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WILDCAT RESOURCES

TABBA TABBA

Australia's Next Large-Scale Lithium Project

Discovery to Development

MINING FORUM Diggers & Dealers KALGOORLIE, WESTERN AUSTRALIA

ASX | WC8

AUGUST 2026

CORPORATE SNAPSHOT

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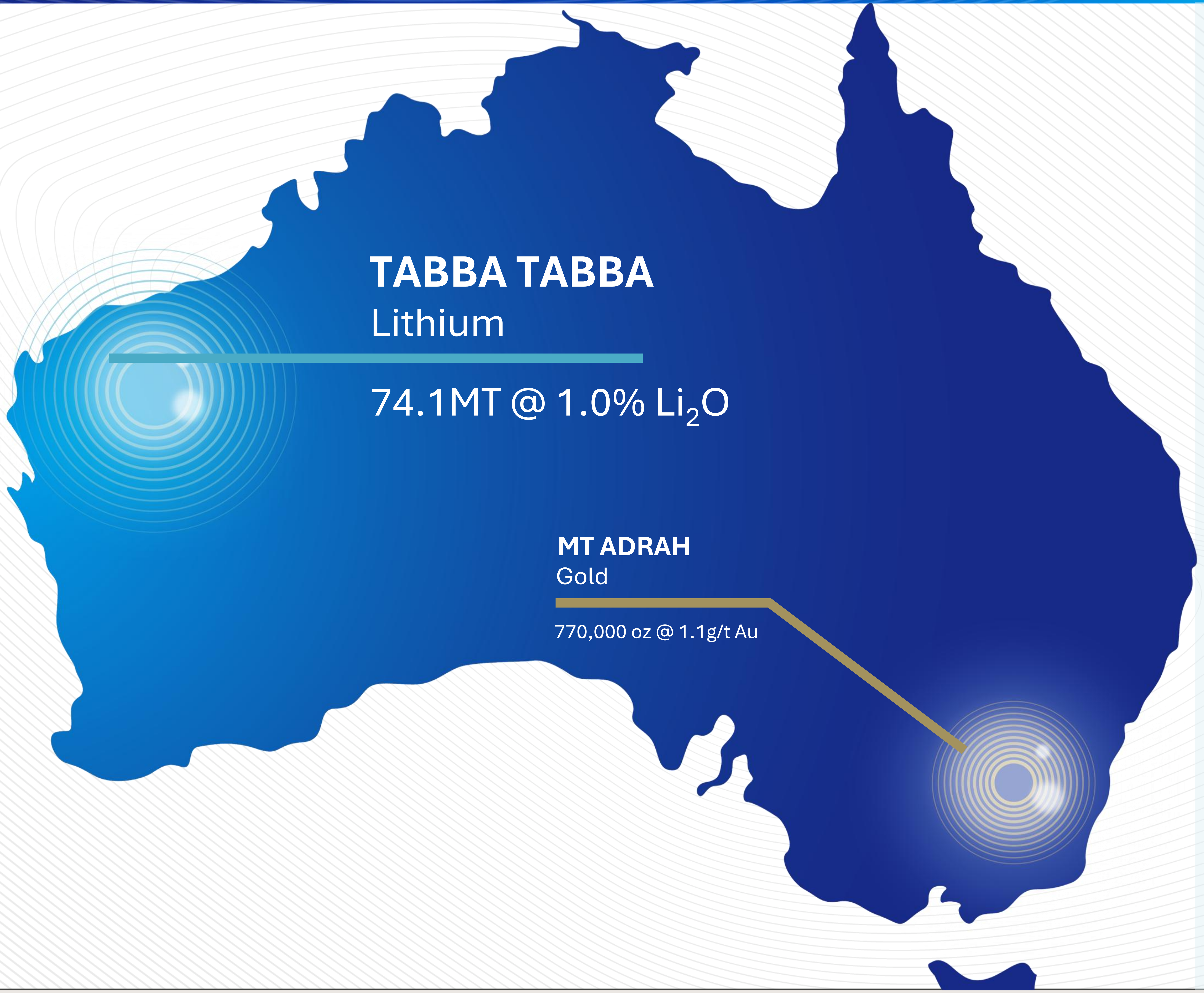

SHARES

WC8
ASX CODE

1,339M
SHARES ON ISSUE

~$470M
MARKET CAP AT 35c

$37.2M
CASH AT BANK (30 June 2026)

~18% owned by Management

RESEARCH COVERAGE

ARGONAUT	$1.50
Barrenjoey	$1.00
BELL POTTER	$1.00
cg/ Canaccord Genuity	$1.30
EUROZ HARTLEYS GROUP	$1.21
MACQUARIE	$0.90
ShawandPartners Financial Services	$1.60

BOARD OF DIRECTORS & MANAGEMENT

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JEFF ELLIOTT

NON-EXECUTIVE CHAIRMAN

- +30 yrs exploration, mining and business management experience
- Former MD of international mining consultants CSA Global
- Co-founder of several successful private companies across mining services

