



## Market release

31 July 2026

### Acquisition of ClearView by Zurich – Scheme is Effective

Further to its announcement to the ASX on Thursday, 30 July 2026, ClearView Wealth Limited (ASX: CVW) (“**ClearView**”) confirms that it has lodged with ASIC an office copy of the orders of the Supreme Court of New South Wales approving the members’ scheme of arrangement under which Zurich Financial Services Australia Limited (“**Zurich**”) will acquire all of the ClearView Shares (“**Scheme**”) (“**Court Orders**”).<sup>1</sup>

Accordingly, the Scheme is now Effective. The office copy of the Court Orders that was lodged with ASIC is attached to this announcement.

It is expected that the Official Quotation of (and trading in) ClearView Shares on the ASX will be suspended from close of trading today.

#### Payment of Special Dividend

ClearView Shareholders registered on the ClearView Share Register as at the Special Dividend Record Date (which is 7:00pm (Sydney time) on Wednesday, 5 August 2026) will be paid the Special Dividend of \$0.05 per ClearView Share (in respect of the ClearView Shares they hold as at the Special Dividend Record Date) on the Special Dividend Payment Date (which is Wednesday, 12 August 2026).<sup>2</sup>

#### Payment of Scheme Consideration

ClearView Shareholders registered on the ClearView Share Register as at the Scheme Record Date (which is 7:00pm (Sydney time) on Thursday, 13 August 2026) will receive the Scheme Consideration, being A\$0.60 in cash for each ClearView Share held as at the Scheme Record Date, on implementation of the Scheme<sup>3</sup>. The Scheme is expected to be implemented on Thursday, 20 August 2026.

#### Further information

If ClearView Shareholders have any questions in relation to the Scheme, they can call the ClearView Shareholder Information Line on 1300 948 609 (within Australia) or +61 2 9000 7012 (outside Australia), Monday to Friday between 8:00am and 5:00pm (Sydney time) (excluding days which are national public holidays in Australia).

#### ENDS

This announcement was authorised for release to the ASX by the ClearView Board.

<sup>1</sup> Capitalised terms used, but not defined, in this announcement have the meanings given to them in the explanatory statement in respect of the Scheme prepared by ClearView dated 23 June 2026 (“**Scheme Booklet**”). A copy of the Scheme Booklet was released to the ASX by ClearView on 23 June 2026 (see ClearView’s ASX announcement entitled “*Proposed acquisition of ClearView by Zurich – Scheme Booklet registered by ASIC*” on that date).

<sup>2</sup> As ClearView announced to the ASX on Friday, 24 July 2026, the ClearView Board determined to pay a fully franked Permitted Dividend, in the form of the Special Dividend, of \$0.05 per ClearView Share, conditional on the Scheme becoming Effective (see ClearView’s ASX announcement entitled “*Proposed acquisition of ClearView by Zurich – determination to pay Special Dividend*” on that date (“**Special Dividend ASX Announcement**”). As the Scheme is now Effective, ClearView will pay the Special Dividend to the applicable ClearView Shareholders (being those ClearView Shareholders that hold ClearView Shares as at the Special Dividend Record Date) on the Special Dividend Payment Date.

<sup>3</sup> As described in the Scheme Booklet and the Special Dividend ASX Announcement, as the Scheme has become Effective and the Special Dividend will be paid by ClearView: (a) in accordance with the Scheme Implementation Deed, the Scheme Consideration will be reduced from \$0.65 per ClearView Share to \$0.60 per ClearView Share; and (b) certain ClearView Shareholders may be able to realise the benefits of up to \$0.0214 of franking credits per ClearView Share attached to the Special Dividend, such that the aggregate of the Scheme Consideration, the Special Dividend and the value of these franking credits may be up to approximately \$0.67 per ClearView Share for these ClearView Shareholders. Whether (and the extent to which) a ClearView Shareholder will be able to realise the benefit of any such franking credits will depend on that ClearView Shareholder’s individual circumstances – see the Special Dividend ASX Announcement and Section 10 of the Scheme Booklet for more information.

For further information, please contact:

**Investor inquiries**

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ClearView Wealth Limited

ABN 83 106 248 248

**ASX Code: CVW**

**[clearview.com.au](http://clearview.com.au)**

**Company Secretariat inquiries**

companysecretariat@clearview.com.au

Annexure A: Office copy of Court Orders

For personal use only



Issued: 30 July 2026 10:23 AM

## JUDGMENT/ORDER

### COURT DETAILS

|             |                      |
|-------------|----------------------|
| Court       | Supreme Court of NSW |
| Division    | Equity               |
| List        | Corporations List    |
| Registry    | Supreme Court Sydney |
| Case number | 2026/00219950        |

### TITLE OF PROCEEDINGS

|                 |                          |
|-----------------|--------------------------|
| First Plaintiff | CLEARVIEW WEALTH LIMITED |
|                 | ACN 106248248            |

First

### DATE OF JUDGMENT/ORDER

|                    |              |
|--------------------|--------------|
| Date made or given | 30 July 2026 |
| Date entered       | 30 July 2026 |

### TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Second Court hearing of application under ss 411 and 1319 of the Corporations Act 2001 (Cth).

Black J grants leave to Zurich to appear under r 2.13 of the Supreme Court (Corporations) Rules 1999.

Black J makes orders (as amended) in accordance with the Short Minutes of Order initialled by him and placed in the file.

THE COURT ORDERS THAT:

1 Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (the Act), the scheme of arrangement between ClearView Wealth Limited ACN 106 248 248 (ClearView) and the holders of fully paid ordinary shares in ClearView (ClearView Shareholders), the terms of which are contained in Attachment B to the Scheme Booklet dated 23 June 2026 (a copy of which is Exhibit 1 in the proceeding) (Scheme), be approved.

2 Pursuant to section 411(12) of the Act, ClearView be exempted from compliance with section 411(11) of the Act in relation to the Scheme.

3 These orders be entered forthwith.

4. The exhibits be returned.

## SEAL AND SIGNATURE



Signature Rebel Kenna  
Capacity Principal Registrar  
Date 30 July 2026

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

## PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12

Name CLEARVIEW WEALTH LIMITED, Plaintiff 1

Legal representative Alexandra Whitby  
Legal representative reference  
Telephone 02 9263 4372

## FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff  
Name CLEARVIEW WEALTH LIMITED

Address ACN 106248248  
Level 15  
20 Bond Street  
SYDNEY NSW 2000

Telephone  
Fax  
E-mail  
Client reference

### Legal representative

Name Alexandra Whitby  
Practicing certificate number 59317  
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## FURTHER DETAILS ABOUT (s)