

5 August 2026

ASX Announcement

Ground Magnetic Survey Underway at Srebrenica North

- Phase 1 ground magnetic survey has commenced at Srebrenica North, following completion of the maiden soil sampling program.
- Survey is focused on the Zanic and Chaush prospects on the Dolovi Tenement, where historical results returned up to 412g/t Ag, 21.9% Pb, 7.3% Zn and 0.9% Sb and mapped mineralised veins (ASX Ann 31.03.2026).
- The Dolovi tenement borders Mineco's operating Sase (Gross) lead-zinc-silver mine, and immediately adjacent to Terra Balcanica's (CSE:TERA) Viogor-Zanic project.
- First modern, ground-based geophysical exploration conducted across the licence area in over 50 years. A total of 20,000 line-m of initial ground magnetic survey is planned.

Regener8 Resources NL (**ASX: R8R**) (**Regener8** or the **Company**) is pleased to advise the commencement of the Phase 1 ground magnetic survey on the Srebrenica North project (**Project**), following completion of the maiden soil sampling program.

Regener8 Managing Director, Stephen Foley, comments:

"Following completion of the maiden soil sampling program, the ground magnetic survey is the natural next step at Srebrenica North. Where the soils provide a surface geochemical fingerprint, the magnetics will give us the physical-property dataset needed to vector below cover and define structural controls beneath the historical workings at Zanic. Combined with field mapping, the two datasets are intended to work towards drill-ready targets.

Importantly, the pace of work since acquisition reflects the strength of our in-country team. With the Project now generating its first modern dataset, we continue to evaluate further value-accretive opportunities for shareholders as Regener8 builds its regional footprint."





R8R

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Figure 1: Ground magnetic survey underway at Srebrenica North



Figure 2: Ground magnetic survey underway at Srebrenica North

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Maiden Ground Magnetic Survey

The Phase 1 ground magnetic survey has commenced over the Zanak and Chaush prospects (Figure 3).

