GoldArc

Quarterly Activities Report

for the period ending
30 June 2026

GoldArc Resources Ltd (ASX:GA8)
ABN 72 002 261 565

ASX:GA8 **goldarcres.com.au**

Highlights

Leonora North

- BML Ventures-funded 34,000m grade control program at Mt Stirling advanced from approximately 3,700m to more than 19,000m completed during the quarter, with progressive assay batches confirming grade continuity across the north-western, central and eastern sectors of the deposit.
- A single-metre intercept of **106.00 g/t Au from 8m** (BMLRC767) was returned in the fourth grade control batch, the highest individual grade recorded across the program to date.
- The first phase of grade control drilling at Mt Stirling was substantially completed by the end of the quarter, with the dataset feeding directly into updated mining models ahead of the anticipated approval of the Mining Development and Closure Proposal (MDCP).
- Drilling attention shifted to the adjacent Mt Stirling Well deposit late in the quarter, with the first batch of grade control assays confirming near-surface, high-grade mineralisation consistent with the deposit's 2.3 g/t Au resource grade.
- 11,000m aircore (AC) drilling program completed at Yttria prospect within Leonora North, targeting gold anomalies identified in previous REE-focused vertical vacuum and RC drilling campaigns.

Leonora South

- MMS delivered an 85-hole, 5,748m RC program across the Orion, Sapphire, Eclipse, Justice and Euroa prospects at no cash cost to GoldArc under the Drill-for-Equity Agreement, returning bonanza-grade gold at Sapphire of **8m @ 66.76 g/t Au** from 101m, including **1m @ 363.70 g/t Au** (26SPRC014).
- A 20-hole, 1,176m RC infill program at Eclipse confirmed a shallow, structurally controlled high-grade system, with standout intercepts of **4m @ 9.43 g/t Au** (26ECRC004) from 46m and **7m @ 3.20 g/t Au** from 33m (26ECRC003).
- First-pass RC drilling at the historic Cosmopolitan Mine area confirmed a high-grade gold system beyond the historic workings, including **23m @ 11.31 g/t Au** from 121m incl. **3m @ 43.78 g/t Au** in the Main Zone, and identified a previously unrecognised Upper Zone 30-40m above the Main Zone, including **1m @ 45.86 g/t Au**.

- GoldArc and MMS executed a Binding Term Sheet on 16 April 2026, converting the October 2025 Letter of Intent into a legally binding Mine Development Joint Venture for Orion and Sapphire, with MMS funding up to $20 million of initial development expenditure at zero capex to GoldArc.
- GoldArc acquired 100% of Prospecting Licence P40/1319 for $50,000, directly extending the Whistler and Woodpecker South high-grade corridors.
- The Company rationalised its non-core Kookynie West option agreements, terminating them to concentrate capital and technical resources on the core Mt Stirling and Kookynie East (Leonora South) hubs.

Corporate

- GoldArc received commitments to raise $7.2 million before costs, with strong support from BML Ventures and its principals ($1.5 million, including $1.0 million offset against the Profit Cash Advance Facility) and new and existing institutional and sophisticated investors across Australia, New Zealand, Hong Kong and the United Kingdom.
- Directors have committed to subscribed for $135,000 subject to shareholder approve, demonstrating their strong alignment with the Company's strategy and success.

GoldArc Resources Ltd (ASX:GA8) ('GoldArc' or the 'Company'), is pleased to present its Quarterly Activities Report for the Quarter ending 30 June 2026 (the 'Quarter').

The June Quarter was the most active in GoldArc's history, with both partner-funded development pathways converting from agreement into sustained execution. At Leonora North, BML Ventures progressed the 34,000m Mt Stirling grade control program past the halfway mark and substantially completed its first systematic pass across the deposit, headlined by a 106.00 g/t Au intercept, the highest individual grade recorded in the program to date.

At Leonora South, GoldArc and MMS converted their Letter of Intent into a Binding Term Sheet, and MMS delivered an 85-hole, 5,748m RC program across the Niagara Trend at no cash cost to GoldArc, returning bonanza-grade gold at Sapphire of up to 363.70 g/t Au. The Quarter was underpinned by a $7.2 million capital raise that provides funding for an expanded, multi-front drilling program across both hubs through to mid-2027, without displacing either partner-funded development pathway.

Exploration and Operations

GoldArc's exploration and development activities during the June quarter were focused on its portfolio of gold projects in the Eastern Goldfields, comprising the Leonora North and Leonora South Gold Projects. Multiple drilling programs were active across both hubs throughout the quarter.

Leonora North Gold Project

Following GoldArc's acquisition of 100% ownership of Mt Stirling tenement M37/1306, Leonora North's primary focus during the June Quarter shifted from partnership structuring to active program execution, with grade control drilling, diamond drilling, and a comprehensive soil and rock chip survey all completed during the period.

BML Ventures Grade Control Program – Mt Stirling

BML Ventures continued the 34,000m RC grade control program at the Mt Stirling gold deposit throughout the June quarter, with drilling contractor Datum Drilling maintaining systematic coverage across the deposit's north-western, central and eastern sectors (see Figure 1). The program employs a closely spaced drilling grid, fences 8m apart with holes 12m apart along each fence, designed to define ore boundaries at the precision required for short-term mine planning ahead of open pit development.

The program remains 100% funded by BML Ventures under the existing 50/50 net profit share arrangement, with GoldArc retaining 100% ownership of the Mt Stirling tenement (M37/1306) and bearing no program costs. Samples continue to be prepared and assayed at Bureau Veritas in Kalgoorlie under a QAQC program incorporating certified reference materials and blanks.

Results were released progressively across the quarter as successive batches of assays were received:

- 14 April 2026: first batch of 135 holes (~3,674m) across the north-western sector, including **10m @ 8.04 g/t Au** from 26m incl. **2m @ 23.2 g/t Au** (BMLRC364) and **9m @ 6.32 g/t Au** from 31m incl**. 5m @ 10.91 g/t Au** BMLRC351).
- Subsequent batches extended coverage into the central sector, including 81 holes (~2,324m) returning standout intercepts of **1m @ 9.46 g/t Au** from 13m (BMLRC248) and **4m @ 5.28 g/t Au** from 0m (BMLRC320), confirming that the mineralising system is laterally continuous beyond the north-western sector reported in earlier announcements.
- 28 May 2026: a fourth batch of 141 holes (4,021m) across the eastern sector, central sector and shallow infill areas returned the program's highest individual grade to date, **1m @ 106.00 g/t Au from 8m** in hole BMLRC767.
- A fifth batch of 68 holes (2,098m) across the eastern sector returned broad, high-grade intercepts including **17m @ 3.48 g/t Au** from 17m incl. **53 @ 8.56 g/t Au** from 18m (BMLRC094) and **20m @ 1.85 g/t Au** from 2m incl **1m @ 13.00g/t Au** from 3m (BMLRC104), with internal high-grade zones up to **13.00 g/t Au**, exceeding the Indicated Mineral Resource grade of 2.1 g/t Au.

- By the end of the quarter, the first systematic pass of grade control drilling at Mt Stirling was substantially complete, with further eastern sector results **29m @ 2.09 g/t Au** from 2m incl. **1m @ 16.9g/t Au** from 6m (BMLRC069) and **18m @ 5.66g/t Au** from 1m incl. **1m @ 42.8g/t Au** from 2m and **1m @ 10.05g/t Au** from 4m (BMLRC044).

All intercepts are reported as downhole widths. The results confirm the presence of high-grade gold shoots within the Mt Stirling system and support the geological model underpinning mine planning with BML Ventures. The grade control dataset is feeding directly into updated mining models ahead of the anticipated approval of the Mining Development and Closure Proposal (MDCP), the WA regulatory approval required before mining can commence at Mt Stirling.

