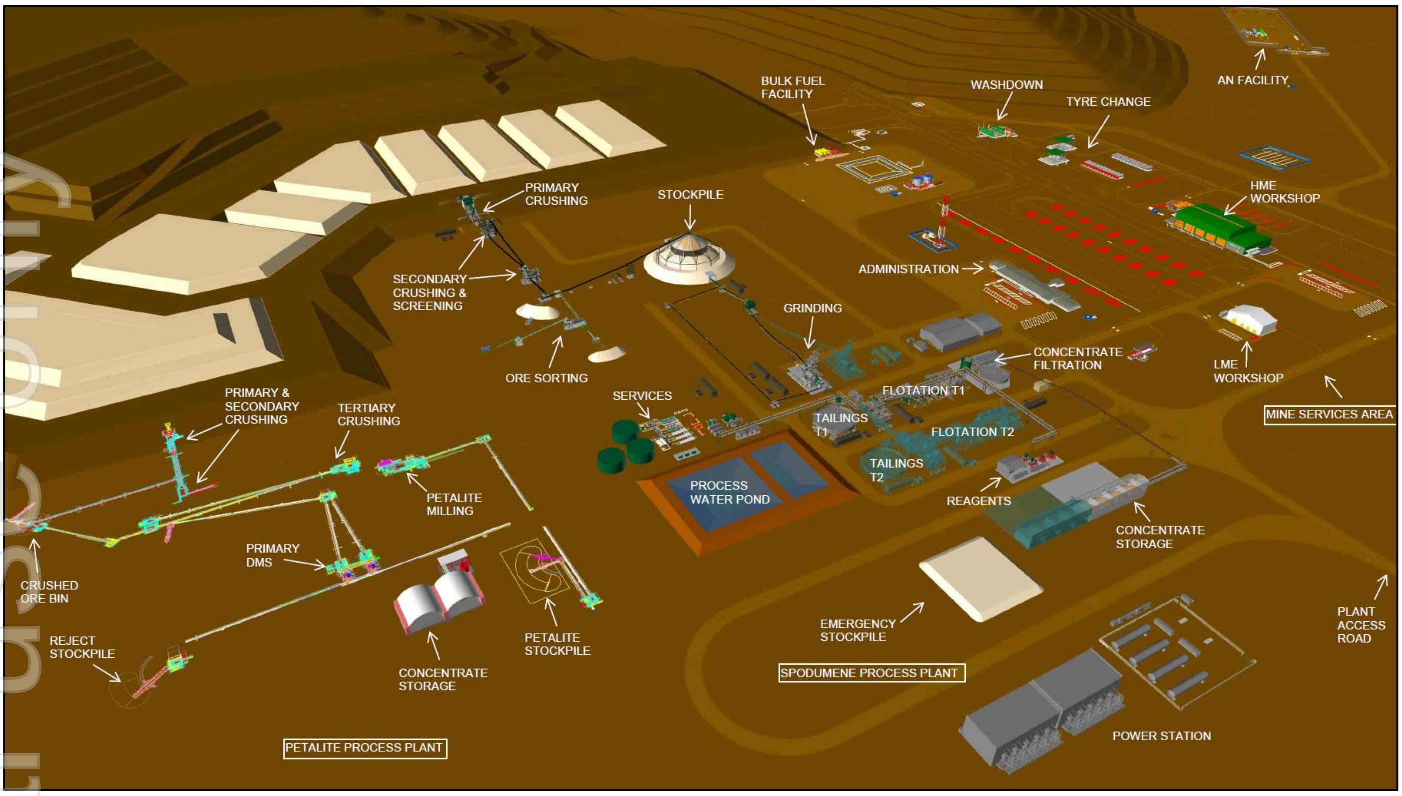

Figure 1: Indicative General Site Layout – Processing and NPI

Geotechnical investigations undertaken across the proposed plant site, access roads, tailings storage facility and supporting infrastructure identified no material constraints that would affect the planned project layout. These investigations will provide the design basis for detailed civil engineering as the project advances toward execution.

Environmental Approvals

Environmental and permitting activities continued to progress in line with the overall DFS schedule. Heritage surveys and environmental baseline investigations across the proposed development footprint are now substantially complete, providing the information required to support primary environmental approvals.

Referrals under both the Western Australian Environmental Protection Act 1986 and the Commonwealth Environment Protection and Biodiversity Conservation Act 1999 were submitted during the quarter following completion of pre-referral engagement with the relevant government agencies. Submission of these applications is a major milestone as the Company continues progressing the approvals pathway for project development.

Hydrogeological investigations, groundwater monitoring, flora and fauna surveys and environmental baseline studies have also continued to build a comprehensive understanding of the project area to support future secondary approvals and mine closure planning.

