

5 August 2026

ASX Release - Change of Auditor

FOS Capital Limited ("the Company") advises that, in accordance with section 329(5) of the Corporations Act 2001 (Cth), the Australian Securities and Investments Commission ("ASIC") has consented to the resignation of Connect National Audit Pty Ltd ("Connect National") as the Company's auditor, effective from 4 August 2026.

ASIC approval was received on 4 August 2026.

The Board of Directors has resolved to appoint Stannards Audit Pty Ltd, Melbourne as the Company's auditor, subject to shareholder approval at the next Annual General Meeting of shareholders.

The Board thanks Connect National for their professional services and support over their tenure as auditor.

For further information, please contact:

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This announcement has been authorised for release to the ASX by the FOS Capital Limited Board of Directors

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About FOS Capital

FOS Capital is a founder-led manufacturer and distributor of commercial, industrial, and architectural lighting solutions. FOS owns 17 brands and 2 manufacturing facilities, located in Brisbane and Sydney. Since listing in June 2021 FOS has achieved annual revenue and EBITDA growth of 35% and 29%, respectively, and remained profitable throughout this period. FOS operates in highly fragmented markets and is committed to increasing market share from 5% to 15% in the medium-term through a combination of continued organic growth and strategic acquisitions, at an EBITDA margin exceeding 10%.