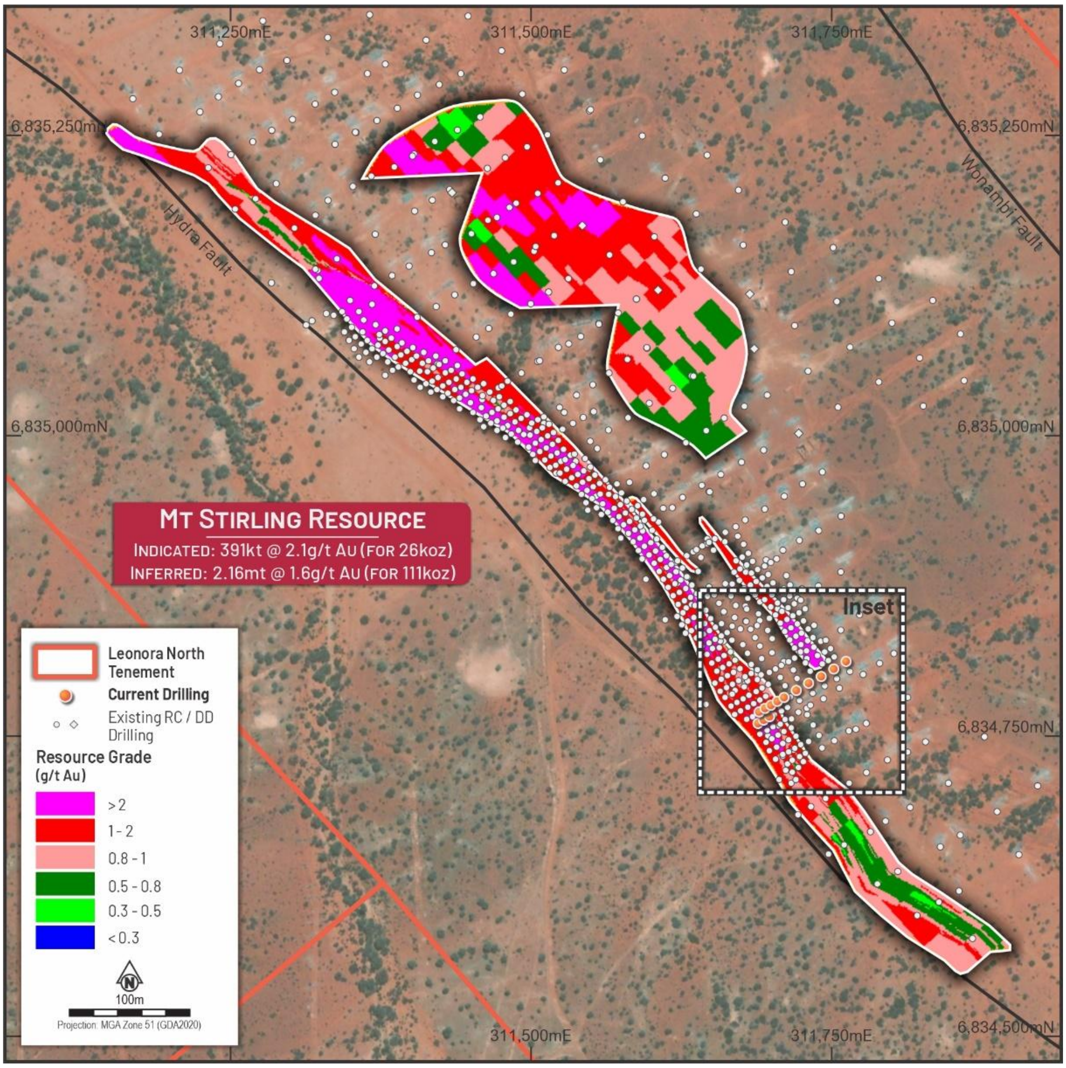

*Figure 1 – **Plan View of Grade Control RC Drilling and the Block Model at Mt Stirling Gold Deposit***

Figure 2 – Plan View of Grade Control Inset at Mt Stirling Gold Deposit with the Most Significant Intercepts

Mt Stirling Well — Grade Control Drilling Commences

With the first phase of grade control drilling at Mt Stirling largely complete, BML Ventures shifted drilling focus to the adjacent Mt Stirling Well deposit (M37/1305) late in the quarter (see Figure 3). An initial batch of 20 holes (480m) returned near-surface intercepts including 1m @ 6.06 g/t Au from 18m and 1m @ 3.12 g/t Au from 22m, consistent with the deposit's existing JORC Inferred Mineral Resource of 198,000t @ 2.3 g/t Au for 15,000oz. Mt Stirling Well is included within the same BML Ventures-funded program as Mt Stirling and is located approximately 700m southwest of the main deposit.

Significant High-Grade Intercepts This Quarter

- 1m @ 10.7g/t Au from 5m (26BSWRC802)
- 1m @ 6.4g/t Au from 0m (26BSWRC800)

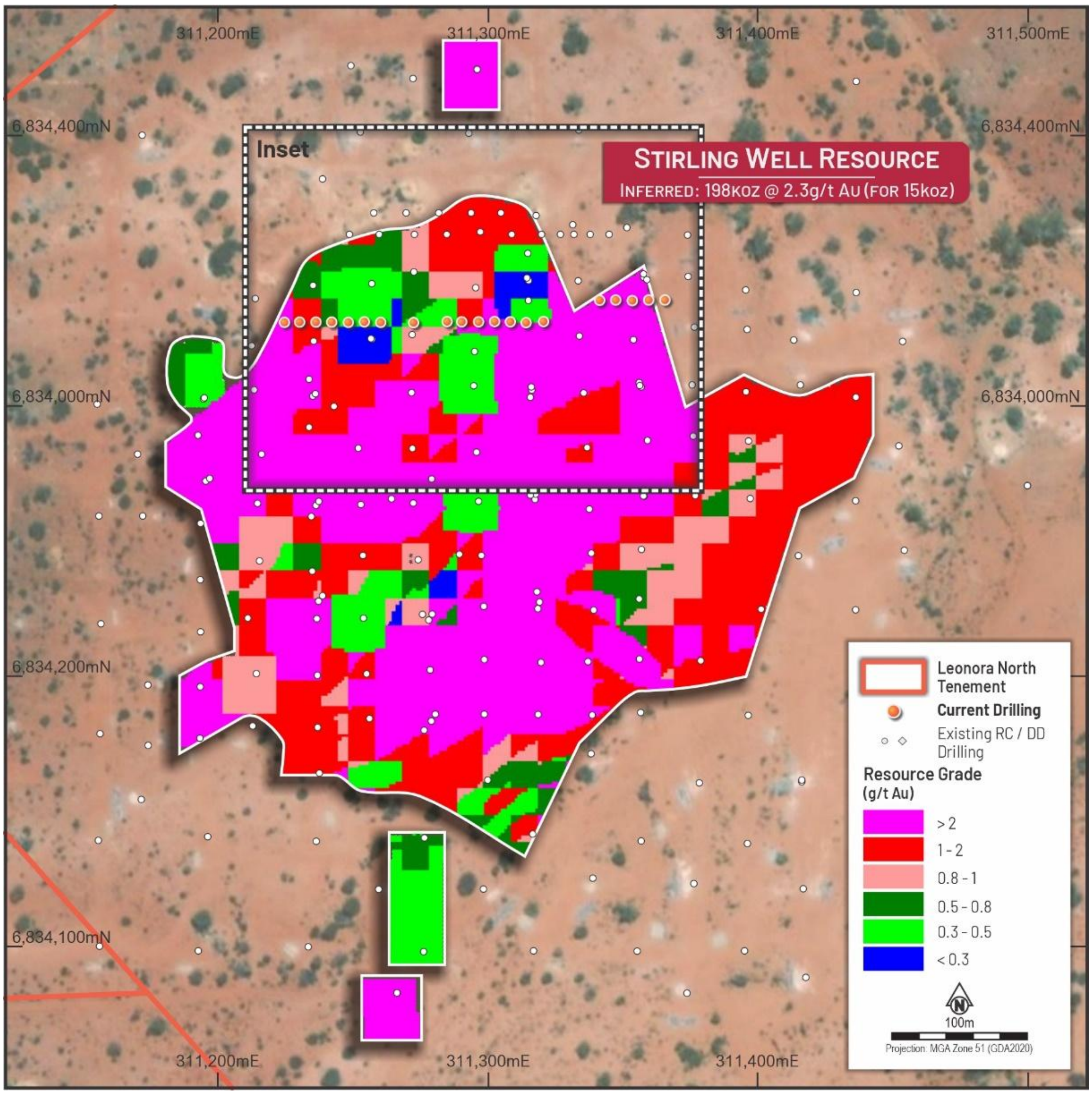

Figure 3 – Plan View of Grade Control RC Drilling and the Block Model at Mt Stirling Well Gold Deposit

Ursus Fault – Preparing for the Next Phase

Of the 12km Ursus Fault corridor defined at Leonora North, only approximately 3km has been systematically tested to date, underpinning the current 152,000oz resource. GoldArc used part of the proceeds of the May 2026 capital raise (see Corporate Activities) to fund the first systematic test of the remaining ~9km of largely untested strike, with the Mt Stirling S1-S7 RC drilling program scheduled to commence in July 2026, including the S4 soil anomaly, which exhibits a stronger geochemical signature than the original Mt Stirling discovery.

