VERITY
RESOURCES

DIGGERS & DEALERS
INVESTOR PRESENTATION
AUGUST 2026

Defined gold.
Strategic metals leverage.

A district-scale gold system in the Laverton Goldfields and a critical metals portfolio spanning three jurisdictions

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Competent Person Statement (Monument, Western Australia)

The information in this report that relates to Exploration Targets and Exploration Results is based on recent and historical exploration information compiled by Mr Michael Jackson, who is a Competent Person and a Member of the Australian Institute of Geoscientists. Mr Jackson is a consultant to Verity Resources Limited. Mr Jackson has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for the reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Jackson consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Competent Person Statement (Brazil)

The information in this report that relates to exploration results is based on information compiled by Mr. Antonio de Castro, BSc (Hons), MAusIMM, CREA, who acts as consultant to the Company. Mr. de Castro has sufficient experience which is relevant to the type of deposit under consideration and to the reporting of exploration results to qualify as a competent person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Castro consents to the report being issued in the form and context in which it appears.

Competent Persons Statement (Botswana)

The information in this report that relates to Exploration Results and Mineral Resources for the Botswana projects is based on information compiled by Mr Paul Lemmon (P.Geo, FGS, MIMMM, Pr.Sci.Nat), who acts as a consultant to the Company. Mr Lemmon has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Lemmon consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

The Maibele North Mineral Resource Estimate was originally prepared by MSA Group and is extracted from the ASX announcement dated 28 April 2015 "Maiden Inferred Resource for Maibele North", available at www.verityresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in that announcement, and that all material assumptions and technical parameters underpinning the estimate in that announcement continue to apply and have not materially changed.

THREE ADVANCED PROJECTS, ONE COMPANY

01

MONUMENT GOLD — LAVERTON, WA

Converting a maiden Indicated resource into development

138 koz Au
MRE (Inferred + Indicated)

66 koz Au
Indicated portion @ 1.75 g/t

20km
Mineralised BIF strike upside

1.2km
Syenite intrusive target analogous to **1.5Moz** Jupiter

Defined resource in the multi-million-ounce Laverton district, de-risked through resource upgrade and a clear pathway from explorer to developer.

02

BOTSWANA — CU–AG & NI-CU-PGE

Bonanza grade copper–silver and a defined Ni-Cu-PGE resource

60.98%
Peak Cu intercept (Airstrip)

2,833 g/t
Peak Ag intercept (Airstrip)

2.4 Mt
Maibele North Ni-Cu MRE (Inferred)

2,868 km^2
Botswana landholding

100%-owned bonanza grade Cu–Ag prospects beside established infrastructure, plus a defined Maibele North resource and 23 untested VTEM anomalies.

03

BRAZIL — PIMENTA REE (70%)

District-scale REE mineralisation from surface

>20 km
REE mineralised trend (auger drilling)

25,817ppm
Peak surface TREO (rock sample)

24–28%
Magnet REO proportion (high value)

38 holes
Maiden auger holes mineralised from surface

Near-surface REE in weathered granite over a >20km mineralised trend in an established Brazilian jurisdiction.

One company · three district scale projects · the beginning of our growth tragectory

TRACK RECORD · JULY 2025 — JULY 2026

Execution converted fieldwork into resource confidence, scale and control

MONUMENT GOLD | BOTSWANA CU–AG & NI-CU-PGE | BRAZIL REE

>13,000m
RC, diamond and AC drilling
A sustained program that moved the Monument resource base forward and identified new targets.

2×
Tenement area
A new grant doubled the Monument Gold Project footprint.

66koz INDICATED
MRE upgraded
Drilling informed the MRE upgrade into the Indicated category.

98.1%
Peak gold recovery
Korong & Waihi metallurgy supports a conventional CIL processing pathway.

2×
Mineralised strike
Follow-up drilling more than doubled strike at Korong & Waihi.

GUM WELL
New intrusive-hosted target
Sampling confirmed an intrusive-hosted target and extended the pipeline.

100%
Botswana ownership
Acquired BCL's JV interest, securing full control of the copper-silver portfolio.

20km
REE strike confirmed
Maiden auger drilling at Pimenta confirmed a high-grade REE trend.

12-MONTH OUTCOME

Every milestone has grown ounces, boosted confidence, or increased scale

8 MATERIAL MILESTONES, 12 MONTHS

The last 12 months built the base. The next phase can convert scale into value.

Verity now has multiple, independent pathways to a re-rating rather than relying on one exploration outcome.

TODAY

A$5.4m

MARKET CAP

Advanced gold resource
+
strategic metals optionality

The valuation has yet to fully reflect the scale and advancement of the portfolio.

	IN HAND	NEXT CATALYSTS	VALUE OUTCOME
MONUMENT GOLD	138koz MRE · 66koz Indicated · excellent metallurgy	Scoping, processing pathway, permitting and resource growth	**Development de-risking + more ounces**
BOTSWANA	Bonanza Cu–Ag · 2.4Mt Ni–Cu–PGE resource · 23 VTEM targets	Soils, geophysics, pitting and new drilling	**Resource revaluation + discovery leverage**
BRAZIL REE	>20km mineralised signature · high-value magnet mix	Infill drilling, depth testing and metallurgy	**Scale definition + strategic REE exposure**

Three assets, multiple catalysts and several ways to create value — the company is at the beginning of the re-rating sequence.

Forward work programs remain subject to approvals, funding and technical outcomes.

MONUMENT GOLD PROJECT · LAVERTON WA

Ounces are common — proximity isn't.

Monument sits inside the Laverton greenstone belt, close to operating mills, sealed haul roads and a resident workforce. A remote deposit has to build all three before it produces an ounce. Monument inherits them.

Mills, not capex

Multiple operating plants within trucking distance

Roads, not roadworks

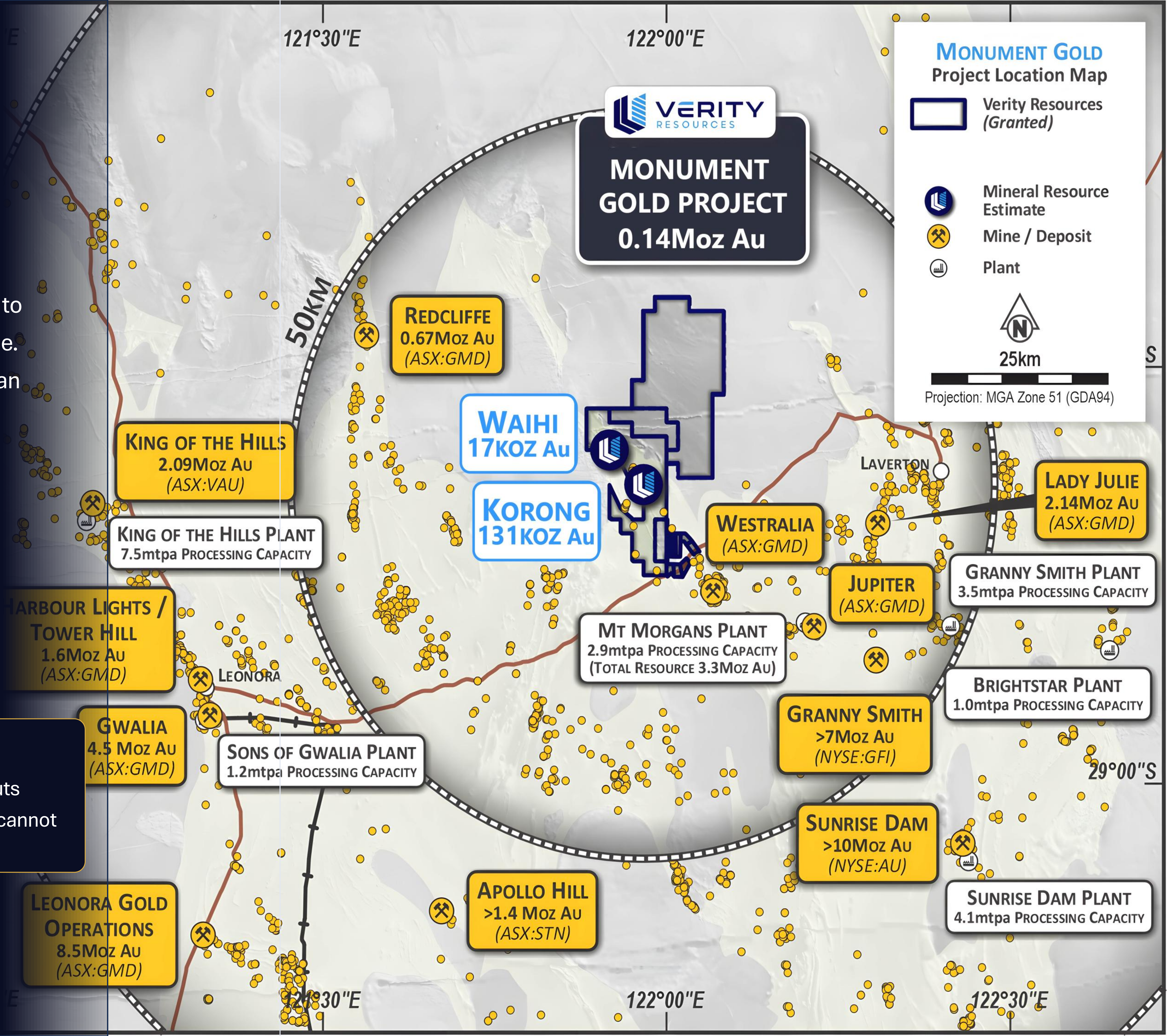
Sealed highway access

Town, not fly-in camp

Laverton workforce, power and services on the doorstep

VERITY'S ADVANTAGE

Infrastructure proximity shortens the path to production and cuts development capital — the one advantage a stranded deposit cannot buy.



