TECHGEN METALS LIMITED

FLAGSHIP COPPER-GOLD TARGETS

Drill-ready & fully funded

Blue & Red Devil (Cu-Au) Dalgaranga – El Donna – John Bull (Au)

Four projects, Dalgaranga next to multi-million-ounce neighbours

DIGGERS & DEALERS COMPANY PRESENTATION - AUGUST 2026 **ASX: TG1**

***Photo:** Mt Boggola project - WA*

Why TG1

01 Tightly held micro-cap

~A$13M market cap with management holding 6% — high leverage to exploration success and news flow.

02 Fully funded to drill

~A$3.7M pro-forma cash funds the planned 2026 drilling programs across the portfolio.

03 Flagship Blue & Red Devil

Untested 2.75km copper-gold EM conductor plus a strong IP target;
Rock chips to 52.3% Cu & 5.35g/t Au.
Maiden drilling August 2026,
EIS co-funded.

04 Sitting next to the majors

Dalgaranga adjoins Ramelius' 2.97Moz mine; the same Karbah Shear hosts Westgold's 2.6Moz Big Bell.

05 Drill-ready gold hits

John Bull 68m @ 1.0g/t (incl. 13.8g/t); El Donna 2m @ 17g/t — high-grade intercepts still open.

06 Catalyst-rich 2026

Four drilling programs this year; positive John Bull results trigger a maiden Mineral Resource Estimate.

Why now — precious & base metals at multi-year highs

GOLD	COPPER	SILVER
US$4,085/oz	US$6.26/lb	US$57.70/oz
+23% YoY	+36% YoY	+55% YoY
≈ A$5,800/oz — near record highs	Record high US$6.67/lb, June 2026	Strongest of the precious complex

What it means for TG1

Record gold and copper prices lift the value of every ounce and pound TG1 discovers, and sharpen the market's appetite for drill-ready explorers. **TG1 offers exposure to both metals** across four WA & NSW projects — drilling directly into this market through 2026.

Spot prices as at 29–30 July 2026 (Kitco / Trading Economics). Commodity prices are volatile and outside the Company's control.

Corporate **Snapshot (Pro Forma)***

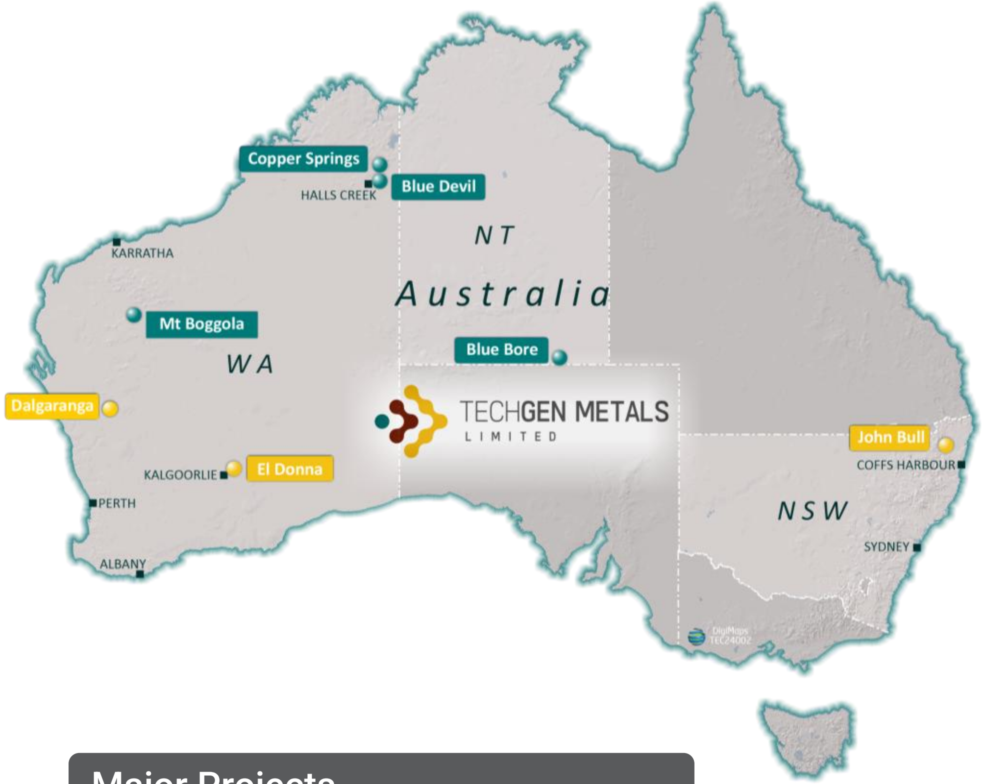
544.6m
Shares on Issue*

$13.43m
Market Cap
(29 July 2026)

$3.7m
Cash at bank*
(Unaudited Pro Forma)

