

ASX Announcement

30 July 2026

## **Energy Technologies Limited 4Q FY2026 Quarterly Activities Report and Appendix 4C**

### **Key highlights:**

- **Successfully raised gross proceeds of \$2.495m through the issue of 124,746,500 shares via a placement at \$0.02;**
- **First development contract with AFWERX (USA Airforce) and NASA providing validation for the Cogenic business;**
- **EGM announced to refresh capacity to raise further funds as needed to accelerate the Cogenic business plan; and**
- **Completed installation of new Cable Building software at the Rosedale factory.**

Energy Technologies Limited (ASX: EGY or “the Company”), is pleased to release its Quarterly Activities Report and Appendix 4C Quarterly Cash Flow Report for the period ended 30th June 2026 (“4Q FY2026”).

Cash receipts for the quarter were \$849k, while net cash used in operating activities was \$1.36m, consistent with the ongoing restructure and capital management plan.

Subsequent to the last quarter, EGY was pleased to update its Shareholders that its 100% subsidiary, Cogenic Pty Limited (Cogenic), entered into an agreement with Amalgamated Vision to develop, inside a broader development project, Laser Beam Scanning solutions for both the US Airforce and NASA. While the project does not have an immediate revenue event for the company, the affiliation with such strong names in our chosen target industries will greatly aid ongoing discussions globally with similar clients. The growth and maintenance capital spent in these sectors is highly attractive and given the end clients are government or government related parties the counter party risk and payment terms are quite favourable.

EGY now believes that the investment in the original IP Portfolio and staff that have been contracted to execute on the business plan will show benefits to the company much earlier than first forecast and look forward to updating the market as these developments come to hand.

Bambach Wires and Cables, a 100% subsidiary of EGY, continues to be restructured to ensure that it moves to cash flow break even and the newly installed cable building software at Rosedale will continue to aid this move.

### **ASX Listing Rule 4.7C.3**

In accordance with ASX Listing Rule 4.7C, payments made to related parties included in item 6.1 of the Appendix 4C incorporate director's fees, salary and superannuation benefits. EGY paid a total of \$29,166 in Director's Fees to the related parties in this current quarter.

EGY confirms that it conducted business as usual there were no substantive changes to it's activities during 4Q FY2026. EGY'S primary activity is the manufacture and sale of specialist industrial cables and ancillary products through wholly owned subsidiary Bambach Wires and Cables Pty Ltd.

**– END –**

### **About Energy Technologies**

Energy Technologies Limited (ABN 38 002 679 469) specialises in energy technology. It provides solutions for industries and companies on efficiencies, usage and development for electricity and renewables. Its operations include Bambach Wires and Cables Pty Limited (100% subsidiary) specializing in low voltage copper cables and renewable energy solutions, Dulhunty Engineering Limited (51% subsidiary), specializing in fiber distribution and Cogenic Pty Limited (100% subsidiary), specializing in Laser Optical Engineering.

Learn more about Energy Technologies at website [www.energytechnologies.com.au](http://www.energytechnologies.com.au).

**For more information, please contact:**

#### **General enquiries**

Corporate Communications

Mr. Gregory Knoke

Company Secretary

[greg.knoke@energytechnologies.com.au](mailto:greg.knoke@energytechnologies.com.au)

***This announcement is authorised by Energy Technologies Limited's Board of Directors***

## Appendix 4C

### Quarterly cash flow report for entities subject to Listing Rule 4.7B

#### Name of entity

ENERGY TECHNOLOGIES LIMITED

#### ABN

38 002 679 469

#### Quarter ended ("current quarter")

30th June 2026

| Consolidated statement of cash flows |                                                       | Current quarter<br>\$A'000 | Year to date<br>(12 months)<br>\$A'000 |
|--------------------------------------|-------------------------------------------------------|----------------------------|----------------------------------------|
| <b>1.</b>                            | <b>Cash flows from operating activities</b>           |                            |                                        |
| 1.1                                  | Receipts from customers                               | 849                        | 4,892                                  |
| 1.2                                  | Payments for                                          |                            |                                        |
|                                      | (a) research and development                          | -                          | (23)                                   |
|                                      | (b) product manufacturing and operating costs         | (1,110)                    | (4,896)                                |
|                                      | (c) advertising and marketing                         | -                          | -                                      |
|                                      | (d) leased assets                                     | (7)                        | (37)                                   |
|                                      | (e) staff costs                                       | (548)                      | (2,492)                                |
|                                      | (f) administration and corporate costs                | (335)                      | (1,292)                                |
| 1.3                                  | Dividends received (see note 3)                       | -                          | -                                      |
| 1.4                                  | Interest received                                     | -                          | 1                                      |
| 1.5                                  | Interest and other costs of finance paid              | (206)                      | (597)                                  |
| 1.6                                  | Income taxes paid                                     | -                          | -                                      |
| 1.7                                  | Government grants and tax incentives                  | -                          | 1                                      |
| 1.8                                  | Other                                                 | -                          | -                                      |
| 1.9                                  | <b>Net cash from / (used in) operating activities</b> | <b>(1,357)</b>             | <b>(4,443)</b>                         |
| <b>2.</b>                            | <b>Cash flows from investing activities</b>           |                            |                                        |
| 2.1                                  | Payments to acquire or for:                           |                            |                                        |
|                                      | (a) entities                                          | -                          | -                                      |
|                                      | (b) businesses                                        | -                          | -                                      |
|                                      | (c) property, plant and equipment                     | -                          | -                                      |
|                                      | (d) investments                                       | -                          | -                                      |