Resource Confidence Upgrade – Credible Development Pathway

138 koz

Total MRE 2.5Mt @ 1.72 g/t Au

48%

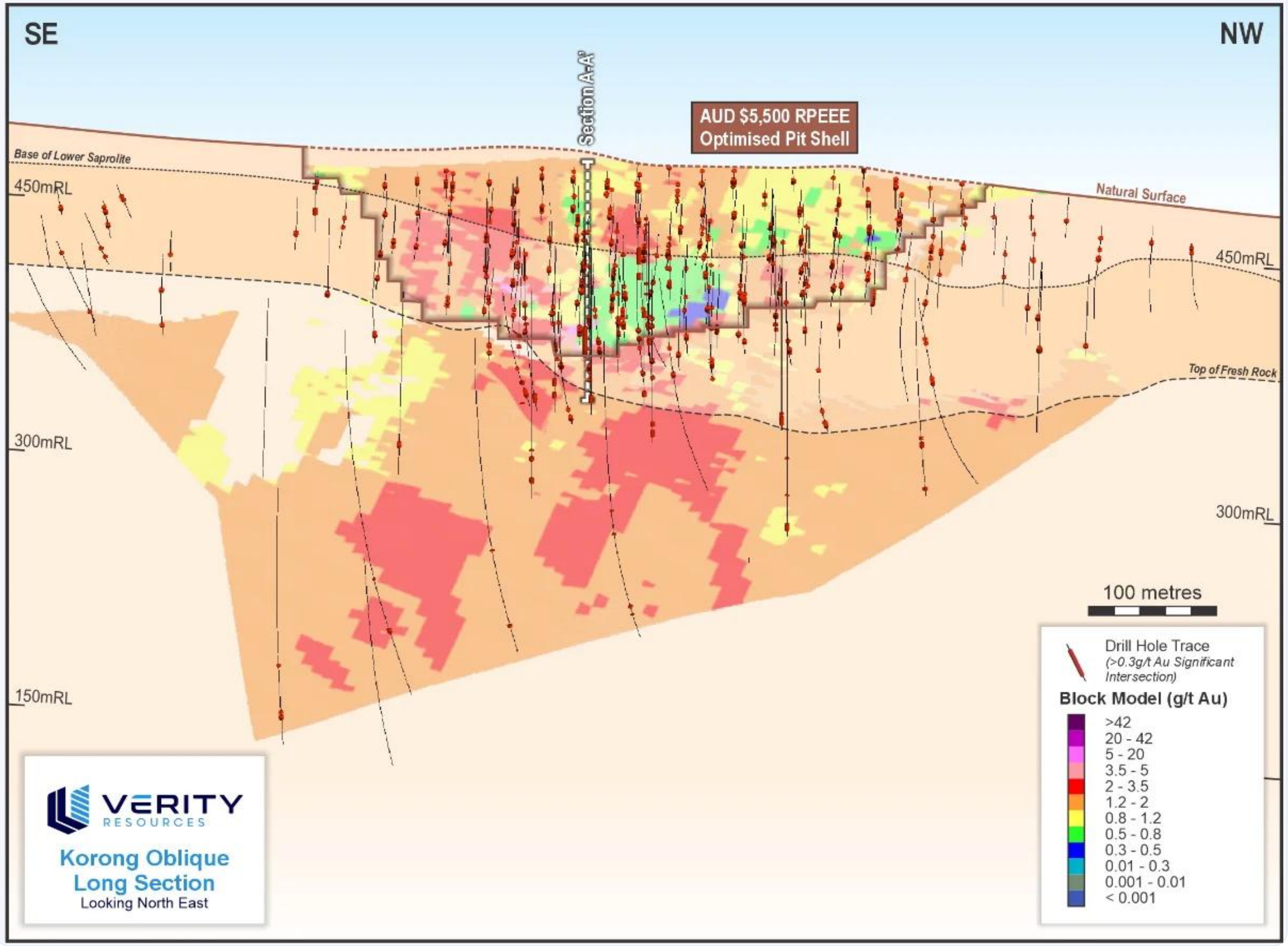
In the Indicated category

CATEGORY	GRADE	OUNCES
Indicated	1.75 g/t	66 koz
Inferred	1.69 g/t	72 koz
Total	**1.72 g/t**	**138 koz**

DE-RISKING SEQUENCE

- 11,000m drilling
- Indicated MRE
- Metallurgy
- Studies, processing options, MRE growth

KORONG LONG SECTION



MONUMENT GOLD PROJECT · MINERAL RESOURCE

Resource Confidence Upgrade – Credible Development Pathway

138 koz

Total MRE 2.5Mt @ 1.72 g/t Au

48%

In the Indicated category

CATEGORY	GRADE	OUNCES
Indicated	1.75 g/t	66 koz
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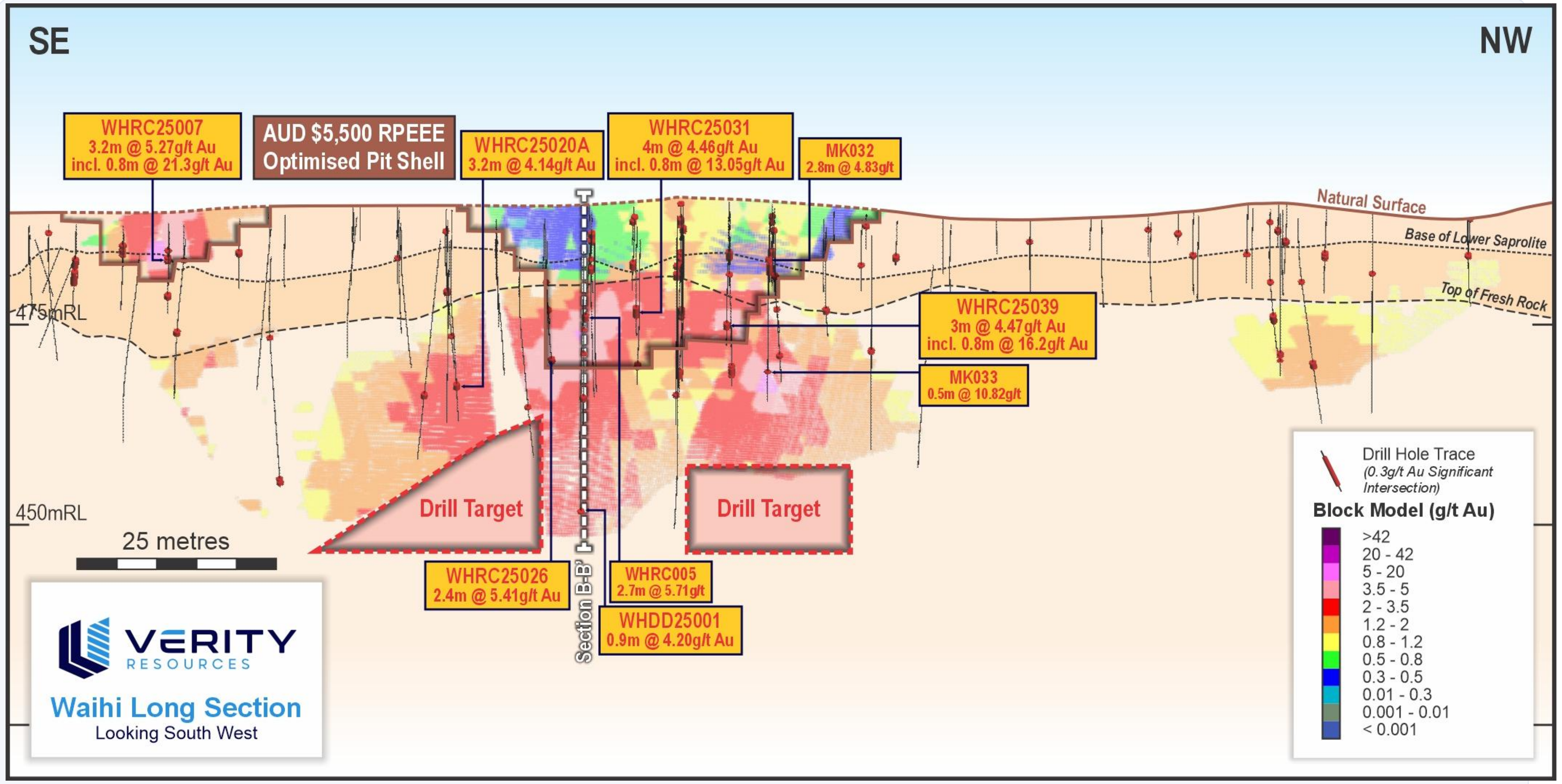
Total	**1.72 g/t**	**138 koz**

DE-RISKING SEQUENCE

- 11,000m drilling
- Indicated MRE
- Metallurgy
- Studies, processing options, MRE growth

WAIHI LONG SECTION — LODES OPEN AT DEPTH



STILL OPEN — THE MRE IS A FLOOR, NOT A CEILING

Both Korong and Waihi remain open along strike and at depth. The 138koz maiden MRE captures only the drilled portion of each lode — untested extensions and the two drill targets shown above (Waihi) sit outside the current resource envelope.

MONUMENT GOLD PROJECT — GRAVITY + CYANIDE LEACH TESTWORK

Metallurgy: 92.75% at Korong, 97% at Waihi

92.75%
average recovery across Korong composites

96.83%
average recovery across Waihi composites

KORONG · 121koz deposit (55koz Indicated)

Four composites above 340RL (<125m from surface), each diluted with 1m of adjacent waste to simulate open-pit mining dilution. Typical near-surface saprock returned 91.5% and 94%; best-case high-grade fresh rock 98.1%.

WAIHI · 17koz deposit (11koz Indicated)

Saprock 96.99% and fresh BIF-hosted sulphide 96.67% at 24 hours, with ~29% gravity-recoverable gold in both. Same sample methodology, test conditions and laboratory as Korong — the two deposits share a common recovery profile.

FLOWSHEET · One simple, unified processing strategy

A meaningful gravity component (8–31% of gold) supports a conventional gravity front-end ahead of cyanide leach. Reagent consumption is low: NaCN 0.2–0.62 kg/t and lime 0.3–1.45 kg/t across all six composites.

MONUMENT GOLD PROJECT · DEVELOPMENT

PATHWAY TO DEVELOPMENT

De-risking the pathway from explorer to gold producer: studies, processing and permitting milestones.

01

Scoping study

Mining, processing and economic parameters for a staged development of the Monument resource.

In progress

02

Processing options

Toll-treatment / processing arrangement with an established regional mill — no standalone plant capex required.