28m unquoted
249.5m quoted
Options on Issue*
21m
Performance Rights on Issue

***Subject to shareholder approval at the upcoming General Meeting (14th August 2026)**



Shareholder Distribution
(as at 29July 2026)

TG1 Management	Top 20 Shareholders	Others
6%	25%	69%

Major Projects

BLUE & RED DEVIL	COPPER – GOLD – SILVER
DALGARANGA	GOLD
El DONNA	GOLD
JOHN BULL	GOLD
MT BOGGOLA	COPPER – GOLD – SILVER - LEAD

2026 catalyst calendar — four drilling programs

Project	Program	Timing
Blue & Red Devil *Cu–Au, Kimberley WA*	Two diamond holes — first-ever drilling of the EM conductor & IP target	Aug 2026
El Donna *Au, Kalgoorlie WA*	12-hole RC program following up 2m @ 17g/t Au and open gold intercepts	Oct 2026
Dalgaranga *Au, Murchison WA*	Aircore & RC drilling of the Armstrong open pit along the Karbah Shear	Q4 2026
John Bull *Au, New England NSW*	Stage-3 RC step-out from 68m @ 1.0g/t — positive results trigger maiden MRE	Q4 2026
Mt Boggola *Cu–Au, Pilbara WA*	RC follow-up of 20m @ 1.14% Cu & 9m @ 1.86% Cu oxide copper	PLANNED

All programs funded from existing ~A$3.7M cash. Blue Devil drilling is co-funded under the WA Government EIS scheme.

Blue Devil Project & Blue Devil AEM Target – Copper & Gold WA

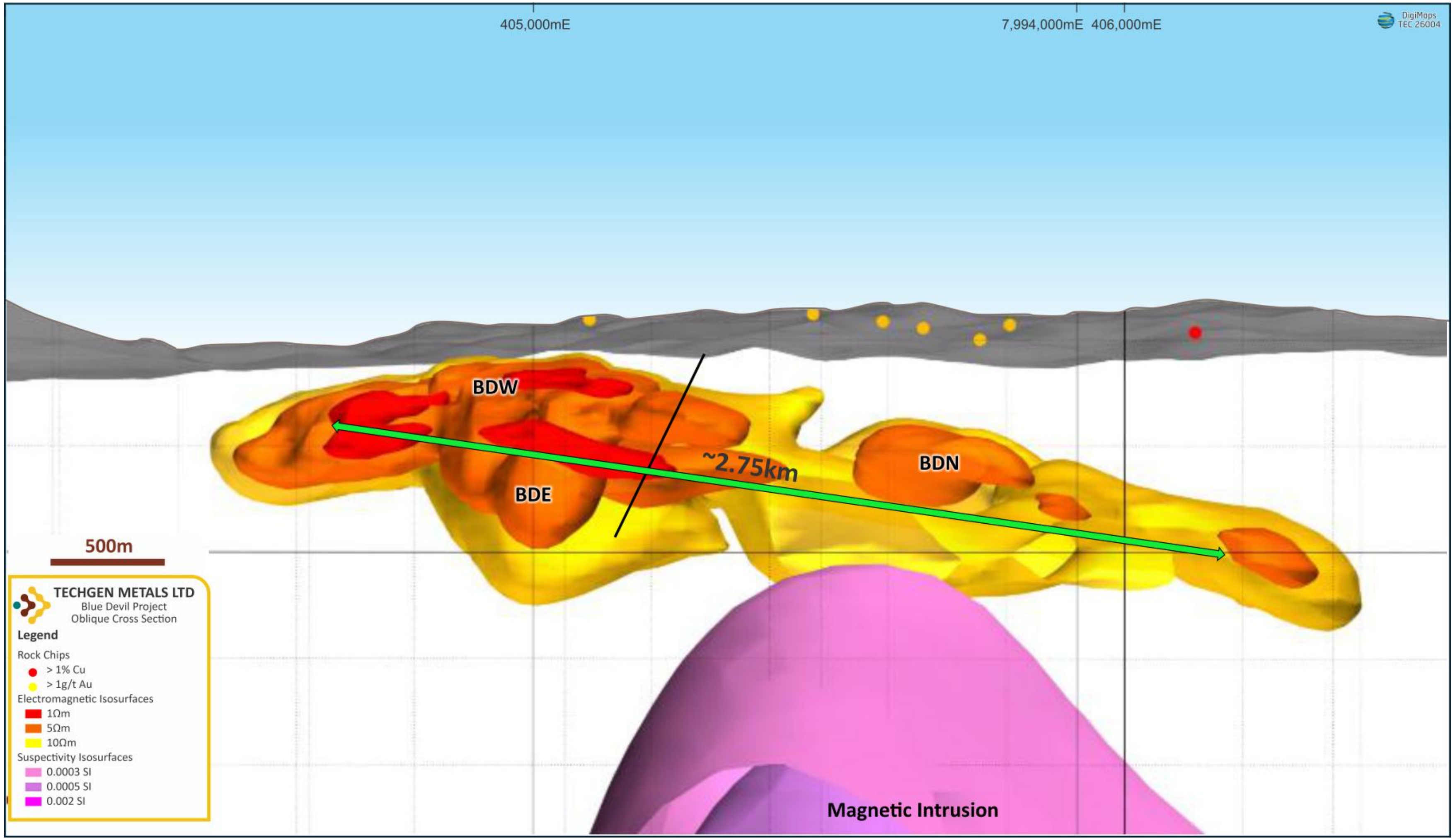


Figure 1: Blue Devil targets over Channel 40 Airborne EM imagery (Target EM System).

