MOUNT HOPE MINING

Diggers & Dealers | Mining Forum

Diggers & Dealers | August 2026

2026 DIGGERS & DEALERS MINING FORUM
3 to 5 August Kalgoorlie Western Australia
EXHIBITOR

IMPORTANT INFORMATION

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Certain statements contained in this presentation, including information as to the future financial or operating performance of the Company and its projects, are forward-looking statements. Such forward-looking statements:

- may include, among other things, statements regarding incomplete and uncertain proposals or targets, production and prices, operating costs and results, capital expenditures, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions;
- are necessarily based upon several estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; and
- involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements.

The Company disclaims any intent or obligation to update publicly any forward-looking statements, whether as a result of new information, future events or results or otherwise. The words "believe", "expect", "anticipate", "indicate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. All forward-looking statements made in this presentation are qualified by the foregoing cautionary statements. Recipients are cautioned that forward-looking statements are not guarantees of future performance, and accordingly, investors are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein.

No representation is made that, about the tenements the subject of this presentation, the Company has now or will at any time in the future develop further resources or reserves within the meaning of the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (**The JORC Code**).

Exploration by Other Explorers

This presentation contains information sourced from the reports of other explorers. References to the original reports are provided as footnotes where the information is cited in this presentation. The Company does not vouch for the accuracy of these reports. The Company has taken the decision to include this information as it is in the public domain and as we assess it to be of relevance to shareholders and investors.

Mt Solitary Exploration Target

The information in this presentation that relates to the Mt Solitary Exploration Target is based on, and fairly reflects, information and supporting documentation compiled by Mr Todd Williams, a Competent Person who is a Member of the Australian Institute of Geoscientists. Mr Williams is a Director of Mount Hope Mining Limited. Mr Williams has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Williams consents to the inclusion in this presentation of the matters based on his information in the form and context in which they appear.

Certain information in this presentation that relates to prior exploration results is extracted from the Independent Geologist's Report dated 18 December 2024 and included in the Company's prospectus dated 18 December 2024, which is available on the Company's website. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original public report and confirms that the form and context in which the Competent Person's findings are presented in this presentation have not been materially modified.

Competent Person's Statement

This presentation contains information extracted from previous ASX releases, which are referenced in this presentation. The Company is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

References:

1. MHM Announcement 18 Dec 2024 – Prospectus
2. MHM Announcement 10 Jun 2025: Mt Solitary Gold Exploration Target
3. MHM Announcement 21 Oct 2025: Maiden Drilling Results from Mt Solitary
4. MHM Announcement 13 Nov 2025: Mt Solitary Drilling Set to Recommence
5. MHM Announcement 20 Jan 2026: High-grade 52.5 g/t Visible Gold from Mt Solitary Rock Chips
6. MHM Announcement 10 Mar 2026: CSAMT survey completed at Mt Solitary
7. MHM Announcement 2 Apr 2026: Phase 2 Drilling Results – Mt Solitary
8. MHM Announcement 6 May 2026: Cyanide Leach Returns Strong 88% Gold Solubility at Mt Solitary
9. MHM Announcement 24 Jul 2026: Phase 1 Metallurgy 98% Gold Recovery at Mt Solitary

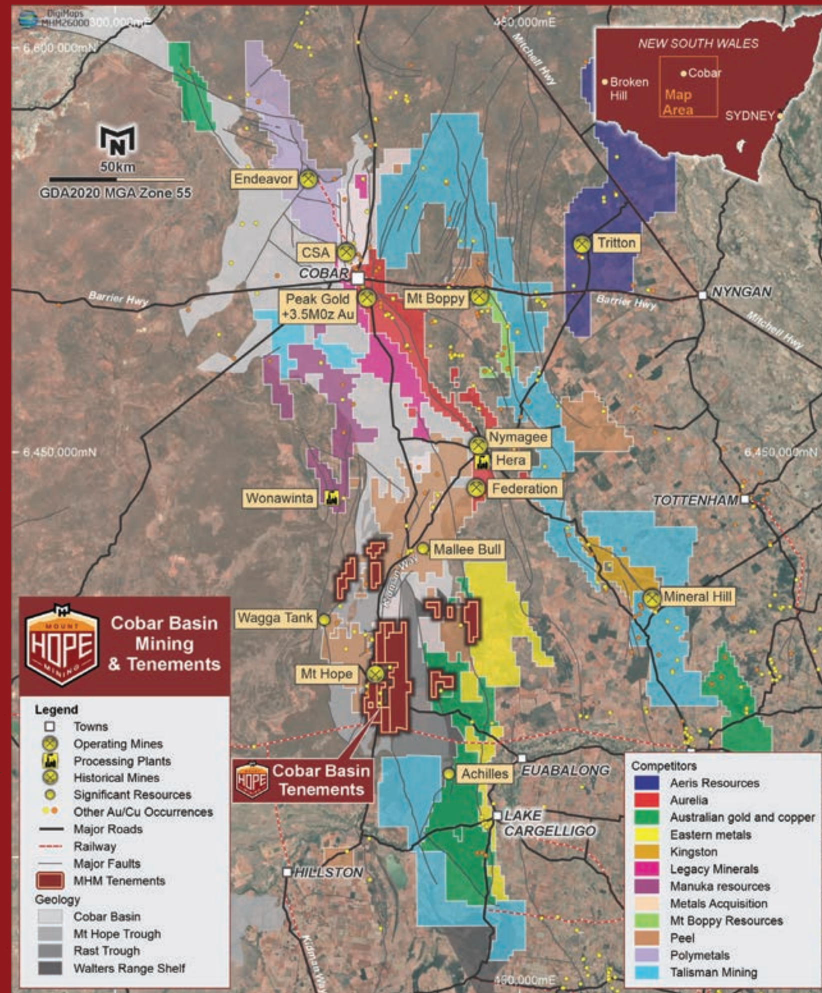
References – Slide 13

10: 31 Oct and 19 Dec ASX: AIS AERIS SUCCESSFULLY COMPLETES $80 MILLION PLACEMENT AND LAUNCHES $10 MILLION SHARE PURCHASE PLAN & RESULTS OF OVERSUBSCRIBED SHARE PURCHASE PLAN
11: 29 Sep ASX: PEX $18.75M CAPITAL RAISING AND NEW DIRECTOR APPOINTMENT
12: 21 Oct ASX: MKR Manuka to undertake A$15 million Capital Raising
13: 27 May 2025: ASX: MAC – MAC Copper Limited Enters Into Binding Scheme Implementation Deed With Harmony
14: 16 Apr 2025: ASX: AMI Great Cobar Project Approval 16 Apr 2025
15: 10 Feb 2025: ASX: POL $35 Million Equity Capital Raise
16: 23 Dec 2024: ASX: MHM Commencement of Trading
17: 16 Sep 2024: ASX:POL: Endeavour Mine Funding & Offtake Secured
18: 11 Sep 2024: ASX: AMI "NSW Government Officially Opens Aurelia Metals' Federation Mine"
19: Jun 2023: ASX: MAC acquisition of CSA = US$1.1 billion

