NH3 Clean Energy

ASX Announcement 6 August 2026

NH3 Clean Energy Completes $4 million Placement to Institutional Investors

NH3 Clean Energy Limited (ASX:NH3) ('NH3' or 'the Company') is delighted to announce that it has successfully completed a $4,000,000 (before costs) capital raise via a private placement of fully paid ordinary shares to predominantly institutional investors ('Placement') with commitments received above the target, highlighting strong institutional investor interest. The Company will issue 50,000,000 fully paid ordinary shares ('Placement Shares') under the Placement.

HIGHLIGHTS

- Funds will be applied primarily to the FEED work for the Company's WAH_2 clean ammonia project.
- The Placement Shares will be placed predominantly with a small number of institutional investors.
- The Placement Shares will be issued at a price of $0.08 each, an 18.4% discount to the last closing price of $0.098.
- Curran & Co acted as lead manager and book runner.
- 725,000 of the Placement Shares include Director participation and will be placed in a second tranche following shareholder approval at the next general meeting.

This capital raise aids NH3 in funding the run up to WAH_2 Project final investment decision and will allow the Company to continue to accelerate milestone delivery, further de-risk project execution, and achieve revaluation milestones.

The Placement Shares will be issued under the Company's existing capacity pursuant to ASX Listing Rule 7.1 and will rank equally with NH3's existing shares on issue. Other than the tranche with Director participation which is subject to and follows shareholder approval at the next general meeting, the issue of the Placement Shares is expected to take place by 5:00pm AEST on Tuesday, 11 August 2026. The Appendix 3B follows this announcement.

NH3 Chairman, Charles Whitfield, commented:

> "*We would like to thank investors for their strong support in this raise as the Company nears this phase of project development. The money allows the Company to be well capitalised as we approach key milestones for project delivery.*"

Authorisation

This announcement has been authorised for release by the Board of Directors.

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About NH3 Clean Energy Limited

NH3 Clean Energy Limited (ASX: NH3) is an Australian company focused on *Future Energy* project development and *Future Energy* materials exploration and project development.

The Company is developing a business to deliver decarbonised hydrogen (low-emissions ammonia) into export and domestic markets at scale, via its WAH_2 Project. The Company plans to use renewable energy to the greatest extent practicable.

NH3 100% owns the McIntosh Nickel-Copper-PGE project and the Halls Creek Gold and Base Metals project in Western Australia. The Company has an earn-in arrangement on its McIntosh graphite property.

To learn more please visit: www.nh3ce.com

Investor & Corporate Enquiries

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