Appendix 4E

Preliminary Final Report
Results for Announcement to the Market

Pinnacle Investment Management Group Limited (ABN 22 100 325 184)

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.

Current reporting period:	Financial year ended 30 June 2026
Previous corresponding period:	Financial year ended 30 June 2025

1. Results		**Percentage change %**	**30 June 2026 $'000**
Revenues from ordinary (continuing) activities	Up	67.5%	109,688
Profit from continuing operations after tax attributable to shareholders	Up	31.5%	176,712
Profit from ordinary activities after tax attributable to shareholders	Up	31.5%	176,712
Net profit for the period attributable to shareholders	Up	31.5%	176,712

		Percentage change %	**30 June 2026 Cents**
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	24.5%	78.7
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Up	24.5%	78.7

2. Dividends	**Amount per security (cents)**	**Franked amount per security (cents)**
Interim - 2026 financial year	29.0	23.2
Final - 2026 financial year	31.0	20.0

3. Key Dates

Annual Report date	4 August 2026
Dividend announcement date	4 August 2026
Ex-dividend date – final dividend	31 August 2026
Final Dividend record date	1 September 2026
Final Dividend payment date	25 September 2026
Annual general meeting	30 October 2026

4. Overview of financial performance

Statement of comprehensive Income	Refer to page 61 of the annual report
Statement of financial position	Refer to page 62 of the annual report
Statement of cash flows	Refer to page 64 of the annual report
Statement of retained earnings	Refer to page 63 of the annual report

5. Net tangible assets per security	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	$2.86	$4.04

6. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
Acquired	Pacific Asset Management LLP	Acquired remaining 75.1% (previously held 24.9%). See annual report notes 22 and 24.

7. Details of associates and joint venture entities

Name of company	Effective Ownership Interest and Economic Rights 30 June 2026 %
Plato Investment Management Limited	42.3
Palisade Investment Partners Limited	35.9
Hyperion Holdings Limited	49.9
Foray Enterprises Pty Ltd	49.5
SolCorp Holdings Pty Ltd	44.5
Antipodes Partners Holdings Pty Ltd	23.6
Spheria Asset Management Pty Ltd	40.0
Firetrail Investments Pty Limited	28.5
Metrics Credit Holdings Pty Limited	28.4
Longwave Capital Partners Pty Limited	40.0
Coolabah Capital Investments Pty Limited	37.7
Aikya Investment Management Limited	32.5
Riparian Capital Partners Pty Limited	44.5
Five V Capital Pty Limited	25.0
Langdon Equity Partners Limited	32.5

Life Cycle Investments Partners Limited	25.0
North of South LLP	49.0
VSS Holdings	22.5

The aggregate share of net profits of associates and joint venture entities for the current period is $136,038,000 (previous corresponding period $129,723,000)

8. Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to Financial Statements/Annual Report.

9. Foreign entities

Refer to Financial Statements/Annual Report.

10. Commentary on the result for the period

Refer to pages 6 to 24 of the Annual Report for further information.

11. Audit

Audit Opinion - refer to Annual Report at page 125.

12. Attachments

Annual Report Attached

Terence Kwong
Company Secretary

4 August 2026