LOCATION – COBAR, NSW

- Australia's premier base and precious metals mining jurisdiction
- 606 km^2 tenure on the majority of freehold land
- High-grade gold discovery and belt-scale district opportunity
- NSW's most active mining district per km^2 – 6 operating mines and 7 mills within 200 km
- Established infrastructure, including roads, rail, power, water and people

- *MAC Copper acquired by Harmony Gold ~A$1.6 billion*[1]



Mount Hope Mining Tenements

Source
1: MAC Copper: ASX Announcement, 27 May 2025 – Binding Scheme Implementation Deed with Harmony

OUR COMPANY

DIRECTORS & ADVISERS

Ben Phillips
NON-EXECUTIVE CHAIRMAN

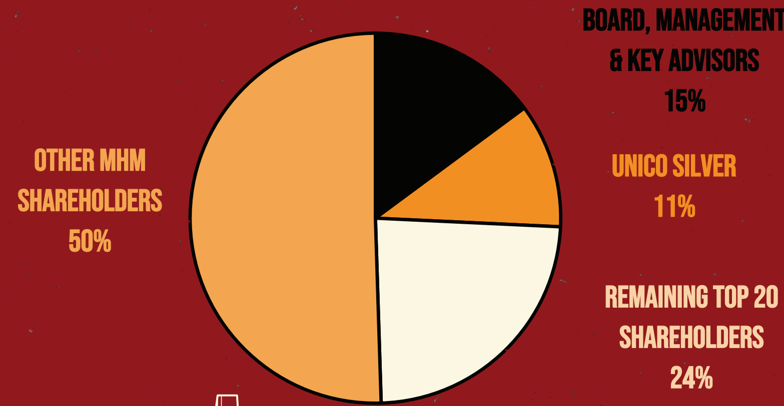
Fergus Kiley
MANAGING DIRECTOR & CEO

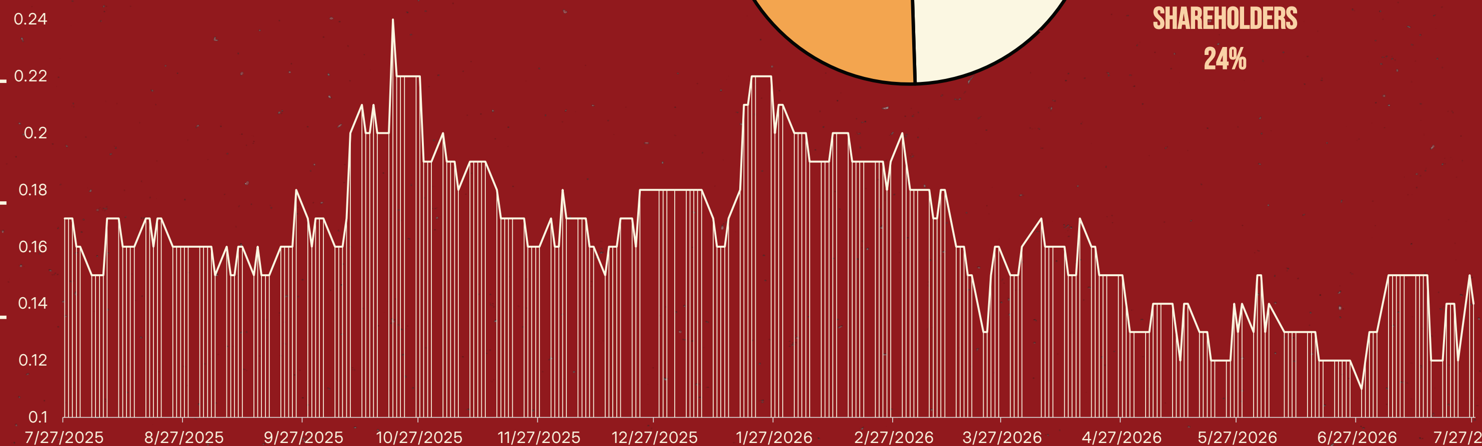
Todd Williams
NON-EXECUTIVE DIRECTOR

Paul Kiley
CFO & COMPANY SECRETARY

Mick Oates
Lead Technical Advisor – Exploration

MHM CAP STRUCTURE





ASX CODE	SHARES	OPTIONS	MARKET CAP	CASH (30 June 2026)
MHM	47.4M	21.2M*	$6.6M*	$2.8M
		*excludes 2.4M Performance Rights	*at A$0.14 per share, 27 July 2026	

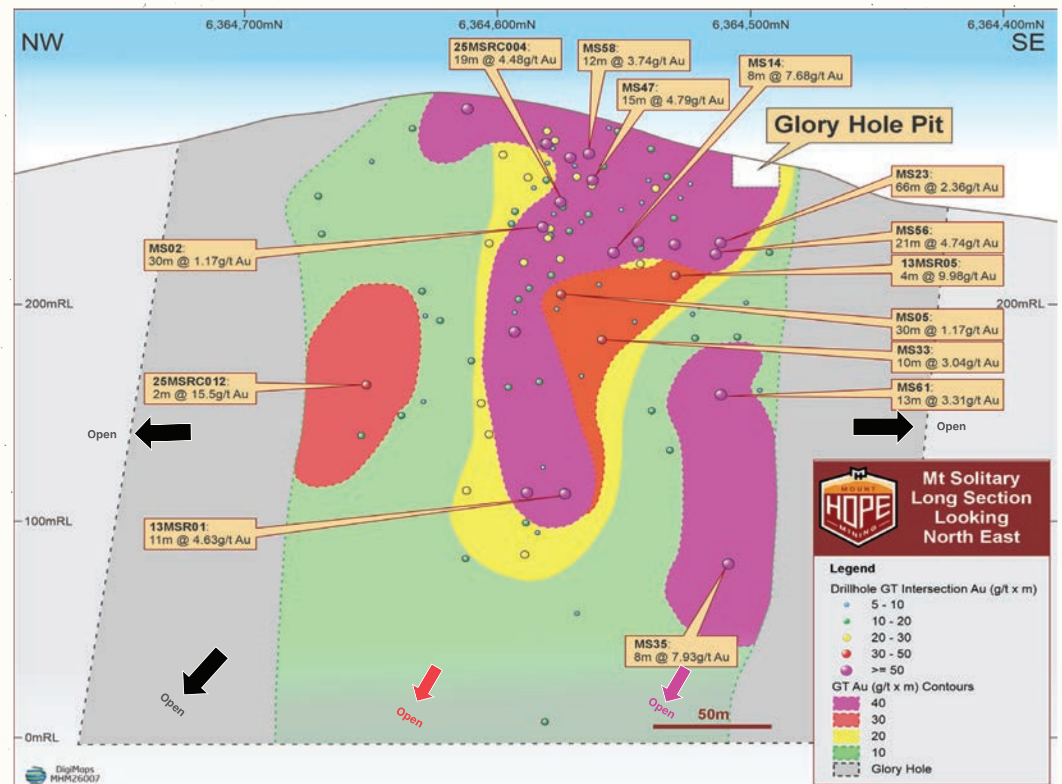
MT SOLITARY

- **Phases 1 and 2 drilling complete:**
  - 6 m @ 17.9 g/t Au from 55 m (107 GMM)
  - 19 m @ 4.5 g/t Au from 39 m (85 GMM)
- **Phase 3 commencing imminently**
  - Open along strike and at depth
- **Advancing towards a maiden MRE**
- Commencing early environmental baseline data capture to **support fast-tracked EIS application**

