ParaScript Update:
Combined Pro Forma FY2026 Revenue Increases to A$45.0 Million

- Combined unaudited **pro forma FY2026 revenue increases to approximately A$45.0 million**, materially above the A$41.3 million disclosed on 6 July 2026.

- Both **Stakk and ParaScript exceeded the FY2026 revenue assumptions** underpinning the proposed acquisition.

- Represents **an increase of approximately A$3.7 million, or 9%,** in the combined group's historical revenue profile.

- Revised pro forma revenue reflects historical standalone performance only and **excludes any contribution from expected cross-selling**, product integration or other strategic benefits.

- Updated unaudited pro forma financial information will accompany the Company's preliminary FY2026 financial results later this month.

Sydney, Tuesday 4 August 2026, Stakk Ltd (ASX: SKK) ("Stakk" or "the Company"), advises that, following completion of the FY2026 financial accounting process for both Stakk and ParaScript, the Board has determined that – on a combined pro forma basis – the group's unaudited FY2026 revenue has increased materially above the level disclosed when the proposed acquisition of ParaScript was announced on 6 July 2026.

At the time of negotiating and subsequently announcing the transaction, the combined group was expected to generate approximately A$41.3 million of unaudited pro forma FY2026 revenue. That figure was based on management estimates available at the time, together with third-party financial modeling.

Following completion of both companies' FY2026 financial accounting processes, Stakk recorded unaudited FY2026 revenue of A$14.66 million, while ParaScript generated approximately A$30.35 million of revenue for the same period. Together, this increases the combined group's unaudited pro forma FY2026 revenue to approximately A$45.0 million.

The Board believes this outcome further validates the strategic rationale outlined in the acquisition announcement, with both businesses outperforming the financial assumptions used in negotiating the transaction. Importantly, the revised pro forma revenue reflects only the historical standalone performance of the two businesses and does not include any contribution from the significant commercial opportunities expected following completion, including cross-selling complementary technology solutions across the combined customer base, product integration initiatives and other strategic growth opportunities identified by the Board.

The Company expects to release its preliminary FY2026 financial results later this month. As previously indicated, those results will be accompanied by unaudited pro forma consolidated financial information illustrating the financial performance of the combined group as though the acquisition had been completed at the commencement of FY2026.

This announcement is approved by the board of directors.

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About Stakk

Stakk Limited (ASX: SKK) is an AI-native Digital Trust infrastructure provider serving regulated industries globally. The Company's unified platform enables financial institutions, governments, healthcare providers, insurers, telecommunications companies and other regulated enterprises to establish trust across every stage of a digital interaction – from identity verification and document authentication through to fraud prevention, transaction authorisation and contextual decisioning.

Following the acquisition of ParaScript, the combined platform serves more than 300 enterprise customers across the United States, Europe, the Middle East and Australia, processing more than 100 billion digital interactions annually. By combining proprietary document intelligence, contextual digital personas, federated signal intelligence and real-time AI decisioning within a secure, SOC 2 Type II compliant environment, Stakk enables organisations to replace fragmented point solutions with a single, continuously learning Digital Trust infrastructure that strengthens with every interaction.

For more information visit www.stakk.tech