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auricmining

# QUARTERLY ACTIVITIES REPORT

## 30 JUNE 2026

Auric Mining Limited and Controlled Entities

ABN 29 633 470 843 | ASX: AWJ

## Highlights

### Projects

- Following the successful completion of the Munda Starter Pit, which outperformed expected gold production by 46%, the in situ Mineral Resource estimate was upgraded to 4.20Mt at 1.43g/t for 192,000oz Au. This upgrade is a 32% increase over the December 2024 estimate, despite depletion of approximately 10,000oz in the Starter Pit. The resource remains open along strike and at depth.
- The remaining Starter Pit stockpiles total 76,000t containing 1,900oz Au.
- Combined with the remaining stockpiles, the current Munda Mineral Resource at a 0.5g/t cut-off is estimated at 4.27Mt at 1.41g/t for 194,000oz Au.
- Subsequent to the end of the quarter, a major RC drilling program commenced at Munda with a focus on infill and potential resource extension.
- Additionally, geotechnical drilling has also commenced to assist in refining pit wall parameters for the estimation of Ore Reserves, which will occur during the second half of 2026.

### Scoping Study

- The main body of work completed during the quarter was the advancement of mine design, process design and financial modelling for the Scoping Study assessing the integrated development of the Burbanks processing facility and the Munda deposit.
- The Scoping Study was released subsequent to the end of the quarter and details robust financials from a single open pit development at Munda and the construction of a new 600ktpa processing plant at Burbanks. Results include the production of 141koz (recovered) over a 56-month period at an AISC of A\$2,843/oz, using a gold price of A\$5,750/oz produces an EBITDA of A\$437M<sup>1</sup>.
- The Company is accelerating the next phase of activities for the integrated development including approvals, long lead procurement, resource and grade control drilling and detailed engineering.

### Exploration

- Exploration activities continued throughout the quarter with 127 aircore holes for 3,675m completed in the Chalice West and Loded Dog projects together with 31 RC holes for 4,047m drilled at the Amorphous and Foote's Find Prospects. Assay results are expected during the September 2026 quarter and regional exploration drilling will continue throughout the remainder of the year.

### Corporate

- The Company strengthened the team for future operations, with a key board appointment during the quarter, appointing Gareth Solly as Chief Executive Officer and Executive Director, effective 18 May 2026.
- Founding Managing Director Mark English announced his intention to transition to Executive and Finance Director by 1 December 2026, at which time Gareth will assume the Managing Director role. This planned transition is intended to ensure continuity of knowledge and maintain financial discipline.
- In April 2026, Scott Bailey joined the Company as Processing Manager and commenced work on the design and redevelopment of the Burbanks processing facility.
- The 2026 Annual General Meeting was held on 28 May 2026, with all 17 resolutions carried by poll.
- Cash at 30 June 2026 was A\$38 million.
- Issued capital at 30 June 2026 was 187,093,602 shares.
- The Company has no debt and is unhedged.

<sup>1</sup> Refer ASX announcement 27/7/2026

**Managing Director, Mark English, said:**

*"The June Quarter has positioned Auric for its next phase of growth. With significant leadership appointments made, we have assembled a team with a proven mine-to-mill track record to build our own processing capacity and unlock the full value of Munda and our regional projects."*

*"The 32% increase in the Munda Mineral Resource, on the back of the outperformance of the Starter Pit, confirms our confidence in the scale of the orebody as we rapidly advance planning for the Main Pit. This work culminated in the release of the Integrated Burbanks and Munda Scoping Study after the end of the quarter, which highlights the golden future ahead for Auric as we embark on our ambition to become a standalone gold producer."*

## Quarterly Activities Report

Auric Mining Limited (ASX: **AWJ**) ("**Auric**" or "**the Company**") is pleased to report on activities during the quarter ended 30 June 2026.

### SAFETY

There were no lost time injuries (LTI), medically treated injuries (MTI) or alternate duty injuries (ADI) recorded during the quarter.

### MUNDA GOLD MINE

#### Mineral Resource Upgrade

Mining of the Munda Starter Pit substantially increased understanding of the Munda gold deposit and in particular, the contribution of high drill sample grades to mineable grades. High-grade intercepts within a background of lower grades are a characteristic of the resource drilling. Grade control drilling at 5m by 5m spacing highlighted the short scale variability of high grades such as:

**Table 1.** Selected high-grade intervals from 5 m by 5 m spaced grade control holes

| Hole ID         | Length (m) | Au (g/t) | Grade x Length |
|-----------------|------------|----------|----------------|
| <b>MGCR1022</b> | 14         | 115.67   | 1619.38        |
| <b>MGCR0996</b> | 10         | 40.31    | 403.10         |
| <b>MGCR0998</b> | 6          | 66.44    | 398.64         |
| <b>MGCR1006</b> | 14         | 14.51    | 203.14         |
| <b>MGCR0686</b> | 9          | 21.05    | 189.45         |
| <b>MGCR0950</b> | 4          | 46.88    | 187.52         |

The Starter Pit provided an opportunity to better understand many aspects of the Munda deposit including the influence of high grades on estimation of resources. Gold production from Munda Starter Pit exceeded expectations by 46% leading to refinement in the estimation of resources.

