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4 August 2026

Embark Early Education (ASX:EVO)

Binding commitment received for $4.0 million Placement

Embark Early Education Limited (ASX:EVO) ("**Embark**" or "**Company**") is pleased to announce that it has received a firm commitment from a single US-based institutional investor to subscribe $4.0 million (before costs) to acquire fully paid ordinary shares in Embark (**New Shares**) at $0.40 per New Share (**Placement**).

The Placement will result in the issue of 10 million New Shares bringing the total issued share capital of Embark to 213,661,284.

The 10 million New Shares will be issued under Embark's 10% placement capacity under ASX Listing Rule 7.1A. The USA-based investor does not fall within Listing Rule 10.11. The New Shares will rank equally with existing fully paid shares on issue.

The funds from the Placement will be used to partly fund cash consideration for asset acquisition opportunities, yet to be identified, and to cover the transaction costs of the Placement.

Canaccord Genuity (Australia) Limited acted as Lead Manager to the Placement.

It is anticipated that settlement of the Placement will occur on Friday 7 August 2026 with allotment and issue of the New Shares expected on Monday 10 August 2026.

For enquiries, please contact:

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