Glory Hole Pit

PROSPECT	HOLE ID	INTERVAL (m)	Au (g/t)	Au GT	
MS	MS23	66	2.36	155	66 m @ 2.36 g/t Au
MS	MS49	10	12.11	121	10 m @ 12.11 g/t Au
MS	**25MSRC013**	**6**	**17.9**	**107**	**6 m @ 17.9 g/t Au**
MS	MS56	21	4.77	100	21 m @ 4.77 g/t Au
MS	MS2	22.5	4.26	95	22.5 m @ 4.26 g/t Au
MS	MS14	56	1.54	86	56 m @ 1.54 g/t Au
MS	**25MSRC004**	**19**	**4.48**	**85**	**19 m @ 4.48 g/t Au**
MS	MS02	22.5	3.48	78	22.5 m @ 3.48 g/t Au
MS	MS35	8	9	72	8 m @ 9 g/t Au
MS	MS47	15	4.75	71	15 m @ 4.75 g/t Au
MS	MS14	8	7.68	61	8 m @ 7.68 g/t Au
MS	13MSR01	11	4.63	50	11 m @ 4.63 g/t Au

Mt Solitary Significant Intercepts



Mt Solitary Long Section: *current mineralised envelope ~210 × 20 × 270 m open in all directions*

EXPLORATION TARGET	TONNAGE (Mt) RANGE	Au (g/t)	Au (kOz)
Mt Solitary	1.32 – 1.87	1.0 – 1.35	42.5 – 81.4

****Cautionary Statement:*** *The potential quantity and grade of the Exploration Target are conceptual in nature. As such, there has been insufficient exploration to estimate a Mineral Resource, and it is uncertain whether further exploration will result in a Mineral Resource. The Exploration Target has been prepared in accordance with the JORC Code (2012).*

Mt Solitary Exploration Target

The information in this presentation that relates to the Mt Solitary Exploration Target is based on, and fairly reflects, information and supporting documentation compiled by Mr Todd Williams, a Competent Person who is a Member of the Australian Institute of Geoscientists. Mr Williams is a Director of Mount Hope Mining Limited. Mr Williams has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Williams consents to the inclusion in this presentation of the matters based on his information in the form and context in which they appear.

Source

MHM Announcement 10 Jun 2025: Mt Solitary Gold Exploration Target

MHM Announcement 2 Apr 2026: Phase 2 Drilling Results – Mt Solitary

MHM Announcement 21 Oct 2025: Maiden Drilling Results from Mt Solitary

EXCEPTIONAL PHASE 1 METALLURGICAL RESULTS

70.4% **Gravity Recoverable Gold**
+94.6% cyanide solubility of gravity tailings

Coarse Free-Milling Gold
Visible free gold up to ~600 µm with native gold (Au–Ag alloy) as the dominant gold-bearing phase

Simple. Conventional. Low Risk.
Amenable to conventional gravity + cyanidation (CIL) processing

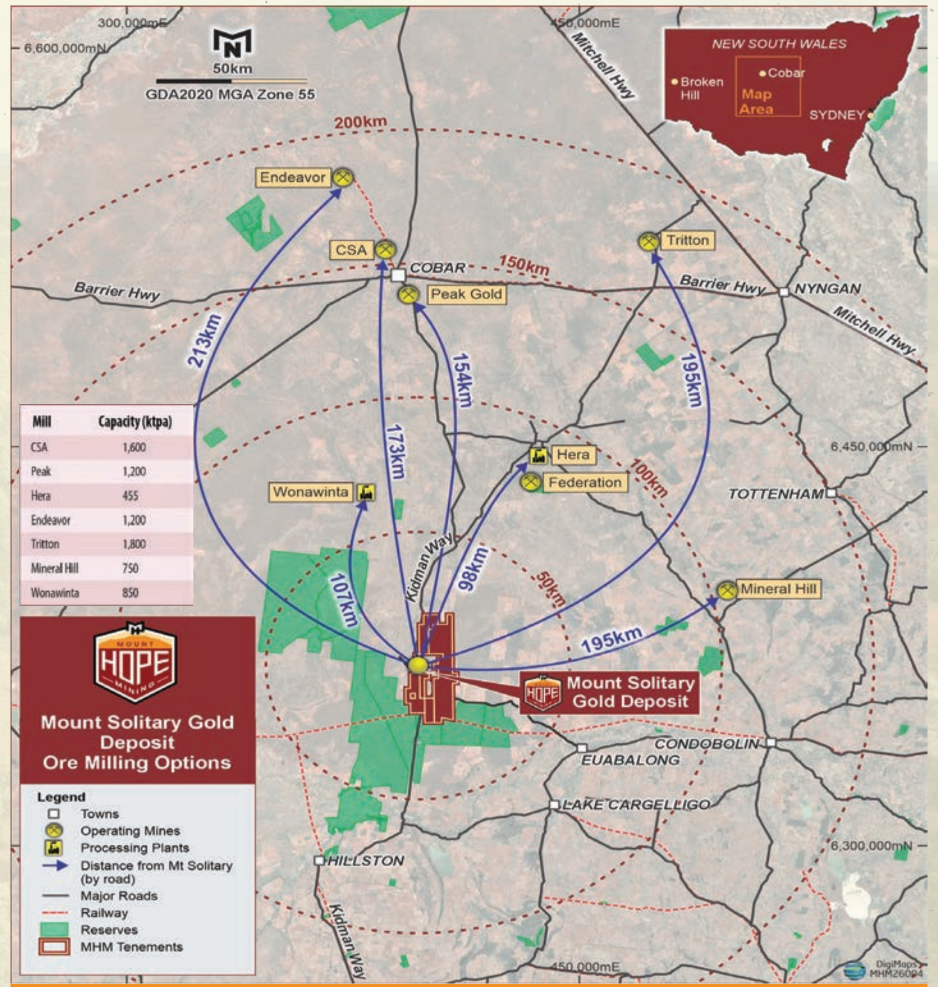
Historical Results Confirmed
Results independently validate previous metallurgical work

Source
MHM Announcement 24 Jul 2026: Phase 1 Metallurgy 98% Gold Recovery at Mt Solitary

