Pointerra

Digital Twins

Simply *faster.*

June Quarter FY26 Results Presentation & Appendix 4C Commentary

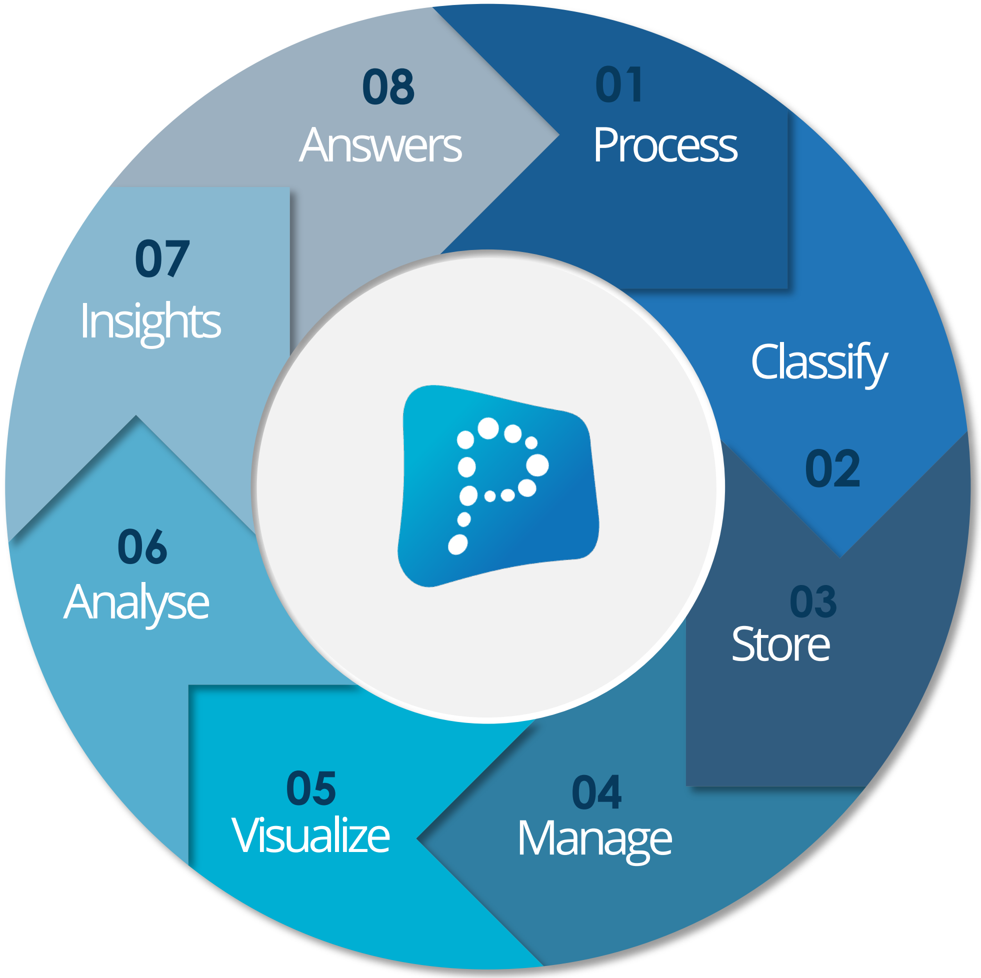
31 July 2026

Pointerra3D – Building Better Digital Twins to Manage the Physical World

Pointerra3D – the world's fastest true end-to-end digital twin solution, leveraging proprietary patented algorithms and technology via an innovative and unique cloud subscription business model.