In progress

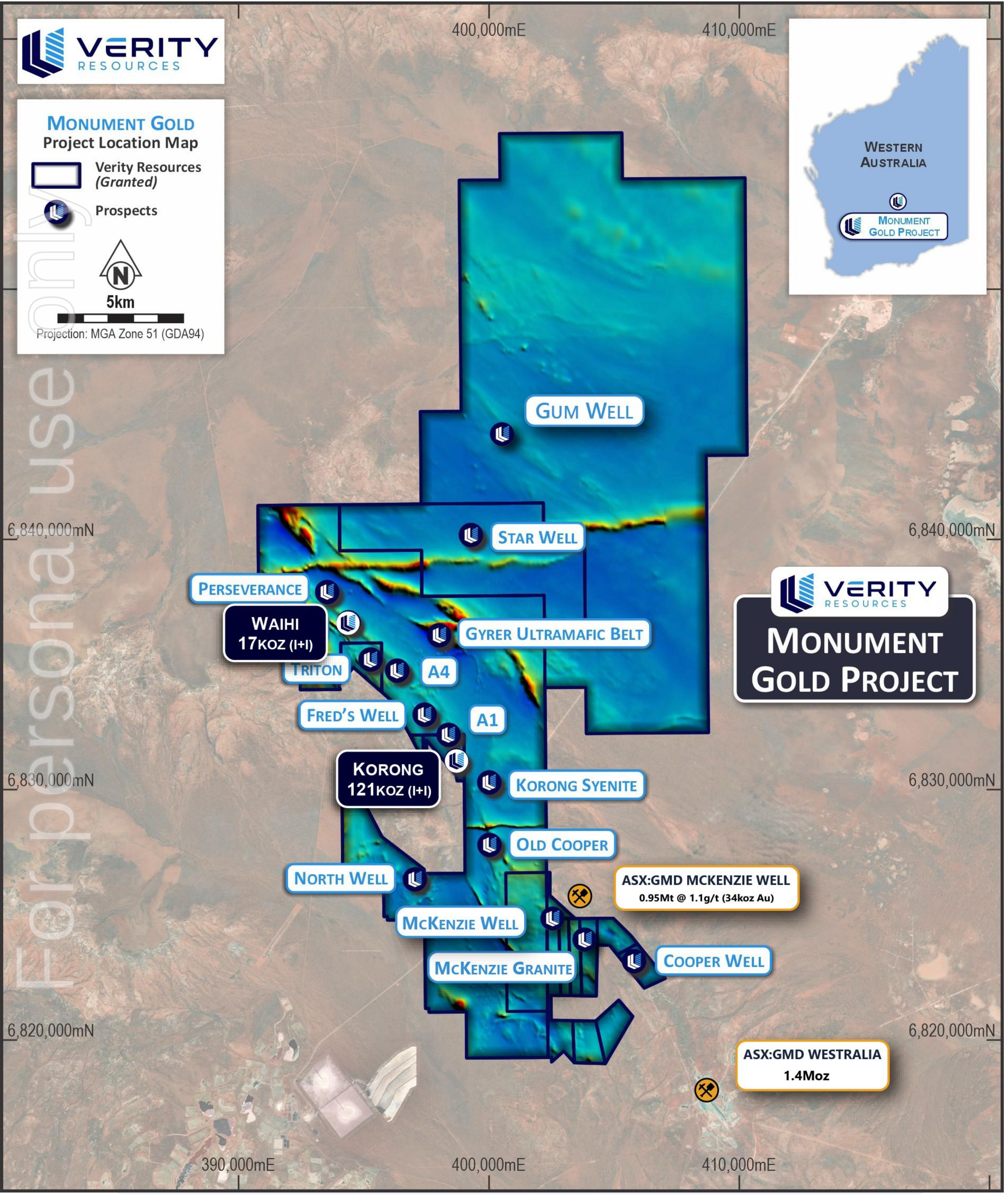
03

Mining Licence – application pending

Grant of the mining licence completes the permitting pathway and opens the door to a development decision.

In progress

Processing and mining locked in converts ounces in the ground into a development decision. Few peers at this market capitalisation hold a resource, a mill pathway and near-term permitting together.



The MRE is the starting point of the Monument growth story

20km of prospective BIF strike

01 · Same host, barely tested

The BIF units hosting the 138 koz resource extend along strike with only sparse historical drilling.

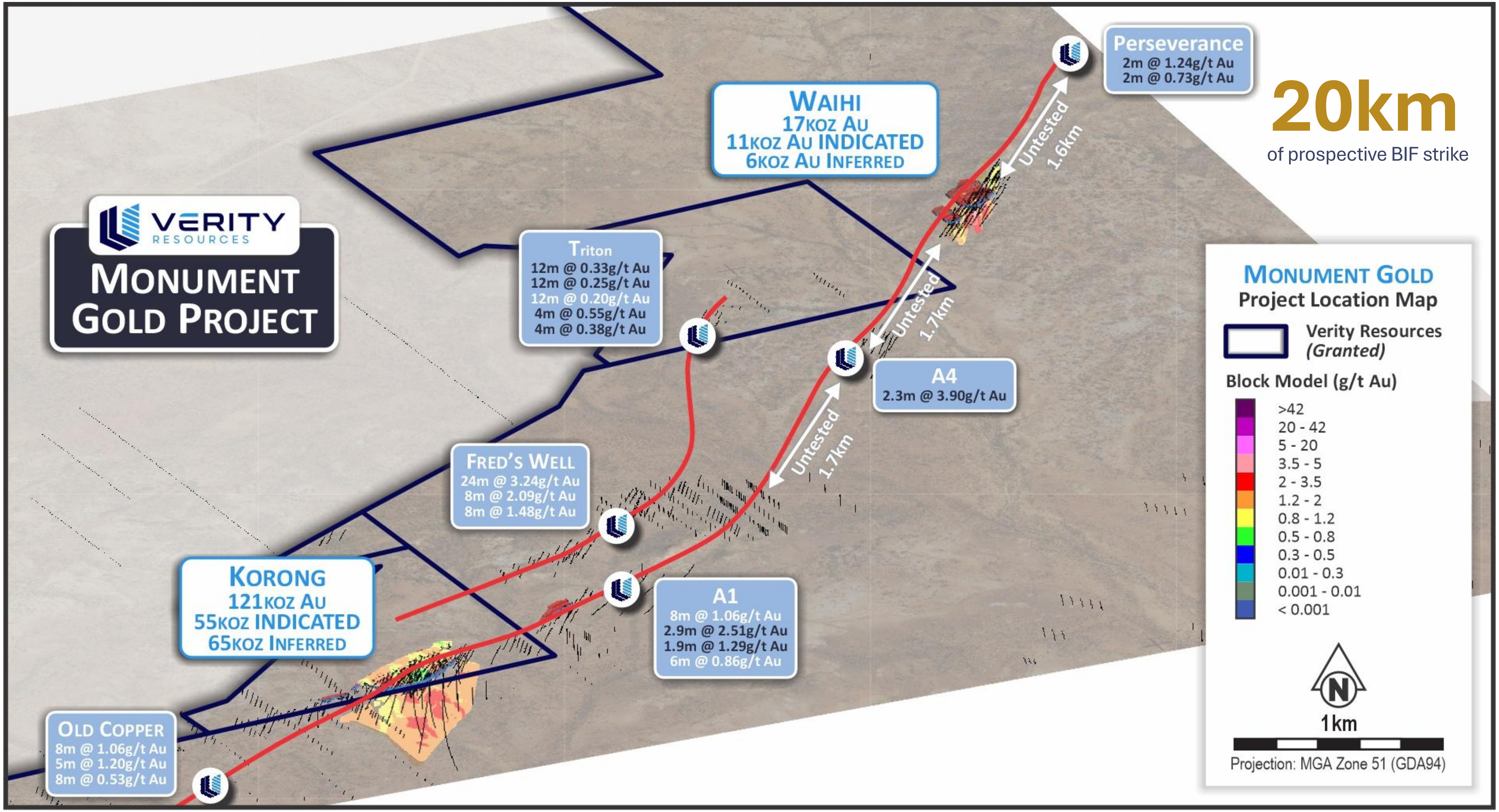
02 · Intrusive-hosted targets

Granodiorite-style targets including Gum Well on the newly granted ground - - analogous to the district's largest deposits.

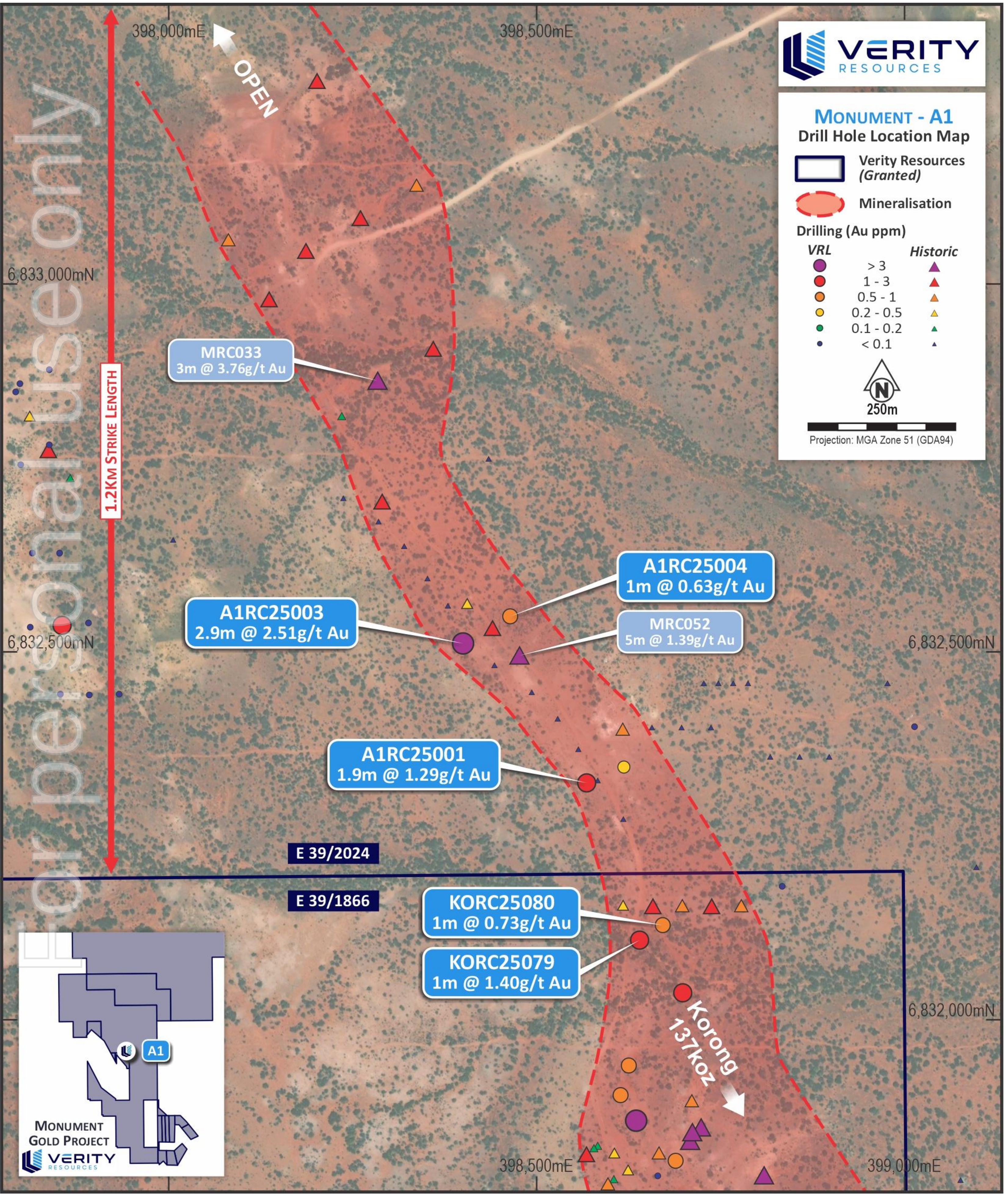
03 · Open at depth

Resource lodes remain open below shallow drill coverage — depth extensions have potential to add ounces.

The MRE is the starting point of the Monument growth story



A1 PROSPECT — DRILL HOLE LOCATION MAP



A1: extending mineralisation north of Korong

1.2km

strike length, open along trend

MRC033 · 3m @ 3.76 g/t Au

Best single intercept at A1, within the same BIF corridor hosting the 138koz Korong-Waihi MRE.