GOLD DEVELOPMENT STRATEGY

- **Potential development pathway**
- **Mt Solitary is an outcropping gold system, atop an 80 m-high hill, reducing the strip ratio for future development**
- **Located 500 m from a sealed road and 3 km from the town of Mt Hope (power, water, accommodation and people)**
- **Situated within 200 km of seven different mills, most with excess capacity for tolling**
- **Commercial Model:**
  - **New Murchison Gold (NMG):**

NMG New Murchison Gold Limited → *NMG executes Ore Purchase Agreement (OPA) with Westgold Resources (ASX: WGX)*[1] → WESTGOLD

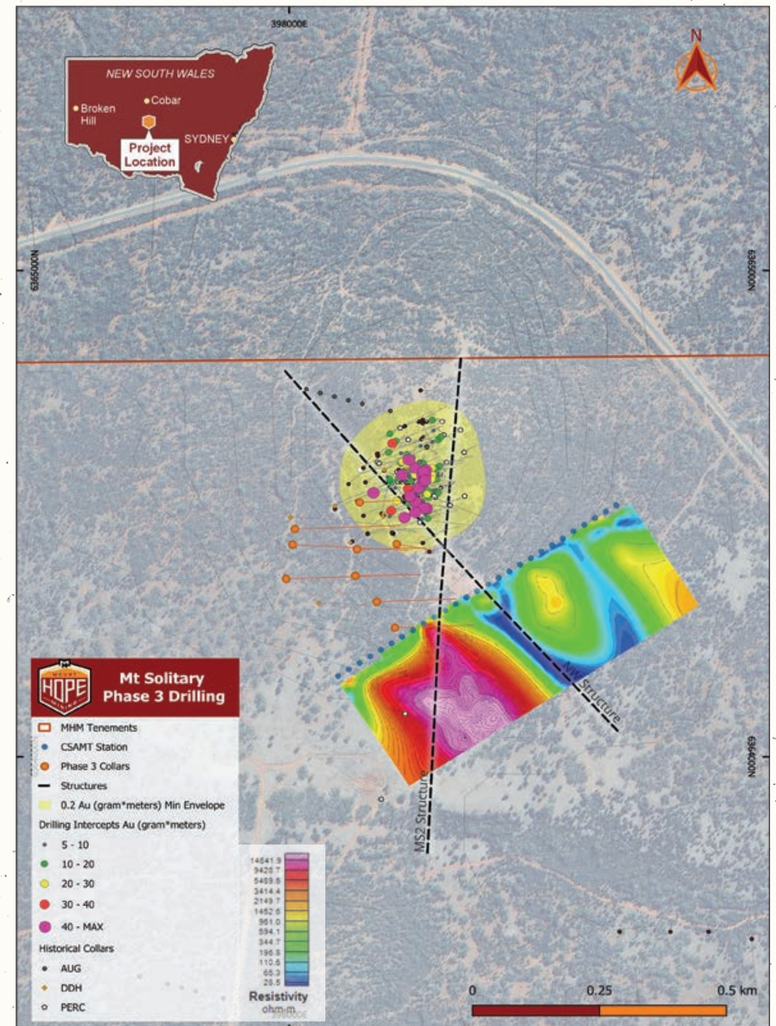


Mt Solitary trucking distance to Cobar Basin mills

Source
1: New Murchison Gold: ASX Announcement, 24 Dec 2024 – Ore Purchase Agreement with Westgold Resources unlocks gold production from Crown Prince

MT SOLITARY – PHASE 3 PROGRAM

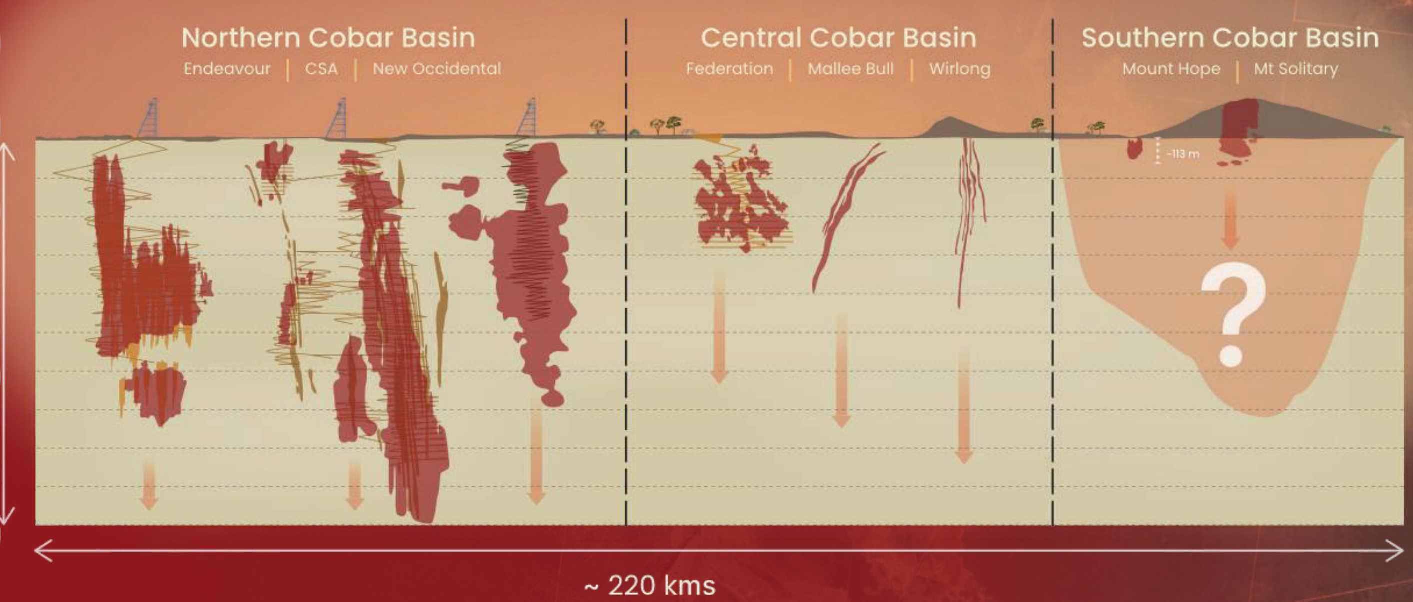
- **Phase 3 drilling commencing imminently**
- **Targeting the southern and western extensions of Mt Solitary, beyond the limits of the current drilling**
- **Step-out drilling to test up to 200 m south of the current mineralised envelope**
- **Aims to expand the known gold system along strike and support progression towards a maiden JORC Mineral Resource**
- **Drilling will also test a highly resistive CSAMT feature along the MS2 Corridor south of Mt Solitary**