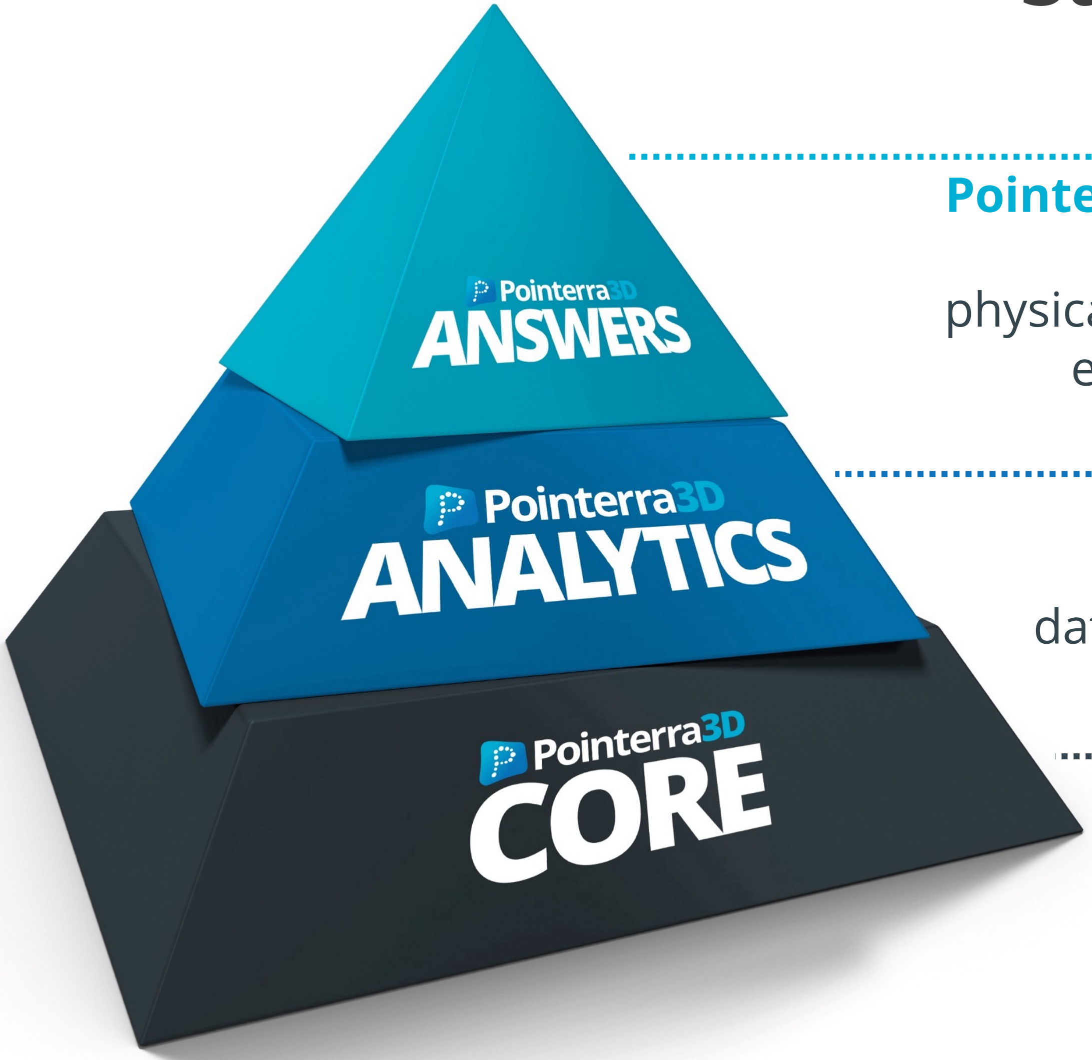
Pointerra3D helps customers **answer almost any physical asset management question,** solving numerous traditional 2D & 3D digital twin data workflow problems when seeking to plan, design, construct, own, operate, insure and regulate the physical world around us.

Pointerra3D's digital twin solution uses the cloud to store, processes, manages, analyses, extracts, visualises and shares the key insights from massive 2D & 3D datasets at **a level of speed, smarts and scale** that is unprecedented.



Pointerra3D

A Unique Digital Twin SaaS Business Model



Pointerra3D ANSWERS delivers predictive digital insights and definitive answers to complex physical asset management questions via simple, easy to use business intelligence interfaces.

Pointerra3D ANALYTICS uses AI enabled analytics to build digital twins from source data, enabling intelligent, dynamic analysis of physical assets.

Pointerra3D CORE is a cloud platform providing solutions to the most common 2D and 3D geospatial digital twin data workflow problems.