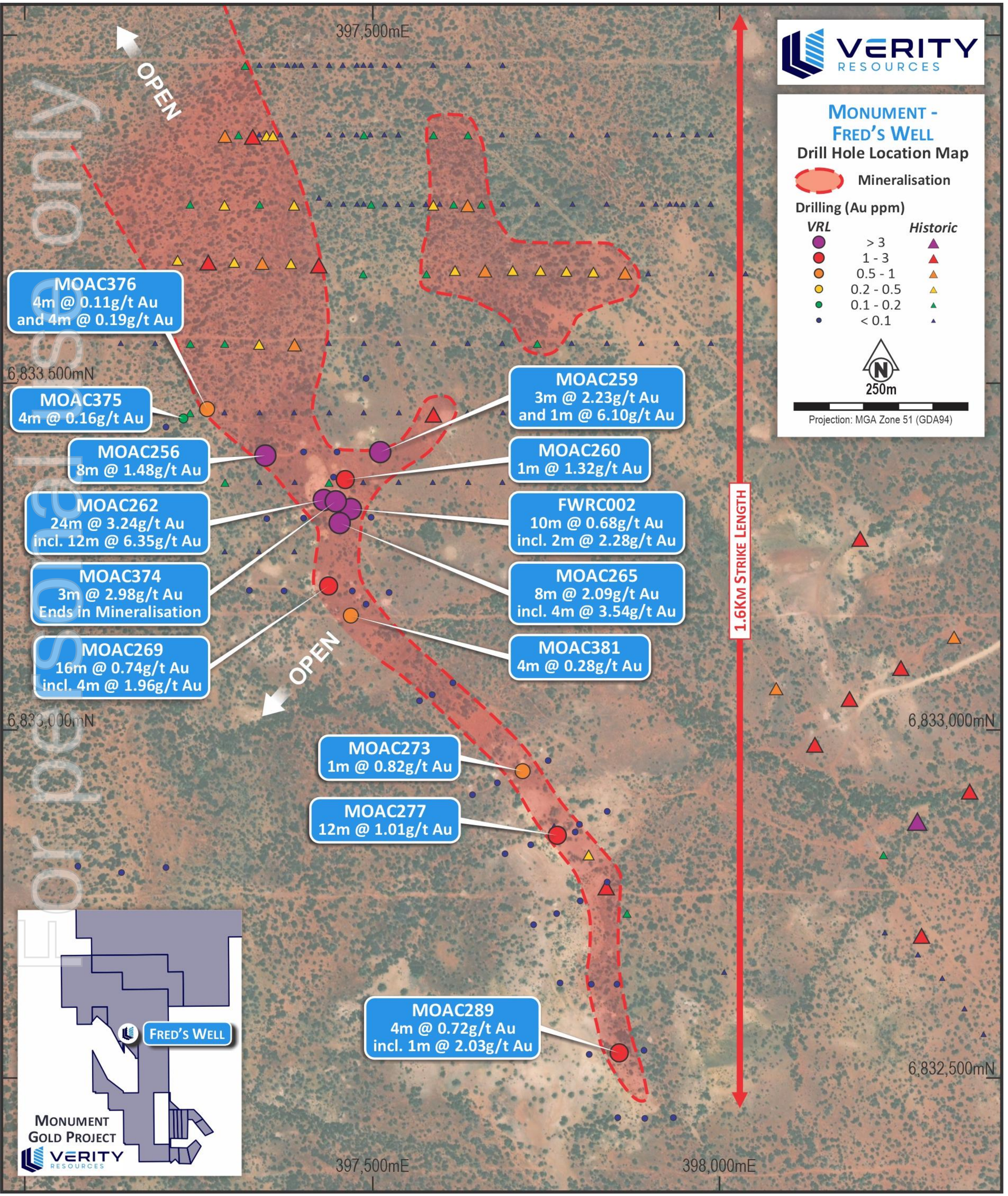
A1RC25003 · 2.9m @ 2.51 g/t Au

Follow-up RC drilling confirms high-grade continuity along strike from the historic intercept.

KORONG ADJACENT · Immediate southern extension

A1 sits directly along strike from the 121koz Korong deposit — the same corridor hosting the 138koz Korong-Waihi MRE.

FRED'S WELL PROSPECT — DRILL HOLE LOCATION MAP



Fred's Well: the widest, highest-grade hit in the portfolio

1.6km

strike length, open at depth and along strike

MOAC262 · 24m @ 3.24 g/t Au incl. 12m @ 6.35 g/t Au

The standout intercept across the portfolio — wide and high-grade, still open at depth.

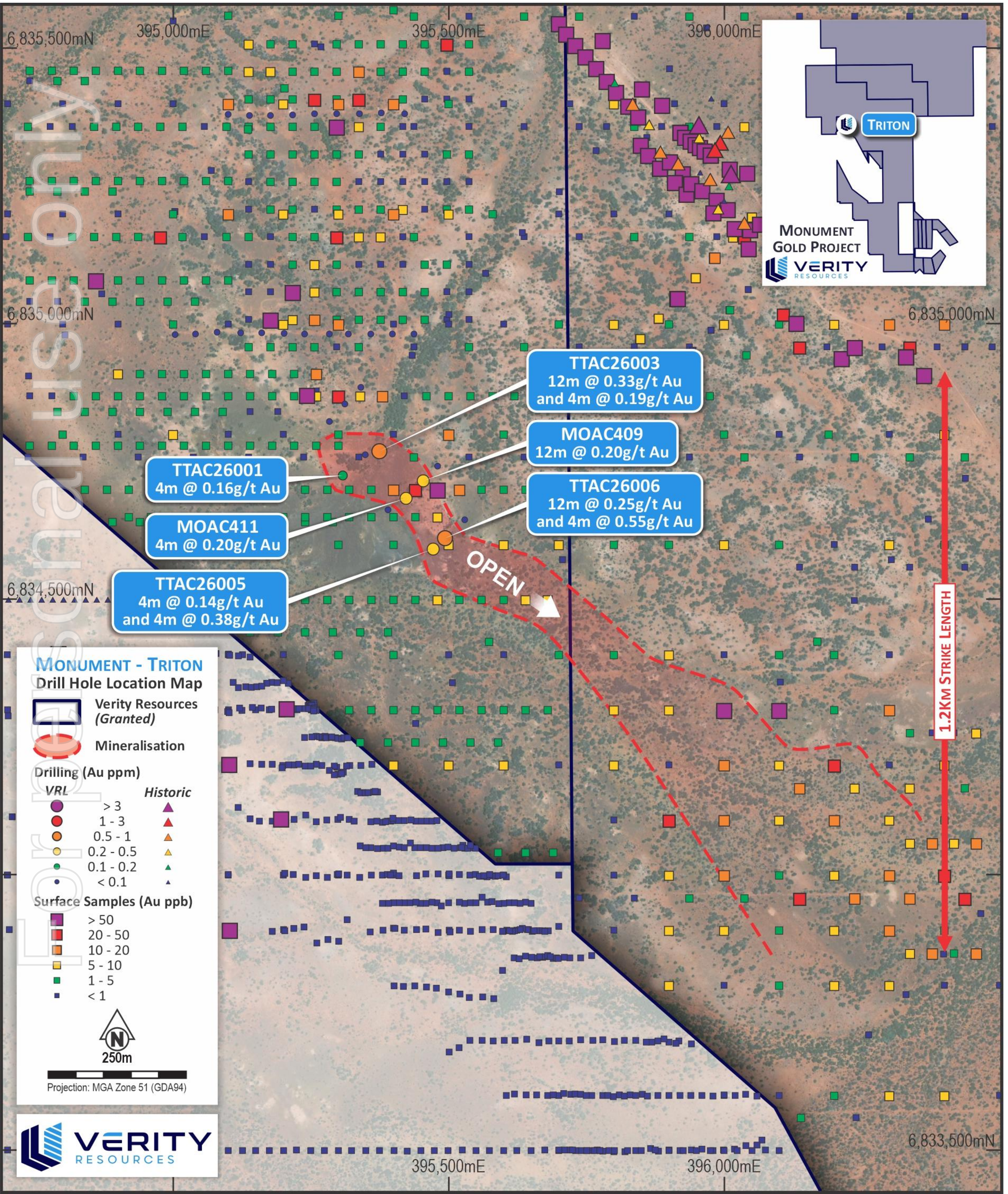
MOAC269 · 16m @ 0.74 g/t Au incl. 4m @ 1.96 g/t Au

A second wide intercept 100m along strike confirms a broad, continuous mineralised zone.

MOAC374 · 3m @ 2.98 g/t Au, ends in mineralisation

Drilling ended in mineralisation — the zone remains open at depth and along strike.

TRITON PROSPECT — DRILL HOLE LOCATION MAP



Triton: Supergene Gold Identified ~1.7km South of Waihi

1.2km

strike length, primary source untested at depth

AIRCORE RESULTS · Broad supergene envelope

Open to the south, with historic rock chips extending the target 1km further.

MAFIC–SILTSTONE CONTACT · Fred’s Well analogue

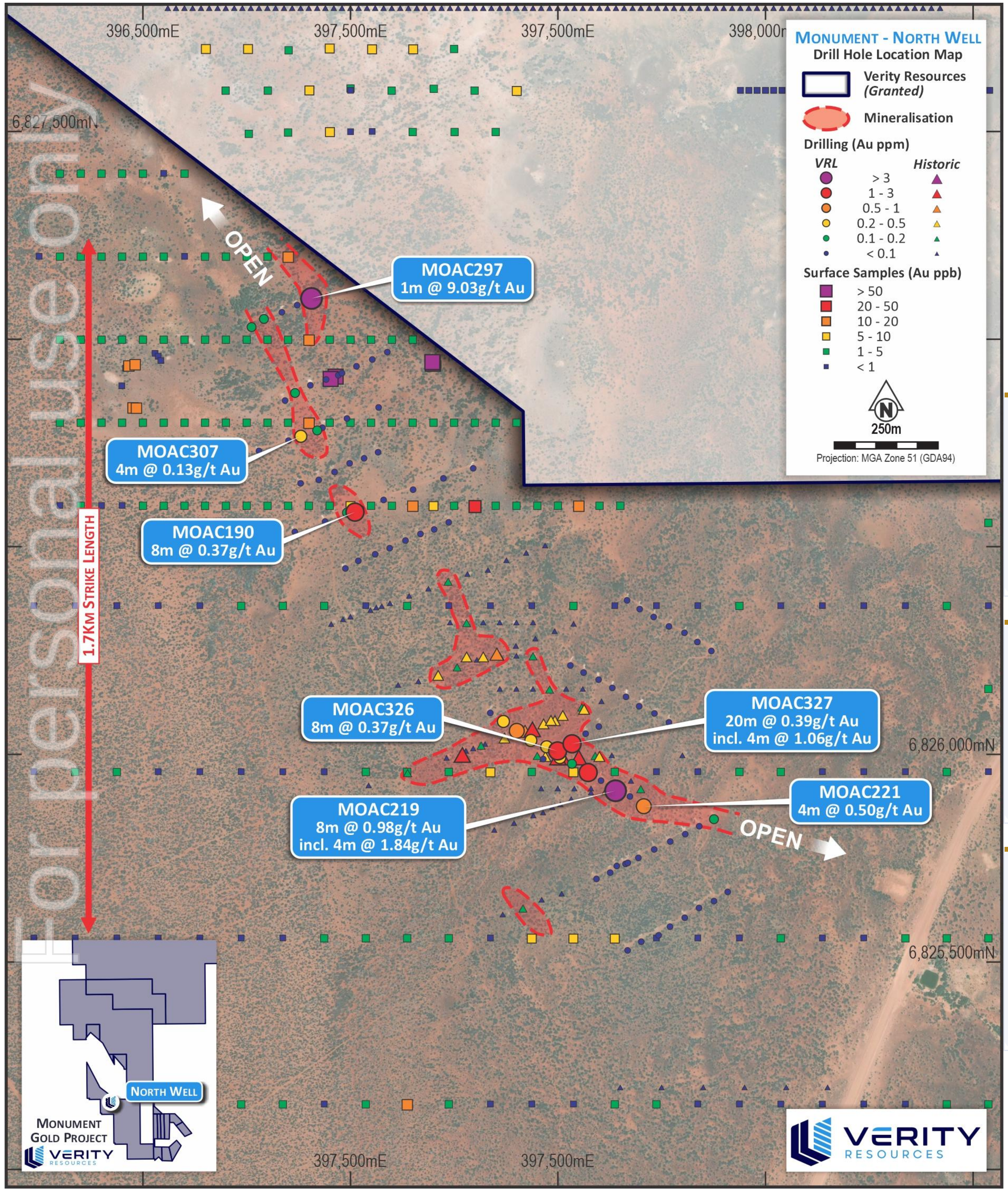
Gold sits at a reactive mafic volcanic / siltstone contact — a documented structural and lithological gold trap in the Laverton Goldfields, not a BIF setting. The same contact at Fred’s Well returned **24m @ 3.24 g/t Au** from 44m, incl. **12m @ 6.35 g/t Au**.