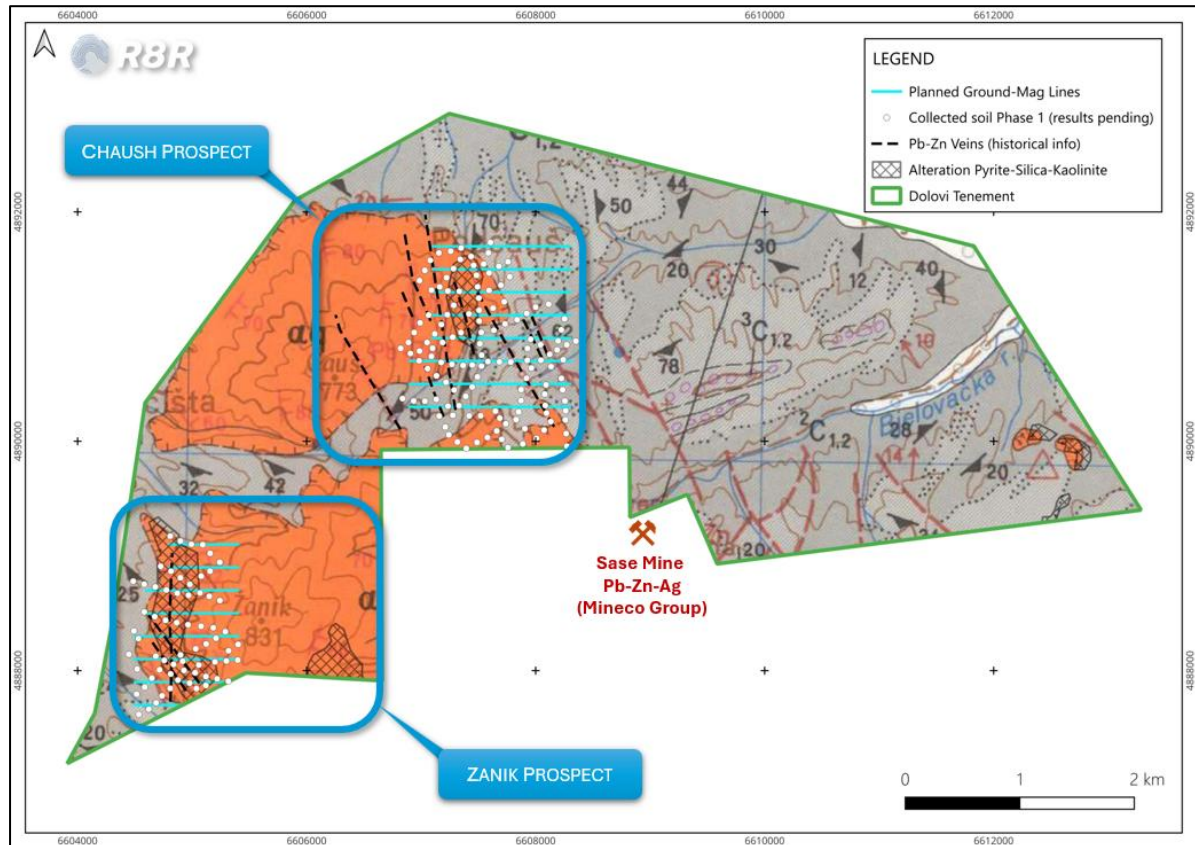


Figure 3: Dolovi tenement, 1:100k geology map (ASX Ann 31.03.2026)

Zanak (Figure 4), in the south-western Dolovi tenement, was prioritised for early-phase work given the convergence of evidence: substantial medieval workings with a ~2ha waste rock dump, 1975 trench grabs of up to **412g/t Ag, 21.9% Pb, 7.3% Zn and 0.9% Sb**, anomalous 1977 stream sediment lead up to **680ppm downstream and 300ppm upstream of the workings** extending into an unexplored central area, and recent reconnaissance identifying gossanous breccia veins 1 – 3m wide with visible galena-sphalerite-pyrite (ASX Ann 31.03.2026). Historical airborne magnetics also show heterogeneity coincident with the mapped alteration and mineralised structures. With Phase 1 soils now complete across the prospect, ground magnetics is being acquired over the same footprint to provide a complementary physical-property dataset, targeting structural controls and alteration corridors beneath the historical workings.



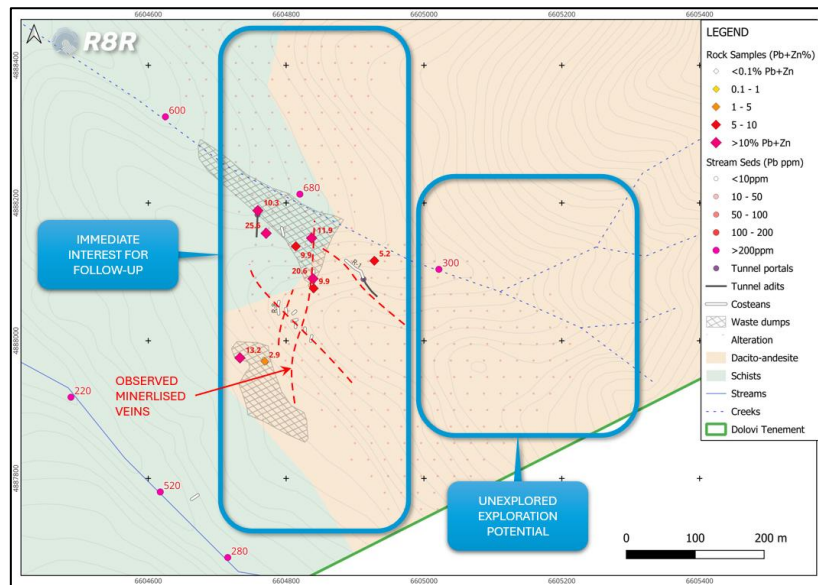


Figure 4: Zanik Prospect, south-west part, field observations and sampling results (ASX Ann 31.03.2026)

Chaus (Figure 5), in the central Dolovi tenement, is a virgin exploration target with mineralised lead-zinc structures mapped at surface but no recorded historical mining. A coincident airborne magnetic anomaly correlates with mapped hydrothermal alteration, suggesting a favourable geological setting. Phase 1 soils have been completed and ground magnetics is being acquired to refine the airborne signature, define structural geometry and test for sub-surface continuity of the mapped mineralised system.

