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ASX Announcement

29 July 2026

Q4 FY26 Activity Report and Appendix 4C

Key Highlights:

- **Two-year contract extension with ANZ Bank for $3.8m**, paid in advance
- **Record quarterly cash receipts of $5.4m,** up 158% on pcp
- **Annual Recurring Revenue (ARR) of $9.0m**
- **Positive quarterly net operating cash flow of $3.1m,** includes R&D tax benefit of $0.7m
- **Strong cash position of $4.9m** at 30 June 2026
- **Focus on AI-assisted development** to improve internal operational scalability and accelerate the innovation cycle
- **Positive outlook in FY27:** Preparing for global launch of Libero to capture opportunities in a $1.2 billion market and continued investment in Knowledge Management solutions

Knosys Limited (ASX:KNO) ("Knosys" or the "Company"), is pleased to provide its June 2026 quarterly activity report and Appendix 4C ("Q4 FY26").

Q4 FY26 Overview

Knosys generated cash receipts of $5.4m in Q4 FY26, up 158% on pcp. This increase reflects the payment in advance of $3.8m in license fees from ANZ Bank for their two-year contract extension for the use of Knowledge IQ. See comments below.

Knosys delivered positive net operating cash flow in Q4 FY26, due to the high level of cash receipts and its structurally lower cost base. The Company finished the financial year with a strong cash balance at 30 June 2026 of $4.9m.

The Annual Recurring Revenue run rate (ARR) of $9.0m, as at July 2026, is underpinned by low volatility recurring revenue streams across Libero and KIQ. However, recurring revenue from GreenOrbit is declining as the migration away from this product continues.

Knosys is transitioning to the commercialisation phase of its Libero enhanced library management solutions, with increased investment in go-to-market planning in the past quarter. Headcount has now stabilised following the restructure of operations in 1H FY26 and transition from product development to sales and marketing.

Two-year contract extension with ANZ Bank for $3.8m

In May 2026, ANZ signed a two-year contract extension, with an optional third year, for the continued use of Knosys' Knowledge Management enterprise solution, KnowledgeIQ (KIQ). This contract extension continues Knosys' long-standing relationship with ANZ, with the total contract value of $3.8m paid in advance.

KnowledgeIQ (KIQ) serves a number of critical roles for ANZ Bank, including operating as a System of Record (SOR) in the AI value chain by acting as a centralised and authoritative data management platform. KIQ functions as the trusted primary source for specific organisational data, ensuring accuracy, integrity, and consistency across business processes, thus supporting reliable decision making.

Over the next two years, Knosys will support ANZ in integrating a new AI assistant into its knowledge management portal, helping it effectively use AI to improve employee workflows and customer service.

Investment in Core AI Activities

Knosys is leveraging AI to enhance its core Software-as-a-Service (SaaS) products, positioning them as critical "Systems of Record" in the global AI value chain. By establishing a single source of verified information, Knosys allows large organisations to securely integrate external AI tools while eliminating the risk of data inconsistency. Knosys is embracing AI in its own operations:

- **Operational Scalability:** Knosys deploys advanced AI toolsets internally to streamline corporate tender responses, automate marketing content creation, and fast-track technical documentation and customer training programs.
- **Accelerated Development:** R&D teams use AI to speed up the innovation cycle, driving rapid feature prototyping, faster code deployment, and continuous legacy codebase modernisation.
- **Libero Platform Enhancements:** Knosys is accelerating library modernisation by embedding machine learning directly into its next-generation Libero platform. This automates back-end workflows like cataloguing and metadata indexing to free up library resources, while natural language processing powers advanced search and highly personalised user recommendations.

Entering commercialisation phase for enhanced Libero solutions

Knosys is entering the commercialisation phase for the next generation Libero library management solution. Libero has a mobile-first user experience, an all-in-one system with relatively fast deployment and it is content provider agnostic. Libero is already a proven solution across Australia and Germany with circa 100 library customers.

Knosys has enhanced the current Libero 6 library management solution and is near completion of the regionalisation and localisation enhancements to enable entry into the US, the world's largest library software market. Together with Libero's German presence, this represents a $1.2 billion market opportunity for the enhanced Libero solution.

Knosys commenced "soft launch" market planning activities for the US during the quarter (in anticipation of the software release) with implementation expected to commence in Q1 FY27. These activities include the release of a new US website, activation of a US-based telemarketing team to introduce Libero to the market, and relocation of resources from Australia to the US to support the sales process during the year. Knosys is already tendering for the use of the Libero solutions in the US library market.

In addition, Knosys is working on the next generation Libero 7 program, which is expected to be ready for commercial sale in FY27. Libero 7 is the next generation library management solution, featuring enhanced automation and personalisation, with a primary focus on public libraries.

GreenOrbit customer migration agency agreement with Oak Engage

In January 2026, Knosys announced a new agency agreement with Oak Engage to introduce the Oak intranet and employee experience platform to Knosys' GreenOrbit (GO) customer base as a technology upgrade. GO currently provides its GreenOrbit intranet solution (the GO Platform) to a portfolio of customers, primarily based in Australia and the United States of America.