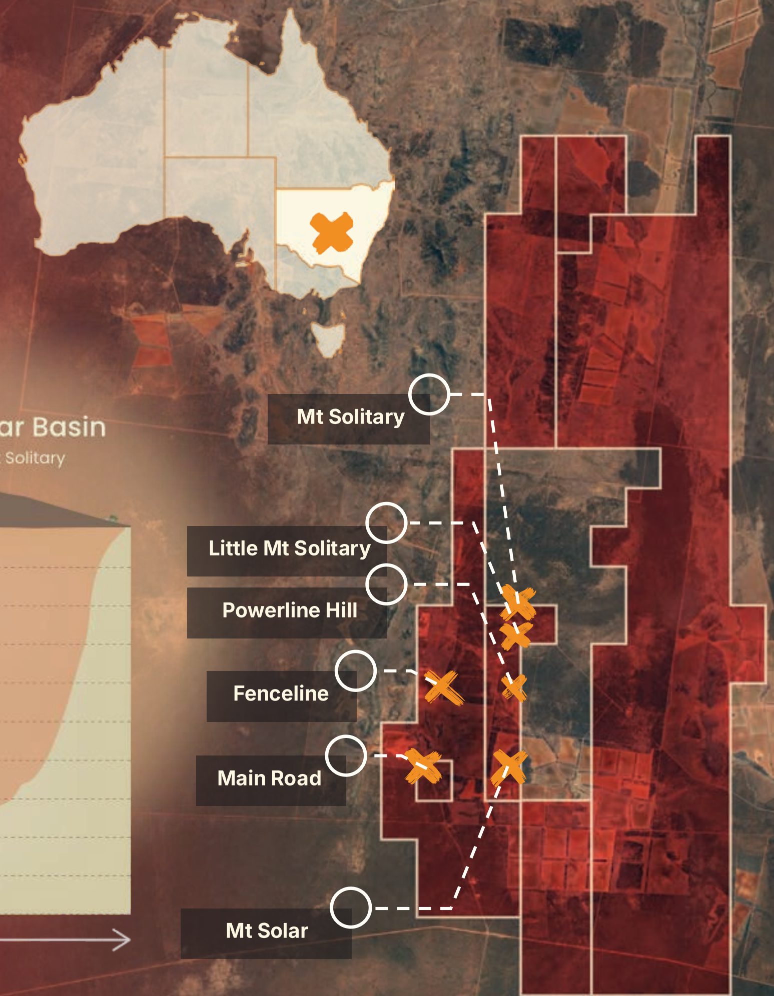


Mt Solitary Phase 3 drilling program

THE PROJECT – EXPLORATION POTENTIAL

- Gold resource growth opportunity at Mt Solitary
- Broader portfolio of advanced copper-gold exploration targets
- Cobar yields exceptionally deep, high-potential mineral deposits



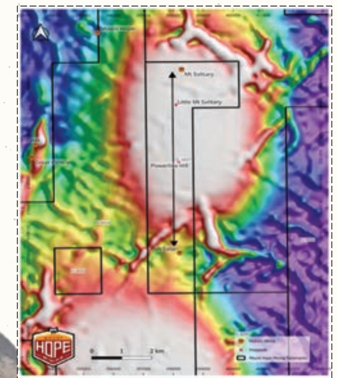


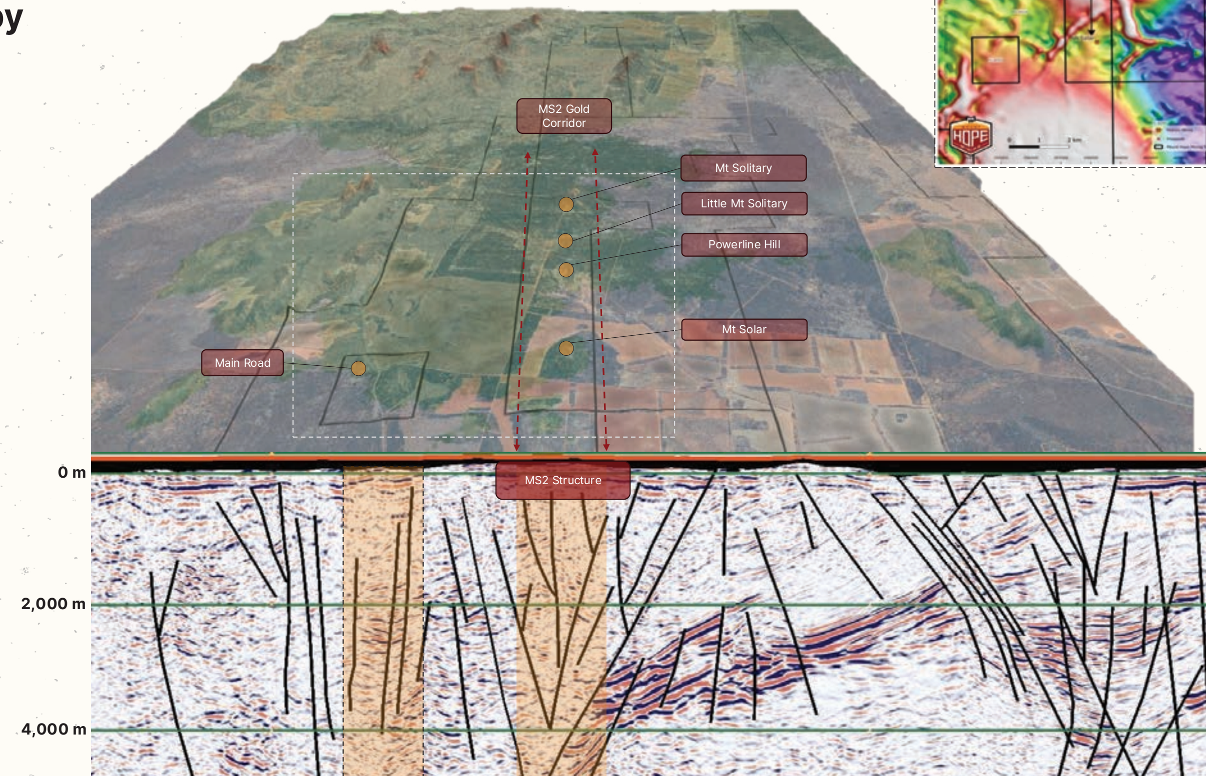
MS2 GOLD CORRIDOR

- **District-scale opportunity**
- **Overlooked major basin structure masked by magnetic intrusions**
- **Strike of 7.5 km – Mt Solitary to Mt Solar**
- **Four prospects – limited drilling:**
  - Mt Solitary (6 m @ 17.9 g/t Au) + Bi
  - Powerline Hill (2 m @ 3 g/t Au)
  - Mt Solar (12 m @ 3.6 g/t Au) + (Cu/Pb/Zn/Bi)