SUPERGENE EXPRESSION · Primary source yet to be drilled

Gold to date is dominantly within the weathered profile, potentially a supergene blanket above an untested primary source.

NEXT STEP: RC drilling beneath the supergene blanket to test the primary source.

NORTH WELL PROSPECT — DRILL HOLE LOCATION MAP



North Well: high grade at surface

1.7km

strike length, open at both ends

MOAC297 · 1m @ 9.03 g/t Au

Bonanza-grade rock chip confirms high-tenor mineralisation at surface, open along strike.

MOAC327 · 20m @ 0.39 g/t Au incl. 4m @ 1.06 g/t Au

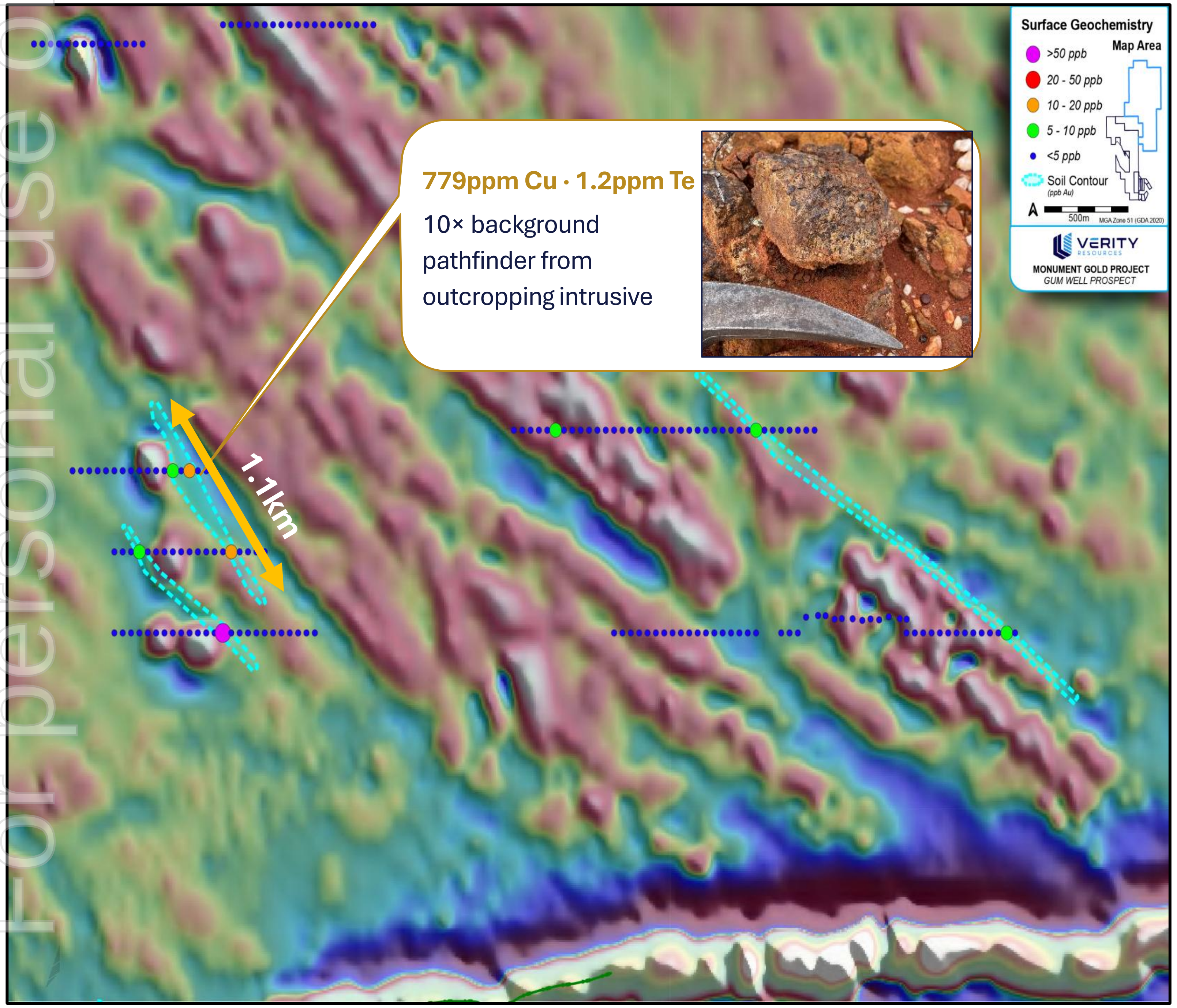
A wide, higher-grade intercept demonstrates bulk-tonnage potential alongside the high-grade zones.

MOAC219 · 8m @ 0.98 g/t Au incl. 4m @ 1.84 g/t Au

A second wide, high-grade zone 400m south confirms multiple mineralised centres along the corridor.

Gum Well: A New Intrusion-Related Gold Target

GUM WELL PROSPECT — SURFACE SAMPLE LOCATION MAP



1.1km

coherent gold-in-soil anomaly to 64ppb Au — open to the north and south

THREE DATASETS · Coincident over one footprint

A discrete magnetic feature interpreted as a high-level intrusive, outcropping rock chips at 779ppm Cu and 1.2ppm Te (10x background), and a 1.1km coherent gold-in-soil anomaly to 64ppb Au — all over the same ground. A compelling walk-up drill target.

ANALOGUES · Jupiter and Cameron Well

Intrusion-related gold is the highest-value style in the Laverton district.
Genesis Minerals' Jupiter (~1.5Moz Au) and Cameron Well (~0.25Moz Au) demonstrate the scale of target this setting can deliver.

NEW FRONT · Intrusive target at newly granted tenement

An entirely new mineralisation style on new tenement area (granted January 2026), on ground that was vacant and largely unexplored before January 2026. Reconnaissance confirmed high-level intrusive, ultramafic and mafic units with banded cherts and iron formations.

NEXT STEP: detailed mapping and infill soil sampling to advance Gum Well to first-pass drill testing.

THE VALUE GAP

Valuation Leverage to Pre-Production Comparables

ASX gold peers with comparable resources trade at multiples of Verity's market capitalisation.

$32/oz

VRL EV per resource ounce

$200/oz

Pre-production peer average EV/oz

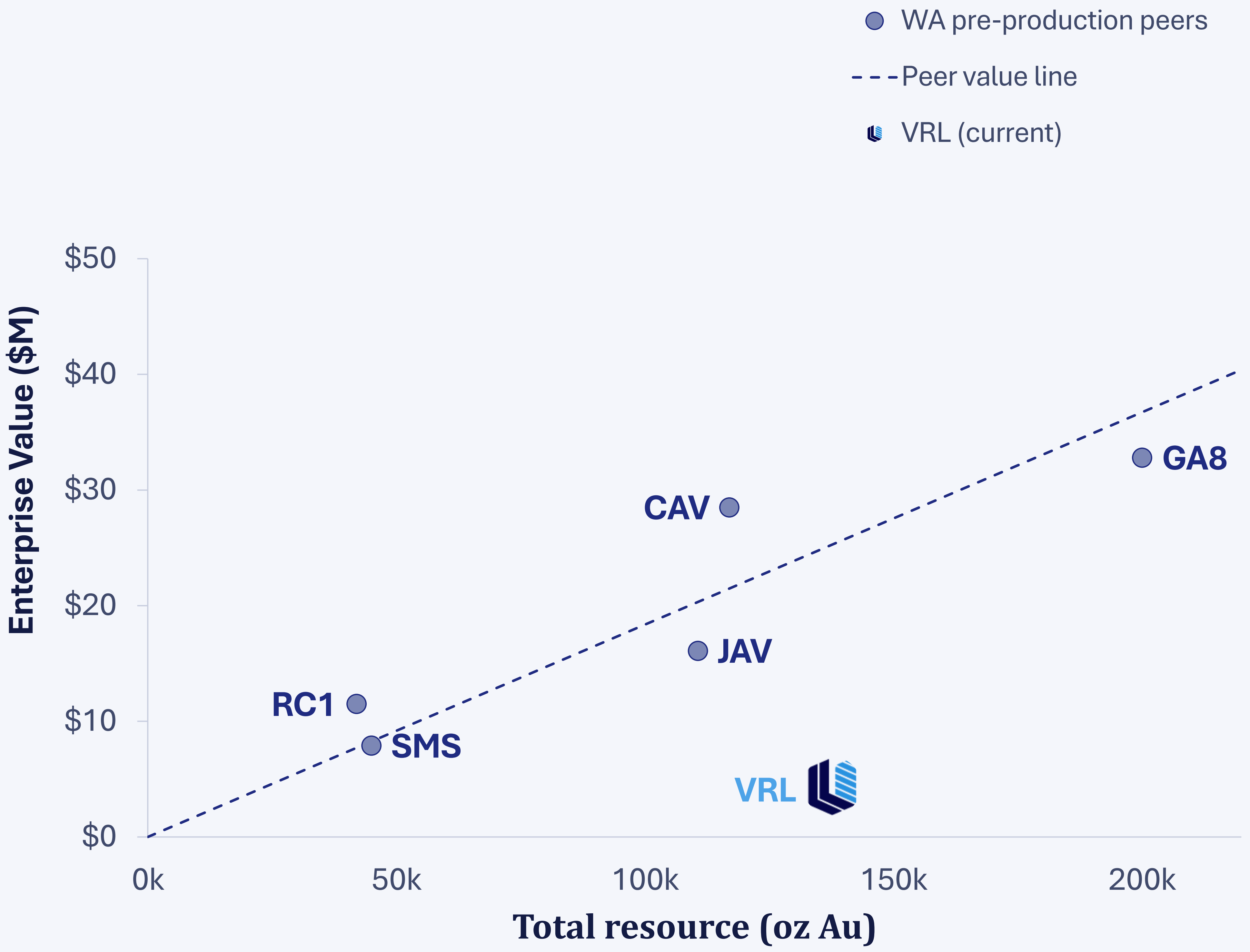
Valuation Gap

Companies at similar stage, similar resource size are trading at significantly higher market capitalisations.