Bolt Cutter Central Lithium Discovery – Pilbara, Western Australia

Metallurgy test work

During the quarter maiden sighter metallurgical testwork using diamond drill core collected from across the Harry pegmatite swarm demonstrated spodumene is recoverable from the Bolt Cutter Central lithium discovery. Three composite samples, representing ten separate spodumene-bearing pegmatite domains distributed throughout the initial discovery footprint, were processed using the same whole-of-ore flotation flowsheet currently being advanced for the Tabba Tabba Definitive Feasibility Study. The results exceeded expectations, producing an average lithium recovery of 82.5% while generating an average spodumene concentrate grading 5.66% Li_2O from three separate composite samples (Figure 2). Importantly, these outcomes were achieved without project-specific optimisation, demonstrating a strong metallurgical correlation between the two deposits and providing confidence that conventional processing techniques will be applicable as development studies progress.

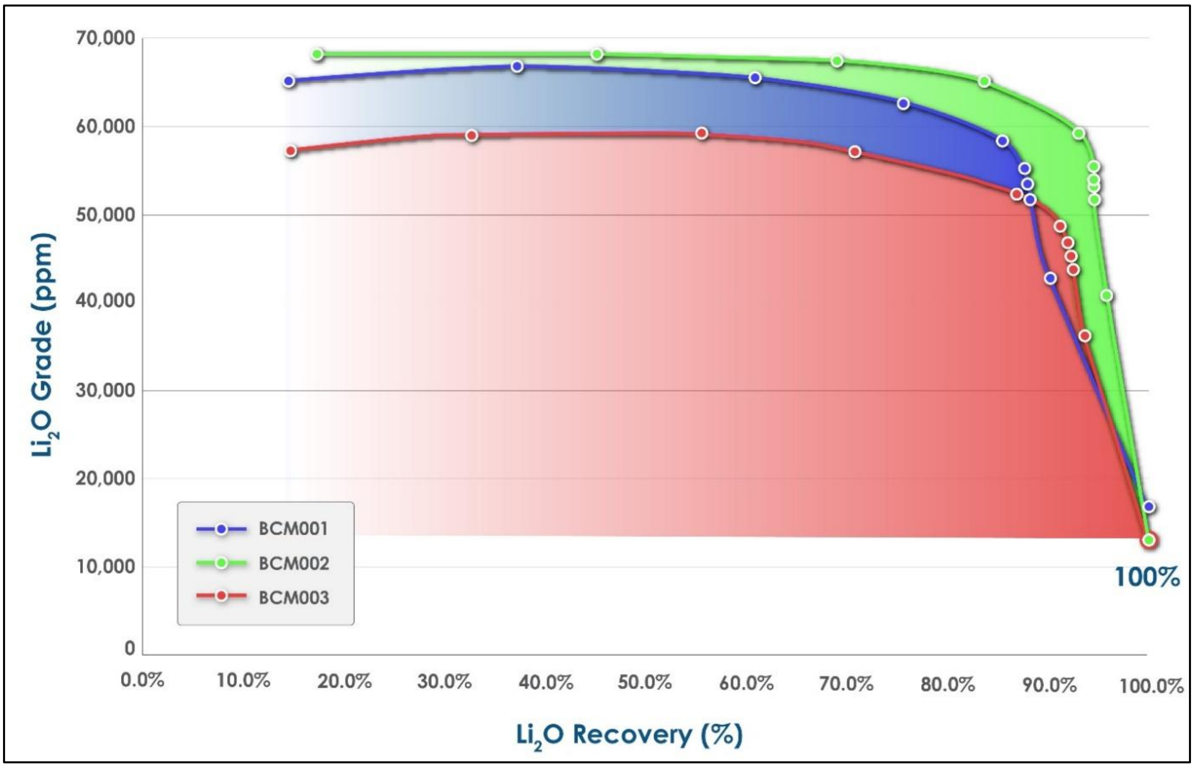

Figure 2: Bolt Cutter Central Whole of Ore Flotation Results from composite samples BCM001 – BCM003.

Exploration and infill drilling

Resource definition drilling also continued to expand confidence in the mineralised system. Multiple high-grade lithium intersections were returned from both infill and extensional drilling, further confirming the continuity of the stacked pegmatite system. Drilling completed within the adjacent E45/5416 tenement successfully intersected additional lithium mineralisation approximately 1.2km east of the currently defined Bolt Cutter Central footprint. While early-stage in nature, these results demonstrate the broader fertility of the surrounding granodiorite host and reinforce the potential for additional discoveries across the wider Bolt Cutter Project.

Following completion of the current RC drilling campaign, geological interpretation and resource modelling commenced during the quarter. This work incorporates geological logging, structural interpretation, assay data and geophysical information to support estimation of a maiden Mineral Resource. Interpretation of recent drilling has also refined the Company's understanding of the structural controls on mineralisation, providing improved targeting for future exploration and extension drilling.

The Bolt Cutter Central discovery remains open in multiple directions, with both the Harry and Hermione pegmatite swarms continuing beyond the current drilling limits. Future work will focus on completion of the maiden Mineral Resource estimate, continued metallurgical optimisation using larger variability composites, and regional exploration targeting across the broader Bolt Cutter tenure.