On 25 May 2026, with subsequent clarification on 5 June 2026, the Company announced a 32% increase in the Munda Gold Deposit Mineral Resource. The in situ Mineral Resource, depleted for mining to date and reported at a 0.5g/t cut-off, was re-estimated at 4.20Mt at 1.43g/t for 192,000oz Au, a 32% increase in contained gold over the December 2024 estimate, despite depletion of approximately 10,000oz through Starter Pit mining.

**Table 2.** May 2026 Munda gold deposit in-situ Mineral Resource Estimates

| Au g/t      | Indicated   |             |            | Inferred   |            |           | Indicated + Inferred |             |            |
|-------------|-------------|-------------|------------|------------|------------|-----------|----------------------|-------------|------------|
| Cut-off     | MTonnes     | Au g/t      | Koz        | MTonnes    | Au g/t     | Koz       | MTonnes              | Au g/t      | Koz        |
| <b>0.20</b> | 9.51        | 0.73        | 223        | 3.1        | 0.5        | 50        | 12.6                 | 0.67        | 273        |
| <b>0.30</b> | 6.04        | 1.00        | 194        | 1.6        | 0.8        | 41        | 7.64                 | 0.96        | 235        |
| <b>0.40</b> | 4.48        | 1.23        | 177        | 1.0        | 1.0        | 32        | 5.48                 | 1.19        | 209        |
| <b>0.50</b> | <b>3.50</b> | <b>1.45</b> | <b>163</b> | <b>0.7</b> | <b>1.3</b> | <b>29</b> | <b>4.20</b>          | <b>1.43</b> | <b>192</b> |
| <b>0.60</b> | 2.84        | 1.67        | 152        | 0.5        | 1.5        | 24        | 3.34                 | 1.64        | 177        |
| <b>0.70</b> | 2.38        | 1.86        | 142        | 0.4        | 1.8        | 23        | 2.78                 | 1.85        | 165        |
| <b>0.80</b> | 2.04        | 2.05        | 134        | 0.3        | 2.0        | 19        | 2.34                 | 2.04        | 154        |
| <b>0.90</b> | 1.78        | 2.22        | 127        | 0.3        | 2.2        | 21        | 2.08                 | 2.22        | 148        |
| <b>1.00</b> | 1.58        | 2.39        | 121        | 0.2        | 2.4        | 15        | 1.78                 | 2.39        | 137        |

The current estimate for the in-situ Munda Mineral Resource at 0.5g/t cut-off is compared with the 2024 Mineral Resource estimate in the following table.

**Table 3.** May 2026 versus December 2024 Mineral Resource estimates at 0.50g/t cut-off

| Estimate (0.5 g/t cut-off)           | Tonnes (Mt) | Au (g/t)    | Au (koz)    |
|--------------------------------------|-------------|-------------|-------------|
| December 2024 (Indicated + Inferred) | 3.65        | 1.23        | 145         |
| May 2026 (Indicated + Inferred)      | 4.20        | 1.43        | 192         |
| <b>Change</b>                        | <b>+15%</b> | <b>+16%</b> | <b>+32%</b> |

The updated in situ mineral resource estimate was prepared by Matrix Resource Consultants Pty Ltd (Matrix) utilising the same resource drilling as the previous 2024 block model, now reflecting less conservative treatment of high-grade drill samples and more selective mining. The re-estimation incorporated learnings from mining of the Starter Pit, including mill-reconciled gold production 46% higher than budget (8,886 oz recovered against a 6,100 oz budget). Despite the increase in estimated grade, the resource estimate remains conservative relative to actual production results.

Where the 2024 estimates were constrained to an optimal pit shell generated at a gold price of AUD\$3,200/oz, the current resources have been constrained to an optimal pit shell generated at AUD\$7,000/oz, providing reasonable prospects for eventual economic extraction (RPEEE tests, as required under the JORC Code). It is noted that the AUD\$7,000/oz resource-constraining pit shell is not a current mining constraint but rather a constraint on where gold prices may be in the future and could be considered conservative, given they have been higher within the last 6 months.

Both low grade (0.5g/t cut-off) and high grade (0.75g/t cut-off) stockpiles remain at Munda following the two processing campaigns of material from the Starter Pit. Grades for mineralised material in stockpiles were estimated from grade control results. There has been no adjustment of the stockpile grades, however it is noted that grades may be conservative as production from the Starter Pit reconciles to 6% higher grade and 6% more contained ounces than the grade control estimate at the 0.75g/t high grade cut-off.

Including remaining Starter Pit stockpiles, the combined Munda Mineral Resource is 4.27Mt at 1.41g/t for 194,000oz Au.