FIONA VAN MAANEN

NON-EXECUTIVE DIRECTOR

- 30 yrs of experience in accounting, financial management, corporate governance and M&A transactions
- Former CFO & Company Secretary of Metals X
- NED of Westgold Resources, Pantoro Resources and Hot Chili Limited
- Certified Practicing Accountant

SAMUEL EKINS

NON-EXECUTIVE DIRECTOR

- Geologist with 20+ yrs of exploration and mining experience
- Led Wildcat at the time of acquisition to discovery
- Involved in business development and project generation

MATTHEW BANKS

EXECUTIVE DIRECTOR

- Joint founder of Wildcat Resources
- Has been involved in many value accretive transactions including Spectrum Metals and Delta Lithium
- Joint founder of Rumble Resources
- Background in finance and key market facing executive

AJ SAVERIMUTTO

MANAGING DIRECTOR

- 25+ yrs of corporate and mining operational experience
- Former Mine Manager of the Grasberg Mine
- Mining engineer and accountant
- Extensive involvement in ASX companies and NED of Grange Resources

JAIRO BERNAL

CHIEF FINANCIAL OFFICER
JOINT COMPANY SECRETARY

- 25 yrs global experience in lithium and energy transition across Australia and International Markets
- Executed large acquisition and project finance strategies
- Former SQM Asia Pacific Finance executive and NED of Azure Minerals Ltd

TORRIN ROWE

GEOLOGY MANAGER

- Experienced geologist with specialised experience in progressing greenfields projects to pre-mining in several jurisdictions
- Recipient of AMEC drill hit of the year and exploration manager of the year
- Completing Masters in LCT mineralisation in the Pilbara

JAMES DORNAN

PROJECT DIRECTOR

- 15+ years mining & resources experience in environmental approvals & technical studies
- Key member in the ~A$1.70B sale of Azure Minerals
- Ex Project Development Manager Azure Minerals Ltd.

CORE VALUES

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Our Mission

To create long term value for investors by responsibly developing world-class mineral assets

Our Core Values in Action - *CLAWS*

C
COMMITMENT
Sticking to goals

L
LEADERSHIP
Taking ownership
Inspiring others

A
AGILITY
Adapting efficiently to change

W
WEALTH CREATION
Generating sustainable stakeholder returns

S
SAFETY
Prioritising the well-being of our people and operations

A huge THANK YOU to our incredible team — your drive and commitment helps us deliver progress

KEY HIGHLIGHTS

STRATEGIC | ACCESSIBLE | WELL-SERVICED

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MINING LEASE - CLOSE TO PORT (80km)
Previously mined for tantalum

LOW-COST PRODUCER (PFS)
C1 US$541, AISC US$658

LARGE, HIGH CONFIDENCE MAIDEN RESOURCE
94% Indicated and open at depth

100% OFFTAKE UNENCUMBERED
Part of funding solution

EXPLORATION UPSIDE
Discovery pipeline potential to increase or extend mine life

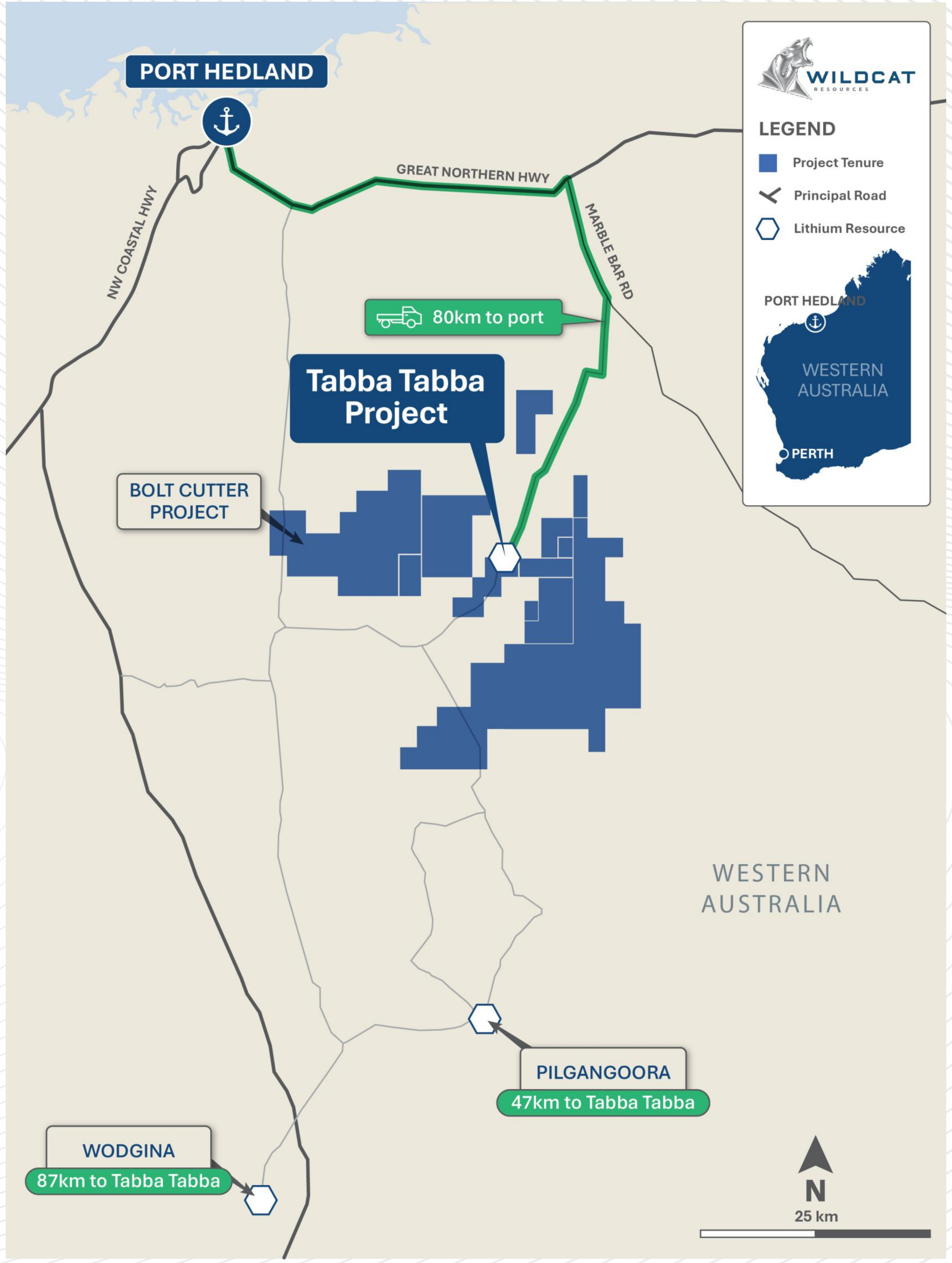
EXCELLENT PFS FINANCIALS
TABBA TABBA DFS well advanced

