ASX Announcement
Bapcor Limited (ASX: BAP)

12 August 2026

Further financial flexibility secured to support turnaround

Bapcor Limited today announces that its lenders have approved revised covenant arrangements for the FY27 financial year testing periods.

The revised covenants are:

- Net Leverage Ratio increases to 3.5 times adjusted EBITDA at 31 December 2026 before reverting to 3.0 times adjusted EBITDA for testing at 30 June 2027 and thereafter; and
- Fixed Charge Cover Ratio reduces to 1.30 times adjusted EBITDA at 31 December 2026 and 30 June 2027 before reverting to 1.75 times adjusted EBITDA for testing at 31 December 2027 and thereafter.

Kim Kerr, Chief Financial Officer said: “We appreciate the ongoing support of our lenders. The additional headroom provides Bapcor with further financial flexibility as it continues to execute its business reset and operational turnaround.”

– Ends –

Issued by: Bapcor Limited (“Bapcor” or “the Company”), ASX:BAP, www.bapcor.com.au

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