**Table 4.** May 2026 Munda in situ and stockpiled Mineral Resource estimates at 0.50g/t cut-off

| Category                                  | Classification | Tonnes (kt)  | Au (g/t)    | Au (koz)   |
|-------------------------------------------|----------------|--------------|-------------|------------|
| In situ Resources within \$7,000/oz shell | Indicated      | 3,500        | 1.45        | 163        |
|                                           | Inferred       | 700          | 1.30        | 29         |
| Stockpiles - Low Grade                    | Indicated      | 58           | 0.61        | 1.0        |
| Stockpiles - High Grade                   | Indicated      | 18           | 1.47        | 0.9        |
| Combined Project                          | Indicated      | 3,576        | 1.44        | 165        |
|                                           | Inferred       | 700          | 1.30        | 29         |
| <b>Total</b>                              |                | <b>4,276</b> | <b>1.41</b> | <b>194</b> |

Figures are rounded to reflect the precision of the estimates and may include rounding errors.

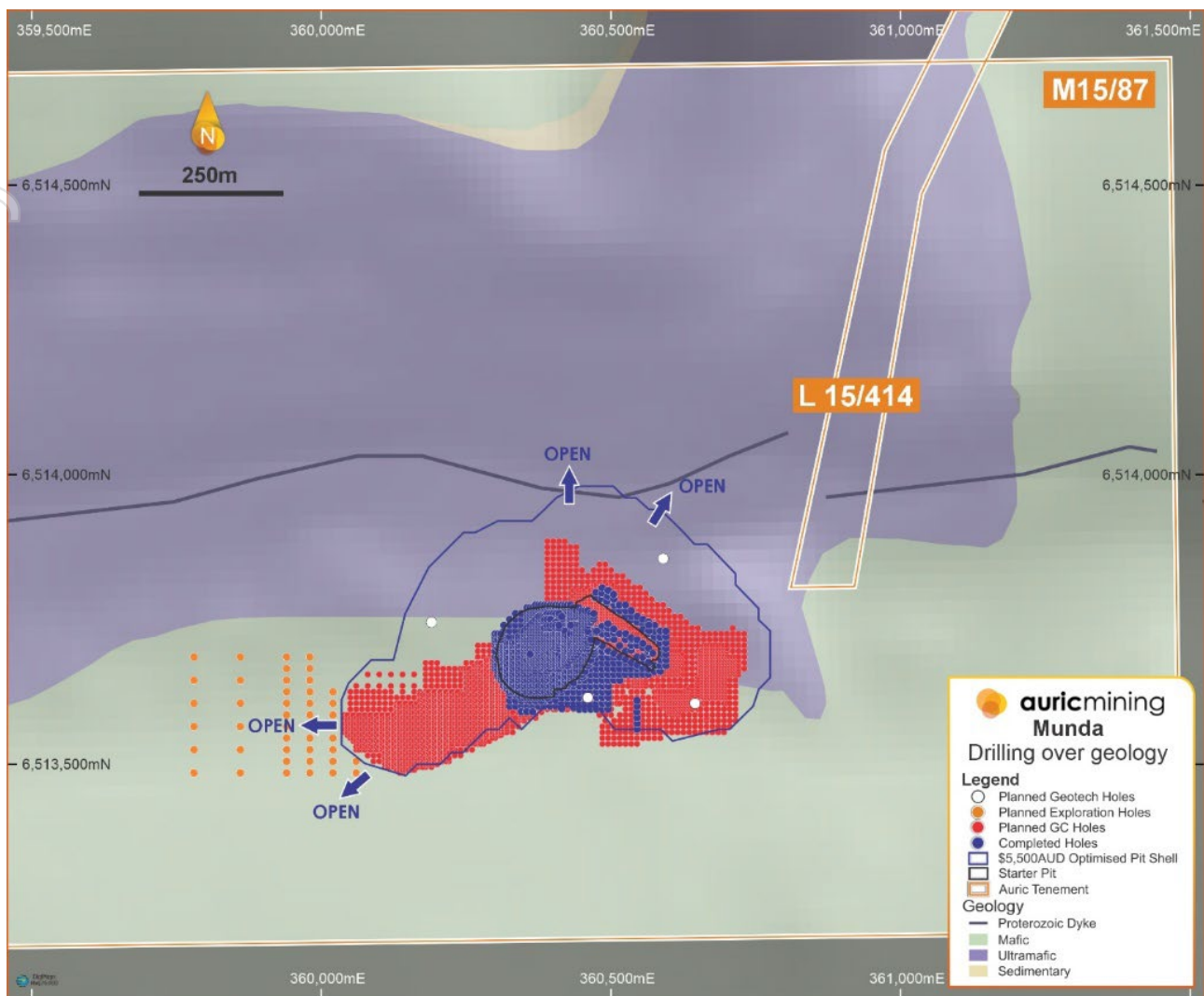
### Major Drilling Programs at Munda

A major RC drilling program has commenced at Munda, focussed on infill and resource extension.