Bolt Cutter Project – Mallina Basin, Pilbara, WA

The Bolt Cutter Project is a large package of exploration tenements and applications. It encompasses the Tabba Tabba and Bolt Cutter Central projects and traverses the Mallina Basin District in the East and West Pilbara terranes (Figure 3). Bolt Cutter is prospective for lithium mineralised pegmatites, gold mineralisation and volcanogenic massive sulphide deposits. Significantly, much of the tenure is located proximal to the prolific Split Rock Supersuite granitoid rocks (these are thought to be a key component in the formation of LCT pegmatites in the Pilbara District).

The Company's geologists continue to systematically evaluate its Bolt Cutter tenure and undertake field reconnaissance, mapping work, geophysical surveys, geochemical sampling and prospectivity analysis. Land access is continually being progressed for key targets to maintain exploration momentum.

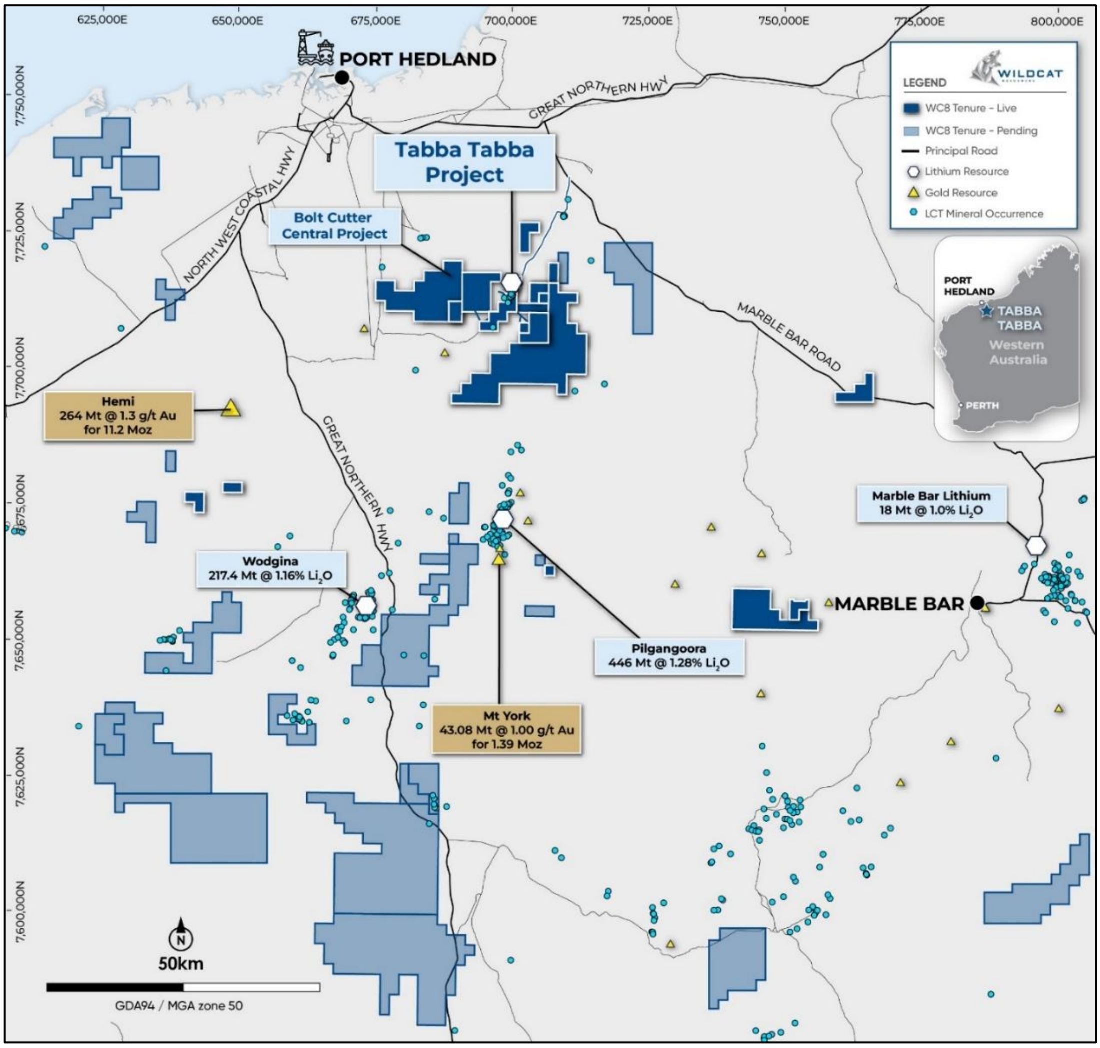

Figure 3: Location of Tabba Tabba and the surrounding exploration tenements at quarter end. Pending Miscellaneous Leases or second-in-time applications are not displayed. Exploration rights may vary, with full details of tenure status and changes found in Appendix 1.

Corporate Activities

Funding and Commercial Activities

As technical work continued to de-risk the project, the Company also advanced discussions regarding project financing and future product marketing. Engagement commenced with a range of Australian and international commercial banks, specialist mining finance groups and government funding agencies to investigate funding options capable of supporting project construction.

In parallel, the Company continued discussions with potential strategic partners and Tier-1 customers regarding offtake opportunities for future spodumene concentrate production. Market engagement remains encouraging, with strong interest reflecting both the quality of the Tabba Tabba resource and the significant progress achieved through the DFS.