Knosys has experienced some attrition in its GreenOrbit customer base in 2H FY26, reflecting its decision to transition out of this business over time. This trend is expected to continue over the next 18 months; however, this will be mitigated by commissions to be received from OAK for customers who migrate to the Oak Engage platform.

Appendix 4C cashflow report – released with this activity report

In Q4 FY26, Knosys received $5.4m in cash receipts from customers and delivered positive net operating cash flow of $3.1m, which includes a R&D tax benefit of $0.7m. The cash balance at 30 June 2026 was $4.9m.

The aggregate payments to related parties, as disclosed in item 6.1 of the Appendix 4C, comprise director fees paid to the non-executive directors and salary payments to the managing director, in accordance with contractual arrangements.

Outlook

Managing Director, John Thompson, commented, "We are strategically harnessing advanced and proven AI toolsets to drive internal operational scalability and accelerate high-impact innovation across our product suite. Our adoption of these technologies is both disciplined and highly targeted, ensuring each initiative delivers measurable efficiency gains and clear, long-term returns on our investment.

"The immediate future for Knosys is firmly anchored in the global expansion of our next-generation library technology. Our strategic focus is now centred on executing and refining our go-to-market plans to roll out these market-leading solutions, with Libero initially positioning itself to use the United States as its launchpad in 1H FY27, before scaling globally."

ABOUT KNOSYS

Knosys is a leading SaaS provider headquartered in Melbourne, with operations internationally, providing specialist expertise in helping businesses manage information and knowledge. We enable organisations to make sense of information and use it to connect, collaborate and drive strong business outcomes for customers, employees and stakeholders. Our focus is on developing solutions that enable businesses to make the most of information and knowledge assets that sit within their organisation. This currently includes library management, knowledge management and intranet solutions.

"Connecting People and Information"

The Board of Knosys Limited has authorised the release of this announcement to the market.

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Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

Knosys Limited

ABN	**Quarter ended ("current quarter")**
96 604 777 862	30 June 2026

Consolidated statement of cash flows			**Current quarter $A'000**	**Year to date (12 months) $A'000**
1.	**Cash flows from operating activities**			
1.1	Receipts from customers		5,356	13,321
1.2	Payments for			
	(a)	research and development	(557)	(2,538)
	(b)	product manufacturing and operating costs	(603)	(2,630)
	(c)	advertising and marketing	(51)	(197)
	(d)	leased assets	-	-
	(e)	staff costs	(1,259)	(5,007)
	(f)	administration and corporate costs	(479)	(2,013)
1.3	Dividends received (see note 3)			
1.4	Interest received		11	53
1.5	Interest and other costs of finance paid		(24)	(25)
1.6	Income taxes (paid) refund		13	(33)
1.7	Government grants and tax incentives		728	1,345
1.8	Other (provide details if material)			
1.9	**Net cash from / (used in) operating activities**		**3,135**	**2,276**

2.	**Cash flows from investing activities**			
2.1	Payments to acquire or for:			
	(a)	entities		
	(b)	businesses – net of cash acquired		
	(c)	property, plant and equipment	-	(17)
	(d)	investments		
	(e)	intellectual property		
	(f)	other non-current assets		

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
2.2	Proceeds from disposal of:		
	(a) entities		
	(b) businesses		
	(c) property, plant and equipment		
	(d) investments		
	(e) intellectual property		
	(f) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other – M&A consulting and legal fees		
2.6	**Net cash from / (used in) investing activities**	**-**	**(17)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	28
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities		
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings – ROU liability	(28)	(120)
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (provide details if material)		
3.10	**Net cash from / (used in) financing activities**	**(28)**	**(92)**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	1,818	2,825
4.2	Net cash from / (used in) operating activities (item 1.9 above)	3,135	2,276
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	(17)

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(28)	(92)
4.5	Effect of movement in exchange rates on cash held	(5)	(72)
4.6	**Cash and cash equivalents at end of period**	**4,920**	**4,920**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter $A'000	Previous quarter $A'000
5.1	Bank balances	1,043	680
5.2	Call deposits	2,391	306
5.3	Bank overdrafts	-	-
5.4	Other – term deposits	1,486	832
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**4,920**	**1,818**

6.	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1 – Director remuneration	141
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other – ROU lease liability (AASB16)	215	215
7.4	**Total financing facilities**	215	215

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

The amount above is disclosed under AASB 16. This is the Right of Use lease liability relating to the company's property lease for its head office in Melbourne. The lease was renewed for a further 2 year term during the quarter.

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	3,135
8.2	Cash and cash equivalents at quarter end (item 4.6)	4,920
8.3	Unused finance facilities available at quarter end (item 7.5)	-
8.4	Total available funding (item 8.2 + item 8.3)	4,920
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	n/a

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: n/a

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: n/a

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: n/a

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 29 July 2026
....

Authorised by: By the Board
....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.