EV/oz (right) on Korong-Waihi MRE, not incorporating Botswana (2.4Mt Ni-Cu MRE) and Brazil REE Projects

ENTERPRISE VALUE VS RESOURCE — ASX WA PRE-PRODUCTION GOLD PEERS (A$M)

VRL trades below WA pre-production peers on a per-ounce basis



STRATEGIC METALS OPTIONALITY

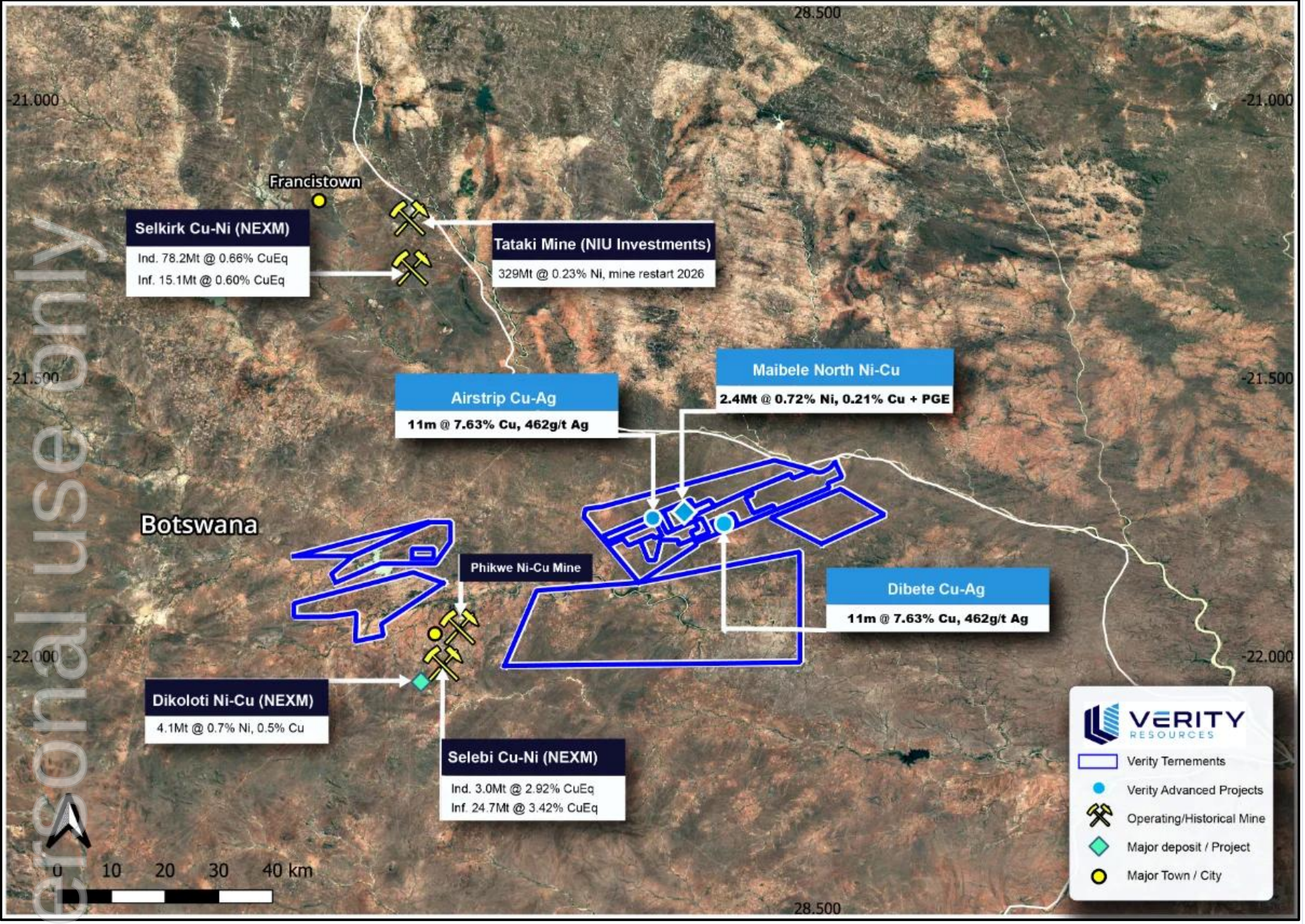
COPPER–SILVER AND REE: TWO LEVERS BEYOND GOLD

2,868 km² 100%-owned Botswana landholding, Limpopo Mobile Belt

>20 km Pimenta REE trend (from drilling), Minas Gerais, Brazil (70% Verity)

In Demand Copper and REE demand driven by electrification and defence

ASX:VRL



BOTSWANA · COPPER–SILVER · NI-CU-PGE

2,868 km^2 in the Limpopo Mobile Belt

A 100%-owned, district-scale landholding in an established mining district — near the Selebi nickel–copper mine and its rail, water and processing infrastructure.

3 advanced prospects	Airstrip & Dibete Cu-Ag · Maibele North Ni-Cu-PGE
2.4 Mt	Maibele North resource @ 0.72% Ni, 0.21% Cu + PGE
23 targets	Untested airborne EM anomalies across the belt
Active now	~200 soil samples & mapping on PL123/2024; pitting & bulk sampling planned

WHY THE LIMPOPO MOBILE BELT

Proven endowment

Selebi Mine Ni–Cu deposits lie in the same belt, along strike <50km from Verity.

Infrastructure in place

Rail, water, grid power and third-party processing accessible.

Active neighbours

NexMetals Mining Corp. (NASDAQ:NEXM) advancing Selebi Mine 24.7Mt @ 3.42% CuEq and Selkirk. Tataki (NIU Investments) mine restart targeted for 2026.

BOTSWANA · AIRSTRIP & DIBETE PROSPECTS

HIGH-GRADE COPPER–SILVER

AIRSTRIP[1]

11m @ 7.63% Cu & 462 g/t Ag

incl. 3m @ **22.74% Cu & 1,379 g/t Ag**

AIRSTRIP[1]

1.13m @ 21.58% Cu & 1,023 g/t Ag

incl. 0.25m @ **60.98% Cu & 2,833 g/t Ag**

DIBETE

25m @ 2.17% Cu & 77 g/t Ag

from 27m downhole

DIBETE

6.15m @ 7.20% Cu & 182 g/t Ag

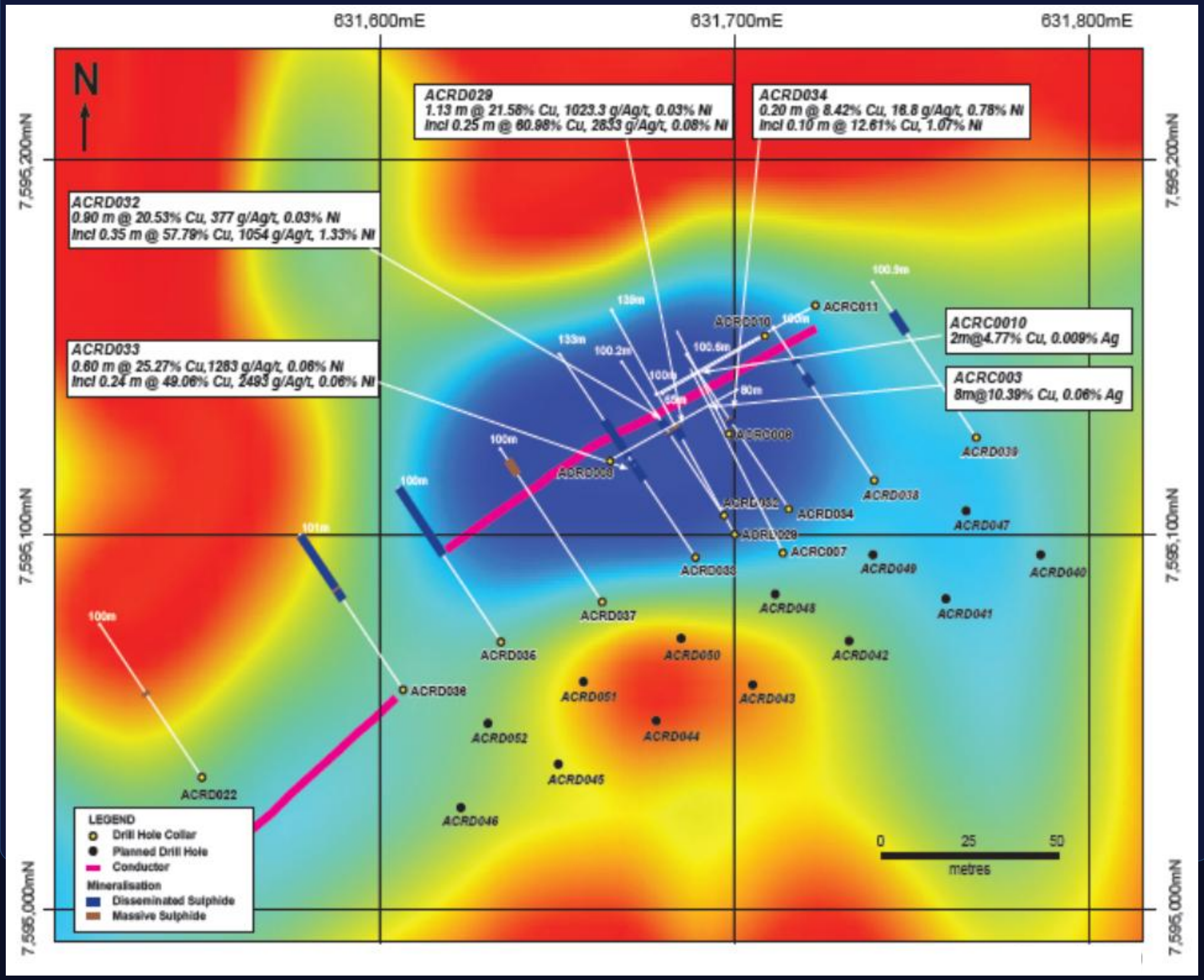
from 24.85m downhole

The opportunity

Airstrip is open along strike and at depth, with conductive targets beneath the known C6 and C12 shoots. 13 conductors previously drilled and mineralised.

Dibete is largely untested below ~120m.

AIRSTRIP COPPER-SILVER DRILLING OVER CONDUCTOR



1. Historical drilling results were disclosed under the JORC 2004 Code and have not been updated to comply with the JORC 2012 Code on the basis there has been no material change in this information since it was last reported.

