

Dexus Convenience Retail REIT (ASX:DXC)

Appendix 4E

Results for announcement to the market

Dexus Convenience Retail REIT

ARSN 619 527 829

Financial reporting for the year ended 30 June 2026

Dexus Convenience Retail REIT¹

	30 Jun 2026	30 Jun 2025	%
	\$'000	\$'000	Change
Revenue from ordinary activities	54,651	55,954	(2.3)%
Net profit attributable to security holders after tax	56,402	39,374	43.2 %
Funds From Operations (FFO) ²	28,731	28,447	1.0 %
Distribution to security holders	28,668	28,447	0.8 %
	CPS	CPS	
FFO per security ²	20.90	20.65	1.2 %
Distribution per security for the period ending:			
30 September	5.225	5.138	1.7 %
31 December	5.225	5.138	1.7 %
31 March	5.225	5.137	1.7 %
30 June	5.225	5.237	(0.2)%
Total distributions	20.900	20.650	1.2 %
Payout ratio (distribution per security as a % of FFO per security)	100.0 %	100.0 %	— %
Basic earnings per security	41.03	28.58	43.6 %
Diluted earnings per security	41.03	28.58	43.6 %
Franked distribution amount per security	—	—	— %
	\$'000	\$'000	
Total assets	788,334	736,437	7.0 %
Total borrowings	240,129	215,507	11.4 %
Security holders equity	524,027	501,843	4.4 %
Market capitalisation	351,397	418,780	(16.1)%
	\$ per security	\$ per security	
Net tangible assets	3.86	3.64	6.0 %
Securities price	2.59	3.04	(14.8)%
Securities on issue	135,674,399	137,756,563	
Record date	30 Jun 2026	30 Jun 2025	
Payment date	20 Aug 2026	21 Aug 2025	

Distribution Reinvestment Plan (DRP)

The Group has a DRP in place. The DRP is not currently open.

- 1 For the purposes of statutory reporting, the stapled entity, known as DXC, must be accounted for as a consolidated group. Accordingly, one of the stapled entities must be the "deemed acquirer" of all other entities in the Group. Convenience Retail REIT No. 2 (Dexus Convenience Retail REIT) has been chosen as the deemed acquirer of the balance of the DXC stapled entities, comprising Convenience Retail REIT No.1 and Convenience Retail REIT No.3.
- 2 The Directors consider the Property Council of Australia's (PCA) definition of FFO to be a measure that reflects the underlying performance of the Group. FFO comprises net profit/loss after tax attributable to stapled security holders, calculated in accordance with Australian Accounting Standards and adjusted for: property revaluations, derivative mark-to-market impacts, fair value movements of interest bearing liabilities, amortisation of tenant incentives, gain/loss on sale of certain assets, straight line rent adjustments, non-FFO tax expenses, certain transaction costs, one-off significant items, rental guarantees and coupon income.

Authorised by the Board of Dexus Asset Management Limited

For further information please contact:

Investors

Pat De Maria
Fund Manager
+61 421 569 984
pat.demaria@dexus.com

Media

Luke O'Donnell
Senior Manager, Media and Communications
+61 412 023 111
luke.odonnell@dexus.com

About Dexus Convenience Retail REIT

Dexus Convenience Retail REIT (ASX code: DXC) is a listed Australian real estate investment trust which owns high quality fuel and convenience retail assets. At 30 June 2026, the fund's portfolio is valued at approximately \$779 million, is predominantly located on Australia's eastern seaboard and leased to leading Australian and international convenience retail tenants. The portfolio has a long lease expiry profile and contracted annual rent increases, delivering the fund a sustainable and strong level of income security. The fund has a conservative approach to capital management with a target gearing range of 25–40%. Dexus Convenience Retail REIT is governed by a majority Independent Board and managed by Dexus (ASX code: DXS), a leading Australasian fully integrated real asset group with more than four decades of expertise in real asset investment, funds management, asset management, and development. www.dexus.com

Dexus Asset Management Limited (ACN 080 674 479, AFSL No. 237500) (the "Responsible Entity") is the responsible entity and issuer of financial products in respect of Convenience Retail REIT No.1 (ARSN 101 227 614), Convenience Retail REIT No.2 (ARSN 619 527 829) and Convenience Retail REIT No.3 (ARSN 619 527 856) collectively the Dexus Convenience Retail REIT (ASX code: DXC) stapled group. The Responsible Entity is a wholly owned subsidiary of Dexus (ASX code: DXS).

The registered office and principal place of business for the Responsible Entity is Level 30, 50 Bridge Street, Sydney NSW 2000.