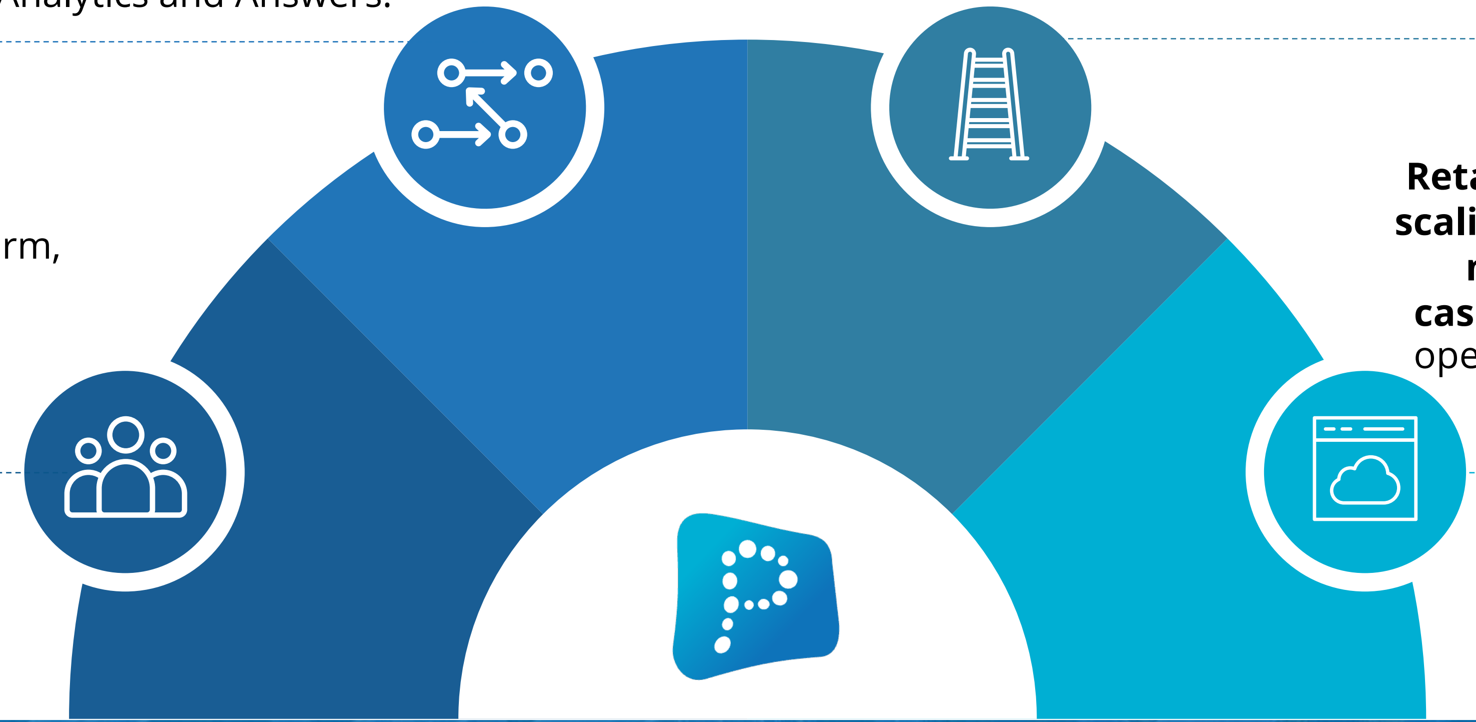
Pointerra's Growth Strategy

Continue to work with Pointerra3D Core customers, prospects and partners **to identify clumsy and inefficient desktop digital twin workflows that can be migrated to the cloud,** building out Pointerra3D Analytics and Answers.

Leverage the Company's proven success in the electric power utility sector to **provide a definitive pathway for growth across other key regional target market sectors,** that each have enormous TAM's.

Identify and on-board quality people in platform, product and business development across Pointerra's six key target market sectors.

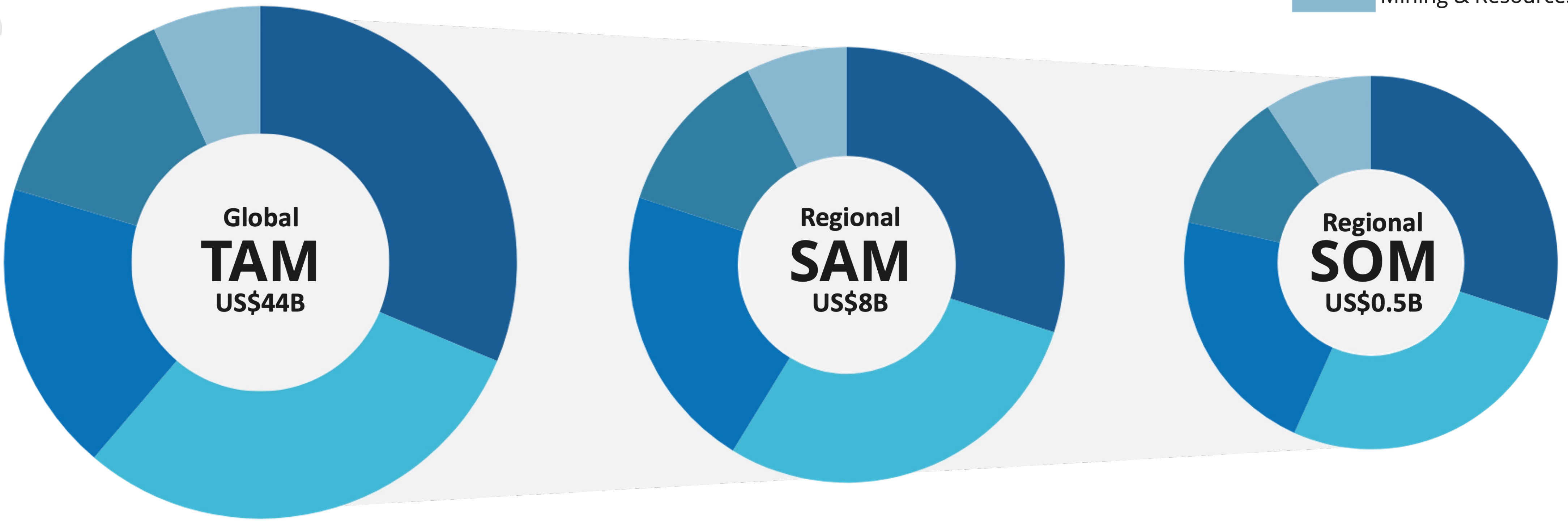
Retain a disciplined focus on scaling sticky, recurring, high margin SaaS revenue and cashflow so that the resulting operational leverage can drive sustainable profitability.