BOTSWANA · MAIBELE NORTH & REGIONAL

A resource plus 23 untested regional targets

2.4 Mt

Maibele North nickel–copper–PGE resource — a defined base to build on

23

Untested VTEM base-metal anomalies, mostly outside the three established prospect areas

NEXT STEPS

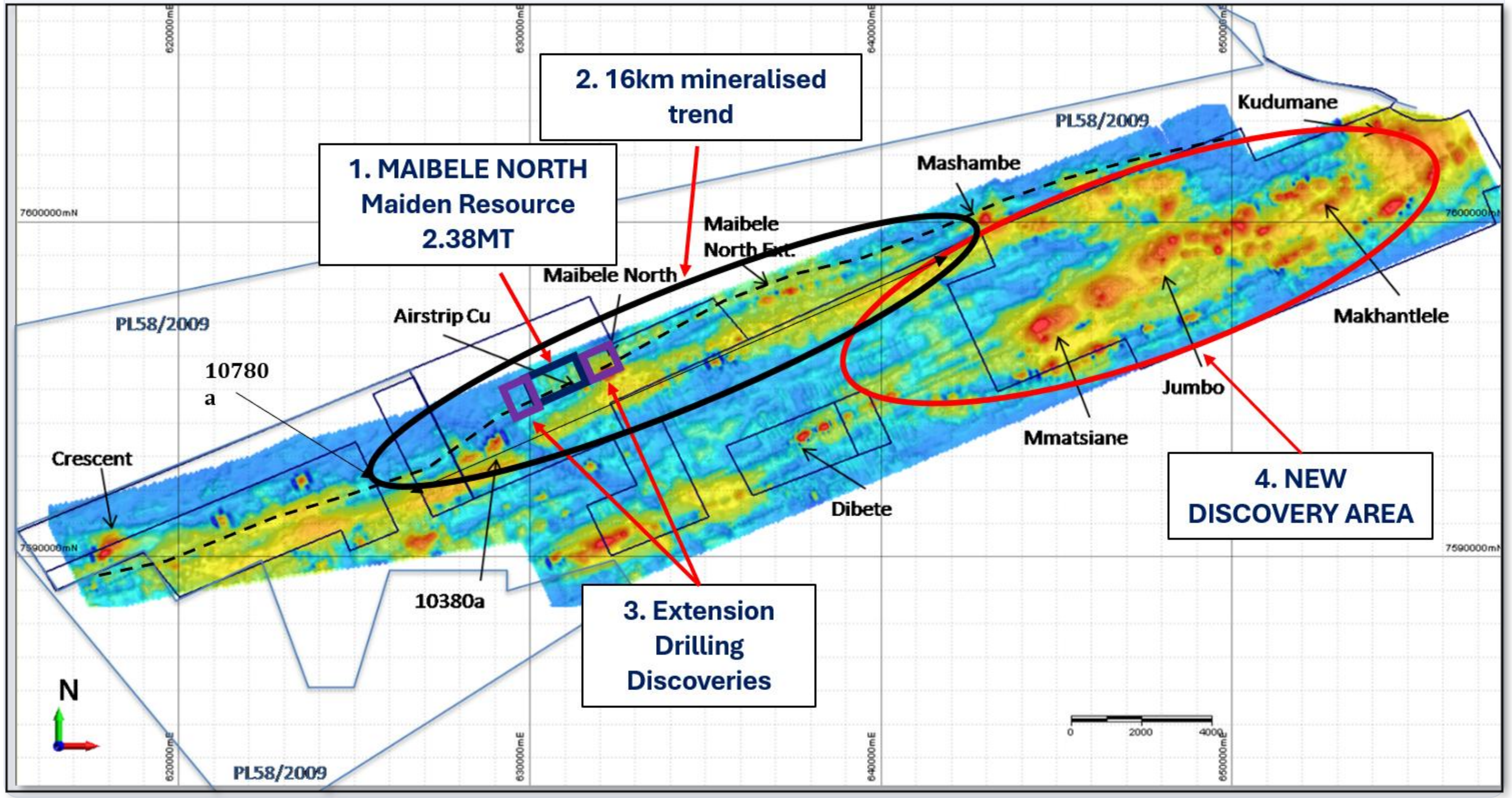
01 Complete soils & mapping on PL123/2024

02 Ground geophysics over priority anomalies

03 Pitting & bulk sampling at Airstrip, Dibete, Maibele North (subject to approvals)

04 Drilling program

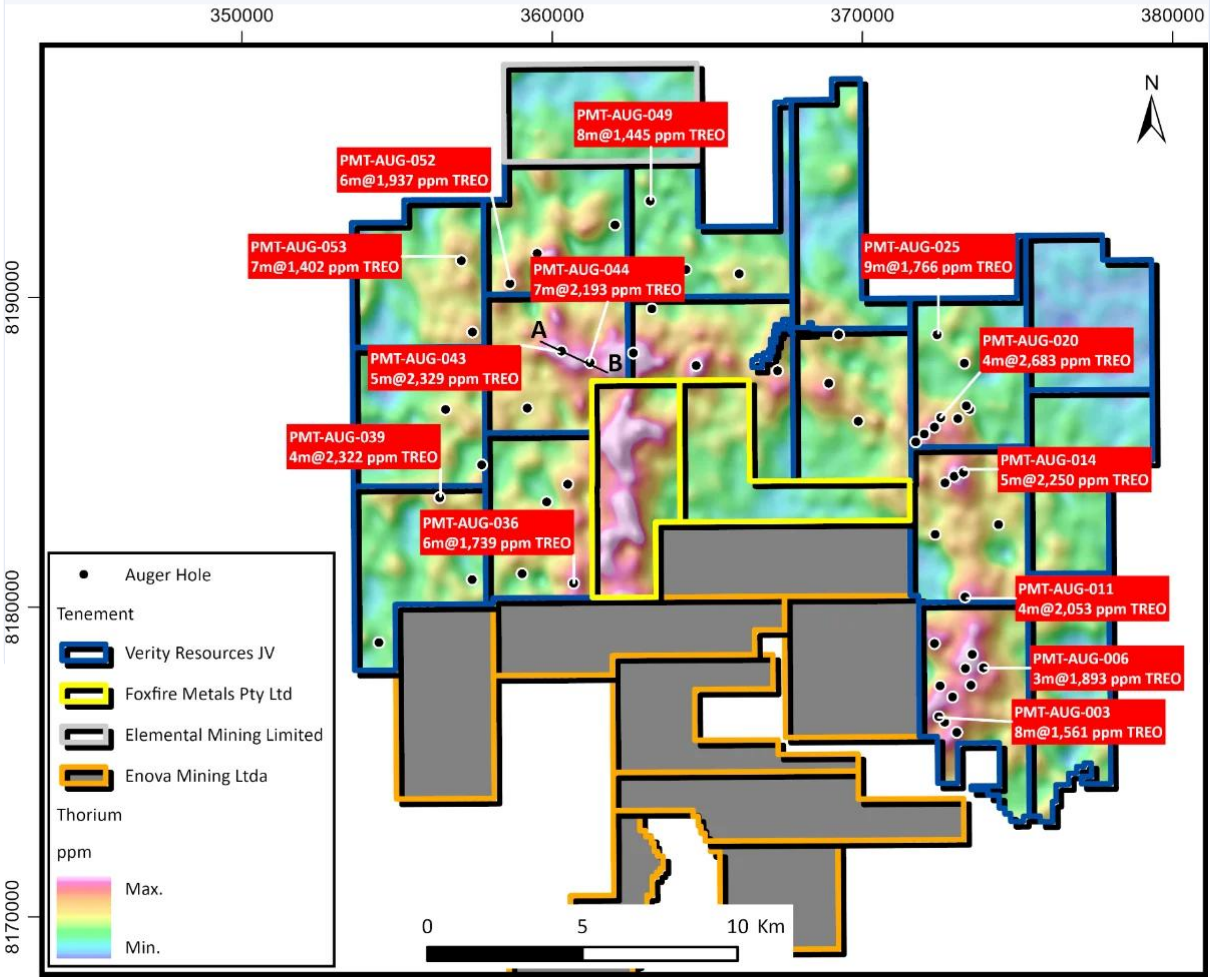
REGIONAL PLAN — VTEM ANOMALIES & PROSPECTS



BRAZIL · PIMENTA REE PROJECT (VERITY 70%)

20km of REE mineralisation from surface

RADIOMETRIC TREND & AUGER TRAVERSES >20 KM



MAIDEN 38-HOLE AUGER PROGRAM — FROM SURFACE

5m @ 2,250 ppm TREO · 26% MREO

4m @ 2,683 ppm TREO · 26% MREO

4m @ 2,322 ppm TREO · incl. 1m @ 4,171 ppm

7m @ 2,193 ppm TREO · 28% MREO

Near-surface mineralisation in weathered granite across a >20 km trend, in an established Brazilian mining jurisdiction (Minas Gerais).

Similar geological signature to American Rare Earths Limited (ASX:ARR) 2.6Bt Halleck Creek Project

24–28%
Magnet REO share

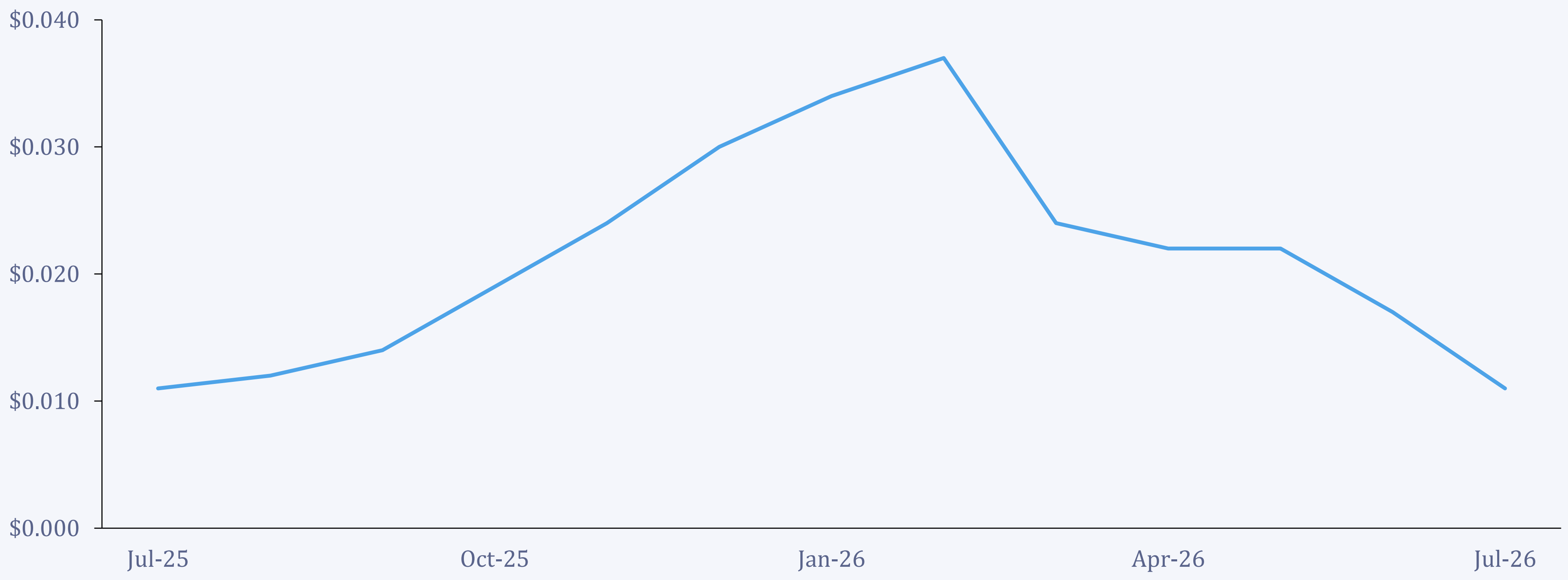
2.58%
Peak surface TREO (25,817 ppm)

