

30th July, 2026

Kip McGrath response to Unsolicited Approach

Dear Shareholder,

The Board of Kip McGrath Education Centres Limited ('KME' or the 'Company') acknowledges correspondence from legal representatives acting for Crimson Consulting Australia Pty Ltd (ACN 600 634 991) regarding a proposed off-market takeover for the Company.

The correspondence was received this morning, contemporaneously with its submission to the ASX and lodgement with ASIC.

The approach to KME was unsolicited. Shareholders are advised that there is **no need to take any action** at this stage.

There will be ample time for shareholders to determine a course of action after the Board of KME has reviewed the unsolicited approach and provided its recommendation to shareholders.

The Board is committed to acting in the best interests of all shareholders and to maximising shareholder value.

Yours sincerely,



Damian Banks
Chair
Kip McGrath Education Centres
ASX: KME