45 MIN BY LIGHT VEHICLE from Port Hedland

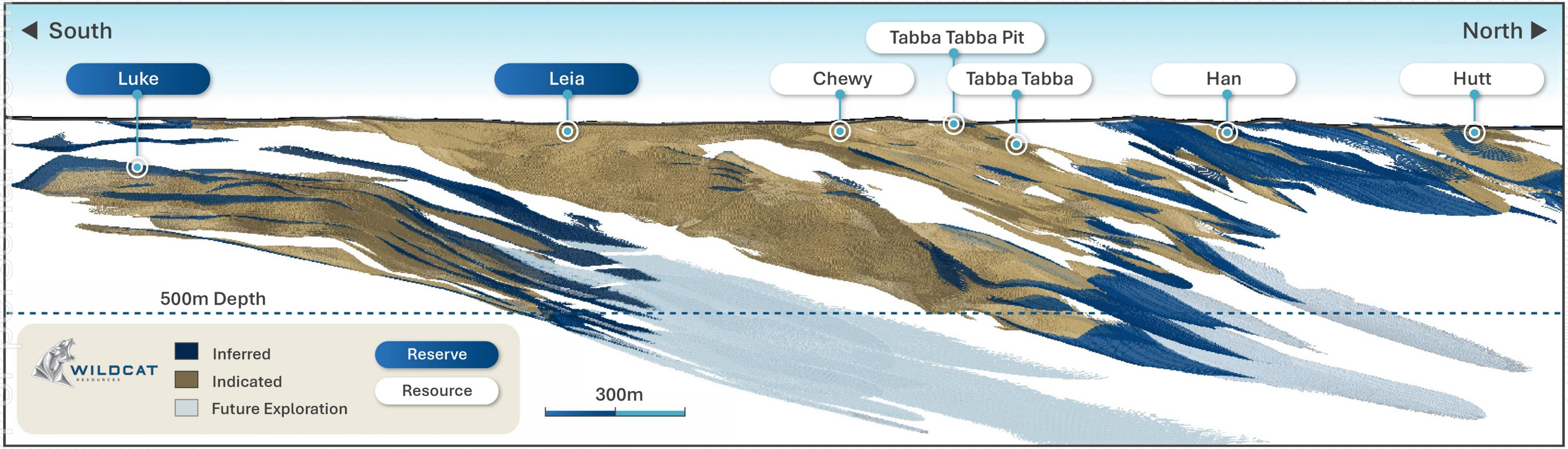
2 HRS 15 MIN Regular commercial flights to Perth

BULK PORT World's Largest export terminal

MAJOR MINING HUB Extensive services and infrastructure



TABBA TABBA – THICK CONTINUOUS PEGMATITES



LUKE

54.4m @1.2% Li_2O from 267.9m
(TADD030) (est. true width)

50.0m @1.1% Li_2O from 178.0m
(TADD035) (est. true width)

61.0m @1.1% Li_2O from 227.0m
(TARC350D) (37.8m est. true width)

43.0m @1.4% Li_2O from 316.0m
(TARC348D) (est. true width)

44.0m @1.1% Li_2O from 189.0m
(TARC353) (29.0m est. true width)

LEIA

180.0m @1.1% Li_2O from 206.0m
(TARC148) (est. true width)

119.2m @1.0% Li_2O from 334.3m
(TADD010) (est. true width)

105.3m @1.1% Li_2O from 213.7m
(TARC259AD) (est. true width)

110.0m @1.2% Li_2O from 195.0m
(TAMT033) (est. true width)

99.0m @1.2% Li_2O from 207.0m
(TARC234D) (est. true width)

CHEWY

39.0m @ 1.3% Li_2O from 28.0m
(TARC150) (est. true width)

33.0m @ 1.4% Li_2O from 29.0m
(TAMT019) (est. true width)

19.0m @ 1.7% Li_2O from 40.0m
(TARC222D) (est. true width)

22.0m @ 1.1% Li_2O from 2.0m
(TARC128) (est. true width)

15.0m @ 1.6% Li_2O from 305.0m
(TARC383) (est. true width)

RESOURCE

Luke and Leia in PFS

74.1Mt (> 0.45% Li_2O c.o.g.)