Cashflows for the Quarter

As at 30 June 2026, Wildcat maintained a strong cash position of approximately **$37.2M.**

During the quarter, total cash outflows comprised **$3.3M** for exploration and evaluation activities, **$2.6M** for project studies, approvals, community engagement and administration.

Cash inflows during the quarter included **$0.5M** in interest income as well as **$0.9M** received from the conversion of options.

Related party payments for the quarter totalled **$0.3M** (Appendix 5B section 6.1). This includes amounts paid to directors including director fees and statutory superannuation.

Attached to this report is **Appendix 5B**, which provides the Company's detailed cashflow statement for the quarter.

Activities for the September Quarter

For the three months ending 30 September 2026, the Company plans to:

- Finalise the DFS at Tabba Tabba
- Report the remaining assay results from the exploration RC program at the Bolt Cutter Central lithium discovery
- Report a Maiden Resource for the Bolt Cutter Central lithium discovery with geological modelling underway and resource estimation commencing imminently
- Progress statutory approvals
- Progress heritage surveys
- Continue regional exploration and project generation

June 2026 Quarter – ASX Announcements

This Quarterly Activities Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results referred to in this Quarterly Activities Report can be found in the following announcements lodged on the ASX:

Title	Date
WILDCAT ADVANCES TABBA TABBA DEFINITIVE FEASIBILITY STUDY WITH OPTIMISED DEVELOPMENT PLAN	18 May 2026
POSITIVE METALLURGY TESTWORK FROM BOLT CUTTER CENTRAL	7 July 2026

The announcements can be viewed on the Company's website www.wildcatresources.com.au under the Investors tab.

Wildcat confirms that it is not aware of any new information or data that materially affects the information included in any original ASX announcement.

- ENDS -

This announcement has been authorised by the Board of Directors of the Company.

FOR FURTHER INFORMATION, PLEASE CONTACT:

AJ Saverimutto	Matthew Banks	Nathan Ryan
Managing Director	**Executive Director**	**NWR Communications**
Tel: +61 (8) 6555 2950	Tel: +61 (8) 6555 2950	Tel: +61 420 582 887
info@wildcatresources.com.au	info@wildcatresources.com.au	nathan.ryan@ nwrcommunications.com.au

ASX Listing Rule Information

About Tabba Tabba

Tabba Tabba is an advanced lithium and tantalum exploration and development project that is located on granted Mining Leases just 80km from the Port of Hedland, Western Australia. It is nearby some of the world's largest hard-rock lithium mines (47km by road from the 446Mt Pilgangoora Project1 and 87km by road to the 259Mt Wodgina Project2).

The Tabba Tabba Project has a spodumene-dominant Mineral Resource informed by more than 115,000m of drilling (44% diamond drill core and 56% RC drill core) of 74.1Mt at 1.0% Li2O (at a 0.45% Li2O cut-off grade) and a tantalum Mineral Resource of 1.2Mt at 482ppm Ta2O5 (at a 200ppm Ta2O5 cut-off grade)3 containing 1,277,300lbs of Ta2O5 (Table 1 and Table 2). Mineralisation outcrops at surface and the extensive pegmatite system is more than 3km long, with potential for further discovery at depth. In July 20244 the Company announced stage 1 metallurgical flotation test results of 79% to 84% at head grades of 1.0% to 1.4% Li2O to produce a 5.5% Li2O concentrate with low iron and no deleterious elements. 94% of the 2024 Mineral Resource estimate (MRE) is in the high confidence Indicated category, and 63% of the resource is contained within the giant Leia Pegmatite, which is up to 180m true width.

Table 1 – Tabba Tabba JORC (2012) MRE as at 28 November 2024 (using 0.45% Li_2O cut-off).

Category	Tonnes (Mt)	Li_2O (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li2O (T)	Ta_2O_5 (lb)
Indicated	70.0	1.01	53	0.64	709,100	9,948,600
Inferred	4.1	0.76	65	0.88	31,100	724,700
Total	**74.1**	**1.00**	**54**	**0.65**	**740,200**	**10,673,300**

Note: Reported above a Li_2O cut-off grade of 0.45%. Appropriate rounding applied. Wildcat announced the Tabba Tabba Lithium Project JORC (2012) Mineral Resource Estimate on 28 November 2024[5]

Table 2 – Tabba Tabba Tantalum MRE as at 28 November 2024 (using a 200ppm Ta_2O_5 cut-off).

