



Announcement Summary

Entity name

CELSIUS RESOURCES LIMITED.

Applicable security for the reorganisation

CLA	ORDINARY FULLY PAID
CLAOA	OPTION EXPIRING 20-MAY-2028
CLAAAA	WARRANTS
CLAAAB	OPTION EXPIRING 30-SEP-2027 EX \$0.025

Announcement Type

New Announcement

Date of this announcement

7/8/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

14/9/2026

Record Date

15/9/2026

Issue Date

22/9/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CELSIUS RESOURCES LIMITED.

1.2 Registered Number Type

ACN

Registration Number

009162949

1.3 ASX issuer code

CLA

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2026

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

CLA

ORDINARY FULLY PAID

CLAOA

OPTION EXPIRING 20-MAY-2028

CLAAAA

WARRANTS

CLAAAB

OPTION EXPIRING 30-SEP-2027 EX \$0.025

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

No



Part 3 - Consolidation or split timetable and details

3.1 +Record date

15/9/2026

3.2 Date of +security holder meeting

3.2a Effective date of consolidation or split

10/9/2026

3.3 Last day for trading in the pre consolidation or split +securities

11/9/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

14/9/2026

3.5 Record date

15/9/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

16/9/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

22/9/2026

3.8 Trading starts on a normal T+2 basis

23/9/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

25/9/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



ASX +Security Code	ASX +Security Description		
CLA	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,722,206,720	186,110,336	Estimated
ASX +Security Code	ASX +Security Description		
CLAOA	OPTION EXPIRING 20-MAY-2028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	421,577,913	21,078,896	Estimated
ASX +Security Code	ASX +Security Description		
CLAAAA	WARRANTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	236,101,390	11,805,070	Estimated
ASX +Security Code	ASX +Security Description		
CLAAAB	OPTION EXPIRING 30-SEP-2027 EX \$0.025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	33,673,355	1,683,668	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
CLAOA	OPTION EXPIRING 20-MAY-2028	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01000000	0.20000000
ASX +Security Code	ASX +Security Description	
CLAAAA	WARRANTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
CLAAAB	OPTION EXPIRING 30-SEP-2027 EX \$0.025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02500000	0.50000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

Resolution 8 of the Notice of Meeting lodged 7 August 2026 seeks shareholder approval to cancel the consolidation approved by shareholders on 30 April 2026. In the event the cancellation is not approved, this form sets out the revised timetable for the consolidation.

6.2 Additional information for inclusion in the Announcement Summary

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