PFS Recovery > 74%

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TRACK RECORD OF DELIVERY

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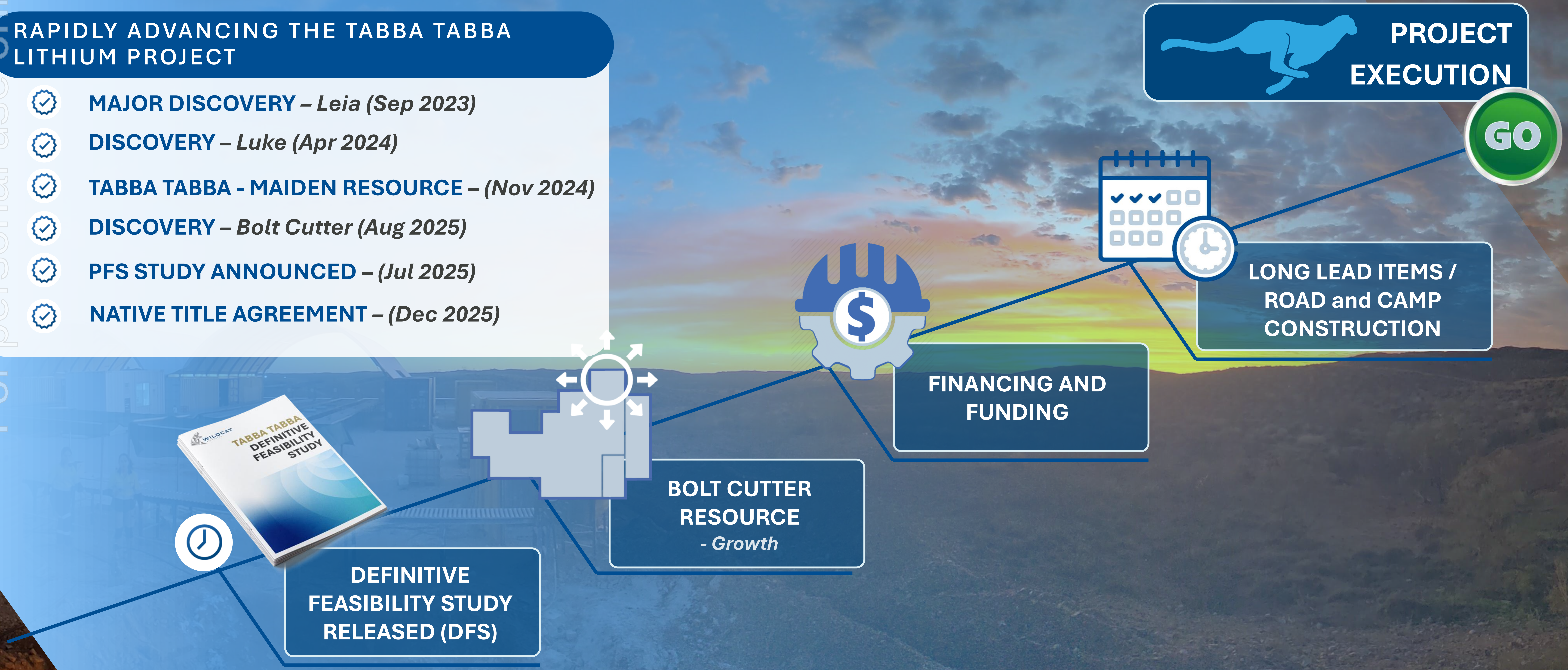
RAPIDLY ADVANCING THE TABBA TABBA LITHIUM PROJECT

- **MAJOR DISCOVERY** – *Leia (Sep 2023)*
- **DISCOVERY** – *Luke (Apr 2024)*
- **TABBA TABBA - MAIDEN RESOURCE** – *(Nov 2024)*
- **DISCOVERY** – *Bolt Cutter (Aug 2025)*
- **PFS STUDY ANNOUNCED** – *(Jul 2025)*
- **NATIVE TITLE AGREEMENT** – *(Dec 2025)*