The Munda Mineral Resources remain open in several directions, including to the southwest, along strike from results that include:

- 13m @ 14.62g/t Au from 60m (AMRC012),
- 5m @ 3.46g/t Au from 87m (AMRC005), and
- 4m @ 3.34g/t Au from 46m (AMRC050).

The RC drilling program will be completed by Drill Safe Services Pty Ltd and comprises 135 holes for 12,900 metres. This drilling will test for gold mineralisation to a depth of 120 metres within the mafic volcanics which host the bulk of the Munda Resource where proximal to the ultramafic contact.



**Figure 1:** Plan view of designed drilling at Munda, including extensional drill holes, Geotech drill holes and grade control drill holes.

A geotechnical diamond drilling program which will provide information to refine pit wall design parameters is scheduled to start the week beginning 27 July 2026. Four HQ3 to NQ3 holes will be drilled by Westralian Diamond Drillers Pty Ltd. This drilling will provide geotechnical data that will be incorporated into a geotechnical model building on the knowledge from the Starter Pit and will be used to refine the mine design for the next phase of mining at Munda and contribute to the definition of an Ore Reserve estimate.

Regulatory approvals have also been received which allow for the first stage of grade control drilling for the Munda pit. This drilling will provide geological and grade information down to a 5m x 5m spacing. Approximately 89,000 metres are planned which will reduce grade uncertainty and maximise planning and mining efficiency. The grade control drilling is intended to begin in August 2026.

## BURBANKS GOLD PROCESSING FACILITY

The Burbanks Gold Processing Facility is located approximately 9 kilometres south of Coolgardie and is central to Auric's strategy of becoming a fully integrated gold producer, providing an in-house processing solution for ore from Munda, potentially Lindsay's and nearby projects.

### Processing Manager Appointment

The Company announced the appointment of Scott Bailey to the key executive role of Processing Manager, to plan the development and lead the construction of the Burbanks processing facility at Coolgardie. Scott commenced employment with the Company on the 20 April 2026.

Scott joins Auric from Black Cat Syndicate Ltd, where, as Corporate Group Processing Manager, he was integral to the acquisition and recommissioning of the Lakewood Processing Plant and the refurbishment and restart of the Paulsens

Gold Mine, delivered ahead of schedule and under budget. Having started his career at the original Burbanks Mill, Scott has also held roles across gold processing and production with KCGM, Westgold Resources and Ramelius.

The detailed study on the design of a new processing plant and tailings storage facility was undertaken during the quarter, together with associated operating costs. Environmental and hydrological studies essential to permitting the proposed facility were also accelerated. This work was published in the Integrated Scoping Study on 27 July 2026.

## INTEGRATED SCOPING STUDY

Activity on the Scoping Study for the integrated development of Burbanks and Munda was the major focus during the quarter. Subsequent to the end of the quarter the study was released providing a clear pathway for the Company to transition to a standalone gold producer by mining the Munda gold deposit and re-establishing the Burbanks processing facility in the Western Australian Goldfields. The strategy gives Auric control of scarce regional processing capacity, eliminates reliance on third-party mills, and creates a scalable production platform with potential to support both internal resource growth and regional consolidation opportunities.

The study was based on open pit mining at Munda, with haulage of material ~87km to Burbanks for processing through a redesigned 600,000tpa CIL facility. The study mine plan includes ~2.7Mt of mineralised material at 1.75g/t Au for 155,000 mined ounces. Processing is expected to recover approximately 141,000 ounces over approximately 56 months, with annual gold production of between 25,000 and 40,000 ounces per annum over the first four years and lower-grade stockpiles processed in year five.

Project economics are robust at a range of gold prices, with A\$5,750/oz used in the base case. Key outcomes included:

- Capital cost of \$137M
- Peak Funding Requirement of \$145M
- Revenue of \$812M
- Payback of 2.3 years
- AISC of \$2,843/oz
- EBITDA of \$437M

Auric plans to execute the project through a staged program of permitting, detailed engineering, procurement, construction, mining and commissioning. Approval submissions are targeted for the September 2026 Quarter, Burbanks construction is expected to commence following receipt of approvals in early 2027, and first gold is targeted for early 2028. Mining is forecast to begin ahead of mill commissioning to establish processing stocks for ramp-up. The processing plant has been designed with a pathway to expand to approximately 1.2Mtpa, positioning Burbanks as a strategic regional processing hub.

The Company's immediate priorities are to advance approvals, complete further technical studies, continue resource extension, geotechnical and grade control drilling, refine the mine schedule, and secure long-lead procurement items to maintain the targeted first-gold schedule. The Company will pursue financing options which may include equity, debt, royalties or any combination of the three with no decision having been made on that.