TG1 ASX Announcement "Blue Devil Geophysics Completion" – 22/01/2025.

Blue Devil Project – Copper & Gold WA

- Located in the Halls Creek Orogen, Kimberley WA.
- Geophysics supported by geochemistry has identified one outstanding large 2.75km long target.
- The Blue Devil target is a strong, large, late-time Airborne EM bedrock conductor at ~200m depth & 2.75km long broken into three zones (BDW, BDE & BDN) sitting over an interpreted magnetic intrusion.
- The Blue Devil target is supported by multi element soil anomalism. State Government EIS co-funding received.
- 100% TG1owend and operated

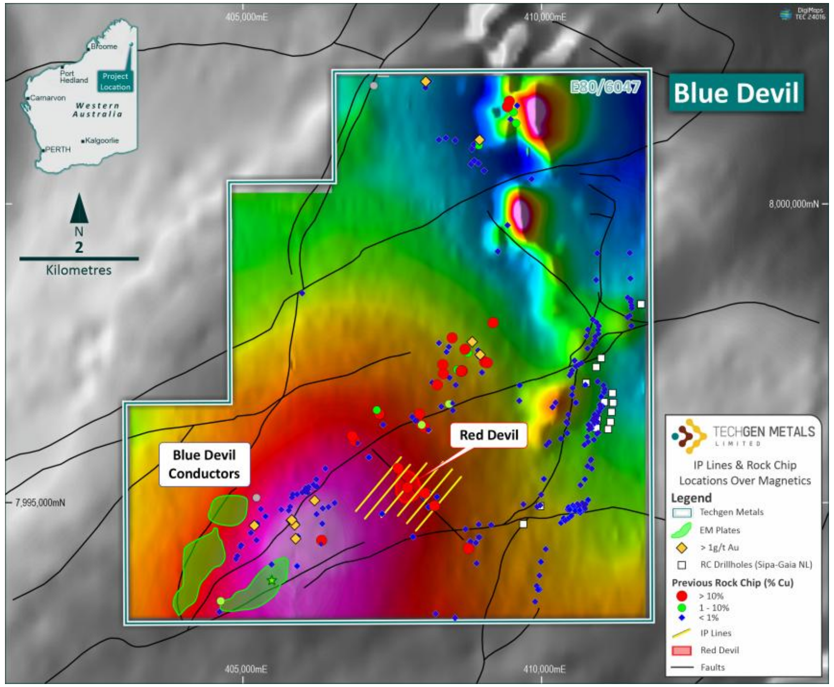


Figure 2: Blue Devil & Red Devil targets over Airborne magnetic imagery.

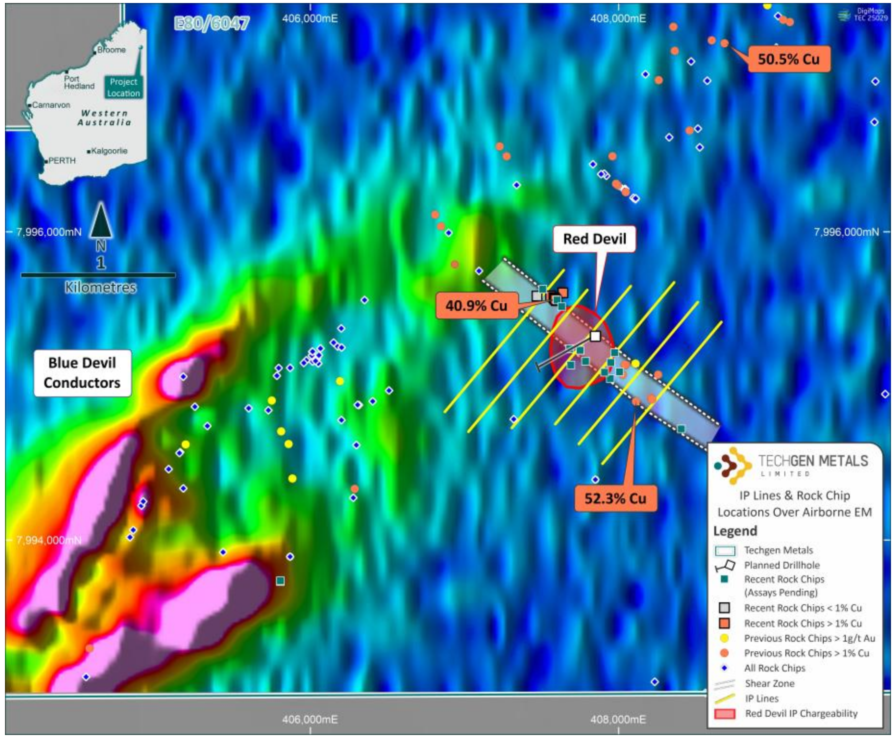


Figure 3: Blue Devil & Red Devil targets over Channel 40 Airborne EM imagery.

