Advanced Innergy Holdings Ltd ASX:AIH

ASX ANNOUNCEMENT

31 July 2026

FY26 Trading Update

Sydney, Australia | Advanced Innergy Holdings Ltd (ASX:AIH) ('**AIH**' or the '**Company**'), a global leader in advanced materials science servicing the energy, transition and industrial sectors, today provides a trading update for the financial year ending 30 September 2026 (**FY26**).

The risks to guidance identified in the 1H FY26 results have materialised with the extended duration and recent escalation of the Middle East conflict. This has caused further disruption to the progression of energy projects globally, including placement of associated orders. Customers are delaying the advancement of new and existing projects while this uncertainty persists. Additional supply-chain pressures, including reduced availability and elevated costs for certain key manufacturing inputs, have further constrained gross margins achievable on fixed-price contracts. Collectively, these factors have impacted the Company's ability to meet its FY26 guidance[1] and is now forecasting:

- Revenue of approximately £162m (A$334m[1]), 14% down from £188m (A$388m[1]); and
- Underlying EBITDA of approximately £20m (A$41m[1]), 34% down from £30.2m (A$62.3m[1]).

The revised FY26 guidance excludes any contribution from completed acquisitions during the period.

Despite these challenges, the order book, excluding any orders from Matrix, has continued to grow and was approximately £133m (A$274m[1]) as at 30 June 2026, up 15% from 31 March 2026. This includes delayed projects that remain in orders in hand and are expected to convert to revenue in FY27.

The Company has repriced new fixed priced contracts to reflect elevated input costs, bought forward purchases of key manufacturing inputs where availability is constrained and is accelerating the integration and cost out initiatives across the group following the recent acquisitions in order to mitigate the effects of the disruption.

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Authorised for ASX release by the Board of Directors of Advanced Innergy Holdings Ltd.

For further information, please contact:

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About Advanced Innergy Holdings Ltd

1 AIH reports in Great British Pound Sterling (GBP). To assist shareholders and align with prior reporting and the IPO Prospectus, the financials have been translated into Australian dollars (AUD) at a constant currency rate of 2.065, the exchange used in the Prospectus to present FY26 financial guidance.

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Advanced Innergy Holdings Ltd (ASX:AIH, 'AIH' or the 'Company'), trading as AIS, is a global leader in materials science technology for the protection of critical infrastructure. It develops, manufactures and installs high performance solutions used in hazardous and highly regulated environments. Its products are trusted across mission critical energy, emerging technology, transport, marine, defence and industrial applications. AIH holds over 200 granted and pending patents and over 90 active type approvals globally. The Group operates across 15 countries and employs approximately 1000 staff.
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