## LINDSAY'S GOLD PROJECT

The Lindsay's Gold Project, located approximately 65 kilometres northeast of Kalgoorlie, forms part of Auric's strategy to develop a pipeline of near-infrastructure gold projects. Auric executed a Tenement Sale Agreement (TSA) with Top Global Mining (TGM) in November 2025 to acquire the tenements making up the project. Prior to transfer of the tenements, applications for forfeiture were made against some of the leases and the transfer process has been halted until after the Wardens Court has handed down the decisions. The Wardens' Court proceedings remained ongoing during the June 2026 Quarter. Auric has completed and finalised the acquisition of 4 tenements from TGM.

## EXPLORATION

### Drilling

Aircore drilling was undertaken within Auric's Chalice West and Higginsville (Loded Dog) tenure late in the quarter with 127 aircore holes for 3,675m completed in the Chalice West and Loded Dog projects. RC drilling was completed in the Foote's Find Prospect and along the eastern margin of the Amorphous Prospect with 31 RC holes for 4,047m drilled. Results are pending at the end of the quarter.

Regional exploration drilling is currently paused whilst multiple drilling programs are getting underway at Munda but will resume in August with aircore programs planned in the Higginsville, Widgiemooltha and Spargoville project areas and RC drilling in the Fugitive and Anomaly 37 Prospects at Spargoville.

### Heritage

During the June 2026 Quarter, the Company undertook heritage surveys over the Spargoville tenements in preparation for upcoming exploration programs with all sites cleared for drilling.

### Tenements

The schedule of mining tenements held by Auric Mining Limited and its subsidiaries as at 30 June 2026 is set out at the end of this report. Two tenements were granted during the June 2026 Quarter. Auric continues to hold interests across the Widgiemooltha (including Munda and Loded Dog), Jeffreys Find, Spargoville, Chalice West, Burbanks, and Lindsay's Projects.

**Table 5.** Tenement granted during June 2026 Quarter

| Tenement | Project     | Mineral Rights    |
|----------|-------------|-------------------|
| E63/2535 | Jeffreys    | 100% All Minerals |
| E15/2123 | Spargoville | 100% All Minerals |

Auric also continued to engage with the Marlinyu Ghoorlie native title claimant group in respect to a claim wide agreement for future operations.

### Farm-in or Farm-out Agreements

The Company is not party to any Farm-in or Farm-out agreements.

## CORPORATE / FINANCIAL

### Board Changes

The Company announced the appointment of Gareth Solly as Chief Executive Officer and Executive Director, effective 18 May 2026. Gareth is a mining executive with more than 20 years' experience in the Western Australian gold sector, most recently as founding Managing Director of Black Cat Syndicate Ltd, which he transformed from a ~\$6 million exploration IPO into a ~100,000ozpa multi-asset gold producer with a ~2.5Moz resource base. His career also includes senior roles with Silver Lake Resources and Saracen Minerals.

Gareth will work alongside founding Managing Director Mark English through a formal transition period. On 1 December 2026, Gareth will succeed Mark as Managing Director, with Mark continuing as Executive and Finance Director, ensuring leadership continuity and financial discipline. The key terms of Gareth's executive services agreement were set out in the announcement of 24 April 2026 and the incentive securities were approved by shareholders at the 2026 Annual General Meeting.

### Cash

At 30 June 2026 Auric Mining held cash of \$38.0M. The Company has no debt and is unhedged. During the quarter the Company made final payments for GST (\$3.6M) and Royalties (\$1.0M) relating to gold production from the second Munda milling campaign. These costs will not be recurring until production resumes in the future.

### Securities on Issue

During the quarter the Company issued a total of 8,686,248 options to directors and employees, exercisable at \$0.237 each and expiring 26 June 2031 and 33,500,000 performance rights to directors and employees expiring 26 June 2031.

At 30 June 2026 Auric Mining had 187,093,602 fully paid ordinary shares on issue and 52,623,748 options with various conversion terms and dates.

## 2026 Annual General Meeting

The Company's 2026 Annual General Meeting was held on 28 May 2026. In accordance with Section 251AA of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2, all 17 resolutions put to shareholders were passed by way of a poll.

## Related Party Payments

The Company paid salaries, employment sign on fees, superannuation, annual leave and other employment entitlements to full time employee Directors and related parties of the Company of approximately \$580,000 during the quarter. The Company also paid \$33,332 to Director-related parties of the Company. These costs are included in administration costs and working capital except when technical staff are working in the field, in which case those direct costs are allocated to the relevant tenements and projects and are included in the 30 June 2026 Appendix 5B.