Open along strike and at depth

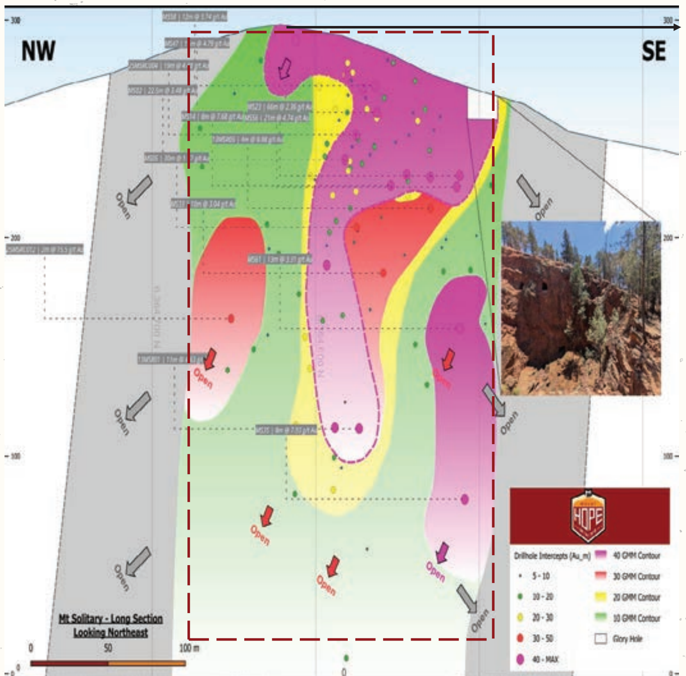
- **Evolving parallel Main Road Trend**
  - Main Road (5 m @ 1.7 g/t Au and 2 m @ 2.4 g/t Au)





MS2 Corridor with Yathong Trough Seismic Line

MT SOLITARY

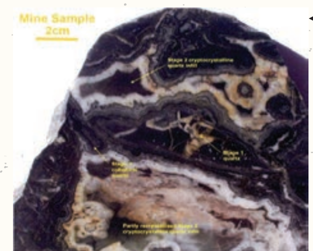


Mt Solitary Long Section: current mineralised envelope ~210 × 20 × 270 m open in all directions

MHRK001 Colloform-crustiform quartz veining from the Mt Solitary prospect

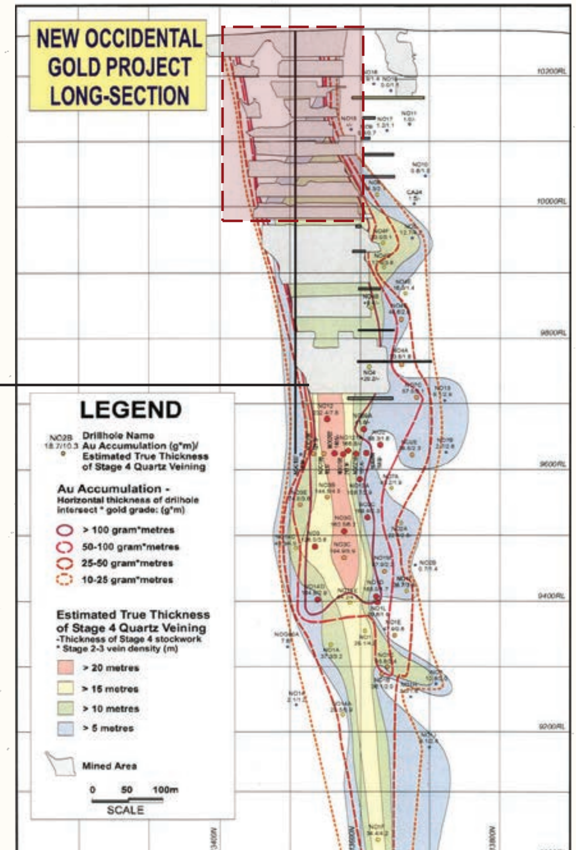
Bismuth + gold association – Mt Solitary

Bismuth + gold association – New Occidental



Colloform-crustiform quartz veins from the New Occidental Deposit (Peak Gold Mines)[7]

NEW OCCIDENTAL

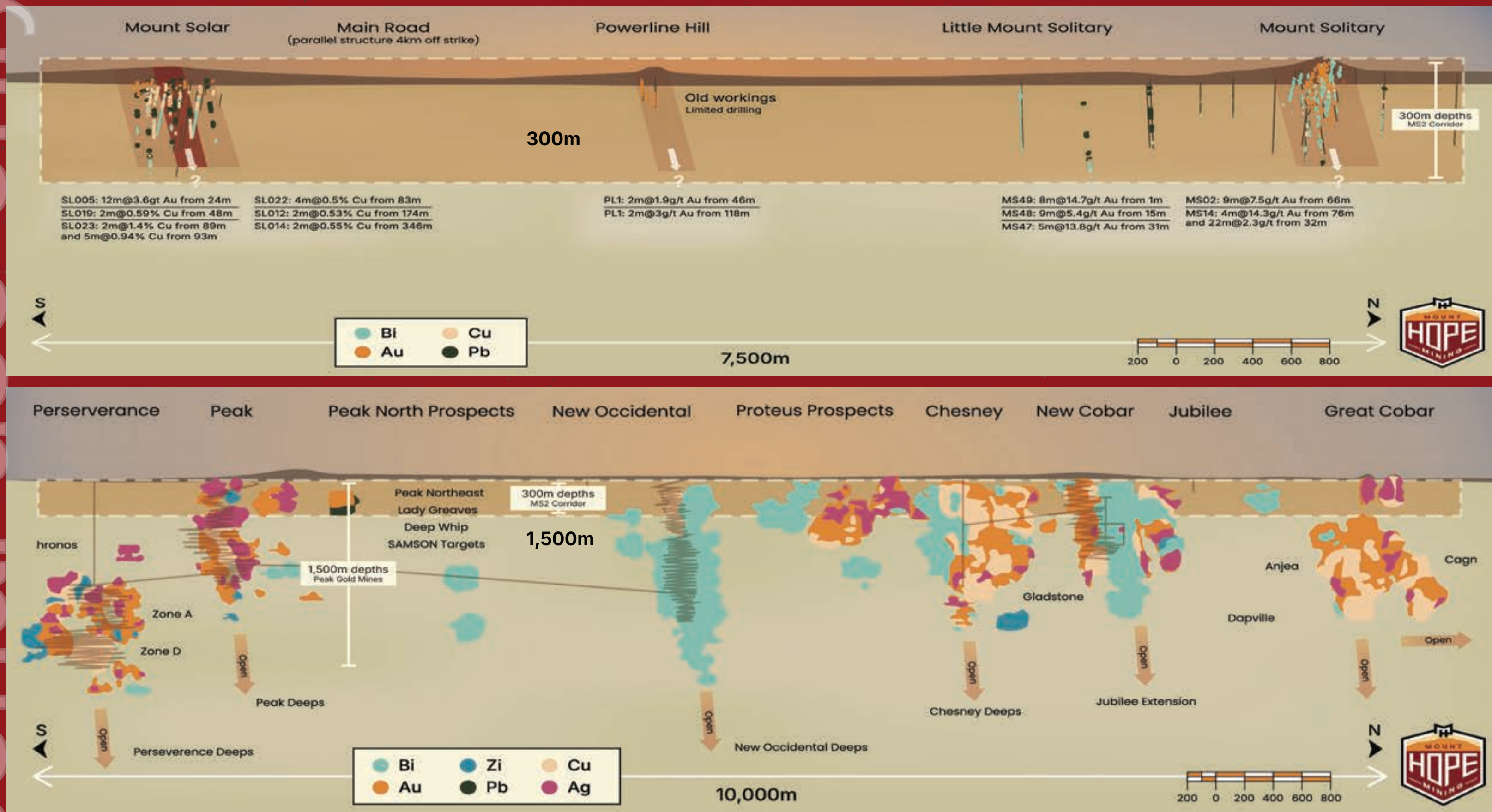


New Occidental Long Section with current Mt Solitary mineralisation envelope superimposed