TG1 ASX Announcement "Blue Devil Geophysics Completion" – 22/01/2025.

Red Devil IP Target – Copper & Gold WA

- Red Devil is a very strong IP chargeability anomaly located within an east-west shear zone with areas of outcropping malachite-iron-quartz that have returned high-grade copper and gold rock chips (Peak 52.3% Cu & 5.35g/t Au). Rock chip sample KIA003, taken by Spartan Exploration Pty Ltd in 2015 sits directly above the surface projection of the Red Devil IP target and returned 33.6% Cu & 9g/t Ag.
- The Red Devil chargeability feature has a core zone of ~30 - 35mV/V chargeability within a broader more extensive zone of ~20mV/V chargeability. The core ~30 - 35mV/V IP zone is ~175-225m below surface and is ~300m in vertical thickness.

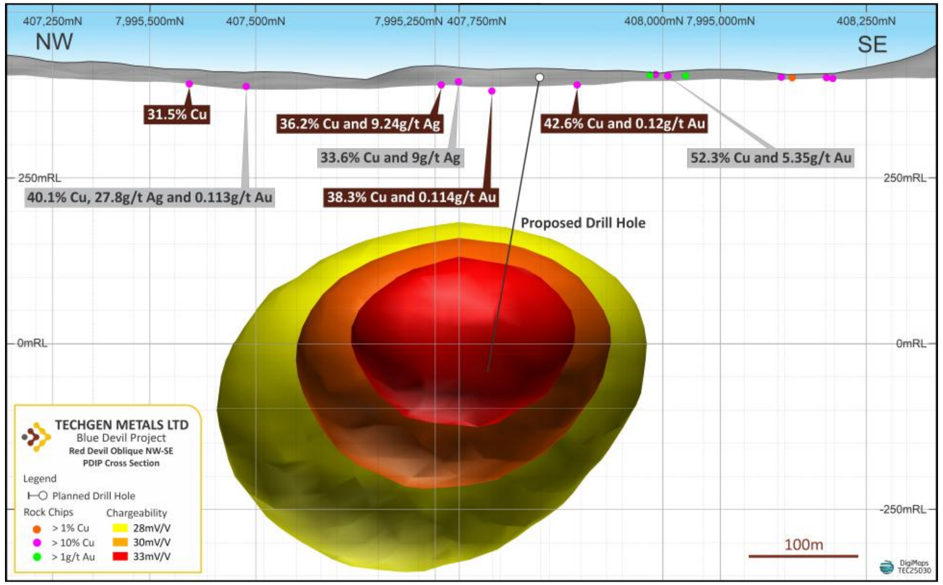


Figure 4: Red Devil Ground IP – Pole Dipole target.