EXPLORATION

BOLT CUTTER DISCOVERY

SECOND GROWTH ENGINE

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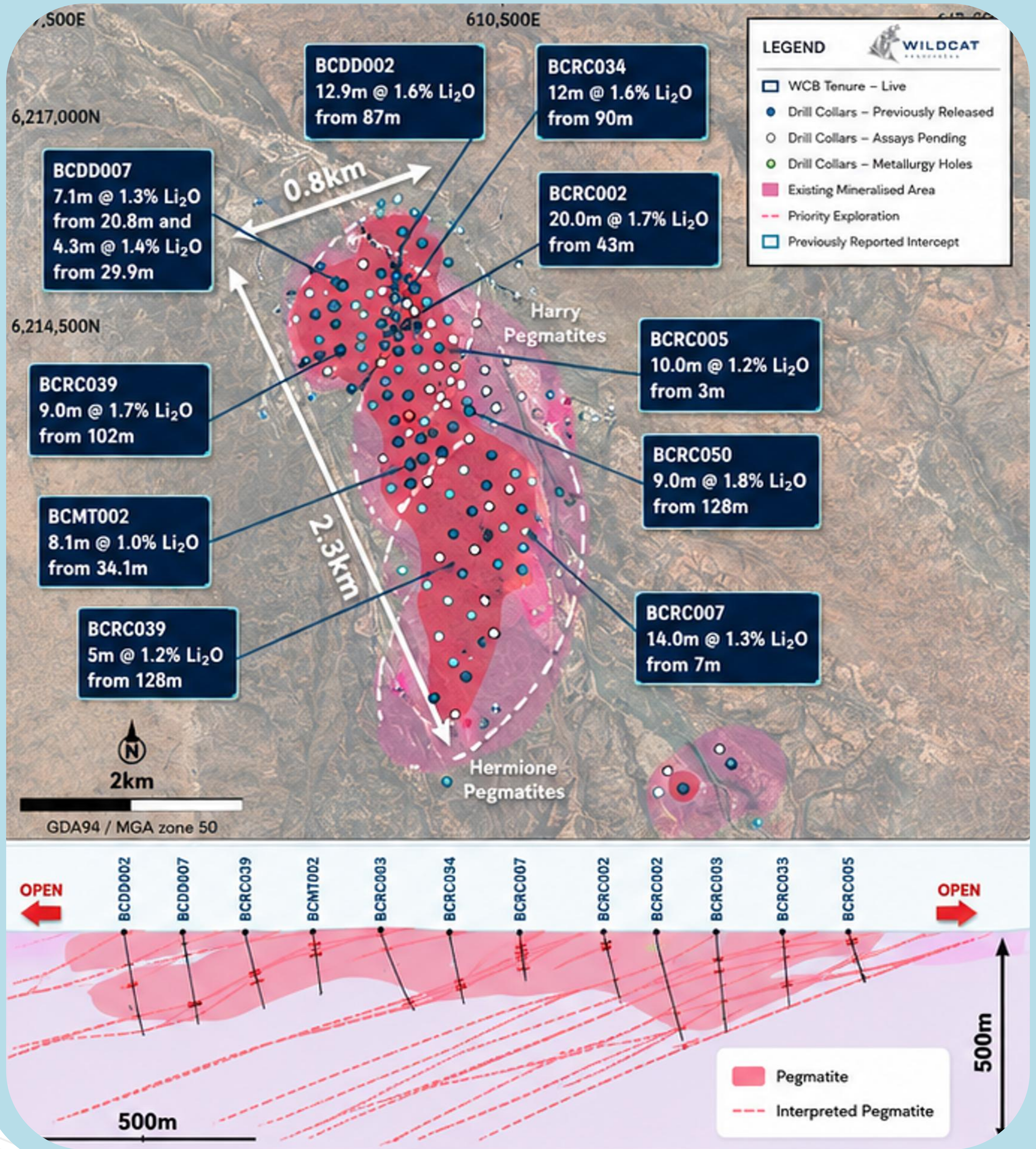
BEST INTERCEPTS INCLUDE

- **20.0m @ 1.7%** Li_2O from 43.0m (BCRC002)
- **12.8m @ 2.0%** Li_2O from 45.3m (BCDD001)
- **12.0m @ 1.7%** Li_2O from 90m (BCRC034)
- **12.0m @ 1.3%** Li_2O from 39.0m (BCRC003)
- **14.0m @ 1.3%** Li_2O from 40.0m (BCRC007)
- **12.9m @ 1.6%** Li_2O from 86.9m (BCDD002)
- **11.0m @ 1.3%** Li_2O from 54m (BCRC033)
- **9.0m @ 1.8%** Li_2O from 128.0m (BCRC050)
- **9.0m @ 1.7%** Li_2O from 102.0m (BCRC039)
- **10.0m @ 1.2%** Li_2O from 3.0m (BCRC005)

Li_2O = Lithium Oxide

BOLT CUTTER DISCOVERY – 10KM FROM TABBA TABBA



- Bolt Cutter Discovery - **10km** from Tabba Tabba
- **Organic Growth** from **Soils, Mapping, Geophysics and Drilling**
- Current Footprint **2.3km x 0.8km**
- **Stacked Pegmatite swarm** open in **multiple directions**
- **Excellent Metallurgical >75%** recoveries using the Tabba Tabba flow sheet
- **Resource** in 2HY 2026
- Potential to **increase production** profile or/and **increase mine life**

FROM PFS TO DFS:
TARGETING A LARGER, EARLIER AND MORE EFFICIENT DEVELOPMENT

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PFS (July 2025)