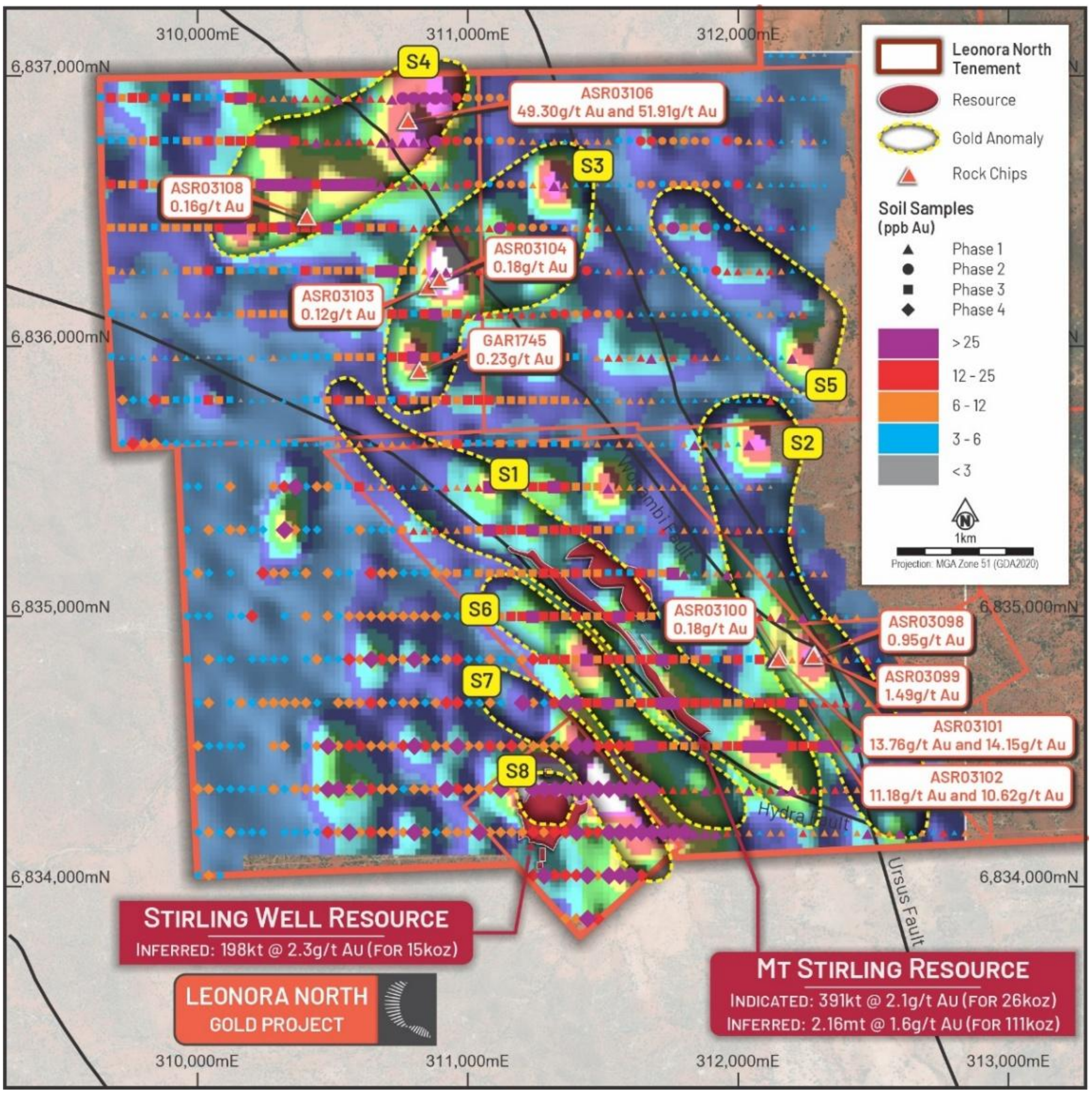

Figure 4 - Gold Mineralisation in Rock Chips and Gold Anomalies in Soil Survey at Leonora North Project

Yttria - 11,000m Campaign to Unlock Gold

On 30 April 2026, the Company announced it had commenced an 11,000m aircore program at the Yttria prospect (see Figure 5), targeting gold anomalies identified during previous vertical vacuum and RC drilling campaigns. The original exploration was focussed on rare earth elements, yttrium and scandium mineralisation, and the prospect has never previously been systematically drilled for gold.

With numerous parallel gold anomalies now defined over 4km of strike, consistently associated with arsenic (As) and tellurium (Te) pathfinders and magnetic lows, the prospect represents a priority gold target that had not yet been systematically drill-tested, located within a district known for significant gold endowment. The 11,000m aircore program has been designed to systematically test each of the defined parallel anomalies along their strike extent, providing the Company with its first drill-hole dataset targeting gold at Yttria.

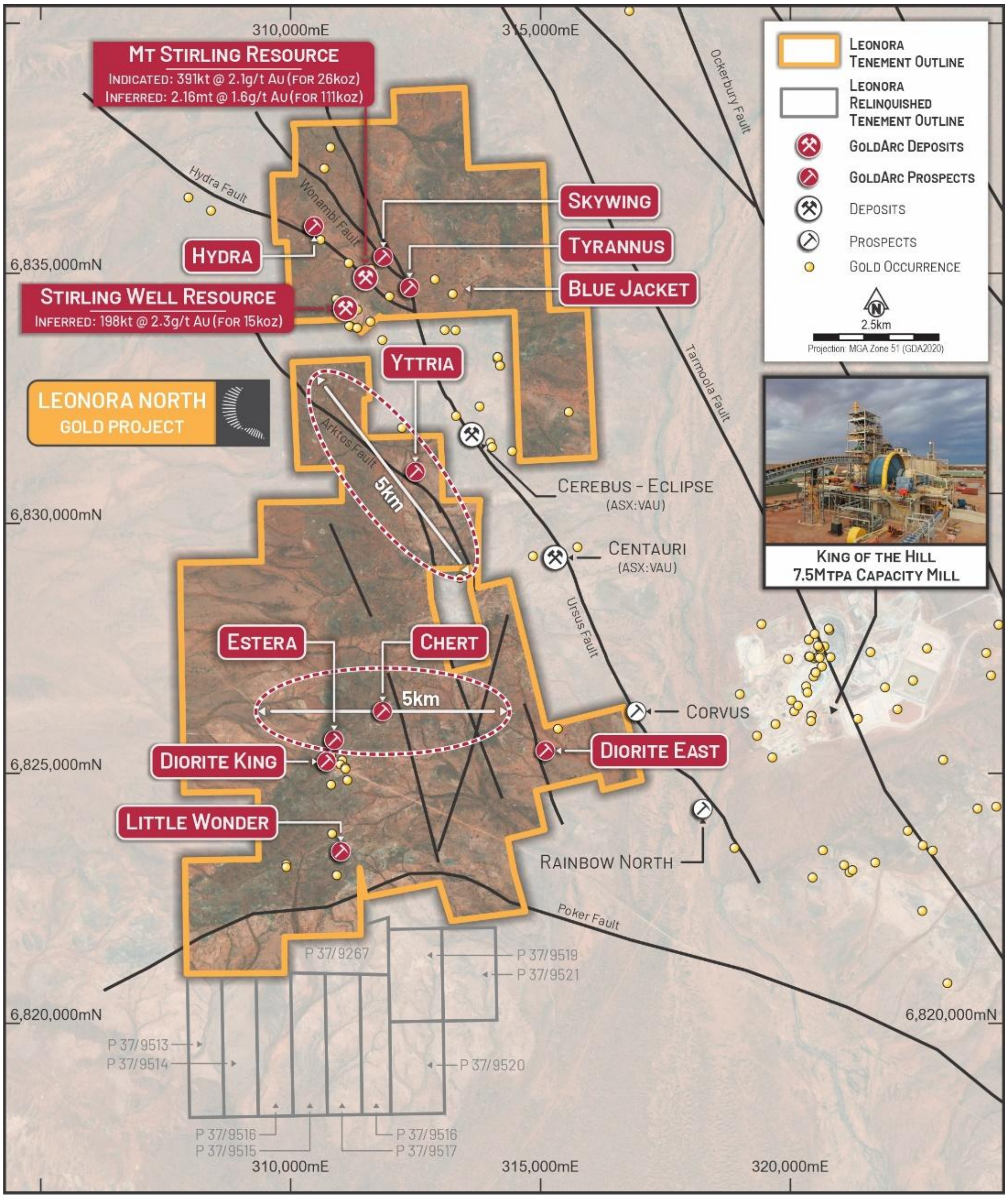

Figure 5 – Leonora North Gold Project Overview – Showing Yttria Prospect

Leonora South Gold Project

Niagara Trend – Bonanza-Grade Results Across Five Prospects

On 28 April 2026, GoldArc reported results from an 85-hole, 5,748m RC program completed across a 5km strike at Leonora South, testing the Orion, Sapphire, Eclipse, Justice and Euroa prospects (see Figure 6). Numerous high-grade intercepts across the five deposits over 5km demonstrated the depth and lateral scale of the system. The program was delivered by MMS under the Equity for Drilling Services (Drill-for-Equity) Agreement at no cash cost to GoldArc, with MMS taking equity in lieu of drilling fees.