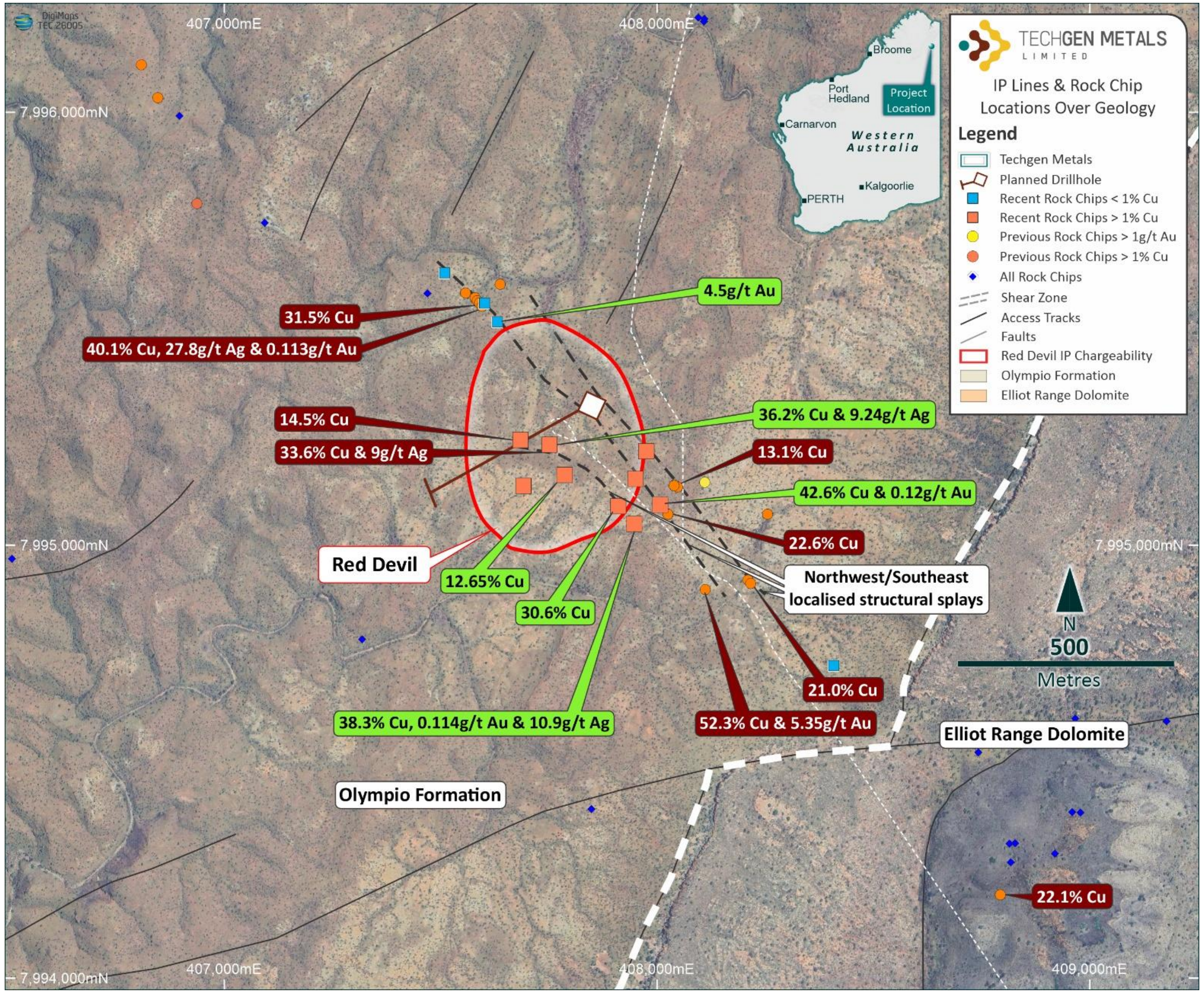


Figure 5: Red Devil targets over satellite imagery with Cu, Au & Ag mineralisation.

TG1 ASX Announcement "Blue Devil Geophysics Completion" – 22/01/2025.

Dalgaranga Project – Gold WA

- Located just 8km from Ramelius Resources’ Dalgaranga processing plant in the Dalgaranga greenstone Belt, WA.
- Applications E59/3024, E59/3059 & E59/3064 adjoin Ramelius Resources’ Dalgaranga Gold Project (2.97Moz @ 5.61g/t Au) on the northeast and southwest margins.
- The Armstrong Prospect includes a historic open pit, approximately 60m long x 4m wide x 5m deep, with recorded historic production of 107 tonnes @ 2.5g/t Au (1986). Two additional shallow workings occur along strike to the south of the main Armstrong Prospect pit, surrounded by quartz and mullock waste rock dump piles.
- High-grade gold rock chip samples have been returned from the Armstrong area including 39.3g/t Au (Quartz vein material from waste rock pile), 25.8g/t Au (Quartz vein material from waste rock pile), 12.0g/t Au (Quartz vein in pit), 8.89g/t Au (Quartz vein material from waste rock pile), 7.85g/t Au (Quartz vein in pit) & 6.07g/t Au (Quartz vein in pit).
- The Karbah Shear Zone runs through the project area and is a regionally significant fault structure that also hosts the Dalgaranga Gold Mine, Pepper and Never Never high-grade discoveries as well as the Big Bell Gold Mine (Westgold – 2.6Moz @ 1.7g/t Au).
- New soil anomalies, gold and arsenic also identified.