Target Market Analysis – Enormous TAM

An enormous global market for geospatial SaaS and existing desktop workflow disruption, with strong existing regional representation.

- Electric Utilities
- AECO
- Survey & Mapping
- Transportation
- Mining & Resources



TAM – Pointerra's Total (Global) Addressable Market = US$44 Billion
SAM – Pointerra's (ASPAC/North America) Serviceable Addressable Market = US$8 Billion
SOM – Pointerra's (ASPAC/North America) Serviceable Obtainable Market = US$0.5 Billion

Q4 FY26 Highlights – Strong cash flow improvement over FY25 PCP's, invoicing momentum from H2 FY26 expected to accelerate

- **Expanded ARR enterprise customer base with multiple new Tier 1 onboardings and existing customer renewals across key sectors in AUS and US markets, compounding Pointerra's ARR growth platform.**
- **The US$2 million (A$2.9 million) US DOE GRACI engagement continued to progress commercial milestones in Q4.**
- **Multi-year and open-ended PG&E (A$0.7 million), Origin Energy (A$0.7 million), Western Power (A$0.4 million) and Avista (A$0.2 million) deployments all offer material ARR upside through contracted platform usage and expected customer analytics consumption.**
- **Material acceleration in operational leverage across internal teams through deployment of emerging AI tools driving scale capability with modest incremental cost.**
- **Substantial enhancements to Pointerra3D Core platform; improving usability, scalability, and operational flexibility as customer digital twin projects grow in complexity.**

Q4 Customer Receipts A$2.2 million

Compared to Q4 FY25 PCP receipts of A$1.6 million, increase of 33%. H2 FY26 customer receipts A$4.3m, up from H2 FY25 PCP total of A$2.4m, increase of 84%.

Operating Cashflows -A$0.1 million

Improvement over Q3 FY26 (-A$0.3 million) and Q4 FY25 PCP (-A$1.0 million). This resulted in FY26 operating cashflows of -A$0.3 million, materially improved (67%) compared to -A$0.9 million in FY25 PCP.

Closing Cash Balance A$1.4 million

*Cash position expected to strengthen in FY27 through positive operating cashflows, underwritten by receivables of A$2.4 million **(A$1.0 million collected in July)** and contracted work in hand at 30 June 2026.*

Market Sector Update – Survey & Mapping

Pointerra continued to build out its foundational Survey & Mapping customer base during Q4, with renewal strength among existing accounts complemented by new logo growth in the drone and reality capture segment.

FYFE, an Adelaide based survey firm operating nationally, renewed its Pointerra3D Core subscription for 2026 with an optional data uplift, reinforcing the platform's ongoing role in the firm's survey and design workflows.

Existing reality capture customer LDA Services renewed its Pointerra3D Core subscription for a further 12 months and added an Explorer Tier Processing Unit bundle, bringing analytics capability onto the platform for the first time. The renewal reflects LDA Services' continued reliance on Pointerra3D as its central reality capture data management platform, where the customer now manages more than 1.2 terabytes of active data across 53 datasets and over 33 billion points.

New customer growth in the quarter was led by NEUAV Inspections, a UAV inspection operator that converted from a self-serve trial into a paid Core and Processing subscription. The conversion continues to validate the product-led growth motion introduced in prior quarters, whereby lower ARR value prospects are qualified through the self-serve channel ahead of direct account management engagement.

New logo growth in the drone services segment was further supported by Ascend Media Productions, who entered the platform via a Digital Surveyor bundle, combining a Pointerra3D Core subscription with an Explorer Tier Processing Units. The engagement gives Ascend Media analytics capability from the outset of the relationship and extends Pointerra's presence among independent drone service providers.

The Company also deepened its presence in the drone and reality capture ecosystem, with Carbonix, an Australian manufacturer of commercial lift drones, committing to a Pointerra3D production subscription during the quarter. Carbonix is acting as the drone acquisition partner supporting Origin Energy's new gas pipeline monitoring program (see Mining, Oil & Gas below), using Pointerra3D to process captured lidar and imagery data and deliver it directly into Origin's own Pointerra3D account to support downstream analytics, reinforcing the platform's role as the data conduit connecting capture partners with asset owners and operators across the Company's key accounts.

Market Sector Update – Power & Water Utilities

The Power & Water Utilities sector Q4 performance was anchored by Tier-1 contract wins in the Australian and US energy utility markets, together with sustained renewal and expansion activity across Pointerra's vegetation management contractor base. Over the trailing twelve months, multiple new US Investor-Owned Utilities were added to the roster, providing a base for compound growth in ARR.

