



Tartana Minerals Limited (ASX: TAT)

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Xingye acquires 9.99% stake in Tartana through completed \$2.3 million placement

On 17 July 2026, Tartana Minerals Limited (ASX: TAT) (Tartana or the Company) announced that it had entered into a Placement Agreement with Xingye Gold (Hong Kong) Mining Company Ltd's (Xingye), a wholly owned subsidiary of Inner Mongolia Xingye Silver & Tin Mining Company Ltd (SZ: 000426) (Xingye Silver & Tin).

Tartana now confirms the completion of Xingye's investment under the Placement Agreement, raising \$2,303,416 at \$0.053 per share and giving Xingye a 9.99% shareholding in the Company. As a result, 43,460,678 shares have been issued to Xingye today, with all shares being issued pursuant to the Company's available placement capacity under ASX Listing Rule 7.1 and 7.1A.

Tartana and Xingye have agreed that Xingye will not proceed with the second tranche of its investment under the Placement Agreement. With the second tranche not proceeding, Xingye has agreed that it will not hold any of the following rights under the Placement Agreement:

- The right to appoint a nominee to the Board of Tartana or to appoint a board observer.
- The right to control how Tartana deals with any of its assets.
- The right to participate in future Tartana debt or equity funding.
- The right to nominate a geologist to work with Tartana.

With this tranche of investment completed, and Xingye holding a 9.99% interest in the Company, the Company and Xingye intend to formally terminate the remaining obligations of each party under the Placement Agreement. The end result of this will be Xingye participating in Tartana as a 9.99% investor but with no rights or obligations under the Placement Agreement.

As previously announced, Xingye has agreed that it will not vote its 9.99% of shares in Tartana at the upcoming Extraordinary General Meeting on 17 August 2026.

ENDS

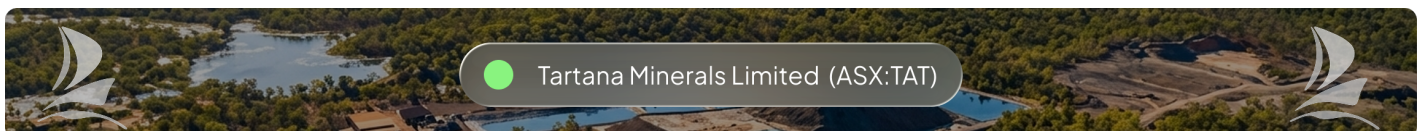
This announcement has been approved for release by the Executive Chairman, with the authority of the Continuous Disclosure Committee of Tartana.

Further Information:

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About Tartana

Tartana is an Australian explorer and project developer focused on the exploration and development of metals in the Chillagoe region of Far North Queensland. The Company's portfolio includes mining leases and exploration tenements prospective for copper, gold, silver, zinc and tin, together with its copper sulphate operation.

Tartana is focused on disciplined capital allocation, systematic exploration and the responsible development of its asset portfolio to maximise long-term shareholder value.

About Xingye Silver & Tin

Xingye Silver & Tin is in Chifeng City, Inner Mongolia, known as the hometown of China's non-ferrous metals. It is a large mining company engaged in metal mineral exploration and development. Its investment interests in Australia are focused on projects with gold, silver, tin and copper.