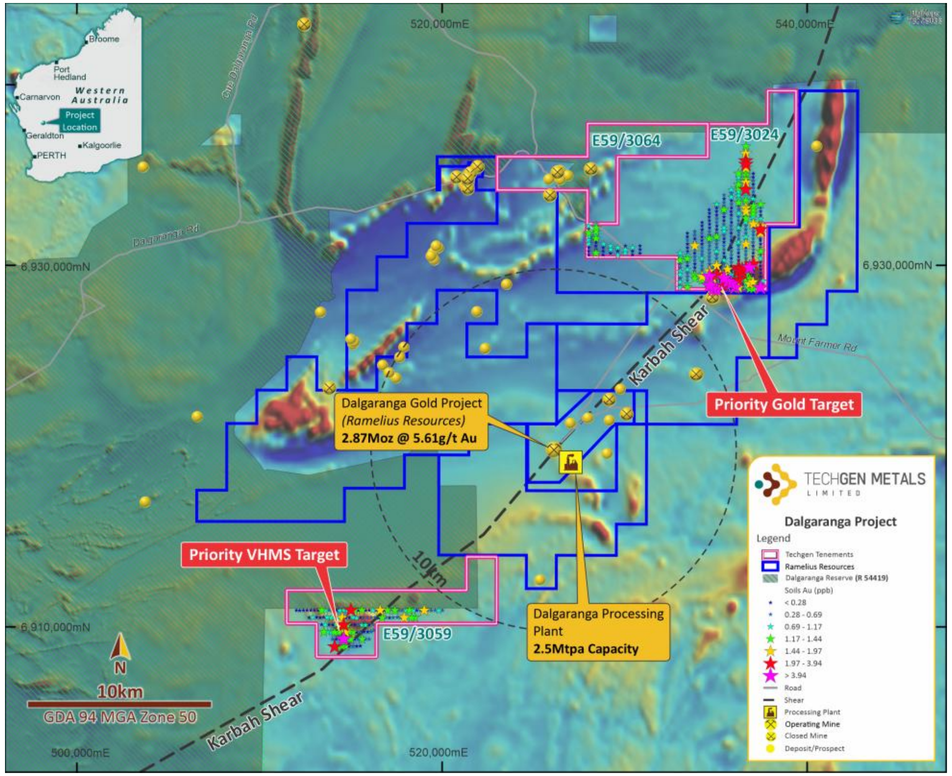


Figure 6: Location of Dalgaranga Project over airborne magnetics.

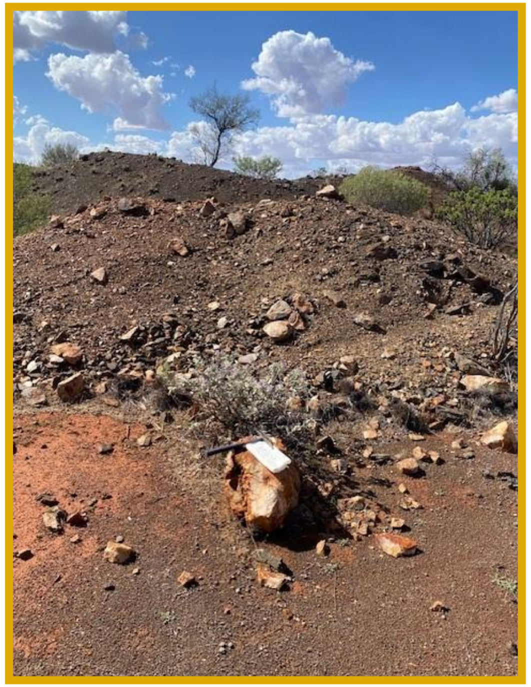


Photo 1 & 2. Sample DR026 – **25.8g/t Au.** Quartz stockpile Armstrong Historic Gold Mine.

El Donna Project – Gold WA

- Located in the Yilgarn Craton near Kalgoorlie, WA.
- Numerous gold targets from previous workers either have not been followed up or remain open at depth and/or along strike. Examples of previous drill intersections that have not been followed up include;
  - 2m @ 17 g/t Au from 36m - RAB hole ES100; Geopeko.
  - 2m @ 8.23 g/t Au from 50m - RC hole GRC7; Wiluna Mines.
  - 5m @ 3.34 g/t Au from 66m - RC hole EDR3; Sovereign Resources.
  - 4m @ 2.84 g/t Au from 60m - RAB hole ED207; Sovereign Resources.
  - 4m @ 2.75 g/t Au from 68m - RAB hole ED248; Sovereign Resources.
- El Donna aircore drilling identified two new shallow supergene enriched gold targets, both +1g/t Au over 6m close to surface. Hole EDAC052 – 6m @ 1.45g/t Au from 24m – Star West Target and EDAC062 – 6m @ 1.21g/t from 51m – Emu Fault Target.
- RC drilling program of 12 holes planned to test several quality targets.