Deposits

Leia, Luke

Processing Capacity (Stage 2)

565 ktpa by project: Year 7

Product Produced

Spodumene concentrate

Infrastructure

- *waste haulage*
- *3 stage crushing*
- *2 x concentrate thickener*

DFS Targeting

Deposits

Leia, Luke, **+ Chewy, Han, Hutt and Tabba Tabba**

Processing Capacity (Stage 2)

565 ktpa by project: **Year 3**

Product Produced

Spodumene concentrate
+ Petalite concentrate
+ Tantalum concentrate

Infrastructure (optimisation)

- **Haulage optimisation**
- **2 stage crushing**
- **1 x concentrate thickener**

COMPELLING PFS ECONOMICS

WILDCAT RESOURCES

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A CYCLE RESILIENT PROJECT WITH STRONG MARGINS

US$ 1,384 → **~A$ 1.2bn** Post-tax NPV8 | **~A$ 3.2bn** Post-tax FCF | **IRR 23%** Post-tax IRR

US$ 2,000 → **~A$ 2.9bn** Post-tax NPV8 | **~A$ 6.5bn** Post-tax FCF | **IRR 40%** Post-tax IRR

CATEGORY	UNIT	FLOOR	PFS	LONG-TERM PRICE	3 Month Average	UPSIDE
Spodumene Price - FOB	US$/t	$1,000	$1,384 - PFS	$2,000	$2,500	$3,000
FX – AUD:USD	$	0.7	0.7	0.7	0.7	0.7
Free Cashflow LOM (Post-Tax)	A$ m	1,300	3,200	6,500	9,100	11,800
NPV 8% Real (Post-Tax)	A$ m	1,130	1,190	2,860	4,210	5,550
IRR	%	10%	22.90%	40%	54%	67%
PAYBACK (After Tax)	Years	8.3	5.4	1.7	0.8	0.4
C1 Cash Cost	US $/t	541	541	541	541	541
All-In Sustaining Cost	US $/t	634	658	696	727	758

USD 1,384 is the broker consensus long term pricing – July 25

Project CapEx
A$ 687M

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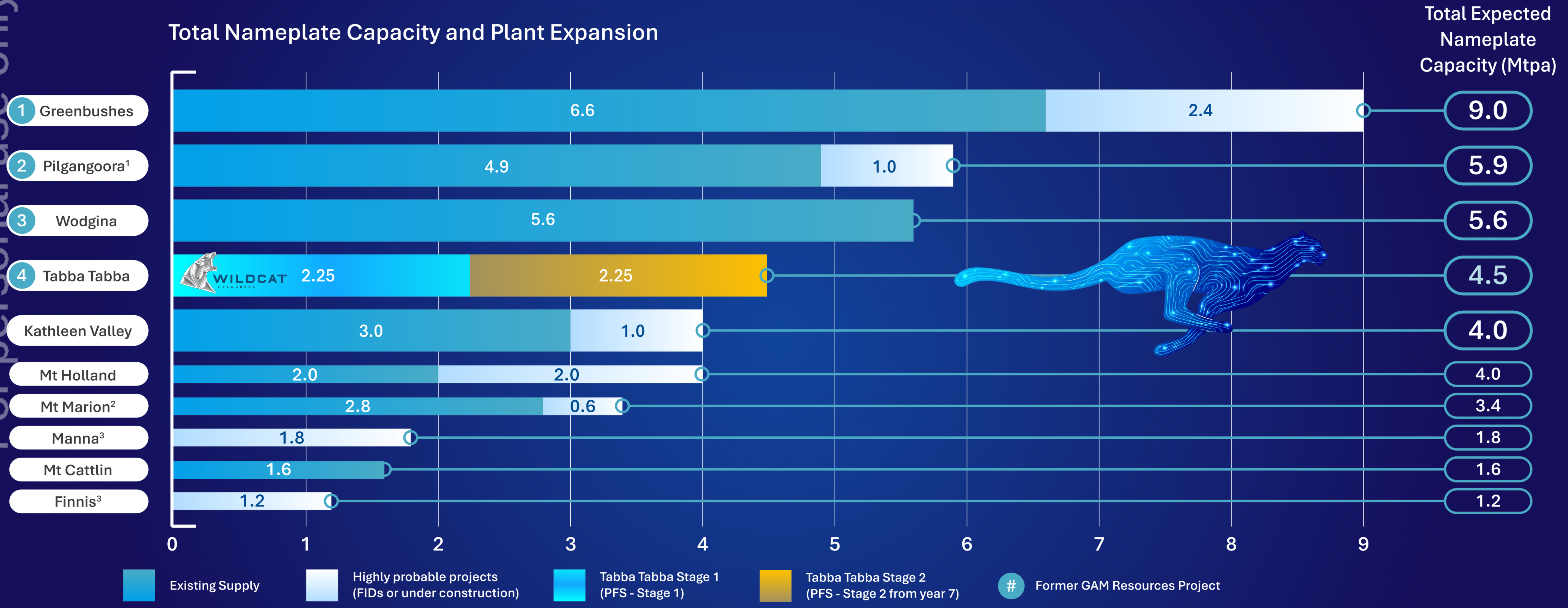
AUSTRALIAN SPODUMENE PRODUCERS' NAMEPLATE CAPACITY (Mtpa)

Total Nameplate Capacity and Plant Expansion



Source: Company announcements and public disclosures of peer companies, latest available technical reports and quarterly reports as at 31 Mar 2026. Tabba Tabba production data sourced from PFS, released on 29 July 2025.