## ASX COMPLIANCE

### Compliance Statement

The information in this report that relates to exploration results and Mineral Resources is extracted from the Company's following ASX announcements, which are available to view on the Company's website, [www.auricmining.com.au](http://www.auricmining.com.au):

| Date         | Details                                                                          |
|--------------|----------------------------------------------------------------------------------|
| 1 Apr 2026   | Key Appointment to Lead Burbanks Mill Development                                |
| 21 Apr 2026  | Scott Bailey Commences at Auric                                                  |
| 24 Apr 2026  | Gareth Solly Appointed as CEO and Executive Director                             |
| 29 Apr 2026  | March 2026 Quarterly Activities Report and Appendix 5B                           |
| 18 May 2026  | Gareth Solly Commences as CEO                                                    |
| 25 May 2026  | Munda Gold Deposit Mineral Resource Increased by 32%                             |
| 28 May 2026  | 2026 Annual General Meeting Results                                              |
| 5 Jun 2026   | Clarification Announcement: Munda Gold Deposit Mineral Resource Increased by 32% |
| 27 July 2026 | Integrated Study Supports the Development of Burbanks and Munda                  |
| 28 July 2026 | Major Drilling Programs at Munda                                                 |

### ASX Announcements referred to from previous quarters

| Date        | Details                                    |
|-------------|--------------------------------------------|
| 10 Dec 2024 | Munda Gold Deposit Starter Pit Ore Reserve |
| 1 Dec 2025  | Munda Gold Mine Campaign One Results       |

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements referred to above and, in relation to the Munda Mineral Resource, that all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed. The Company further confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from those original announcements.

## Forward Looking Statements

This Announcement contains forward-looking statements which are identified by words such as 'may', 'could', 'should', 'believes', 'estimates', 'targets', 'expected', or 'intends' and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this Announcement, are considered reasonable. Such forward-looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the Directors and the management. The Directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this Announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

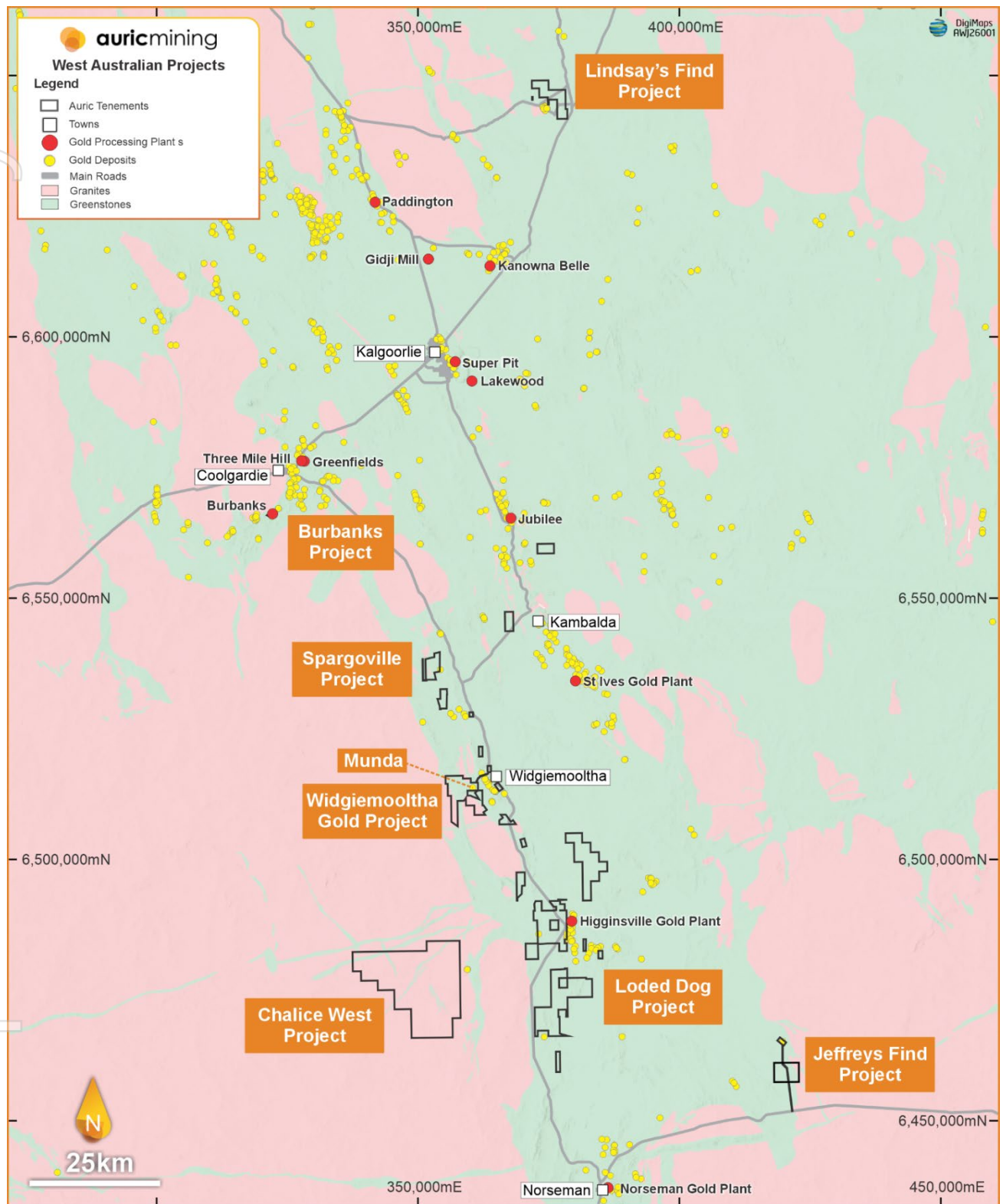


Figure 2. Auric's projects in the Widgiemooltha-Norseman area.