Photo 3: *Star West alluvial workings and Penny's Fault aircore samples.*

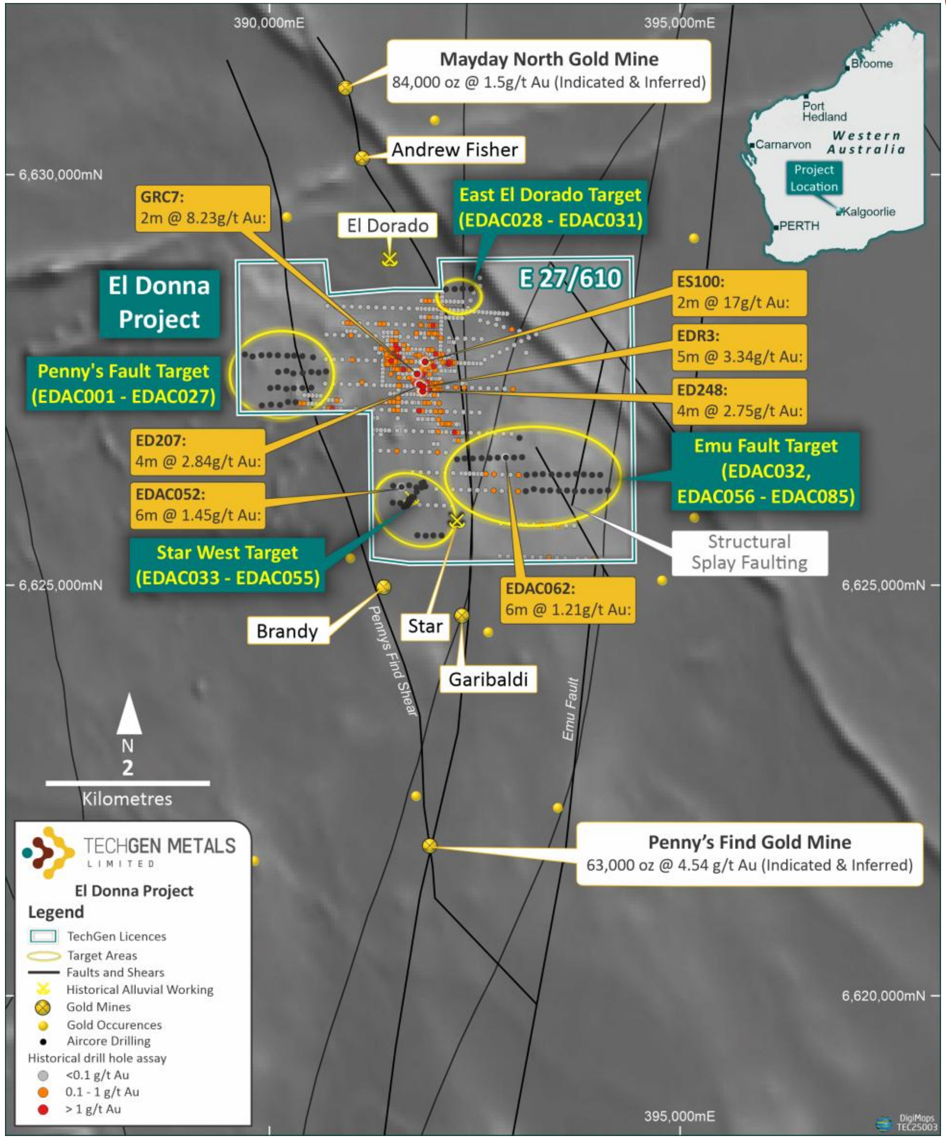


Figure 7: Location of the El Donna Project in between the Mayday North and Penny's Find open pit mines.

John Bull Project – Gold NSW

- Located within the New England Orogen, NSW.
- JBRC001, intersected 68m @ 1.0g/t Au including 23m @ 2.02g/t Au with a peak grade of 13.8g/t Au (from surface).
- JBRC007 intersected 94m @ 0.95 g/t Au from 4m which included 66m @ 1.14 g/t Au from 32m.
- Gold trending corridor up to 1.8 km long, defined by >100 ppb Au in soils with a peak of 10g/t Au.
- Rock chips up to 67.9 g/t Au, 29g/t Au & 12 g/t Ag.
- Outstanding peak soil sample result of 10 g/t Au remains untested by drilling.
- RC drilling program of 15 holes planned to step out from previous drilling program.
- Positive results would lead to a maiden Mineral Resource Estimate.
- Orogenic Gold System model and or an Intrusion Related Gold System supported by peak soil multi-element results across the sample set include 2.5% As, 2.7 ppm Ag, 1.11 ppm Bi, 30 ppm Sb and 22 ppm W at John Bull.