Mt Solitary displays vein textures, mineralogy, and structural controls comparable to the New Occidental gold system at Peak Gold Mines

Analogue comparison is illustrative only and is not a basis for estimation of Mineral Resources or Ore Reserves

MS2 CORRIDOR – PEAK GOLD MINES



The Peak Gold Mines have a combined mineral endowment of +6 Moz of AuEq

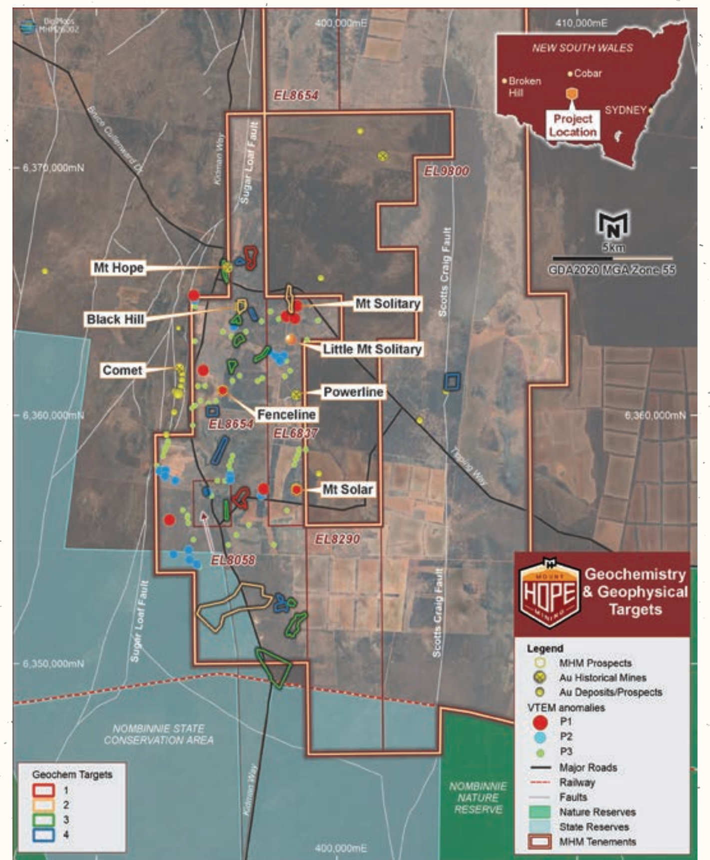
- MS2 Corridor – a potential analogue for the Peak Gold Mines Complex
- Current drilled depths:
  - MS2 Corridor: **~300 m**
  - Peak Gold Mines: **~1,850 m**
- Similar structural and geochemical signature with Au/Ag/Bi/Cu/Pb/Zn all present

Analogue comparison is illustrative only and is not a basis for estimation of Mineral Resources or Ore Reserves

Source
2: https://smedg.org.au/near-mine-exploration-in-the-cobar-goldfield-making-use-of-ourgreatest-asset/

POLYMETALLIC EXPLORATION PORTFOLIO

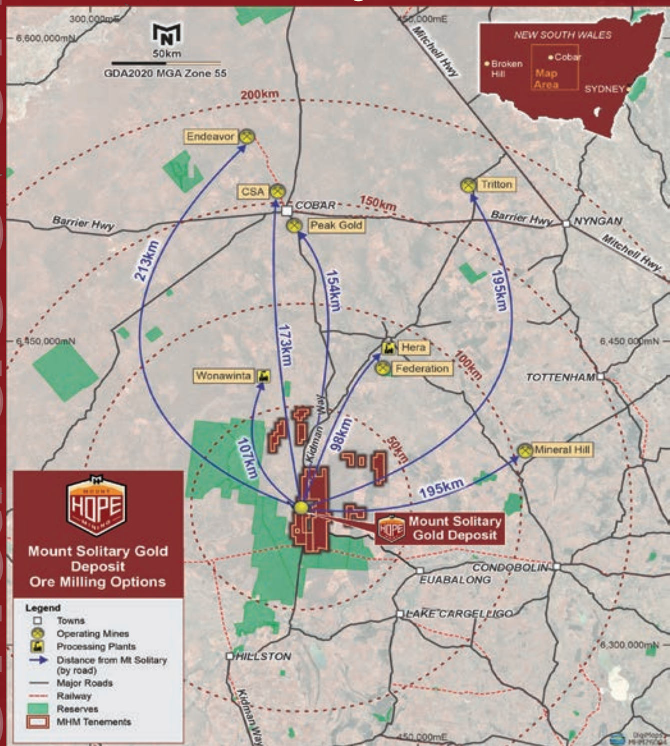
- More than 40 additional early-stage target areas identified
- Tenement portfolio increased to 606 km^2 via the grant of additional strategic tenements
- MHM controls ~40 km strike length of the Scotts Craig and Sugar Loaf Faults
- Advanced targets include additional EM/IP conductors identified in recent surveys or geochemical anomalies not followed up by previous explorers
- Significant mapping and sampling campaigns have been commenced to refine each target area



Geochemical and Geophysical Targets

COBAR CONSOLIDATION

- 6 active mines and 7 underutilised plants
  - Infrastructure long / resource short