Category	Tonnes (Mt)	Li_2O (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (T)	Ta_2O_5 (lb)
Indicated	1.19	0.09	482	0.74	1,073	1,267,600
Inferred	0.01	0.05	445	2.50	5	9,700
Total	**1.20**	**0.09**	**482**	**0.76**	**1,078**	**1,277,300**

***Note**: Reported above a Ta_2O_5 cut-off grade of 200ppm Ta_2O_5. Appropriate rounding applied. Only the Tabba Tabba Pegmatite domain contributes to the Tabba Tabba Tantalum Resource. All other domains are excluded. A 2012 JORC compliant tantalum Mineral Resource estimate for the Tabba Tabba Project was announced by Pilbara Minerals in January 2015[6] comprising a combined measured, indicated and inferred resource of 318.1Kt at 950ppm Ta_2O_5 for 666,200lbs of contained Ta_2O_5 at a 400ppm Ta_2O_5 lower cut-off grade and 6,000ppm Ta_2O_5 upper cut off grade. Wildcat announced the updated Tabba Tabba Tantalum JORC (2012) Mineral Resource estimate reported in Table 4 on 28 November 2024[7].*

[1] Pilbara Minerals Ltd ASX announcement 11 June 2025: Pilgangoora-Mineral-Resource-Update.pdf
[2] MIN ASX announcement 23 October 2018: http://clients3.weblink.com.au/pdf/MIN/02037855.pdf
[3] WC8 ASX announcement 28 November 2024: https://wcsecure.weblink.com.au/pdf/WC8/02887042.pdf
[4] WC8 ASX announcement 16 July 2024: https://wcsecure.weblink.com.au/pdf/WC8/02828153.pdf
[5] WC8 ASX announcement 28 November 2024: https://wcsecure.weblink.com.au/pdf/WC8/02887042.pdf
[6] PLS ASX announcement 19 January 2015: Pilbara-Reports-Updated-Mineral-Resource-For-Tabba-Tabba-Tantalum-Project-WA.pdf
[7] WC8 ASX announcement 28 November 2024: https://wcsecure.weblink.com.au/pdf/WC8/02887042.pdf

In July 2023, Wildcat commenced an RC drilling program to systematically explore the Tabba Tabba mining tenement package for lithium mineralisation[8]. A major lithium discovery was announced by the Company on 18 September 2023[9] after assay results confirmed thick intersections of lithium mineralised pegmatites were returned from multiple RC holes in the central and northern pegmatite clusters. On 12 October 2023, Wildcat announced it has successfully completed the acquisition of the Project.

In July 2025 the Company announced a positive and robust PFS for the Tabba Tabba Project outlining potential for a 17 year mine life based on a Maiden Probable Ore Reserve of 46.3Mt at 1.0% Li_2O using broker consensus SC6.0 pricing of USD $1,384/t FOB (Table 3). At $1,384/t FOB, the PFS projects the project to generate a post-tax NPV(8%) of $1.2Bn at a post-tax IRR of 22.9% with $443M CAPEX with a post-tax payback period of 5.4 years.

Table 3 – Tabba Tabba Lithium Maiden Ore Reserve of 46.3Mt at 0.99%

Source	Classification	Tonnes (Mt)	Li_2O (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (kt)
Open pit	Proved	-	-	-	-	-
	Probable	36.8	1.00	62.4	1.06	366
Underground	Proved	-	-	-	-	-
	Probable	9.5	0.94	51.9	0.86	90
Total	**Probable**	**46.3**	**0.99**	**60.2**	**1.02**	**456**

***Note**: The Ore Reserve is based on the November 2024 Mineral Resource Estimate (MRE) (Table 1), but does not include the Chewy, Han or Hutt pegmatites, which collectively account for approximately 15% of the MRE.*

The pegmatites at Tabba Tabba are often thick and shallow dipping. This bodes well for the economics of an eventual mining project. Some of the true width intercepts received to date from throughout the project include:

- **105.3m at 1.1% Li_2O** from 213.7m (TARC259AD), including **43.4m @ 1.4% Li_2O** from 239.0m;
- **84.8m at 1.3% Li_2O** from 251.4m (TADD020), including **53.6m @ 1.5% Li_2O** from 251.4m;
- **54.9m at 1.0% Li_2O** from 220.0m (TARC230D), including **31.9m @ 1.5% Li_2O** from 250.0m;
- **84.0m at 1.4% Li_2O** from 236.0m (TADD051), including **44.0m @ 1.9% Li_2O** from 268.0m
- **89.8m at 1.2% Li_2O** from 260.0m (TADD047), including **21.7m @ 2.1% Li_2O** from 291.3m
- **70.0m at 1.1% Li_2O** from 265.0m (TADD021), including **41.0m @ 1.3% Li_2O** from 278.0m;
- **54.9m at 1.1% Li_2O** from 262.7m (TARC277AD), including **39.1m @ 1.5% Li_2O** from 264.0m;
- **67.0m at 1.1% Li_2O** from 351.0m (TARC265D);
- **45.0m at 1.3% Li_2O** from 164.0m (TARC236), including **29.0m @ 1.4% Li_2O** from 180.0m;
- **68.0m at 1.4% Li_2O** from 337m (TADD015, including **50m @ 1.5% Li_2O** from 338m;
- **58.7m at 1.3% Li_2O** from 333.1m (TADD011), including **11.8m @ 2.3% Li_2O** from 362.2m;
- **43.0m at 1.4% Li_2O** from 316.0m (TAARC348D), and **43.4m @ 1.1% Li_2O** from 412.0m;
- **54.4m at 1.2% Li_2O** from 267.9m (TADD030), and **25.0m @ 1.2% Li_2O** from 363.9;
- **44.0m at 1.1% Li_2O** from 189.0m (TARC353), including **31.0m @ 1.5% Li_2O** from 189.0m;
- **26.6m at 1.5% Li_2O** from 305.5m (TARC346D);
- **135m at 0.9% Li_2O** from 179m (TARC234D), including **99m @ 1.2% Li_2O** from 207m;

