Date: 3 August 2026

Oversubscribed Capital Raising to Fast Track Growth

HIGHLIGHTS

- **Capital Raising of up to AUD$9M to fund growth strategy**
- **Binding commitments received for an oversubscribed placement of $7 million**
- **Share Purchase Plan to existing shareholders to raise up to an additional $2 million**
- **Funds raised to support recent commercial launch of the Mosaic freight forwarding platform and existing TCMS transport product**

Yojee Limited (**ASX: YOJ**, **Yojee**, the **Company**) advises that it has received firm commitments for a placement to raise $7,000,000 (before costs) by the issue of 30,434,783 fully paid ordinary shares (**Shares**) at an issue price of $0.23 per Share (**Placement**). A number of existing, long-term shareholders have, along with new sophisticated investors, supported this capital raising to fund the ongoing commercial rollout of the Mosaic and TCMS freight software.

The Company will also offer a Share Purchase Plan to raise up to $2,000,000 (before costs) by the issue of a further 8,695,652 Shares (**SPP**) (together, the Placement and the SPP are referred to as the **Capital Raising**).

Mark Connell, CEO of Yojee commented: *"This strongly supported capital raising represents an enormous achievement for Yojee and our shareholders. Our team has been working tirelessly to deliver the Mosaic product in a commercial form, on-time and on-budget and this funding now positions us to focus on delivering further sales and a market leading product to our customers.*

I would like to thank each of the new and existing investors who have supported us with this capital raising and I personally welcome all of our loyal existing shareholders to participate in the share purchase plan. This is a truly exciting chapter for Yojee."

Placement

The Placement Shares were offered to Australian and overseas institutional and sophisticated investors. The issue price of the Placement Shares of $0.23 represents a discount of 4.2% to the latest closing price, ($0.24), and 9.978% to the 15 day VWAP ($0.255) up to the date of the trading halt preceding the agreement to issue the Placement Shares.

Share Purchase Plan

The SPP will be open to shareholders with a registered address in Australia and New Zealand who were registered at 5.00 pm on the record date of Friday, 31 July 2026. Under the SPP, entitled shareholders may apply for up to $30,000 of Shares at the issue price of $0.23 per Share. The Company may elect to accept oversubscriptions, or to close the SPP offer early and/or scale back subscriptions.

The Company proposes to dispatch the SPP offer booklet on Friday, 7 August 2026 with the SPP offer set to close on Thursday, 20 August 2026 at 5.00pm (Perth time), unless extended at the absolute discretion of the Board.

Settlement of Placement

The Company anticipates issuing the Placement Shares on Tuesday, 11 August 2026

The Placement Shares are all to be issued using the Company's Placement Capacity under Listing Rule 7.1.

Use of Funds

The funds raised under the Placement are intended to be used primarily for the further rollout of development and ongoing commercialisation of the Mosaic and TCMS platforms, including additional resources, business development and team expansion; and for general working capital.

Lead Manager

The Company appointed 708 Capital Pty Ltd (ACN 142 319 202) (AFSL 386279) (**Lead Manager**) to act as the lead manager and bookrunner for the Placement. The fees payable to the Lead Manager (or its nominee(s)) are 6% of the gross proceeds raised under the Capital Raising (including the SPP) in cash (exclusive of GST) (**Fees**).

An additional amount of up to 260,870 shares will be allotted for advisory services associated with the Capital Raising (**Advisory Shares**).

The Lead Manager agreement was otherwise on usual terms and conditions for such an agreement.

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Indicative timetable for Capital Raising

Event	Date
Record Date for Share Purchase Plan	**Friday 31 July 2026**
Announcement of Placement and Share Purchase Plan and lodgement of Appendix 3B	**Monday 3 August 2026**
SPP Cleansing Notice	**Thursday 6 August 2026**
Dispatch of Share Purchase Plan Offer Booklet to Eligible Shareholders and release Share Purchase Plan Offer Booklet on the ASX platform	**Friday 7 August 2026**
Opening Date for Share Purchase Plan	**Friday 7 August 2026**
Issue of Shares under Placement, lodgement of Appendix 2A and Placement Cleansing Notice	**Tuesday 11 August 2026**
Commencement of trading of Placement Shares	**Wednesday 12 August 2026**
Closing Date for Share Purchase Plan	**Thursday 20 August 2026**
Announcement of results of Share Purchase Plan	**Tuesday 25 August 2026**
Issue of new Shares under the Share Purchase Plan and lodge Appendix 2A	**Wednesday 26 August 2026**

These dates are indicative only and are subject to change by the Board.

Appendices 3B in relation to the Placement Shares, and SPP, have been lodged with ASX at the same time as this announcement.

This announcement is authorised by the Board of Yojee Limited.

-ENDS-

For enquiries, please contact

Investor Relations
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About Yojee Limited (ASX: YOJ)

Yojee is a leading logistics technology company focused on simplifying freight operations through digital innovation. Our platform enables Logistics Providers to consolidate complex supply chain networks into a single, intuitive system. By centralising operations, optimising workflows, and providing real-time visibility, Yojee empowers businesses to move Air, Ocean, and Road freight efficiently and seamlessly. With our intelligent technology, logistics professionals can enhance performance, reduce inefficiencies, and drive growth in a rapidly evolving industry.

About MOSAIC

The MOSAIC platform is a simple yet powerful global solution for freight forwarders, bringing teams and partners together on a single platform. Designed to overcome the fragmented nature of supply chain data exchanges between participants and eliminate 'trapped into use' feelings of enterprise class systems and costly integrations, MOSAIC enhances visibility, optimises freight operations, and ensures every stakeholder works cohesively in real-time.

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