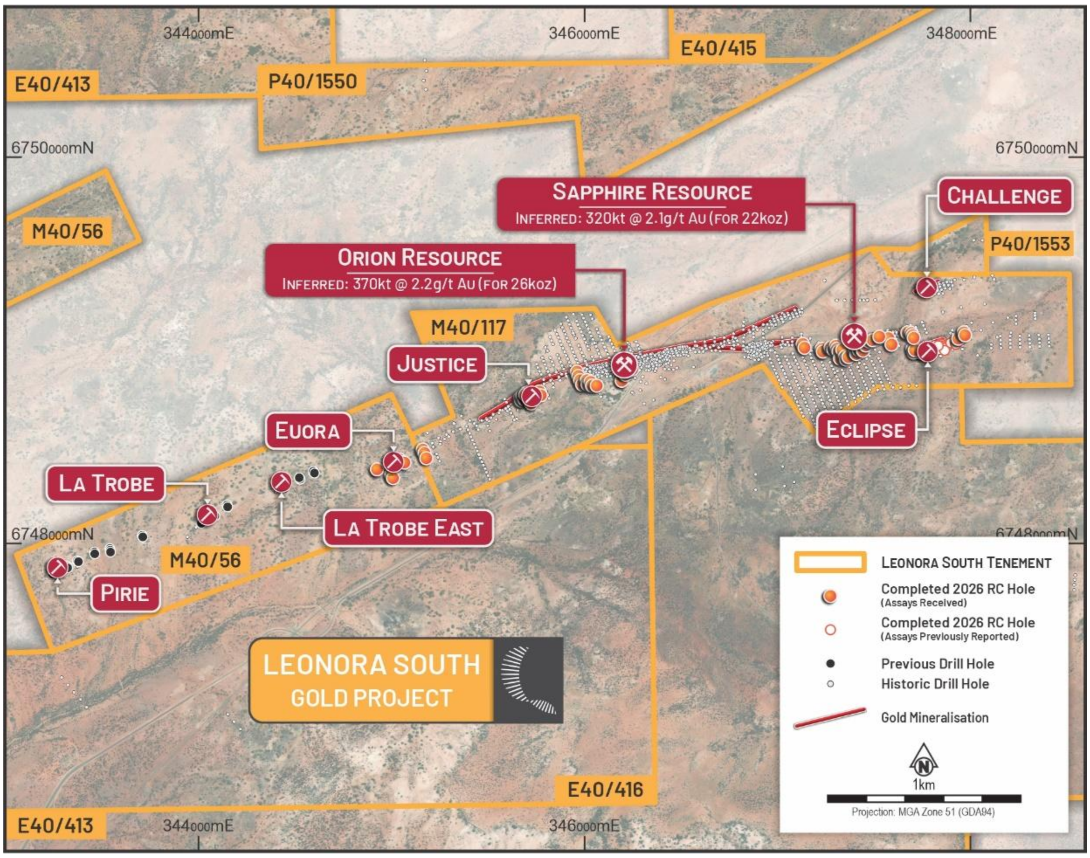

Figure 6 – Drill Collars at Kookynie Project (Niagara Trend)

High-grade gold was intersected at all five prospects, with bonanza-grade intercepts returned at four. The standout result came from the Sapphire prospect, where hole 26SPRC014 returned **8m @ 66.76 g/t** Au from 101m, incl **1m @ 363.70 g/t Au** (26SPRC014), located just 31m from a historical high-grade hole8 (see Figure 7). The result points to the presence of a coherent, high-grade shoot of meaningful scale immediately along strike from the existing Orion-Sapphire JORC resource.

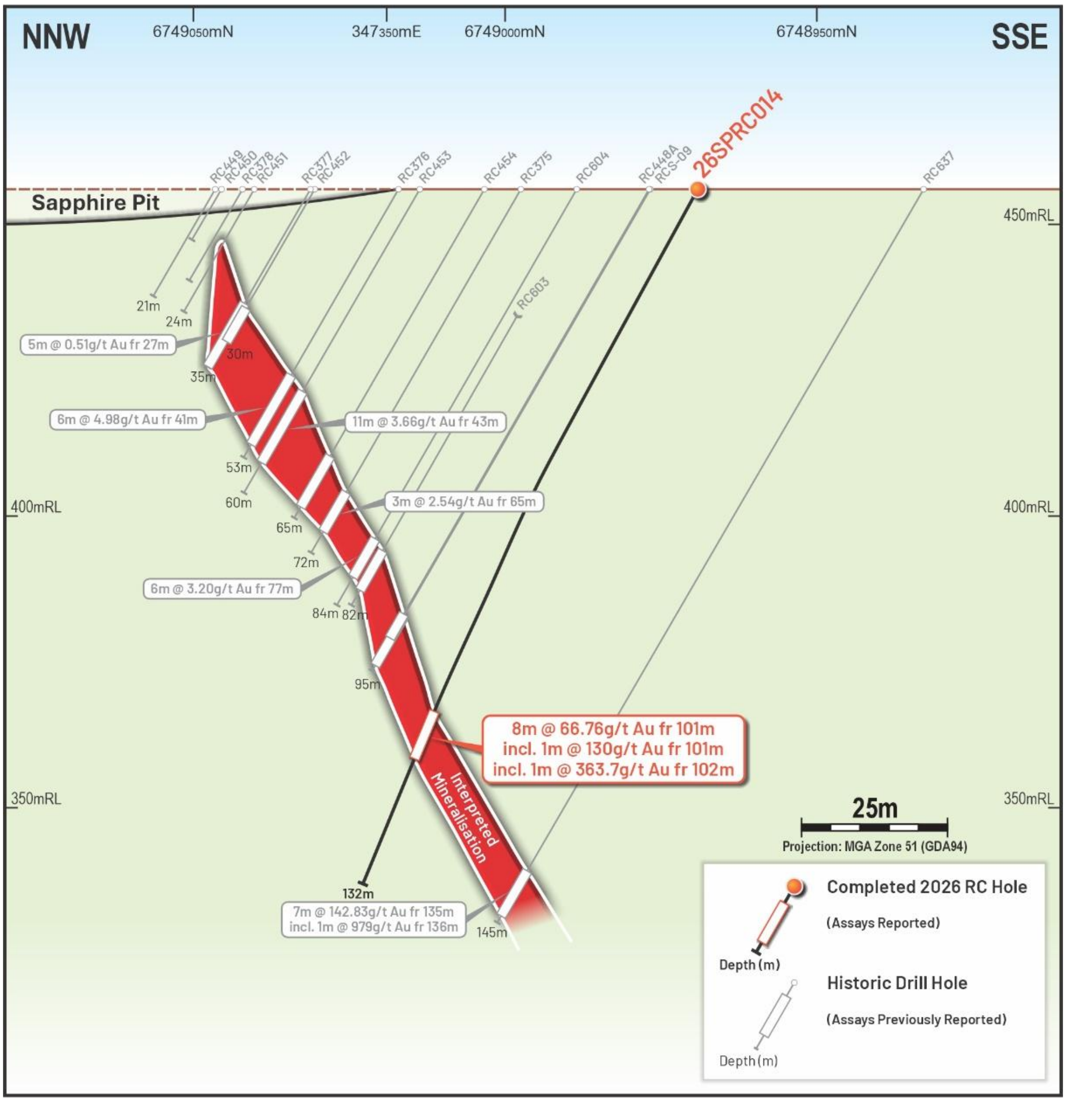

Figure 7 – 26SPRC014-RC637 Cross Section Showing Bonanza Zone, Sapphire

Refer to WAMEXa44566 report from WAMEX Department of Energy, Mines, Industry Regulation and Safety for the historical holes data (including RC637).