In Australia, Pointerra was awarded a three-year contract by Western Power, the owner and operator of the state's electricity transmission and distribution network, to deploy Pointerra3D as the enterprise 3D visualisation platform for its transmission substation network. The contract covers platform licensing, implementation, integration with Western Power's corporate systems, and ongoing support and maintenance. The initial rollout covers 50 substation sites, with the platform architected to scale to Western Power's full network of approximately 155 substations.

In the US, existing customer Pacific Gas & Electric (PG&E) awarded Pointerra multiple new contracts totalling US$0.49 million (A$0.70 million). PG&E has deployed Pointerra3D Core out to mid-2027 to host, manage, and share its entire geospatial land survey data catalogue, dating back to 2006, for enterprise-wide access and use. PG&E has also committed to an annual contract through 2026 to deploy Pointerra3D Analytics across the data catalogue, focused on emergency management change reporting and replacing legacy desktop workflows with cloud native processing. The quarter also delivered a contract renewal with Florida Power & Light (FPL), one of the largest energy utilities in the United States, and a long-term Pointerra customer.

The Company's DOE GRACI program with Georgia Power, delivered in partnership with energy sector consultancy Baringa, continued to progress during the quarter, with the program team working through the detailed parameters for vegetation management prioritisation, including how outage impact, cost avoidance, and equity across customer classes are weighted within the underlying model. This technical work underpins the program's transition from platform deployment to data driven prioritisation of Georgia Power's vegetation management spend.

Market Sector Update – Power & Water Utilities (cont…)

The quarter also delivered a significant new phased engagement with Davey Resource Group in support of Baltimore Gas and Electric's (BGE) distribution vegetation management program. The engagement covers up to 10,000 linear miles of BGE's distribution network and is structured as a 185-mile proof-of-value commencing in June 2026, with an automatic extension to the remaining 9,815 miles from August 2026 upon successful completion of the POV. Pointerra3D automates the modelling of poles and wires infrastructure, detects vegetation encroachments and segments trees, generating precision trim lines at the span level for integration with Davey's ResourceKeeper platform, compressing a workflow that previously took months into under a three-day turnaround.

Arbormetrics extended its Pointerra3D Core subscription through to the end of 2026 and added further licenses, while progressing two further phases of analytics overage work under its Fortis engagement in Canada, including a further 510 miles (820 kilometres) of deployed Fortis Alberta workflow, supported by ongoing platform enhancement work between the Pointerra and Arbormetrics teams to improve tree detection accuracy ahead of the larger Fortis Phase 2 rollout. Arbormetrics also commenced new Poles and Wires and vegetation encroachment analytics work for Avista and separately completed a new analytics engagement covering vegetation encroachment analysis for Hydro Manitoba.

In Colombia, Enel Colombia committed to both a renewed Core subscription and an expanded 2026 vegetation analytics program, deepening Pointerra's presence across Enel's Latin American utility operations. Enel is a 100 billion Euro market cap, Italian multinational energy utility.

Separately, and as a wholly discrete contract to the contractor delivered analytics work described above, Pointerra executed a direct three-year enterprise SaaS subscription agreement with Avista Corporation shortly after quarter end. Under the agreement, Avista, a vertically integrated electric and gas investor-owned utility headquartered in Spokane, Washington, serving customers across Washington, Idaho, and Oregon, will hold its own Pointerra3D Core subscription with available analytics. The subscription covers Pointerra3D Core and Utility Explorer, together with contracted Poles and Wires Analytics consumption. The agreement carries a total prepaid contract value with meaningful upside from Analytics revenue as Avista expands its digital twin program across its service territory.

Market Sector Update – Mining, Oil & Gas

Pointerra achieved a significant milestone in the Mining, Oil & Gas sector during Q4 with the execution of a multi-year Master Services Agreement (MSA) with Origin Energy for the deployment of Pointerra3D as Origin's enterprise pipeline monitoring and analytics digital twin solution. The agreement covers automated threat detection, compliance reporting, and change analysis across approximately 750 kilometres of Origin's gas transmission pipeline network in Queensland. Structured as a three-year initial term, with an option to extend for a further two years, the contract provides up to five years of contracted revenue visibility.

The MSA follows the successful completion of a paid Proof of Value that validated Pointerra3D's ability to automate pipeline inspection workflows using drone acquired lidar and imagery data, with operations under the new contract scheduled to commence in Q1 FY27. Data acquisition for the program is being delivered by Carbonix, an Australian commercial drone manufacturer acting as Origin's acquisition partner (see Survey & Mapping above), who use Pointerra3D to process captured lidar and imagery data and deliver it directly into Origin's own Pointerra3D account to support downstream analytics by Origin.