## Auric Mining Ltd

Auric Mining Ltd was established to explore for and develop gold and other mineral deposits in the Widgiemooltha–Norseman area of Western Australia. Auric has tenements covering 521km<sup>2</sup>. Auric holds the rights to gold on all tenements, including those held in the name of Mt Edwards Critical Metals Pty Ltd. At Munda it holds all mineral rights except lithium. For all other tenements, excluding those held in the name of Mt Edwards Critical Metals Pty Ltd, Auric holds 100% of all mineral rights.

The tenements are separated into six projects:

### The Widgiemooltha Gold Project including the Munda Gold Mine and Loded Dog Project

Located near the town of Widgiemooltha, the Widgiemooltha Gold Project combines 35 tenements including 5 granted Mining Leases. All tenements are highly prospective for gold mineralisation. Auric has mined and completed two successful toll-milling campaigns from a Starter Pit at Munda and is progressing detailed planning for a much larger Munda Main Pit.

### The Jeffreys Find Gold Mine

The Jeffreys Find Gold Mine is located 50km northeast of Norseman and combines 3 tenements including 1 granted Mining Lease. Open pit mining was completed via a joint venture with BML Ventures Pty Ltd, with all surplus cash distributions concluded during the March 2026 Quarter. The mine is currently on care and maintenance but there are existing resources at Jeffreys Find which may become attractive at higher gold prices.

### The Spargoville Project

The Spargoville Project is located 30km north of Widgiemooltha and combines 11 tenements. It lies in similar stratigraphy, proximal to the Wattle Dam Gold Mine, which produced 268,000oz gold at 10g/t from 2006–13, one of Australia's highest-grade mines at that time.

### The Chalice West Project

Located 50km southwest of Widgiemooltha, the Chalice West Project combines 4 tenements and covers 245km<sup>2</sup>, including geology mirroring the Chalice Gold Mine, which produced almost 700,000 ounces of gold. The project is also prospective for Rare Earth Elements (REE) and Ni-Cu and Pt-Pd deposits.

### The Burbanks Gold Processing Facility

The Burbanks Gold Processing Facility is located 9km south of Coolgardie and combines 13 tenements including 3 granted Mining Leases and 5 General Purpose leases. The plant is fully permitted with access to grid power, sealed road, and a water licence. It provides Auric with an in-house processing solution for gold ore from Munda, Lindsay's and other nearby projects, and is central to the Company's ambition to become a fully integrated gold producer.

### The Lindsay's Gold Project

The Lindsay's Gold Project is located 65km northeast of Kalgoorlie and currently combines 6 tenements. Auric has the right to purchase 3 further tenements subject to resolution of Wardens' Court proceedings by third parties against those tenements.

*This announcement has been approved for release by the Board of Auric Mining Ltd.*

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## Schedule of Tenements

The following table lists the mining tenements held by Auric Mining Limited and its subsidiaries as at 30 June 2026.