At the Orion deposit, drilling results confirmed grade continuity at depth on the western edge of the Orion pit, within the same quartz-vein structural corridor that hosts Sapphire (see Figure 7). Exceptionally high-grade intercepts included **3m @ 52.58g/t Au** from 111m incl. **1m @ 145.00g/t Au** from 112m (26ORRC009) and **2m @ 7.76g/t Au** from 105m incl. **1m @ 14.40g/t Au** from 105m (26ORRC008). This opens up depth extensions beyond the existing 26,409oz @ 2.2g/t Inferred Mineral Resource, supporting an expanded resource estimate.

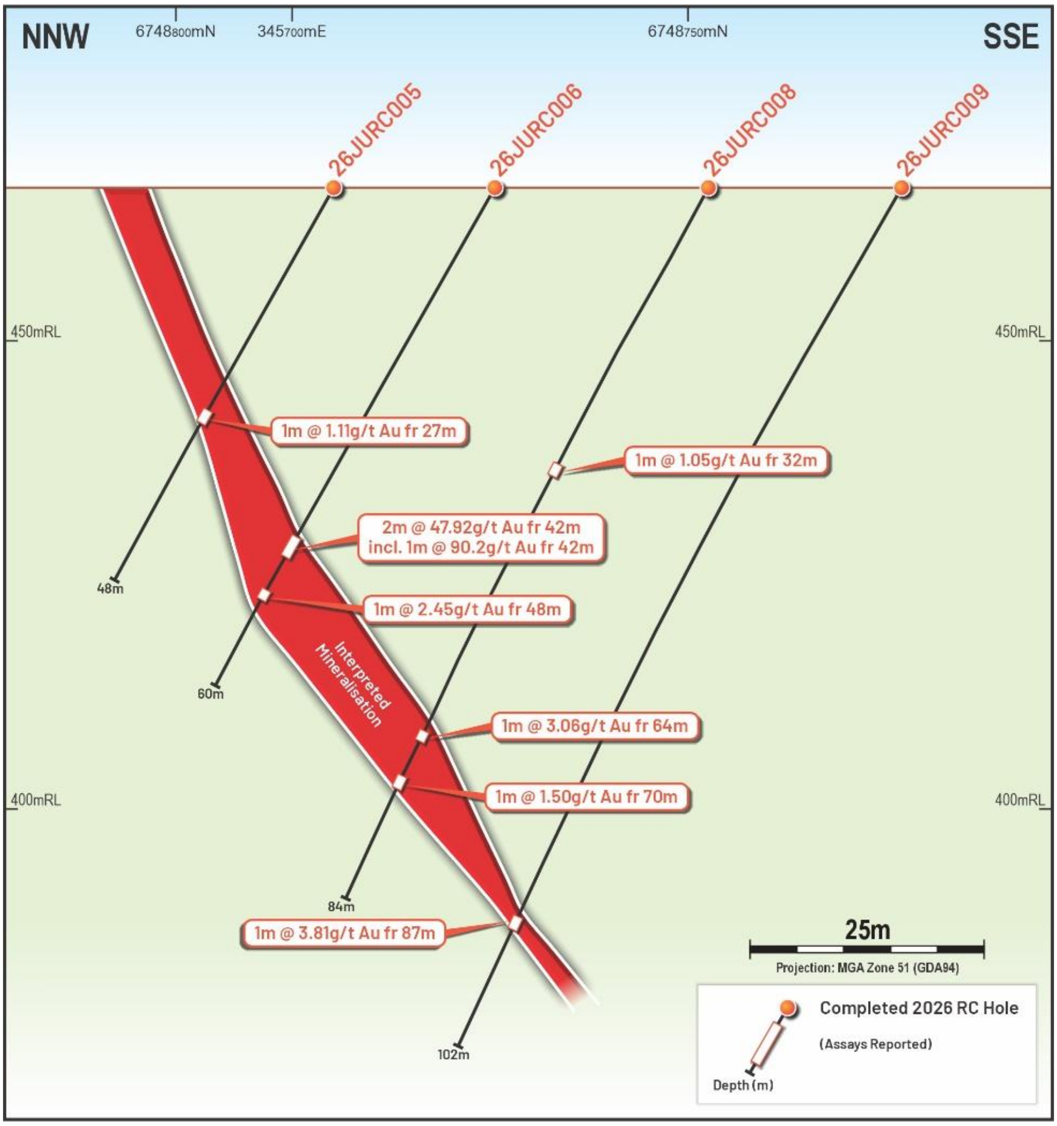

Figure 8 – 26ORRC009 Cross Section, Orion

Justice Prospect — High-Grade Continuity Confirmed Along Strike

Located ~300m west-southwest of Orion, Justice extends the high-grade mineralised footprint along the Niagara trend beyond the current resource area. Bonanza-grade results of **2m @ 47.92g/t Au** including **1m @ 90.20g/t Au** from 42m (26JURC006) and **2m @ 2.50g/t Au** from 41m (26JURC004), confirm the structural system is continuous and open along trend — directly supporting the case for a hub-scale, multi-deposit production scenario.

Euroa Prospects

Another 2km of sparsely tested line of workings (Pirie-La Trobe-Latrobe East; see Figure 6) are located approximately 3km west-southwest of Eclipse. Early-stage results including **1m @ 8.84g/t Au** from 56m (26EURC003) and **4m @ 2.49g/t Au** from 41m (26EURC007) demonstrate the full lateral extent of the system, underpinning Niagara's identity as potentially a coherent, hub-scale gold opportunity rather than a series of isolated deposits.

Eclipse Prospect – High-Grade Infill Confirms Shallow System

On 7 April 2026, GoldArc reported results from a 20-hole, 1,176m RC infill program at Eclipse (see Figure 9), confirming a shallow, structurally controlled high-grade gold system. Standout intercepts included **4m @ 9.43 g/t** Au from 46m (26ECRC004) and **9m @ 2.54 g/t Au** from 21m, building on Eclipse's earlier standout result of **14m @ 7.49 g/t Au** from 12m (NIC017).

Eclipse is strategically located immediately adjacent to the existing ~48,000oz Orion-Sapphire resource and remains GoldArc's most anticipated near-term re-rating catalyst at Leonora South, with pit optimisation studies and metallurgical test work continuing in parallel with preparation of a maiden Mineral Resource Estimate.