1. Pilgangoora reflects combined nameplate capacity across the Pilgan Plant (~4.7 Mtpa) and Ngungaju Plant (~0.2 Mtpa).
2. Mt Marion reflects current installed capacity (~2.8 Mtpa) and the approved flotation plant expansion (~0.6 Mtpa) to a total of ~3.4 Mtpa.
3. Manna and Finnis are highly probable projects (FIDs or under construction).

Source: Company reports, broker research and public disclosures.

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AUSTRALIAN SPODUMENE PRODUCERS FOB OPERATING COST (US$/t)

Source: Company announcements and public disclosures of peer companies, latest available technical reports and quarterly reports as at 31 Mar 2026. Tabba Tabba production data sourced from PFS, released on 29 July 2025.

Former GAM Resources Project

PRODUCTION TIMING MEETS DEMAND

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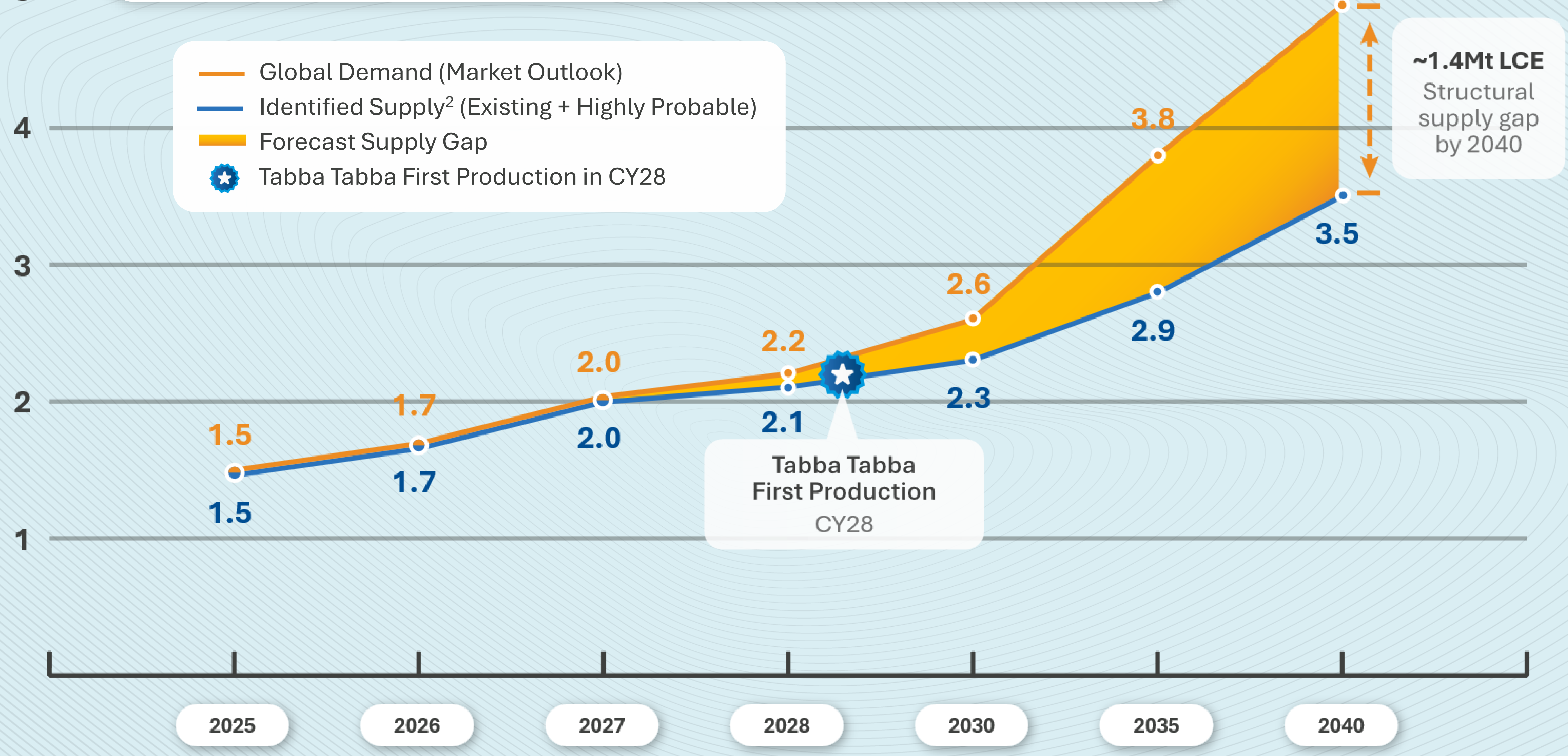
GLOBAL LITHIUM SUPPLY AND DEMAND OUTLOOK[1] (Mt LCE)



THE DRIVERS TIGHTENING THE MARKET

- Evs
- Battery Storage
- AI/Data Centres

1. Source: See footnotes below. 2. Includes operating supply and highly probable projects (FID or under construction). **Source:** Benchmark Lithium Forecast Report Benchmark Lithium forecast Report Q3 2025

DISCIPLINED, FLEXIBLE FUNDING STRATEGY

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FUNDING OPTIONS

Our approach is to **optimise** the funding mix to reduce dilution, **preserve** project upside, and **accelerate** development.