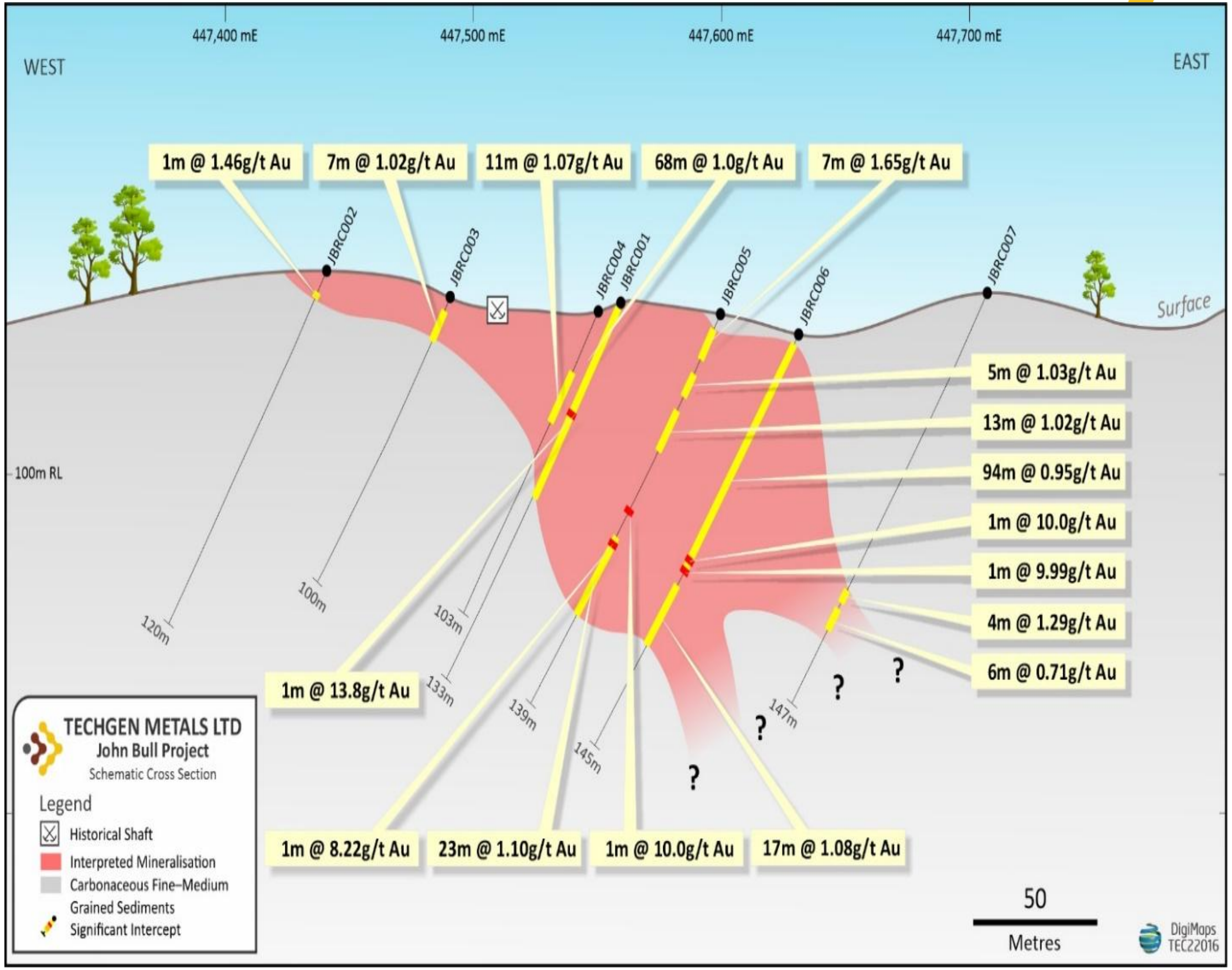


Figure 8: Drilling cross section of mineralisation.

TG1 ASX Announcement "PROGRESS ACROSS WA COPPER-GOLD PORTFOLIO" 23/07/2025.

Board, management & technical team

AH

Ashley Hood

Managing Director

20+ years exploration & corporate experience; has listed several ASX explorers. Non-Executive Director of Westar Resources (WSR).

MM

Maja McGuire

Non-Executive Chair

Corporate executive & lawyer (LLB/BComm, UWA). NED of Kuniko (KNI), Indiana Resources (IDA) & LTR Pharma (LTP).

AJ

Andrew Jones

Executive / Technical Director

Geologist, 20+ years across Australia, Africa & South America. AIG & AusIMM member; the Company's Competent Person.

AT

Aida Tabakovic

Company Secretary

15+ years in corporate accounting, compliance & ASX reporting across listed and unlisted companies.

TECHNICAL CONSULTANTS

Carl Swensson

Geologist · 40+ yrs · NI 43-101 QP

Russell Mortimer

Geophysicist · base & precious metals

Peter Spitalny

Geologist · gold & pegmatites · JORC CP

Peter Peebles

Geologist · 36+ yrs · Au & base metals

THE TG1 THESIS

A funded, catalyst-rich explorer leveraged to gold & copper

- ✓ ~A$13M market cap, tightly held — high leverage to discovery
- ✓ ~A$3.7M cash: fully funded for 2026 drilling
- ✓ Flagship Blue & Red Devil Cu-Au drilling starts August 2026
- ✓ Gold & copper projects next to 2.97Moz and 2.6Moz neighbours
- ✓ Five drill programs this year; John Bull heading to a maiden resource

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Authorisation — For the purposes of ASX Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

Competent Person Statement

The information relating to Exploration Results is based on, and fairly represents, information compiled and reviewed by Andrew Jones, a Competent Person and Member of the AusIMM, employed as a Director of TechGen Metals Limited. Mr Jones has sufficient experience relevant to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person under the JORC Code (2012 edition). Mr Jones consents to the inclusion of the matters based on his information in the form and context in which they appear.