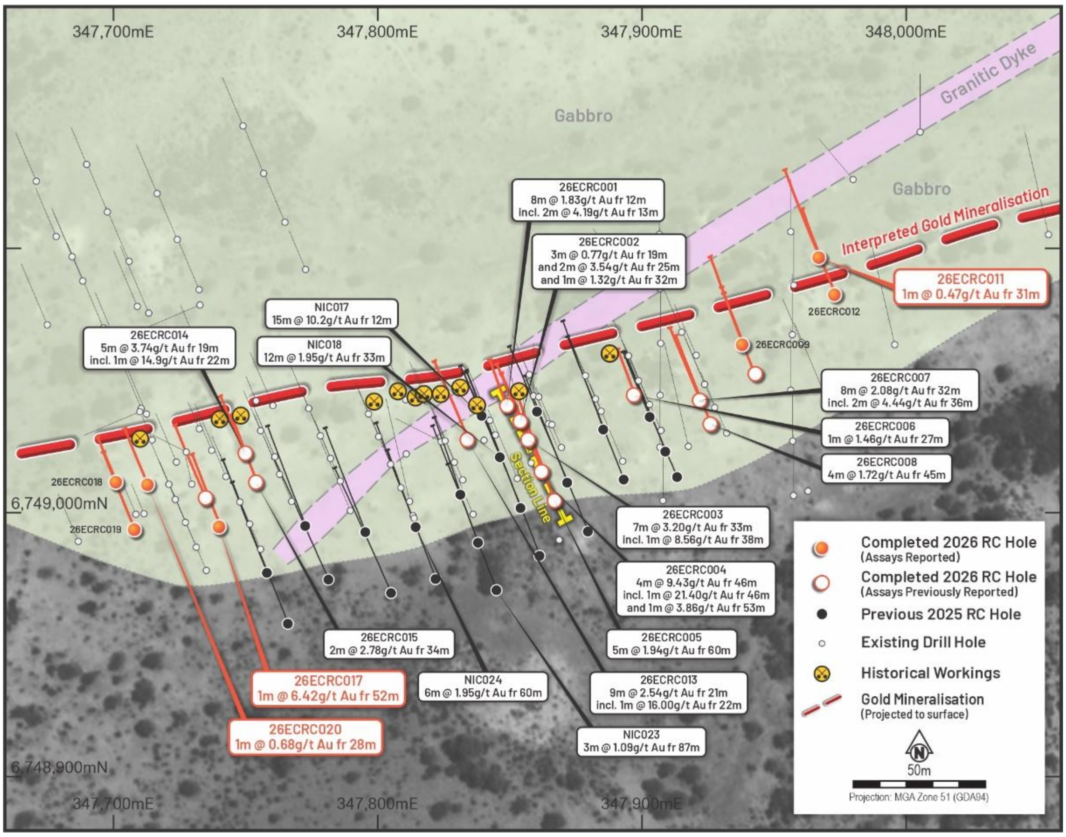

Figure 9 – Eclipse Prospect and Drill-hole Location Plan

Cosmopolitan – New Upper Zone Identified

GoldArc reported results on 12 May 2026 from an 18-hole, 2,022m first-pass RC program at the historic Cosmopolitan Mine area (see Figure 10), confirming a high-grade gold system beyond the historic workings. Results included **23m @ 11.31 g/t Au** from 121m incl. **2m @ 41.38 g/t Au** and **3m @ 43.78 g/t Au** (NIC017) in the Main Zone. The drilling also identified a previously unrecognised Upper Zone located 30-40m above the Main Zone, including **1m @ 45.86 g/t Au** from 41m (NIC100), and confirmed mineralisation remains open along strike and at depth across drill fences spaced 60-80m apart. GoldArc is planning follow-up drilling to test these extensions. The Cosmopolitan Mine historically produced approximately 360,000oz at ~15 g/t Au, providing a compelling high-grade geological precedent for the mineralisation style GoldArc is systematically targeting across Leonora South.

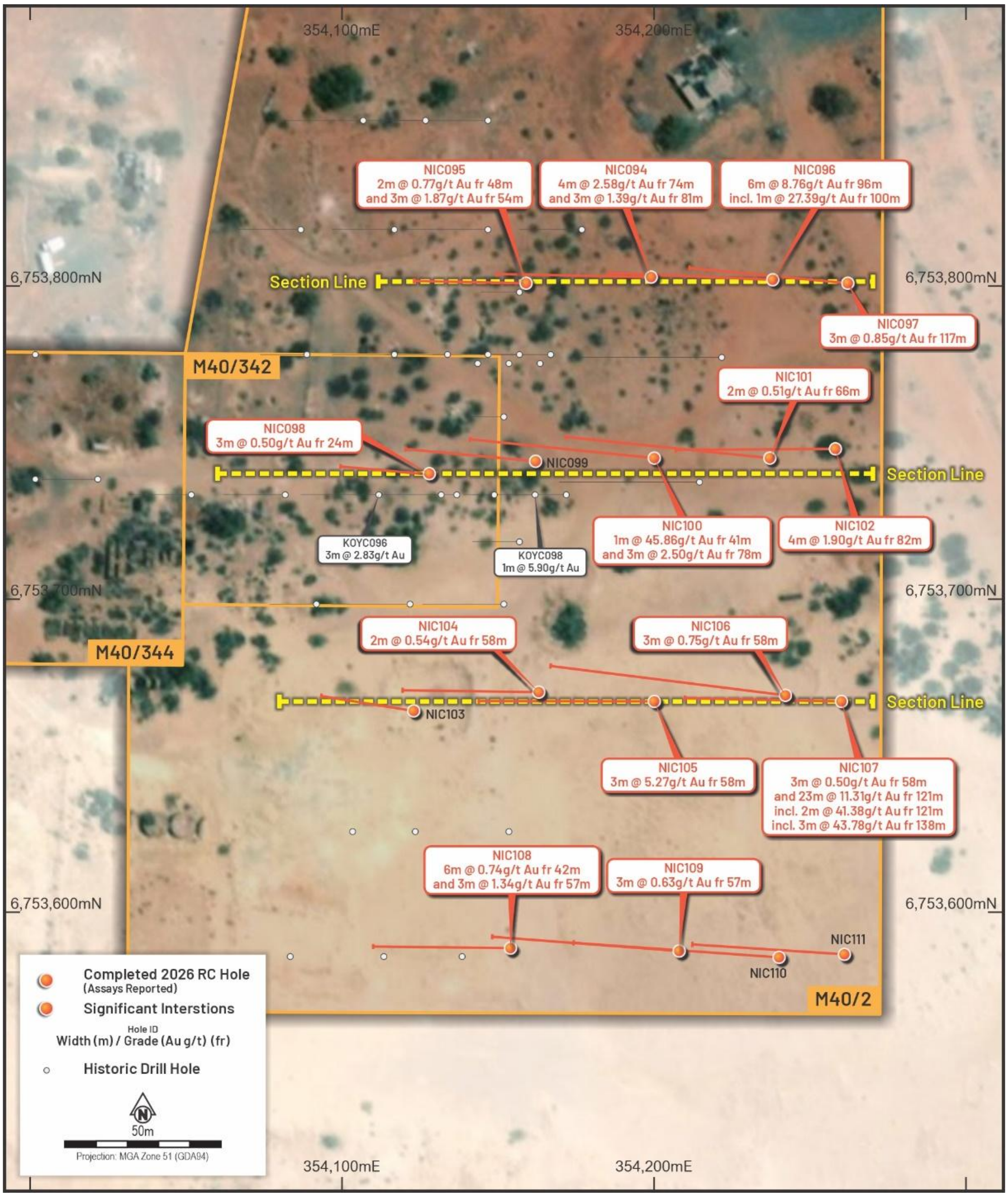

***Figure 10 – Plan View of Drilling at Cosmopolitan**. (For the historical holes KOYC096 and KOYC098 series data refer to WAMEX A16630 and A67918 reports)*

MMS Binding Term Sheet Executed

On 16 April 2026, GoldArc and MMS executed a Binding Term Sheet, converting the October 2025 Letter of Intent into a legally binding Mine Development Joint Venture for the Orion and Sapphire deposits. Key commercial terms include MMS funding 100% of Initial Development Expenditure up to an A$20 million threshold at zero capex to GoldArc, a 50/50 net proceeds split once MMS recovers its development costs from Project cashflows, and GoldArc retaining full title to all gold extracted at all times. In connection with the Term Sheet, 7,500,000 new options (ASX: GA8OC, exercisable at $0.04, expiring 30 June 2028) was issued to MMS.

*Figure 11 – **MMS Partner-Funded drilling at Kookynie South***

Tenement Rationalisation and Compliance Matters

GoldArc entered into a sale and purchase agreement to acquire 100% of Prospecting Licence P40/1319 in the Kookynie Goldfields for $50,000, payable as an initial $10,000 instalment and 11 monthly instalments of approximately $3,636. The tenement directly extends the Whistler and Woodpecker South high-grade corridors and is intended to be converted to Mining Licence M40/351; final transfer remains subject to Mining Act 1978 consent and registration.

During the quarter, the Company also terminated its option agreements over the non-core Kookynie West tenements, redirecting capital and exploration capacity to the core Mt Stirling and Kookynie East (Leonora South) hubs.

Mining Partnerships

BML Ventures (Mt Stirling & Stirling Well)

The BML Ventures Profit Share Mining Agreement (PSMA) remained in active program execution throughout the June quarter, with BML Ventures continuing to fund 100% of grade control drilling, sample preparation, assay and mine planning costs across Mt Stirling and Mt Stirling Well. GoldArc retains a 50% net profit share after BML Ventures recovers its initial outlays and continues to bear no program costs.

BML Ventures and its principals were significant supporters of the $7.2 million capital raise completed during the quarter, subscribing for $1.5 million, of which $1.0 million was offset against the principal owing under the existing $2.5 million Profit Cash Advance Facility, a further signal of BMLV's ongoing conviction in the partnership.

Mineral Mining Services (Orion & Sapphire)

The MMS relationship progressed materially during the quarter, from Letter of Intent to a legally binding Mine Development Joint Venture. Following execution of the Binding Term Sheet on 16 April 2026, MMS completed the 85-hole, 5,748m Niagara Trend RC program at no cash cost to GoldArc under the Drill-for-Equity Agreement, and subsequent to the end of the quarter applied for ASX quotation of 13,075,726 new fully paid ordinary shares issued to MMS in connection with that agreement, effective 30 June 2026.

The combination of the BML Ventures PSMA at Leonora North and the MMS Mine Development Joint Venture at Leonora South continues to give GoldArc a fully funded development partner at each of its two project hubs simultaneously, a structural position that remains a key point of differentiation for the Company relative to peers at a similar stage of development.