[8] WC8 ASX announcement 14 July 2023: https://www.investi.com.au/api/announcements/wc8/0d6e63aa-fbc.pdf
[9] WC8 ASX announcement 18 September 2023: https://www.investi.com.au/api/announcements/wc8/bd9e13dc-76f.pdf

- **123.4m at 0.9% Li_2O** from 350.7m (TARC245D), including **69.9m @ 1.2% Li_2O** from 399m;
- **111.4m at 0.9% Li_2O** from 246.6m (TARC161AD), including **60.3m at 1.4% Li_2O** from 297.8m;
- **94m at 1.0% Li_2O** from 206m (TARC154AD), including **64.4m @ 1.3% Li_2O** from 225m;
- **94.8m at 0.9% Li_2O** from 361.9m (TARC264D), including **44.7m at 1.3% Li_2O** from 406.3m.
- **180m at 1.1% Li_2O** from 206m (TARC148);
- **39m at 1.4% Li_2O** from 271m (TARC147);
- **73m at 1.1% Li_2O** from 266m (TARC246), including **10m at 2% Li_2O** from 328m;
- **70m at 1.0% Li_2O** from 183m (TARC145), including **47m at 1.5% Li_2O** from 183m;
- **85m at 1.3% Li_2O** from 167m (TARC144), Including **10m at 2.5% Li_2O** from 175m; and
- **85m at 1.5% Li_2O** from 133m (TARC128), Including **9m at 3.0% Li_2O** from 199m.

The Project has favourable attributes which position it well for near-term development and as such, the Company has continued to aggressively advance the project through permitting and studies processes, with much of the DFS work already completed.

About Bolt Cutter

Wildcat's Bolt Cutter Lithium Project is considered highly prospective for lithium and gold mineralisation. The tenements are located in positions proximal to the Split Rocks Supersuite granitoid complex (considered a fertile source of LCT-type pegmatites) and on regional structures along strike from the 446Mt Pilgangoora[10] and 259Mt Wodgina[11] lithium projects; and in strategic positions on the Berghaus Shear along trend from the 6.8Moz Hemi gold deposit discovered by De Grey Mining (ASX: DEG) now being developed by Northern Star Resources (ASX:NST). Wildcat continues to advance early-stage exploration across its Bolt Cutter landholding.

About Bolt Cutter Central lithium discovery

The Bolt Cutter Central lithium discovery is located ~10km to the west of the Tabba Tabba Project. It is an early-stage greenfields exploration project with lithium mineralisation associated with swarms of lithium-caesium-tantalum (LCT) pegmatite dykes hosted in a granodiorite unit and remains open in most directions. Maiden reconnaissance RC drilling commenced in July 2025, leading to the discovery of the Harry and Hermione Pegmatite Swarms. The tenement package was bolstered by a tenement acquisition concluding in August 2025 by the acquisition of the full rights to the adjacent tenement E45/5416, located only 2.3km from the Tabba Tabba Project. The Bolt Cutter Central pegmatite system has continued to grow with a mineralised footprint of approximately 0.8 by 2.3 kilometres currently defined. A maiden mineral resource estimate expected to be completed in H2 2026 with continued target generation and definition ongoing.

About Mt Adrah

Mt Adrah is a highly prospective 493km2 tenement package located within the well-endowed Lachlan Orogen region in NSW and straddling the Gilmore Suture Zone (associated with mineralisation at numerous large mines including Cowal gold deposit: >11Moz Au[12]; Temora copper-gold deposit: 2.2Moz Au & 728kt Cu[13]; and the Cobar goldfields). The project includes the Hobbs Pipe gold deposit which has a JORC (2012) Mineral Resource Estimate of 20.5Mt @ 1.1g/t Au for 770,000 oz of contained gold (Table 4).

Hobbs Pipe is a monzodiorite-hosted intrusion-related gold deposit (IRGS) with similarities to the IRGS gold systems that occur in the Alaskan Tintina Province, which includes the 16Moz Fort Knox Gold Mine. Since

[10] Pilbara Minerals Ltd ASX announcement 11 June 2025: Pilgangoora-Mineral-Resource-Update.pdf
[11] MIN ASX announcement 23 October 2018: http://clients3.weblink.com.au/pdf/MIN/02037855.pdf
[12] EVN ASX announcement 14 February 2024: https://clients3.weblink.com.au/pdf/EVN/02772317.pdf
[13] Sandfire Resources NL ASX announcement 19 October 2017: https://announcements.asx.com.au/asxpdf/20171019/pdf/43nc75x181br6m.pdf

acquiring the Mt Adrah Project, Wildcat has confirmed that alteration and mineralisation associated with an intrusive complex extends for more than 1km away from Hobbs Pipe and includes numerous reduced monzodiorite dykes within a gold, arsenic and antimony rich exoskarn. In addition to Hobbs Pipe, the complex hosts several high-grade gold reefs that have been identified by historic artisanal workings and exploration drilling