The Company's partnership with GridVision continued to deliver strong results across the mining sector during the quarter. New engagements were secured with Anglo American for a 2026 lidar campaign, and with BHP for the renewal of powerline analytics programs across its Yandi and Mac Mines operations. Yancoal also renewed its lidar processing subscription for its MTW operations in the Hunter Valley, reinforcing the Company's established footprint among Tier 1 Australian coal and metals producers.

Market Sector Update – Mining, Oil & Gas (cont…)

Existing customer Rio Tinto Aluminium continued to expand its use of the platform, upgrading user licensing and commissioning a new stockpile monitoring automation engagement, signaling deepening day to day reliance on Pointerra3D within the operator's asset management workflows.

The sector also delivered a new customer win with California Resources Corporation (CRC), who committed to a three-year Pointerra3D Core subscription, facilitated by existing Pointerra customer KSI Engineering, Inc. The subscription covers the management and analysis of geospatial datasets across CRC's hydrocarbon exploration assets in the San Joaquin Basin in California and the Uinta Basin in Utah. Having previously accessed KSI's data through Pointerra share links, CRC will now manage direct ownership of its own Pointerra3D digital twin platform account, creating a foundation to expand into virtual inspections, change detection, and cross functional collaboration use cases across engineering, operations, and HSE teams.

The Company continued to progress commercialisation of its underground mining analytics suite during the quarter and received a commitment from Agnico Eagle to enter a proof-of-value phase combined with an annual commitment at the completion of pre-defined success gates. This engagement supports several other pipeline opportunities and will act as a lighthouse implementation accelerating broader adoption across miners with underground assets globally. Scaled deployment of the Company's hazard management solution with a Tier 1 miner flagged in prior quarters remains paused pending the customer's internal restructure and is expected to recommence in future periods.

Market Sector Update – AECO (Architecture, Engineering, Construction & Operations)

AECO sector activity in Q4 was headlined by a 3-year renewal commitment of Aurecon's 2026 Core subscription, one of the Company's blue-chip engineering and infrastructure advisory customers, reinforcing Pointerra3D's continued role in Aurecon's multidisciplinary design and delivery workflows.

Jacobs, a long standing multi region Pointerra customer and one of the world's largest engineering and professional services firms, committed to a multi-year uplift and renewal through to 2028. The renewal delivered additional growth across user licensing, data storage, and analytics consumption, demonstrating Pointerra3D's embedded role across Jacobs' global geospatial data workflows.

The Company also secured a new customer win with Legacy Technology Lab in the US market, who deployed Pointerra3D for their commercial roofing inspection service, further extending the platform's application into building condition assessment use cases. The deployment supports Legacy Technology Lab's use of thermal infrared (ThermalIR) imagery workflows within Pointerra3D to assess roof condition and detect moisture intrusion, insulation loss, and other defects not visible to the naked eye, an innovative application of the platform within the building inspection space.

The Company’s long-standing Amazon Yard Mapping program continued to progress through its second tranche of sites during the quarter, with the Pointerra and Amazon teams working through site audits and revisions across a further fourteen sites. Drone capture was also arranged for two sites located within restricted airport airspace, requiring specific aviation authority authorisation ahead of data collection. The program's commercial structure continues to grow ARR for this high-profile customer, with material upside expected as yard numbers hosted in Pointerra3D grow.

Market Sector Update – Transport (Road, Rail, Ports)

Pointerra converted two significant existing Australian transport agency customers into finalised renewals during Q4. Sydney Trains completed its 2026 renewal and uplift, which included the adoption of analytics to support the customer's drone pilot program and asset inspections, while Roads and Maritime Services (RMS), part of the Transport for NSW group, finalised its 2026/2027 renewal, which included increased licensing, data allocations and the addition of an analytics package.

These outcomes build on the renewal discussions flagged in the prior quarter and reflect the NSW Government's increasing adoption of Pointerra3D as shared infrastructure across its transport portfolio. With Sydney Trains and RMS both now relying on the platform to manage, visualise, and analyse their geospatial and reality capture data, Pointerra3D is increasingly positioned as the Common Data Environment connecting agencies that have traditionally operated separate systems, enabling collaboration and data sharing between departments and supporting more efficient, less duplicated asset management across the group.

In Western Australia, Main Roads Western Australia's long standing Core subscription is now heading into its fifth consecutive year, providing the agency with enterprise-wide access to its whole of network geospatial digital twin. The continuity of this multi-year relationship, one of the Company's longest standing transport sector engagements, underscores the platform's embedded role in supporting Main Roads' asset management and road network monitoring activities across the state.

Market Sector Update – Transport (cont…)

The Public Transport Authority of Western Australia (PTA) has committed to Pointerra3D as its source of truth platform for all reality capture and 3D data, positioning the platform as its tool of choice for consolidating lidar, photogrammetry, and other reality capture datasets that had previously been managed across separate tools. PTA's technical teams are actively using the platform for photogrammetry testing and as-constructed verification.