89g/t
Ga_2O_3 upside · up to 9.26% TiO_2

Corporate snapshot

SHARE PRICE	MARKET CAP	SHARES ON ISSUE	CASH
$0.011	**$5.4M**	**490M**	**$1.05M**
At market close 31 July 2026	Undiluted	At 31 July 2026	At 30 June 2026

12-MONTH SHARE PRICE — VRL



REGISTER — ALIGNED BOARD

TOP 20 = 45%

BOARD	OTHER TOP 20	OTHER SHAREHOLDERS
21%	24%	55%

MANAGEMENT PEDIGREE

Lotus Resources, Evolution Mining, Alligator Energy, Northern Star Resources, De Grey Mining Ltd, Vault Minerals, Normandy Mining Limited, Axel REE

BOARD

Patrick Volpe	Director / Co Sec
Paul Dickson	Non-Executive Director
Elvis Mosweu	Non-Executive Director (Botswana)

EXPLORATION TEAM

Nick Cox	Exploration Manager
Michael Jackson	Chief Geologist
Dr. Rick Gordon	Strategic Advisor (Monument)

WHY VERITY

01	**Tier-1 gold address**	Maiden Indicated resource upgrade (66koz @ 1.75g/t Au) in the multi-million-ounce Laverton district, surrounded by operating mills
02	**Defined mine pathway**	Scoping study, processing agreement and mining licence progress
03	**District-scale upside**	20km of BIF strike plus intrusive targets on the same tenure
04	**Critical-metals optionality**	Bonanza-grade Cu–Ag in Botswana and a >20 km REE trend in Brazil
05	**Valuation Leverage**	~$5M market cap with an aligned board holding 21%

VERITY
RESOURCES

Defined gold.
Strategic metals leverage.

ASX
VRL

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AUGUST 2026 · VERITY RESOURCES LIMITED

MONUMENT GOLD PROJECT (WA) & MAIBELE NORTH (BOTSWANA) — RESOURCE SUMMARY

Appendix A · Mineral Resource Detail

KORONG-WAIHI (WESTERN AUSTRALIA) MINERAL RESOURCE ESTIMATE (2026)
OPEN PIT · 0.5 g/t Au CUT-OFF

CATEGORY	CLASS	TONNES	Au g/t	GOLD koz
Korong	Indicated	920,000	1.68	**49.8**
Korong	Inferred	50,000	1.23	**2.2**
A1 (Korong North)	Inferred	40,000	1.11	**1.5**
Waihi	Indicated	110,000	2.11	**7.2**
Waihi	Inferred	—	—	**—**
Total OP Indicated	**Indicated**	**1,030,000**	**1.73**	**57.0**
Total OP Inferred	**Inferred**	**100,000**	**1.18**	**3.6**
Total Open Pit		**1,120,000**	**1.68**	**60.6**

UNDERGROUND · 1.0 g/t Au CUT-OFF

CATEGORY	CLASS	TONNES	Au g/t	GOLD koz
Korong Main	Indicated	100,000	1.67	**5.4**
Korong Main	Inferred	1,120,000	1.72	**61.9**
Waihi	Indicated	50,000	2.40	**3.9**
Waihi	Inferred	100,000	1.79	**6.0**
Total UG Indicated	**Indicated**	**150,000**	**1.92**	**9.2**
Total UG Inferred	**Inferred**	**1,220,000**	**1.72**	**67.8**
Total Underground		**1,370,000**	**1.75**	**77.1**

TOTAL 2026 MRE 2.5 Mt @ 1.72 g/t Au for 137.7koz · Indicated 1.18 Mt @ 1.75 g/t for 66.2koz (48%) · Inferred 1.32 Mt @ 1.69 g/t for 71.5koz

MAIBELE NORTH (BOTSWANA) JORC INFERRED RESOURCE (2015) · 0.3% Ni CUT-OFF

TONNES (Mt)	Ni (%)	Cu (%)	Pt (g/t)	Pd (g/t)	Rh (g/t)	Ru (g/t)	Au (g/t)
2.38	0.72	0.21	0.08	0.36	0.04	0.05	0.10

JORC (2012) Inferred Resource was calculated at Maibele North by MSA South Africa in 2015. See the ASX announcement on 28 April 2015 “Maiden Inferred Resource for Maibele North” for further information

Appendix B · ASX Announcement References

Information Referenced from ASX Company Releases

1. ASX:ARR ASX Release 29 January 2025 “Halleck Creek Resource expands to 2.63 billion tonnes”

Information From Previous VRL ASX Releases

1. 30 July 2026 ”Gold Confirmed Along 9km BIF Corridor at Monument”
2. 7 July 2026 "Soil Sampling Defines New Gold Intrusive Target at Gum Well and Advances Drill Targets Across the Monument Gold Project"
3. 29 June 2026 "Botswana Critical Metals Exploration Re-Commences"
4. 4 June 2026 "Exceptional 97% Gold Recovery at Waihi Marks Another Major Milestone in Pathway to Mine"
5. 25 May 2026 "Botswana Critical Metals Portfolio Exploration Update"
6. 18 May 2026 "Drilling Commences Across Five Gold Targets at Monument"
7. 12 May 2026 "Maiden Indicated Resource at Monument Gold Project, Laverton"
8. 8 April 2026 "Sampling Campaign Launched Across Multiple Geophysical Targets at Monument Gold Project – Re-Release"
9. ASX:VRL 23 March 2026 “Regional Drilling Confirms Gold Across 7km of Monument Trend”
10. ASX:VRL 18 March 2026 “Step Out Drilling Doubles Mineralised Strike Over MRE Areas”
11. ASX:VRL 12 March 2026 “5.41g/t Au at Waihi - Resource Upgrade on Track”
12. ASX:VRL 27 January 2026 “Up to 21.3g/t Gold From Step Out Drilling at Waihi MRE”
13. ASX:VRL 23 January 2026 “Exceptional Gold Met Recoveries Average 92.75% at Korong MRE”
14. ASX:VRL 5 January 2026 “Key Tenement Grant 100% Increases Monument Gold Project Area”
15. ASX:VRL 23 October 2025 “up to 38g/t Au from excellent phase 1 drill results at MGP”
16. ASX:VRL 16 October 2025 “Drilling Confirms Widespread REE at Pimenta Project, Brazil”
17. ASX:VRL 13 October 2025 “Verity Takes 100% Ownership of Copper-Silver JV Projects”
18. ASX:VRL 25 September 2025 “Excellent Gold Results at Monument Gold Project”
19. ASX:VRL 12 September 2025 “Historical Drill Validation Confirms High Gold Grade Zones”
20. ASX:VRL 25 August 2025 “Resource Upgrade and Expansion Drilling Complete at Monument Gold Project”
21. ASX:VRL 15 July 2025 “Resource Upgrade and Expansion Drilling to Commence -Amended”
22. ASX:VRL 29 April 2025 “Significant REE, Gallium and Titanium Anomalies at Pimenta”
23. ASX:VRL 29 January 2025 “Drilling Confirms Extension of Mineralisation at Monument”

16. ASX:VRL 30 October 2024 “Quarterly Activities Report”
17. ASX:VRL 5 October 2023 “Drilling Commences at Airstrip Cu-Ag Project Botswana”
18. ASX:VRL 20 September 2023 “Sulphides Drilled At Dibete Cu-Ag Project, Botswana”
19. ASX:VRL 19 December 2022 “Broad, High-grade Gold Intersected In Aircore Drilling At Monument Gold Project, Western Australia”
20. ASX:VRL 29 September 2022 “Aircore Drilling Intersects Wide Zones Of Gold Mineralisation At North Well, Monument Gold Project, Western Australia”
21. ASX:VRL 29 March 2022 “AC Drilling Identifies Numerous Intrusive Gold Targets At Monument Project, Western Australia”
22. ASX:VRL 2 August 2021 “Mineral Resource Estimate Declared For Monument Gold Project”
23. ASX:VRL 31 May 2021 “Exploration Update – Monument Gold Project, WA”
24. ASX:VRL 14 April 2021 “Drilling Extends Shallow, BIF-hosted Gold Mineralisation at Monument Gold Project”
25. ASX:VRL 25 August 2020 “Agreement Executed To Acquire West Australian Gold Project”
26. ASX:VRL 16 November 2017 “Thick High-Grade Copper and Silver – Initial Holes at Dibete”
27. ASX:VRL 18 December 2017 “Drill Results from Dibete Prospect in Botswana”
28. ASX:VRL 16 April 2012 “Dibete drilling confirms additional High-Grade Copper-Silver of up to 15.5% Copper and 1,220 g/t Silver (or over 30 ounces/t Ag) from 30m”
29. ASX:VRL 22 September 2010 “Update Drilling on Airstrip Copper and Dibete Prospects”

BASIS OF THE ENTERPRISE VALUE VS RESOURCE COMPARISON ON SLIDE 19

Appendix C · Peer Comparison References

ASX Code	Project	Total Resource (Koz Contained)	Sources
SMS	Tumblegum South	45	ASX release 29 May 2023 'Tumblegum South Mineral Resource Update', ASX release 14 July 2026 "Quarterly Activities /Appendix 5B"
RC1	Redcastle Project (Queen Alexandra + Redcastle Reef)	42	ASX release 30 June 2025 "RC1 Lifts Mineral Resource Estimates to 42koz", ASX release 29 July 2026 "Quarterly Activities /Appendix 5B Cash Flow Report"
CAV	Kookynie Gold Project	120	ASX release 20 May 2026 "Kookynie Gold Project - Resource Update", ASX release 28 July 2026 "Quarterly Activities /Appendix 5B"
JAV	Eureka Gold Project	111	ASX release 16 July 2025 "Updated MRE over Eureka Gold Project", ASX release 23 July 2026 "Quarterly Activities /Appendix 5B Cash Flow Report"
GA8	Leonora Gold Projects	200	ASX release 28 May 2024 "Strategic Gold Acquisition in Highly Prospective Leonora-Kookynie Region", ASX release 30 July 2026 "Quarterly Activities /Appendix 5B Cash Flow Report"
Verity Resources (ASX: VRL)	**Korong-Waihi**	**138**	**ASX release 12 May 2026 "Maiden Indicated Resource at Monument Gold Project, Laverton", ASX release 29 July 2026 "Quarterly Activities /Appendix 5B Cash Flow Report"**

Enterprise value for Verity and each peer is derived from cash reported in the June 2026 quarterly activities report (Appendix 5B) and market capitalisation at market close 31 July 2026.