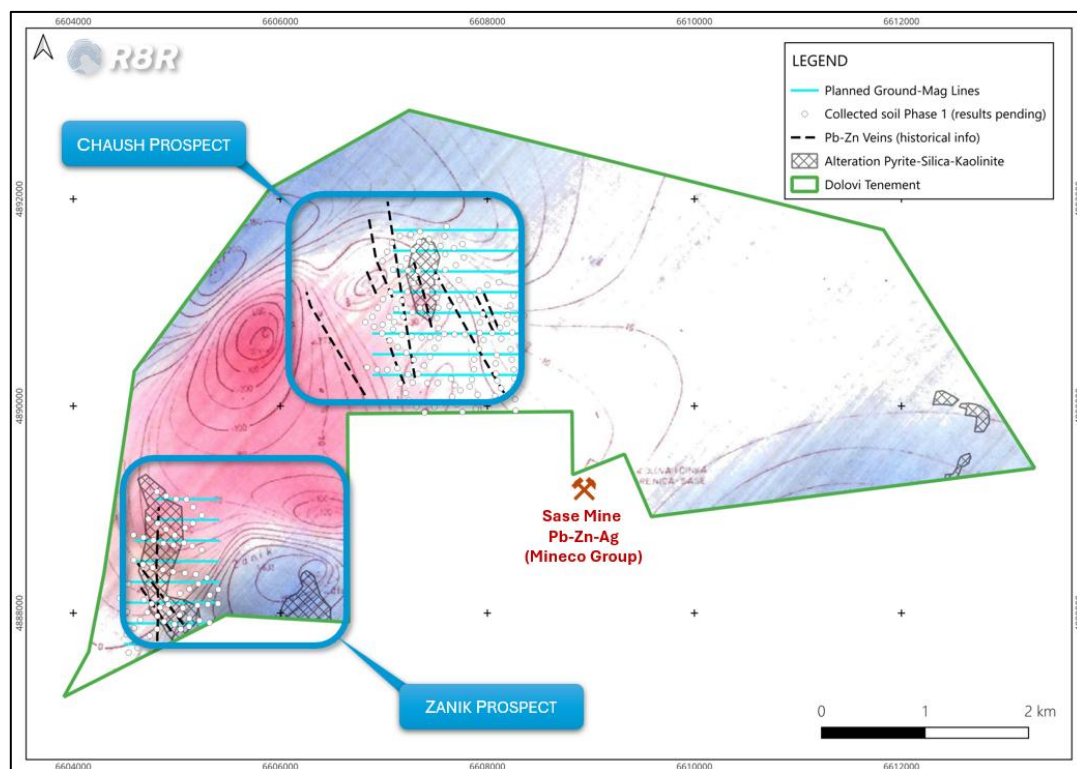


Figure 5: Dolovi tenement, airborne magnetic survey (ASX Ann 31.03.2026)



The Phase 1 ground magnetic survey is designed at 200 m line spacing across the Zanik and Chaush prospects, and the data acquisition along the lines will be continuous. Once complete, results will be integrated with the Phase 1 soil geochemistry prior to field geological mapping, to define and prioritise drill-ready targets, with tenement-wide follow-up soils and geophysics planned in subsequent phases.

The Company looks forward to updating the market as exploration progresses.

Entitlement Offer Shortfall Placed

Regener8 advises that on 31 July 2026 it completed the placement of 14,587,180 shares at \$0.10 per share that comprised the shortfall to the pro rata non-renounceable rights issue offer, details of which were first announced to the market on Monday, 16 March 2026 (**Entitlement Offer**). The proceeds of the Entitlement Offer will be used to fund the exploration and advancement of the Srebrenica North Project and general working capital.

Relevant ASX Announcements:

- 31 March 2026 – Srebrenica North Historical Results
- 08 May 2026 - Entitlement Offer Closure
- 01 June 2026 – Srebrenica North Acquisition Completed
- 15 June 2026 – Maiden Soil Sampling Completed at Srebrenica North

With respect to the above announcements and exploration results in this release, R8R confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

This ASX Announcement has been authorised for release by the Board.

For further information, please contact:

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