Pointerra's transport sector trajectory in Australia is a strong indicator for success in the North American market. Relationships that began as single project trials with agencies such as Sydney Trains, Transport for NSW, and Main Roads Western Australia have, over several years, matured into embedded, multi-year, enterprise-wide platform commitments spanning entire transport portfolios.

The Company's US pipeline reveals the same underlying need: state Departments of Transportation managing fragmented lidar, photogrammetry, and drone data across disconnected tools, and are looking to consolidate onto a single cloud native platform, integrated with their existing GIS environments. As Pointerra builds deeper, more strategic connections across the North American transport sector, drawing directly on the proof points and playbook established in Australia, uptake is expected to accelerate along a similar path, delivering enterprise wide, multi-year commitments.

Market Sector Update – Government, Defense & Intelligence

Existing Government sector customer NSW Public Works committed to a further data storage uplift during the quarter, extending its use of the platform for the management of its geospatial asset data.

Ipswich City Council in Queensland became a new Government sector customer during the quarter, committing to a Core subscription for the management of its geospatial asset data, following a similar pattern to Newcastle City Council's earlier adoption of the platform reported last quarter.

The most recent update available on the Company's FedRAMP and AWS GovCloud pathway relates to active engagement with the Architect of the Capitol, the US federal agency responsible for the maintenance of the US Capitol complex. Working alongside specialist compliance consultants, Pointerra has been scoping architecture requirements for a FedRAMP ready deployment, with the agency indicating a willingness to act as a sponsor for the authorisation process.

There was no movement during the quarter on either the DOE JARVIS program, where two US$1 million proposals remain pending award outcome after the March Quarter update flagged a decision as expected in Q4 FY26, or on the commencement of task orders under the GRIDS IV framework with Leidos. Pointerra continues to actively engage with both the US Department of Energy and Leidos to progress these opportunities and will provide a further update on both programs in the September Quarter.

Product Development, R&D & Platform Update

During the quarter the **Product, R&D and Engineering** teams in Australia and the US delivered on the following initiatives:

- **Core Platform Enhancements -** During the quarter, Pointerra delivered substantial enhancements to the Pointerra3D Core platform, focused on improving usability, scalability, and operational flexibility as customer projects grow in complexity. Key developments included:

  - **Lighting Visualisation:** A new lighting control was added to the 3D viewer to improve model visibility and help surface detail that may otherwise be obscured by fixed lighting conditions. A sun-based lighting mode was also introduced, allowing users to specify a date and time so the viewer can calculate the corresponding sun position and cast shadows across 3D models and terrain. This provides a more realistic and context-aware viewing experience and supports time-of-day and shadow analysis for suitable 3D model datasets.

  - **Automated Point Cloud Quality Reporting:** Pointerra introduced automated reporting that enables customers to verify consistent point cloud data quality at scale. By standardising checks across large datasets, the capability reduces manual review and improves confidence in the data being processed.

  - **Enhanced Volume Measurement:** Pointerra expanded its volume measurement capabilities to support surveyed or modelled base surfaces rather than relying only on flat or simplified reference planes. This allows customers to calculate stockpile and material volumes more accurately in environments with sloped, cambered or otherwise irregular floors.

  - **Usage-Based Analytics Pricing:** Pointerra has developed support for processing-unit-based analytics pricing, giving customers clear visibility of usage and a reviewable, auditable record of consumption. The capability is now nearing final commercial validation with selected customers ahead of broader rollout.

Product Development, R&D & Platform Update (cont…)

- **New Data Management Structure** - The Pointerra platform has progressively expanded from a point-cloud-centric solution into a comprehensive system for managing a broad range of reality capture and associated datasets. Pointerra has been working on a foundational reengineering of its project architecture to treat all data types as first-class entities. The work on this is now entering the testing and deployment phase and it is expected to be released to customers in the upcoming quarter. This will underpin future product enhancements, particularly in the mining and resources sectors.
- **Electrical Utility Analytics Enhancements -** Streamlining workflows and implementing new vegetation encroachment methods for several key electrical utility customers remains a priority. Progress is also being made on moving analytics parameters out of code and into configuration, enabling a more flexible approach to supporting the differing requirements of vegetation management programs, which often require variations in tests and output products. Together, these developments are creating a more comprehensive and reusable vegetation analytics capability set that reduces customisation effort, improves repeatability across projects, and enhances delivery efficiency. This should support greater scalability and margin leverage as Pointerra expands its utility analytics footprint across additional customers and geographies.
- **Orthoimagery Pipeline -** Pointerra has developed its own image tiling strategy and a more efficient internal capability for serving large-scale orthoimagery datasets, removing reliance on third-party server components. This work has been driven by the increasing frequency and scale of orthoimagery ingestion into the platform from drone, airborne and satellite sources. The capability builds on existing platform technology to provide a simpler, higher-performance and more standardised approach to processing and delivering imagery. It is currently in beta testing and is expected to be deployed in the upcoming quarter. Over time, this is expected to reduce operational complexity, improve repeatability across projects, and enhance margin leverage as orthoimagery usage continues to scale across customers and use cases.