- Govt. Critical Mineral Funds
- Commercial Banks
- Offtake - Prepay
- Offtake – Direct Asset Invest
- Strategic Investor (JV Project Level)
- Equity

PLAN FOR CY 2026

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DISCOVERY

- Regional Exploration
- Bolt Cutter Resource
- Drill Testing New Targets
- Brownfields
- M&A

DEVELOPMENT

- DFS
- Offtake & Financing
- Approvals
- Road Construction
- People

KEY VALUE DRIVERS

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RIGHT LOCATION

- **Tier-1 Pilbara, 80km from port**
- **Camp and haul road** in place
- Commanding **land position**
- Proven **regional discovery success (3 discoveries in 3 yrs)**

RIGHT ASSETS

- Tabba Tabba - Impressive **size, scale** and **quality**
- Bolt Cutter – **emerging discovery**
- **Exploration** upside beyond DFS
- **Cash balance $37.2M** (30 June 26)

RIGHT TEAM

- **Track record** of value creation
- **Proven discovery** and **development expertise**
- **Deep capability across financing and project delivery**

TABBA TABBA – AUSTRALIA'S NEXT LARGE SCALE LITHIUM PRODUCER

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THANK YOU

From discovery to development

Presented by AJ Saverimutto

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www.wildcatresources.com.au

WILDCAT RESOURCES

ASX | WC8

AUGUST 2026

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This presentation contains information (including mineral resource, ore reserves, production targets and forecast financial information) extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

NEW LITHIUM DISCOVERY AT BOLT CUTTER CENTRAL – 4 AUGUST 2025

TABBA TABBA PFS CONFIRMS POTENTIAL FOR LONG-LIFE MINE – 29 JULY 2025

WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% Li_2O – 28 NOVEMBER 2024

Competent Person's Statements

The information in this report that relates to Exploration Results for the Bolt Cutter Project is based on, and fairly represents, information originally reported in the company's announcement titled "New Lithium Discovery at Bolt Cutter Central" on 4 August 2025 and was compiled by Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited), a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG).

The information in this report that relates to open pit Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company's announcement titled "Tabba Tabba PFS Confirms Potential for Long Life Mine" on 29 July 2025 and compiled by Mr David Varcoe (Director / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to underground Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company's announcement titled "Tabba Tabba PFS Confirms Potential for Long Life Mine" on 29 July 2025 and compiled by Ms Cailli Knievel (Technical Lead / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to Mineral Resources for the Tabba Tabba Project is based on and fairly represents information originally reported in the company's announcement titled "Wildcat D=elivers MRE of 74.1MT @ 1.0% Li_2O" on 28 November 2024 and compiled by Mr Lauritz Barnes (Consultant with Trepanier) and Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited). Mr Barnes is a member of both the Australian Institute of Geoscientists and the Australasian Institute of Mining and Metallurgy and is independent of Wildcat Resources Limited. Mr Rowe is a member of the Australian Institute of Geoscientists and is a fulltime employee and shareholder of Wildcat Resources Limited.

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that all material assumptions underpinning the product targets and forecast financial information derived from a production target included in the original market announcements continue to apply and have not materially changed.

The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

ANNEXURE

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Table 1 – Tabba Tabba JORC (2012) MRE as at 28 November 2024 (using 0.45% Li2O cut-off).

Category	Tonnes (Mt)	Li_2O (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li2O (T)	Ta_2O_5 (lb)
Indicated	70.0	1.01	53	0.64	709,100	9,948,600
Inferred	4.1	0.76	65	0.88	31,100	724,700
Total	**74.1**	**1.00**	**54**	**0.65**	**740,200**	**10,673,300**

Note: Reported above a Li2O cut-off grade of 0.45%. Appropriate rounding applied. Wildcat announced the Tabba Tabba Lithium Project JORC (2012) Mineral Resource Estimate on 28 November 2024.

Table 2 – Tabba Tabba Lithium Maiden Ore Reserve of 46.3Mt at 0.99%

Source	Classification	Tonnes (Mt)	Li2O (%)	Ta2O5 (ppm)	Fe2O3 (%)	Li2O (kt)
Open pit	Proved	-	-	-	-	-
	Probable	36.8	1.00	62.4	1.06	366
Underground	Proved	-	-	-	-	-
	Probable	9.5	0.94	51.9	0.86	90
Total	**Probable**	**46.3**	**0.99**	**60.2**	**1.02**	**456**

***Note**: The Ore Reserve is based on the November 2024 Mineral Resource Estimate (MRE) (Table 1), but does not include the Chewy, Han or Hutt pegmatites, which collectively account for approximately 15% of the MRE.*