| Tenement                                                                              | Project       | Status  | Registered Holder          | Mineral Rights                  |
|---------------------------------------------------------------------------------------|---------------|---------|----------------------------|---------------------------------|
| <b>Widgiemooltha Gold Project (including Munda Gold Mine and Loded Dog Tenements)</b> |               |         |                            |                                 |
| M15/74                                                                                | Widgiemooltha | Live    | Mt Edwards Critical Metals | 100% Au Rights                  |
| M15/75                                                                                | Widgiemooltha | Live    | Mt Edwards Critical Metals | 100% Au Rights                  |
| M15/698                                                                               | Widgiemooltha | Live    | Mt Edwards Critical Metals | 100% Au Rights                  |
| M15/699                                                                               | Widgiemooltha | Live    | Mt Edwards Critical Metals | 100% Au Rights                  |
| M15/87                                                                                | Widgiemooltha | Live    | Widgie Gold                | 100% All Minerals except Ni, Li |
| E15/1553                                                                              | Widgiemooltha | Live    | Mt Edwards Critical Metals | 100% Au Rights                  |
| E15/1576                                                                              | Widgiemooltha | Live    | Mt Edwards Critical Metals | 100% Au Rights                  |
| E15/1583                                                                              | Widgiemooltha | Live    | Mt Edwards Critical Metals | 100% Au Rights                  |
| E15/1749                                                                              | Widgiemooltha | Live    | Mt Edwards Critical Metals | 100% Au Rights                  |
| E15/1864                                                                              | Widgiemooltha | Live    | Mt Edwards Critical Metals | 100% All minerals               |
| E15/1949                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| E15/1950                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| E15/2042                                                                              | Widgiemooltha | Pending | Widgie Gold                | 100% All minerals               |
| E15/2043                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| E15/2151                                                                              | Widgiemooltha | Pending | Widgie Gold                | 100% All minerals               |
| P15/6362                                                                              | Widgiemooltha | Live    | Mt Edwards Critical Metals | 100% Au Rights                  |
| P15/6387                                                                              | Widgiemooltha | Live    | Mt Edwards Critical Metals | 100% Au Rights                  |
| P15/6539                                                                              | Widgiemooltha | Pending | Mt Edwards Critical Metals | 100% Au Rights                  |
| P15/6570                                                                              | Widgiemooltha | Live    | Mt Edwards Critical Metals | 100% Au Rights                  |
| P15/6808                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| P15/6853                                                                              | Widgiemooltha | Pending | Widgie Gold                | 100% All minerals               |
| P15/6994                                                                              | Widgiemooltha | Pending | Widgie Gold                | 100% All minerals               |
| P63/2279                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| P63/2280                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| L15/414                                                                               | Widgiemooltha | Live    | Widgie Gold                | Infrastructure                  |
| L15/495                                                                               | Widgiemooltha | Pending | Widgie Gold                | 100% All Minerals               |
| L15/496                                                                               | Widgiemooltha | Live    | Widgie Gold                | 100% All Minerals               |
| E15/1489                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| E15/1523                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| E15/1588                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| E15/1773                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| E63/1780                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| E15/1919                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| E15/1957                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| E63/2103                                                                              | Widgiemooltha | Live    | Widgie Gold                | 100% All minerals               |
| <b>Jeffreys Find Gold Mine</b>                                                        |               |         |                            |                                 |
| M63/242                                                                               | Jeffreys Find | Live    | Jeffreys Find              | 100% All Minerals               |
| E63/2535                                                                              | Jeffreys Find | Live    | Jeffreys Find              | 100% All Minerals               |
| L63/97                                                                                | Jeffreys Find | Live    | Jeffreys Find              | Infrastructure                  |
| <b>Spargoville Project</b>                                                            |               |         |                            |                                 |
| M15/1899                                                                              | Spargoville   | Pending | Mt Edwards Critical Metals | 100% All Minerals               |
| E15/1665                                                                              | Spargoville   | Pending | Mt Edwards Critical Metals | 100% All Minerals               |
| E15/1688                                                                              | Spargoville   | Live    | Spargoville Minerals       | 100% All Minerals               |
| E15/1689                                                                              | Spargoville   | Live    | Spargoville Minerals       | 100% All Minerals               |
| E15/2123                                                                              | Spargoville   | Live    | Spargoville Minerals       | 100% All Minerals               |

| Tenement                              | Project      | Status  | Registered Holder    | Mineral Rights    |
|---------------------------------------|--------------|---------|----------------------|-------------------|
| E15/2174                              | Spargoville  | Pending | Spargoville Minerals | 100% All Minerals |
| E26/262                               | Spargoville  | Live    | Spargoville Minerals | 100% All Minerals |
| P15/5905                              | Spargoville  | Live    | Spargoville Minerals | 100% All Minerals |
| P15/5906                              | Spargoville  | Live    | Spargoville Minerals | 100% All Minerals |
| P15/6408                              | Spargoville  | Live    | Spargoville Minerals | 100% All Minerals |
| P15/6758                              | Spargoville  | Live    | Spargoville Minerals | 100% All Minerals |
| <b>Chalice West Project</b>           |              |         |                      |                   |
| E15/1801                              | Chalice West | Live    | Chalice West         | 100% All Minerals |
| E15/1945                              | Chalice West | Live    | Chalice West         | 100% All Minerals |
| E63/2483                              | Chalice West | Live    | Chalice West         | 100% All Minerals |
| E63/2484                              | Chalice West | Live    | Chalice West         | 100% All Minerals |
| <b>Burbanks Gold Processing Plant</b> |              |         |                      |                   |
| M15/1273                              | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| M15/1369                              | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| M15/1370                              | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| G15/10                                | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| G15/11                                | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| G15/12                                | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| G15/13                                | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| G15/25                                | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| L15/109                               | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| L15/110                               | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| L15/189                               | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| L15/234                               | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| L15/284                               | Burbanks     | Live    | BBL Milling          | 100% All Minerals |
| <b>Lindsay's Gold Project</b>         |              |         |                      |                   |
| E27/624                               | Lindsay's    | Live    | LMG (WA)             | 100% All Minerals |
| E27/246                               | Lindsay's    | Pending | LMG (WA)             | 100% All Minerals |
| E27/759                               | Lindsay's    | Pending | LMG (WA)             | 100% All Minerals |
| P27/2406                              | Lindsay's    | Live    | LMG (WA)             | 100% All Minerals |
| L27/82                                | Lindsay's    | Live    | LMG (WA)             | 100% All Minerals |
| L27/84                                | Lindsay's    | Live    | LMG (WA)             | 100% All Minerals |

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