Product Development, R&D & Platform Update (cont…)

- **3D Model Pipeline -** Pointerra's 3D model capabilities continue to advance as the company reduces reliance on third-party technologies and delivers functionality enhancements that support future analytics capabilities. Development has expanded to support large unstructured mesh datasets, including terrain surfaces and mining pits. An initial version of this capability has already been deployed for specific use cases and will be made more broadly available as testing and verification continue. By adding native support for these mesh types, Pointerra is establishing a more unified and reusable 3D model pipeline that should improve repeatability across projects, reduce external processing dependencies, and enhance margin leverage as support for large-scale 3D datasets expands across industries.

- **Mining and Resources Focus -** Work has commenced to consolidate and rationalise the analytics and functional tools developed over time for mining and resources customers into a more structured set of product features for both underground and above-ground use cases. This will be an ongoing process aimed at presenting these capabilities as a more coherent and marketable offering, supporting stronger customer uptake in this strategic sector.

- **Ongoing R&D Initiatives -** Pointerra's R&D efforts remain focused on advancing analytics and visualisation through the application of neural networks and other machine learning techniques, laying the foundation for the next generation of platform capabilities.

Q4 FY26 Quarterly Cashflow Commentary

- **Cash Receipts.** During the quarter ended 30 June 2026, the Company received A$2.15 million from customers, which contributed to a net cash outflow from operating activities of A$0.09 million for the quarter, a material improvement over Q4 FY25's PCP A$1.61 million from customers, and net cash outflow from operating activities of A$1.01 million. This resulted in full-year FY26 operating cash outflows of A$0.29 million, representing a material improvement over FY25's A$0.88 million operating cash outflows. Cash receipts for H2 FY26 totaled A$4.32 million, comparing favorably with A$2.35 million in the H2 FY25 PCP. Invoicing and cash collections momentum from H2 FY26 is expected to continue in Q1 FY27 and drive positive operating cashflows, underwritten by receivables of A$2.42 million, plus renewals and contracted work in hand at 30 June 2026.

- **Cash Outflows (Summary of Expenditure)**. During the quarter, payments for *Research and Development* represented salary allocations of Pointerra team members who are focused on R&D activities. Payments for *Product Manufacturing and Operating Costs* represent the portion of Pointerra's AWS cloud platform expenditure allocated to supporting paying customers as well as third party data procurement costs made on behalf of customers.

  Payments for Staff Costs represent salaries for administration, sales, and general management activities by Pointerra team members and were in line with expectations. Payments for *Administration and Corporate Costs* represent general costs associated with running the Company, including conference travel and attendance costs, ASX fees, legal fees, adviser fees and premises rent.

  Cash Outflows for the quarter were in line with management expectations and reflect ongoing cost management initiatives. Cash balance as of 30 June 2026 was A$1.41 million, with $2.42 million in receivables (A$1.00 million collected in July). Please refer to the attached *Appendix 4C* for further details on cash flows for the quarter. The aggregate amount of payments to related parties and their associates included in the current quarter cash flows from operating activities were A$0.13 million comprising Directors' fees, salaries, and superannuation.

  This announcement has been authorised and approved for release by the Board of Pointerra Limited.

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Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity
Pointerra Limited

ABN	Quarter ended ("current quarter")
39 078 388 155	30 June 2026

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	2,153	8,913
1.2	Payments for		
	(a) research and development	(597)	(2,647)
	(b) product manufacturing and operating costs	(163)	(832)
	(c) advertising and marketing	(49)	(248)
	(d) leased assets	-	-
	(e) staff costs	(1,022)	(4,609)
	(f) administration and corporate costs	(401)	(1,961)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	1
1.5	Interest and other costs of finance paid	(14)	(68)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	1,163
1.8	Other (provide details if material)	-	-
1.9	**Net cash from / (used in) operating activities**	**(93)**	**(288)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	(11)
	(d) investments	-	-
	(e) intellectual property	-	(14)
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**-**	**(25)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**-**	**-**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	1,560	1,868
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(93)	(288)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	(25)

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (12 months) $A'000**
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-
4.5	Effect of movement in exchange rates on cash held	(54)	(142)
4.6	**Cash and cash equivalents at end of period**	**1,413**	**1,413**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	1,362	1,509
5.2	Call deposits	51	51
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**1,413**	**1,560**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	129
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(93)
8.2	Cash and cash equivalents at quarter end (item 4.6)	1,413
8.3	Unused finance facilities available at quarter end (item 7.5)	-
8.4	Total available funding (item 8.2 + item 8.3)	1,413
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	15.19

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: Not applicable

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: Not applicable

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Not applicable

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: ....31 July 2026..

Authorised by: ....By the Board..
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – e.g. Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.