Citigold Corporation Limited

ASX ANNOUNCEMENT
11 August 2026

Proposed Placement and Repayment of Secured Loan Facility

Citigold Corporation Limited ("Citigold" or "Company") (ASX: CTO) advises that it has entered into an agreement with DEP Nominees Pty Ltd ATF Carmen Trust ("DEP"), a private Australian investment entity, for the proposed issue of 450,000,000 fully paid ordinary shares at an issue price of A$0.01 per share, representing a total subscription amount of A$4.5 million.

Under the terms of the placement, A$2.0 million of the subscription amount will be applied in full and final settlement of the secured loan facility held by DEP, with the balance of the subscription amount to be paid to the Company.

Completion of the proposed share placement and loan settlement are subject to receipt of the subscription funds.

As at the date of this announcement, the subscription funds have not been received and no shares have been issued.

Subject to completion of the placement and settlement of the secured loan facility, the associated security interests held by DEP will be released and discharged.

The balance of the placement proceeds received by the Company is intended to be used for general working capital. The Company will continue to keep the market informed.

For further information contact:

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Authorised for release by Mark Lynch, Chairman.