6 August 2026

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Via e-lodgment

RE: NOTICE UNDER SECTION 708A

The Board of Challenger Gold Limited ('the Company') issued the following ordinary shares ('Shares') without disclosure to investors under Part 6D.2, in reliance on Section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act'). The securities are part of a class of securities quoted on the Australian Securities Exchange Limited ('ASX') and have been issued on a post consolidation basis:

- 25,778,870 Shares under Tranche 2 of the Placement announced 18 May 2026 and 31 July 2026;
- 2,500,000 Concurrent Shares as detailed in the Notice of General Meeting dated 26 June 2026;
- 10,000,000 Consideration Shares as detailed in the Notice of General Meeting dated 26 June 2026;
- 98,995 Director remuneration shares as detailed in the Notice of Annual General Meeting dated 29 April 2026;
- 37,500 Shares as agreed quarterly interest to Queens Road Capital;
- 60,000 Shares to employees upon the exercise of performance rights that have vested; and
- 158,174 Shares to consultants in lieu of cash for services provided.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Company as at the date of the notice has complied with:

a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
b) sections 674 and 674A of the Corporations Act.

The Company is not aware of any excluded information for the purposes of Section 708A (7) and (8) of the Corporations Act.

Appendix 2As relating to the issue of shares have been announced. This announcement has been authorised and approved for release by the Board.

Yours faithfully

Kelly Moore
Joint Company Secretary
admin@challengergold.com