| Consolidated statement of cash flows |                                                                                         | Current quarter<br>\$A'000 | Year to date<br>(12 months)<br>\$A'000 |
|--------------------------------------|-----------------------------------------------------------------------------------------|----------------------------|----------------------------------------|
|                                      | (e) intellectual property                                                               | (187)                      | (187)                                  |
|                                      | (f) other non-current assets (Intangible)                                               | (173)                      | (173)                                  |
| 2.2                                  | Proceeds from disposal of:                                                              |                            |                                        |
|                                      | (a) entities                                                                            | -                          | -                                      |
|                                      | (b) businesses                                                                          | -                          | -                                      |
|                                      | (c) property, plant and equipment                                                       | -                          | 5                                      |
|                                      | (d) investments                                                                         | -                          | -                                      |
|                                      | (e) intellectual property                                                               | -                          | -                                      |
|                                      | (f) other non-current assets                                                            | -                          | -                                      |
| 2.3                                  | Cash flows from loans to other entities                                                 | -                          | -                                      |
| 2.4                                  | Dividends received (see note 3)                                                         | -                          | -                                      |
| 2.5                                  | Government Grant                                                                        | -                          | -                                      |
| 2.6                                  | <b>Net cash from / (used in) investing activities</b>                                   | <b>(360)</b>               | <b>(355)</b>                           |
| <b>3.</b>                            | <b>Cash flows from financing activities</b>                                             |                            |                                        |
| 3.1                                  | Proceeds from issues of equity securities (excluding convertible debt securities)       | 2,495                      | 2,495                                  |
| 3.2                                  | Proceeds from issue of convertible debt securities                                      | -                          | -                                      |
| 3.3                                  | Repayment from issue of convertible debt securities                                     | (405)                      | (405)                                  |
| 3.4                                  | Transaction costs related to issues of equity securities or convertible debt securities | (158)                      | (158)                                  |
| 3.5                                  | Proceeds from borrowings                                                                | 960                        | 6,835                                  |
| 3.6                                  | Repayment of borrowings                                                                 | (655)                      | (3,136)                                |
| 3.7                                  | Transaction costs related to loans and borrowings                                       | -                          | -                                      |
| 3.8                                  | Dividends paid                                                                          | -                          | -                                      |
| 3.9                                  | Other (Reduction in finance lease liabilities)                                          | (272)                      | (618)                                  |
| 3.10                                 | <b>Net cash from / (used in) financing activities</b>                                   | <b>1,965</b>               | <b>5,013</b>                           |
| <b>4.</b>                            | <b>Net increase / (decrease) in cash and cash equivalents for the period</b>            |                            |                                        |
| 4.1                                  | Cash and cash equivalents at beginning of period                                        | 27                         | 60                                     |
| 4.2                                  | Net cash from / (used in) operating activities (item 1.9 above)                         | (1,357)                    | (4,443)                                |

| Consolidated statement of cash flows |                                                                     | Current quarter<br>\$A'000 | Year to date<br>(12 months)<br>\$A'000 |
|--------------------------------------|---------------------------------------------------------------------|----------------------------|----------------------------------------|
| 4.3                                  | Net cash from / (used in) investing activities<br>(item 2.6 above)  | (360)                      | (355)                                  |
| 4.4                                  | Net cash from / (used in) financing activities<br>(item 3.10 above) | 1,965                      | 5,013                                  |
| 4.5                                  | Effect of movement in exchange rates on<br>cash held                | -                          | -                                      |
| 4.6                                  | <b>Cash and cash equivalents at end of<br/>period</b>               | 275                        | 275                                    |