Table 4: JORC (2012) Mineral Resources estimate for the Hobbs Pipe Gold Deposit

Resource Classification	Depth Below Surface	Oxidation Zone	COG Au (g/t)	Tonnes (Mt)	Grade (g/t Au)	Contained Gold (oz)
Indicated	0 – 150m	Oxides	0.4	0.6	0.9	18,000
		Fresh	0.9	3.0	1.0	96,000
	150 – 700m	Fresh	0.9	8.5	1.2	320,000
	Total Indicated Resources			**12.1**	**1.1**	**440,000**
Inferred	0 – 150m	Fresh	0.5	0.2	0.6	39,000
	150 – 700m	Fresh	0.9	8.2	1.1	290,000
	Total Inferred Resources			**8.4**	**1.1**	**330,000**
TOTAL RESOURCES				**20.5**	**1.1**	**770,000**

***Note**: The Hobbs Pipe Mineral Resource was first reported in an announcement by former Mt Adrah owners Sovereign Gold Company Ltd (ASX Announcement 27 December 2013[14]) and affirmed by Wildcat when it acquired Mt Adrah as Fraser Range Metals Ltd on 23 August 2019[15]. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings were made have not been materially modified from the original announcement.*

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Competent Person's Statement

The information in this report that relates to Exploration Results and Mineral Resources is based on, and fairly represents, information compiled by Sam Hoppe, a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG). Mr Hoppe is a full-time employee of Wildcat Resources Limited. Mr Hoppe has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Hoppe consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

[14] Sovereign Gold Ltd ASX announcement 27 December 2013: https://announcements.asx.com.au/asxpdf/20131227/pdf/42lwgh4996pvch.pdf

[15] Fraser Range Metals Ltd ASX announcement 23 August 2019: https://announcements.asx.com.au/asxpdf/20190823/pdf/447s52fxbdmrfc.pdf

Appendix 1 - Interest in Mining Tenements

Tenement ID	Status	Project Name	State	Interest acquired or disposed	Interest at the end of the quarter	Comment
E45/1649	Pending	Bolt Cutter	WA	100%	100%	
E45/1650	Pending	Bolt Cutter	WA	100%	100%	
E45/1651	Pending	Bolt Cutter	WA	100%	100%	
E45/5416	Granted	Bolt Cutter	WA	-	100%	
E45/5612	Granted	Bolt Cutter	WA	-	100%	
E45/6205	Granted	Bolt Cutter	WA	-	100%	LCT and LCT mineral development rights only
E45/6423	Pending	Bolt Cutter	WA	-	100%	
E45/6625	Pending	Bolt Cutter	WA	-	100%	Transfers to MIN upon grant
E45/6841	Pending	Bolt Cutter	WA	-	100%	
E45/6954	Pending	Bolt Cutter	WA	-	100%	Transfers to MIN upon grant
E45/6990	Pending	Bolt Cutter	WA	-	100%	
E45/6992	Granted	Bolt Cutter	WA	-	100%	
E45/6993	Pending	Bolt Cutter	WA	-	100%	
E45/7044	Granted	Bolt Cutter	WA	-	100%	
E45/7047	Granted	Bolt Cutter	WA	-	100%	
E45/7050	Granted	Bolt Cutter	WA	-	100%	
E45/7051	Granted	Bolt Cutter	WA	-	100%	
E45/7077	Granted	Bolt Cutter	WA	-	100%	
E45/7079	Pending	Bolt Cutter	WA	-	100%	
E45/7124	Pending	Bolt Cutter	WA	-	100%	
E45/7176	Granted	Bolt Cutter	WA	-	100%	
E45/7192	Pending	Bolt Cutter	WA	-	100%	
E45/7226	Pending	Bolt Cutter	WA	-	100%	
E45/7237	Pending	Bolt Cutter	WA	-	100%	Subject to ballot
E45/7255	Pending	Bolt Cutter	WA	-	100%	3rd in time application
E45/7266	Pending	Bolt Cutter	WA	-	100%	3rd in time application
E45/7299	Pending	Bolt Cutter	WA	100%	100%	
E45/7312	Pending	Bolt Cutter	WA	100%	100%	
E47/5154	Granted	Bolt Cutter	WA	-	100%	
E47/5221	Pending	Bolt Cutter	WA	-	100%	
E47/5241	Pending	Bolt Cutter	WA	-	100%	
E47/5259	Granted	Bolt Cutter	WA	-	100%	
E47/5260	Pending	Bolt Cutter	WA	-	100%	
E47/5270	Pending	Bolt Cutter	WA	-	100%	
E47/5276	Pending	Bolt Cutter	WA	-	100%	
E47/5332	Pending	Bolt Cutter	WA	-	100%	
E47/5341	Pending	Bolt Cutter	WA	-	100%	