Corporate Activities

$7.2 Million Capital Raise

On 15 May 2026, the Company announced firm commitments for a placement of up to 102,857,143 fully paid ordinary shares at $0.07 each, raising up to $7.2 million before costs. Pricing represented a 2.78% discount to the last close of $0.072 on 12 May 2026 and a 19.3% discount to the 10-day VWAP.

The placement was supported by new and existing institutional investors and high-net-worth individuals including BML Ventures and its principals who subscribed for $1.5 million, including $1.0 million offset against the principal owing under the existing Profit Cash Advance Facility. Directors committed to subscribe for a further $135,000, subject to shareholder approval at a General Meeting. Bell Potter Securities and GBA Capital acted as Joint Lead Managers, with Leeuwin Wealth as Co-Manager.

Proceeds are earmarked for expanded RC, AC and soil exploration programs across both hubs over the following 12 months, including the Mt Stirling S1-S7 Ursus Fault step-out drilling and continued Leonora South drilling. The raise reflects growth capital for an active, multi-front drilling program rather than a funding gap, with the BML Ventures and MMS partnerships continuing to cover development capex at both hubs.

Annual General Meeting

GoldArc held its Annual General Meeting on 29 May 2026 at 104 Colin Street, West Perth. Mr Leonard Math stepped down from his role as a Non-Executive Director effective from the conclusion of the meeting, and continues in his executive roles as Chief Financial Officer and Company Secretary, with his full focus directed to those functions.

ASX Listing Rule 5.3 Information

1. **ASX Listing Rule 5.3.1:** Exploration and evaluation expenditure during the Quarter was $1,514,000. Payments were related to drilling and assay costs, field work and supplies, geology consultant fees, tenement rental and rates.
2. **ASX Listing Rule 5.3.2:** There was no substantive mining production and development activities during the Quarter.
3. **ASX Listing Rule 5.3.5:** Payment to related parties of the company and their associates during the Quarter was $261,000 which includes salaries and director fees in accordance with the directors' contracts and professional/consulting services provided by Lilhorse Corporate Pty Ltd (an entity associated with Mr Leonard Math). Amount also include office rental paid to N.S.F.A Pty Ltd (an entity associated with Mr Paul Summers).

This announcement has been authorised for release by the Board of Directors of GoldArc Resources Ltd.

- Ends -

Investors
Paul Stephen
Managing Director
GoldArc Resources Limited
info@goldarcres.com.au

Investor Relations
Madeline Howson
Investor Relations
Discovir Investor Relations
madeline@discovir.com.au

ASX Announcement References

The following ASX announcements are referenced in this report. All announcements are available on the ASX platform and GoldArc's website at goldarcres.com.au.

Date	Announcement
1 April 2026	GoldArc Secures Strategic Kookynie Tenement (P40/1319)
7 April 2026	High-Grade Gold System Confirmed at Eclipse
13 April 2026	High Grade Assays from Mt Stirling – Mining Program Advances
16 April 2026	GoldArc Confirms Binding MMS Development Agreement
28 April 2026	Bonanza Gold Grades Confirmed across 5km Niagara Trend
5 May 2026	High Grade RC Results Confirm Grade Continuity
12 May 2026	GoldArc Confirms High-Grade Gold System at Cosmopolitan
15 May 2026	Commitments for $7.2M received to accelerate gold discovery
21 May 2026	RC Results Continue to Confirm Grade Continuity – Mt Stirling
28 May 2026	Exceptional 106g/t Gold Intercept at Mt Stirling
3 June 2026	Broad High-Grade Intercepts Confirm Deposit-Wide Continuity
11 June 2026	Round Six Delivers Widest Intercept at Mt Stirling
22 June 2026	Critical Element Signature Confirmed within Mt Stirling
30 June 2026	Advancing Mine Planning Ahead of Mt Stirling

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Mineral Resource at 30 June 2026

GoldArc Gold Projects	Category	Tonnes	Gold Grade (g/t Au)	Gold Ounces
Leonora North – Mt Stirling	Indicated	391,000	2.1	26,000
	Inferred	2,158,000	1.6	111,000
Leonora North – Stirling Well	Inferred	198,000	2.3	15,000
Leonora South - Orion	Inferred	370,000	2.2	26,409
Leonora South - Sapphire	Inferred	320,000	2.1	21,605
Total		**3,437,000**	**1.82**	**200,014**

Gold deposits estimated in accordance with the JORC Code (2012) using 0.5 g/t Au cut-off

Yttria REE Mineral Resource Estimate in accordance with the JORC (2012) Code

JORC Classification	Tonnes Mt	TREO ppm	MREO ppm	LREO ppm	HREO ppm	Pr_6O_{11} ppm	Nd_2O_3 ppm	Dy_2O_3 ppm	Tb_4O_7 ppm	Sc_2O_3 ppm	U ppm	Th ppm
Indicated	7.7	480	100	190	280	13	59	**25**	**3.8**	69	0.6	0.7
Inferred	7.3	500	110	240	250	16	68	**23**	**3.6**	67	0.7	1.3
Total	**15.0**	**490**	**110**	220	**270**	**15**	**64**	**24**	**3.7**	**68**	0.6	1.0
			MREO 22.5%		**HREO5 5%**	**Pr-Nd 79ppm**		**Dy-Tb 27.7ppm**				

- Rare Earth Mineral Resources reported above a cut-off grade of 200 ppm TREO-Ce
- All tonnages and grades have been rounded to reflect the relative uncertainty of the estimate, thus sum of columns may not equal
- Total Rare Earth Oxides (TREO) defined as La, Ce, Pr, Nd Sm, Eu, Gd, Tb, Dy, Ho, Er, Tm, Yb, Lu plus Y
- Magnet Rare Earth Oxides (MREO) defined as Pr, Nd, Tb, Dy
- Uranium (U) and thorium (Th), not part of the Mineral Resource – reported as potentially deleterious elements

Competent Person Statement

Information on the REE JORC Mineral Resources and Exploration Target presented, together with JORC Table 1 information, is contained in the ASX announcement released on 16 April 2024. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that the form and context in which the Competent Persons findings are presented have not been materially modified from the original announcements.

The information in this announcement that relates to the Orion-Sapphire Mineral Resources is contained in the ASX announcements released on 28 May 2024. The information in this announcement that relates to the gold Mineral Resources for the Mt Stirling Project is contained in the ASX announcements released on 25 February 2019, 29 January 2020 and 5 September 2022. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed. that the Company confirms that the form and context in which the Competent Persons findings are presented have not been materially modified from the original announcements.

Tenement Listing at 30 June 2026

ID	Location	Project / JV Name	Interest %
E 37/1537	Leonora, WA	Brilliant Well	100
E 37/1538	Leonora, WA	Brilliant Well	100
L37/294	Leonora, WA	Mt Stirling	100
L37/295	Leonora, WA	Mt Stirling	100
M 37/1305	Leonora, WA	Mt Stirling	100
M 37/1306	Leonora, WA	Mt Stirling	100
M 37/1311	Leonora, WA	Mt Stirling	100
M 37/1312	Leonora, WA	Mt Stirling	100
M 37/1313	Leonora, WA	Mt Stirling	100
M 37/1324	Leonora, WA	Mt Stirling	100
P 37/8240	Leonora, WA	Mt Stirling	100
P 37/8241	Leonora, WA	Mt Stirling	100
P 37/8242	Leonora, WA	Mt Stirling	100
P 37/8243	Leonora, WA	Mt Stirling	100
P 37/8368	Leonora, WA	Mt Stirling	100
P 37/8712	Leonora, WA	Mt Stirling	100
P 37/8811	Leonora, WA	Diorite	100
P 37/8831	Leonora, WA	Mt Stirling	100
P 37/8832	Leonora, WA	Mt Stirling	100
P 37/8833	Leonora, WA	Mt Stirling	100
P 37/8834	Leonora, WA	Mt Stirling	100
P 37/8838	Leonora, WA	Mt Stirling	100
P 37/8839	Leonora, WA	Mt Stirling	100
P 37/8840	Leonora, WA	Mt Stirling	100
P 37/8845	Leonora, WA	Mt Stirling	100
P 37/8846	Leonora, WA	Mt Stirling	100
P 37/8847	Leonora, WA	Mt Stirling	100
P 37/8848	Leonora, WA	Mt Stirling	100
P 37/8849	Leonora, WA	Mt Stirling	100
P 37/8850	Leonora, WA	Diorite	100
P 37/8851	Leonora, WA	Diorite	100
P 37/8852	Leonora, WA	Diorite	100
P 37/8853	Leonora, WA	Diorite	100