Cobar Basin operation centres

	KSN Kingston Resources Limited	Manuka Resources	Aurelia Metals		Polymetals	Aeris Resources	Harmony
MCap (10/6/2026)	~$73M	~$123M	~$457M		~$224M	~$442M	~$13,710M
Project	Mineral Hill	Wonawinta	Peak	Hera	Endeavor	Tritton	CSA
Status	Operational	Restart	Operational	Care & Maintenance	Operational	Operational	Operational
Distance from Mt Solitary (km)	**195**	**107**	**154**	**98**	**213**	**195**	**173**
Mill type	Triple stream Cu-Pb-Zn flotation plus CIL	CIL	Triple stream Cu-Pb-Zn flotation plus CIL	Single stream Pb/Zn flotation plus Merrill-Crowe	Twin stream Pb-Zn flotation	Single stream Cu flotation	Single stream Cu flotation
Capacity (ktpa)	350 float / 400 CIL	850 → 1,000	800 → 1,200	455	1,200	1,800	1,600
Utilisation (ktpa)	280 (FY25)	-	600 (FY25)	-	Start-up	1,100 (FY25)	1,100 (CY24)
Resources	7.8 Mt @ 1.42 g/t Au, 26 g/t Ag, 1.0% Cu, 1.4% Pb, 0.9% Zn[1]	38.3 Mt @ 41 g/t Ag, 0.5% Pb[2]	29.0 Mt @ 1.5% Cu, 0.7 g/t Au, 8 g/t Ag, 1.7% Zn, 1.0% Pb[3]		16.3 Mt @ 8.0% Zn, 4.5% Pb, 84 g/t Ag[4]	18.9 Mt @ 1.7% Cu, 0.4 g/t Au, 4 g/t Ag[5]	20.3 Mt @ 5.0% Cu, 18.5 g/t Ag[6]
Reserves	1.1 Mt @ 2.2 g/t Au, 31 g/t Ag, 0.8% Cu, 1.9% Pb, 1.6% Zn[1]	4.8 Mt @ 54 g/t Ag[2]	5.5 Mt @ 1.1% Cu, 1.5 g/t Au, 6 g/t Ag, 3.1% Zn, 1.8% Pb[3]		6.6 Mt @ 4.3% Zn, 4.5% Pb, 84 g/t Ag[4]	2.4 Mt @ 1.5% Cu, 0.3 g/t Au, 6 g/t Ag[5]	15.9 Mt @ 3.4% Cu, 13.3 g/t Ag[6]

Source

1: ASX announcement 21 Oct 2025 – "Investor Presentation – RIU Resources Investor Roadshow"; 2: ASX announcement 29 Oct 2024 – "Maiden Ore Reserve – Wonawinta Silver Mine"; 3: ASX announcement 21 Oct 2025 – "2025 MROR and Production Target Statement"; 4: ASX announcement 5 Aug 2024 – "Significantly Improved Endeavor Silver Lead Zinc Mine Plan" and ASX announcement 6 Aug 2025 – "An Australian Silver Zinc Producer – Diggers Presentation"; 5: ASX announcement 22 Jul 2025 – "Group Mineral Resource and Ore Reserve Statement"; 6: ASX announcement 24 Feb 2025 by MAC Copper – "MAC Copper Limited Announces 2024 Resource and Reserve Statement and Production Guidance"

VISION

UNLOCKING THE GOLD AND BASE METAL POTENTIAL OF THE SOUTHERN COBAR BASIN THROUGH SYSTEMATIC EXPLORATION AND EARLY-STAGE DEVELOPMENT

RAPID PATHWAY TO

Gold Development

- 25MSRC013 – **6 m @ 18 g/t Au from 55 m** [9]
- 25MSRC004 – **19 m @ 4.5 g/t Au from 39 m** [5]
- **Over 98% gold recovery via conventional gravity + CIL processing**
- Phase 3 drilling imminent

PREMIER LOCATION FOR

Base Metal Discovery

- Portfolio of advanced greenfield drill targets
- Situated around 3 historical copper mines
- Pipeline of earlier-stage prospects

STRATEGIC LANDHOLDING IN

Regional Consolidation

- Acquiring premium tenure over underexplored stratigraphy
- Actively pursuing farm-ins, JV opportunities and partnerships

NEXT STEPS

PHASE 1

ADVANCE MT SOLITARY PROJECT

- Initiate Phase 3 drilling
- Maiden MRE
- Phase 2 metallurgical testwork

PHASE 2

MS2 AND POLYMETALLIC PROSPECTS

- Fenceline Phase 1
  RC Drill Program
- Mt Solar Phase 1
  RC Drill Program
- MS2 Corridor Regional
  Soil Sampling and Mapping

PHASE 3

REGIONAL CONSOLIDATION

- Expanded exploration footprint
- Target generation ongoing

THANK YOU

ASX CODE

MHM

CONTACT DETAILS

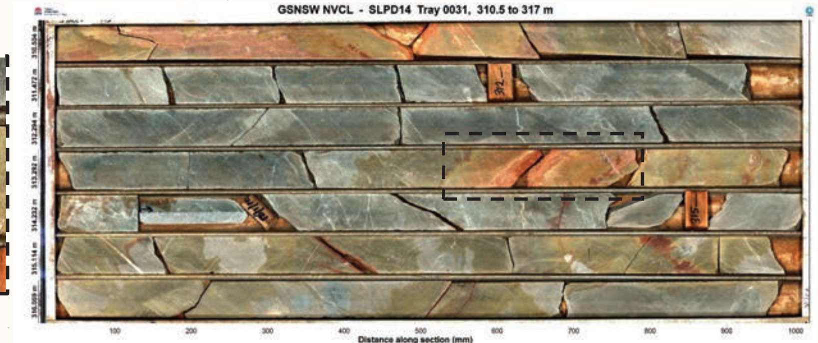
info@mounthopemining.com.au

REGISTERED OFFICE

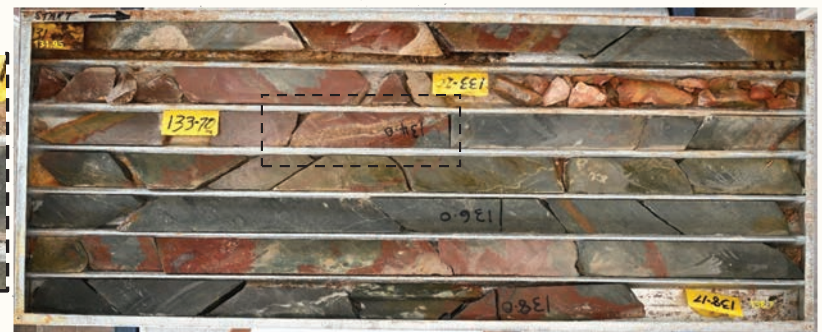
Ground Floor 136 Stirling Highway Nedlands, WA 6009

APPENDIX 1 – MS2: MT SOLITARY AND MT SOLAR SIMILARITIES

- Bookend prospects on a coherent ~7.5 km mineralised corridor (MS2)
- Matching vein textures: silica flooding + crustiform/colloform-style veining
- Consistent alteration and geochemistry: chlorite + silica ± iron oxides associated with mineralised intervals
- Interpreted as the same fluid source exploiting the same basin-scale fault architecture
- Mt Solitary/Little Mt Solitary have bismuth mineralisation
- Mt Solar also has Bi/Cu/Pb/Zn mineralisation



Mt Solar: *SLPD014: 8 m @ 1.94 g/t Au (from 310–318 m) in crustiform silica-flooded veins, with a broad zone of increased chlorite and silica alteration and elevated iron oxides.*



Mt Solitary: *MS32: 7.7 g/t Au from 131.95–134 m hosted in crustiform silica-flooded veins within a broad zone of increased chlorite and silica alteration and elevated iron oxides.*