



Update Summary

Entity name

UNDERWOOD CAPITAL LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday August 11, 2026

Reason for the update

This Appendix 3H includes shares cancelled on 5/8/2026 pursuant to current on-market buyback

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

UNDERWOOD CAPITAL LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

91601236417

1.3 ASX issuer code

UWC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

This Appendix 3H includes shares cancelled on 5/8/2026 pursuant to current on-market buyback

1.4b Date of previous announcement(s) to this update

6/7/2026

1.5 Date of this announcement

11/8/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

UWC : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

975,896

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

5/8/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

This Appendix 3H includes shares cancelled on 5/8/2026 pursuant to current on-market buyback



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UWC : ORDINARY FULLY PAID	202,554,911

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.