ID	Location	Project / JV Name	Interest %
P 37/8854	Leonora, WA	Diorite	100
P 37/8855	Leonora, WA	Diorite	100
P 37/8856	Leonora, WA	Diorite	100
P 37/8857	Leonora, WA	Diorite	100
P 37/8858	Leonora, WA	Diorite	100
P 37/8859	Leonora, WA	Diorite	100
P 37/8860	Leonora, WA	Diorite	100
P 37/8861	Leonora, WA	Diorite	100
P 37/8868	Leonora, WA	Diorite	100
P 37/8869	Leonora, WA	Diorite	100
P 37/8881	Leonora, WA	Diorite	100
P 37/8882	Leonora, WA	Diorite	100
P 37/8883	Leonora, WA	Diorite	100
P 37/8884	Leonora, WA	Diorite	100
P 37/8885	Leonora, WA	Diorite	100
P 37/8886	Leonora, WA	Diorite	100
P 37/8887	Leonora, WA	Diorite	100
P 37/8888	Leonora, WA	Diorite	100
P 37/8889	Leonora, WA	Diorite	100
P 37/9220	Leonora, WA	Diorite	100
P 37/9268	Leonora, WA	Diorite	100
P 37/9342	Leonora, WA	Diorite	100
P 37/9343	Leonora, WA	Diorite	100
P 37/9512	Leonora, WA	Diorite	100
M37/1391	Leonora, WA	Diorite	100
P 37/9699	Leonora, WA	Mt Stirling	100

ID	Location	Project / JV Name	Interest %
Loyal Metals Ltd (LLM) JV			
P 25/2493	Kalgoorlie, WA	Mt Monger	20
P 26/4089	Kalgoorlie, WA	Mt Monger	20
P 26/4101	Kalgoorlie, WA	Mt Monger	20
P 26/4102	Kalgoorlie, WA	Mt Monger	20
P 26/4103	Kalgoorlie, WA	Mt Monger	20
P 26/4104	Kalgoorlie, WA	Mt Monger	20
P 26/4139	Kalgoorlie, WA	Mt Monger	20
P 26/4142	Kalgoorlie, WA	Mt Monger	20
P 26/4275	Kalgoorlie, WA	Mt Monger	20
P 26/4276	Kalgoorlie, WA	Mt Monger	20
P 26/4292	Kalgoorlie, WA	Mt Monger	20
P 26/4310	Kalgoorlie, WA	Mt Monger	20
P 26/4409	Kalgoorlie, WA	Mt Monger	20
P 26/4507	Kalgoorlie, WA	Mt Monger	20
Acquired during the Quarter			
L37/295	Leonora, WA	Mt Stirling	100%
M37/1391	Leonora, WA	Diorite	100%
P40/1319	Niagara, WA	Kookynie	100%
Disposed during the Quarter			
P 37/9267	Leonora, WA	Diorite	Surrendered
P 37/9513	Leonora, WA	Diorite	Surrendered
P 37/9514	Leonora, WA	Diorite	Surrendered
P 37/9515	Leonora, WA	Diorite	Surrendered
P 37/9516	Leonora, WA	Diorite	Surrendered
P 37/9517	Leonora, WA	Diorite	Surrendered
P 37/9518	Leonora, WA	Diorite	Surrendered
P 37/9519	Leonora, WA	Diorite	Surrendered
P 37/9520	Leonora, WA	Diorite	Surrendered
P 37/9521	Leonora, WA	Diorite	Surrendered
P 37/9522	Leonora, WA	Diorite	Expired
P 37/9523	Leonora, WA	Diorite	Expired
P 37/9524	Leonora, WA	Diorite	Expired
P 37/9525	Leonora, WA	Diorite	Surrendered

Kookynie East JV*			
ID	**Location**	**Project / JV Name**	**Interest %**
E 40/396	Niagara, WA	Kookynie East JV	70%
E 40/397	Niagara, WA	Kookynie East JV	70%
E 40/413	Niagara, WA	Kookynie East JV	70%
E 40/415	Niagara, WA	Kookynie East JV	70%
E 40/416	Niagara, WA	Kookynie East JV	70%
E 29/1102	Niagara, WA	Kookynie East JV	70%
M 40/2	Niagara, WA	Kookynie East JV	70%
M 40/8	Niagara, WA	Kookynie East JV	70%
M 40/26	Niagara, WA	Kookynie East JV	70%
M 40/56	Niagara, WA	Kookynie East JV	70%
M 40/117	Niagara, WA	Kookynie East JV	70%
M 40/192	Niagara, WA	Kookynie East JV	70%
M 40/342	Niagara, WA	Kookynie East JV	70%
M 40/344	Niagara, WA	Kookynie East JV	70%
P 40/1533	Niagara, WA	Kookynie East JV	70%
P 40/1546	Niagara, WA	Kookynie East JV	70%
P 40/1547	Niagara, WA	Kookynie East JV	70%
P 40/1548	Niagara, WA	Kookynie East JV	70%
P 40/1549	Niagara, WA	Kookynie East JV	70%
P 40/1550	Niagara, WA	Kookynie East JV	70%
P 40/1553	Niagara, WA	Kookynie East JV	70%
P 40/1556	Niagara, WA	Kookynie East JV	70%
P 40/1557	Niagara, WA	Kookynie East JV	70%

** GoldArc holds a 70% interest in the Kookynie East Gold Project (Kalgoorlie Mining Associates Pty Ltd and Zigmund Wolski, 30%).*

Disposed During the Quarter

ID	Location	Project / JV Name	Interest %
Kookynie West JV			
E 29/1100	Kookynie, WA	Kookynie West JV	-
E 29/1230	Kookynie, WA	Kookynie West JV	-
E 29/1231	Kookynie, WA	Kookynie West JV	-
E 40/398	Kookynie, WA	Kookynie West JV	-

*During the quarter, GoldArc Resources terminated the option agreement to acquire 70% interest in the Kookynie West. Refer ASX announcement dated 23 June 2026 for the details of the termination.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

GoldArc Resources Limited

ABN	Quarter ended ("current quarter")
72 002 261 565	30 June 2026

	Consolidated statement of cash flows	Current quarter $A'000	Year to date (6 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(161)	(302)
	(e) administration and corporate costs	(303)	(657)
	(f) ASX, legal and other compliance	(183)	(245)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	16	20
1.5	Interest and other costs of finance paid	(27)	(30)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (GST received/(paid)	(185)	(173)
1.9	**Net cash from / (used in) operating activities**	**(843)**	**(1,387)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	(31)	(33)
	(d) exploration & evaluation	(1,514)	(2,297)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (6 months) $A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (Sale of Tarmoola)	-	-
2.6	**Net cash from / (used in) investing activities**	**(1,545)**	**(2,330)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	7,085	7,085
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(372)	(372)
3.5	Proceeds from borrowings	-	1,000
3.6	Repayment of borrowings	(1,008)	(1,016)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)		
	(a) Repayment of convertible notes	-	-
3.10	**Net cash from / (used in) financing activities**	**5,705**	**6,697**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	847	1,184
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(843)	(1,387)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(1,545)	(2,330)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	5,705	6,697

Consolidated statement of cash flows		Current quarter $A'000	Year to date (6 months) $A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**4,164**	**4,164**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	4,164	847
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**4,164**	**847**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	186
6.2	Aggregate amount of payments to related parties and their associates included in item 2	75

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Item 6 includes amounts paid to directors as follows:

Directors Fees & MD Salary	$150,000
Professional fees paid to associates	$16,000
Rent of premises paid to associates	$20,000
Exploration Salary - recharged	$75,000

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	134	134
7.2	Credit standby arrangements	-	-
7.3	Other (BMLV Profit Cash Advance Facility)	2,500	-
7.4	**Total financing facilities**	2,634	134

7.5	**Unused financing facilities available at quarter end**	2,500

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

Vehicle Loans: $149,000, secured against the assets. These loans are provided by Toyota Finance, with an average interest rate of 8.70% per annum and a final maturity date of November 2029.

BMLV Profit Cash Advance Facility: $2,500,000

Interest rate: 8%

Maturity: 24 months

Security: A first ranking Mining Mortgage over tenements M37/1306, M37/1305 and M37/1354

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(843)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(1,514)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(2,357)
8.4	Cash and cash equivalents at quarter end (item 4.6)	4,164
8.5	Unused finance facilities available at quarter end (item 7.5)	2,500
8.6	Total available funding (item 8.4 + item 8.5)	6,664
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	2.83

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?
Answer: N/A	
8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
Answer: N/A	
Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.	

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 30 July 2026

Authorised by: By the Board of GoldArc Resources Limited

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.