Tenement ID	Status	Project Name	State	Interest acquired or disposed	Interest at the end of the quarter	Comment
E47/5342	Pending	Bolt Cutter	WA	-	100%	
E47/5353	Pending	Bolt Cutter	WA	100%	0%	
E47/5354	Pending	Bolt Cutter	WA	-	100%	
E47/5362	Pending	Bolt Cutter	WA	-	100%	
E47/5425	Pending	Bolt Cutter	WA	100%	100%	
E80/5772	Pending	Carr Boyd	WA	-	100%	
EL 6372	Granted	Mt Adrah	NSW	-	100%	
EL 7844	Granted	Mt Adrah	NSW	-	100%	
EL 8606	Granted	Mt Adrah	NSW	-	100%	
EL 9063	Granted	Mt Adrah	NSW	-	100%	
E59/3081	Pending	Paynes Find	WA	100%	100%	
E59/3104	Pending	Paynes Find	WA	100%	100%	
E59/3105	Pending	Paynes Find	WA	100%	100%	
E74/0760	Granted	Sauron	WA	-	100%	
E74/0815	Granted	Sauron	WA	-	100%	
E74/0816	Granted	Sauron	WA	-	100%	
E45/2364	Granted	Tabba Tabba	WA	-	100%	Non-LCT mineral rights only
E45/7106	Granted	Tabba Tabba	WA	-	100%	
G45/0359	Granted	Tabba Tabba	WA	-	100%	
G45/0360	Pending	Tabba Tabba	WA	100%	100%	
L45/0323	Granted	Tabba Tabba	WA	-	100%	
L45/0329	Granted	Tabba Tabba	WA	-	100%	
L45/0757	Granted	Tabba Tabba	WA	-	100%	
L45/0758	Granted	Tabba Tabba	WA	-	100%	
L45/0759	Granted	Tabba Tabba	WA	-	100%	
L45/0810	Granted	Tabba Tabba	WA	-	100%	
L45/0845	Pending	Tabba Tabba	WA	-	100%	
L45/0846	Granted	Tabba Tabba	WA	-	100%	
L45/0847	Granted	Tabba Tabba	WA	-	100%	
L45/0848	Pending	Tabba Tabba	WA	-	100%	
L45/0862	Pending	Tabba Tabba	WA	-	100%	
L45/0863	Granted	Tabba Tabba	WA	-	100%	
L45/0866	Pending	Tabba Tabba	WA	-	100%	
L45/0868	Granted	Tabba Tabba	WA	-	100%	
L45/0911	Pending	Tabba Tabba	WA	100%	100%	
L45/0912	Pending	Tabba Tabba	WA	100%	100%	
L45/0913	Pending	Tabba Tabba	WA	100%	100%	
L45/0914	Pending	Tabba Tabba	WA	100%	100%	

Tenement ID	Status	Project Name	State	Interest acquired or disposed	Interest at the end of the quarter	Comment
L45/0915	Pending	Tabba Tabba	WA	100%	100%	
L45/0916	Pending	Tabba Tabba	WA	100%	100%	
M45/0354	Granted	Tabba Tabba	WA	-	100%	
M45/0375	Granted	Tabba Tabba	WA	-	100%	
M45/0376	Granted	Tabba Tabba	WA	-	100%	
M45/0377	Granted	Tabba Tabba	WA	-	100%	
E08/3559	Granted	Tirrawarra	WA	-	100%	
E08/3674	Granted	Tirrawarra	WA	-	100%	
E08/3817	Pending	Tirrawarra	WA	-	100%	Subject to ballot

Note, project names may change as they become redefined through additional work.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Wildcat Resources Limited

ABN	Quarter ended ("current quarter")
65 098 236 938	30 June 2026

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(424)	(2,390)
	(e) administration and corporate costs	(458)	(2,694)
1.3	Dividends received (see note 3)		-
1.4	Interest received	503	2,114
1.5	Interest and other costs of finance paid	(7)	(29)
1.6	Income taxes paid		-
1.7	Government grants and tax incentives	59	1,776
1.8	Other		(379)
1.9	**Net cash from / (used in) operating activities**	**(327)**	**(1,602)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	(5)
	(c) property, plant and equipment	(697)	(1,087)
	(d) exploration & evaluation	(3,255)	(9,720)
	(e) investments	-	-
	(f) other non-current assets	-	-
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (Project Studies)	(2,624)	(6,947)
2.6	**Net cash from / (used in) investing activities**	**(6,576)**	**(17,759)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	850	1,600
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(1)	(29)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material) – Lease principal	(30)	(105)
3.10	**Net cash from / (used in) financing activities**	**819**	**1,466**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	43,278	55,089
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(327)	(1,602)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(6,576)	(17,759)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	819	1,466
4.5	Effect of movement in exchange rates on cash held		-
4.6	**Cash and cash equivalents at end of period**	**37,194**	**37,194**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	4,184	1,268
5.2	Call deposits	33,010	42,010
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**37,194**	**43,278**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(250)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(327)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(3,256)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(3,583)
8.4	Cash and cash equivalents at quarter end (item 4.6)	37,194
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	**37,194**
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	10

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: ....29 July 2026..

Authorised by: ..Board of Directors...
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.