| 5.  | Reconciliation of cash and cash<br>equivalents<br>at the end of the quarter (as shown in the<br>consolidated statement of cash flows) to the<br>related items in the accounts | Current quarter<br>\$A'000 | Previous quarter<br>\$A'000 |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|
| 5.1 | Bank balances                                                                                                                                                                 | 275                        | 27                          |
| 5.2 | Call deposits                                                                                                                                                                 | -                          | -                           |
| 5.3 | Bank overdrafts                                                                                                                                                               | -                          | -                           |
| 5.4 | Other (provide details)                                                                                                                                                       | -                          | -                           |
| 5.5 | <b>Cash and cash equivalents at end of<br/>quarter (should equal item 4.6 above)</b>                                                                                          | 275                        | 27                          |

| 6.                                                                                                                                                                  | Payments to related parties of the entity and their<br>associates                           | Current quarter<br>\$A'000 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|----------------------------|
| 6.1                                                                                                                                                                 | Aggregate amounts of payments to related parties and their<br>associates included in item 1 | 29                         |
| 6.2                                                                                                                                                                 | Aggregate amounts of payments to related parties and their<br>associates included in item 2 | -                          |
| <i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an<br/>explanation for, such payments.</i> |                                                                                             |                            |

6.1 \$29K Director's Fees

|                                                                                                        |                                                      |                                            |
|--------------------------------------------------------------------------------------------------------|------------------------------------------------------|--------------------------------------------|
| <b>7. Financing facilities</b>                                                                         |                                                      |                                            |
| <i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i> |                                                      |                                            |
| <i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>  |                                                      |                                            |
|                                                                                                        | <b>Total facility amounts at quarter end \$A'000</b> | <b>Amount drawn at quarter end \$A'000</b> |
| 7.1                                                                                                    | Loan facilities                                      | 16,237 9,565                               |
| 7.2                                                                                                    | Credit standby arrangements                          | 6,000 3,500                                |
| 7.3                                                                                                    | Other (please specify)                               | 11,175 11,175                              |
| 7.4                                                                                                    | <b>Total financing facilities</b>                    | <b>33,412 24,240</b>                       |

|     |                                                             |       |
|-----|-------------------------------------------------------------|-------|
| 7.5 | <b>Unused financing facilities available at quarter end</b> | 9,172 |
|-----|-------------------------------------------------------------|-------|

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

7.1: Secured Debtor Finance Facility - lender Earlypay Cashflow Finance Pty Ltd. Interest is charged on the facility at rate of the base rate, currently 12.85% less margin rate of 1.85%. Balance drawn at end of quarter \$361,387. No maturity date.

7.1 Secured Trade Finance Facility – lender Earlypay Cashflow Finance Pty Ltd. Term Charges 5.76% per 120 days. Balance drawn at end of quarter \$367,206. No maturity date.

7.1 Secured loans of \$850,000 from shareholders and convertible note holders, which matures in March 2027. These loans incur an interest rate of 18.00% per annum.

7.1 Unsecured loans of \$7,986,852 from sophisticated and professional investors, of which \$1,660,000 matures in September 2026 and \$6,276,852 matures in March 2027 and \$50,000 matures in September 2027. These loans incur an interest rate of 18.00% per annum.

7.2 A \$6,000,000 line of credit has been provided by a shareholder and convertible note holder, to be drawn upon as required, and is in place until March 2027. The interest rate on the facility is 18.00% per annum. A total of \$3,500,000 has been drawn down and is a secured loan.

7.3 Secured Equipment Finance loan with balance outstanding at end of quarter \$628,673. Interest rate 13.81% per annum and Lender Grow Funding Pty Ltd. Matures August 2027.

7.3 Secured loan from former director and shareholder for \$190,000. Interest rate 10.00% per annum. Maturity Date is as agreed by the parties.

7.3 Convertible Notes issued of \$10,356,428 to noteholders. These notes have a face value of \$1.00, attract a coupon rate of 10.00% and are convertible at a share price of \$0.08 per note.

Of these notes, \$983,964 matures month on month, or as agreed between the parties, \$6,167,464 matures in September 2026 and \$3,205,000 matures in March 2027. All notes can be paid back by the company at their discretion.

| 8.  | Estimated cash available for future operating activities               | \$A'000 |
|-----|------------------------------------------------------------------------|---------|
| 8.1 | Net cash from / (used in) operating activities (item 1.9)              | (1,357) |
| 8.2 | Cash and cash equivalents at quarter end (item 4.6)                    | 275     |
| 8.3 | Unused finance facilities available at quarter end (item 7.5)          | 9,172   |
| 8.4 | Total available funding (item 8.2 + item 8.3)                          | 9,447   |
| 8.5 | Estimated quarters of funding available (item 8.4 divided by item 8.1) | 6.96    |

*Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.*

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

*Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.*

## Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 July 2026

Authorised by: EGY BOARD OF DIRECTORS.....

(Name of body or officer authorising release – see note 4)

## Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 107: *Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.