ASX Announcement
12 August 2026

ÜNITH

EXTENSION OF NON-RENOUNCEABLE ENTITLEMENT OFFER CLOSING DATE

Unith Ltd (ASX: UNT) (**Unith** or the **Company**) refers to its pro rata non-renounceable entitlement offer of 1 new fully paid ordinary share for every 7 shares held at an issue price of $0.008 per share, announced on 16 July 2026 (**Entitlement Offer**).

The Company wishes to advise that the closing date for the Entitlement Offer has been extended from 5:00pm (AEST) on Friday, 14 August 2026 to **5:00pm (AEST) on Friday 28th August 2026.**

The extension has been granted to ensure that all eligible shareholders have a sufficient window to review the formal Prospectus and complete their administrative payment applications via BPAY or electronic funds transfer.

The revised timetable for the remainder of the Entitlement Offer is set out below:

Event	**Original Date**	**Revised Date**
Offer Closing Date (5:00pm AEST)	Friday, 14 August 2026	**Friday 28st August 2026**
Securities trade on deferred settlement basis	Monday, 17 August 2026	**Monday 31st August 2026**
Issue Date / Lodgement of Appendix 2A	Friday, 21 August 2026	**Friday 4th September 2026**
Normal T+2 Trading of New Shares Commences	Monday, 24 August 2026	**Monday 7th September 2026**

Note: The dates above are indicative only and subject to change. Unith reserves the right to further amend this timetable subject to the ASX Listing Rules.

All other terms of the Entitlement Offer remain unchanged as detailed in the Prospectus dispatched to shareholders on 28 July 2026. Shareholders can access their personalised entitlement forms online at the Unith Investor Portal.
This announcement has been authorised for release by the Board of Directors of Unith Ltd.
For further information, please contact:
[Company Secretary / Investor Relations Contact Details]

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(ENDS)

For further information, please contact:

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About UNITH

Unith Ltd (ASX:UNT) is a technology company that specialises in AI-driven digital human and conversation design solutions. Its focus is the design, development, and deployment of interactive, artificial intelligence (AI)-powered, conversational agents that are realistic, multilingual and scalable. This technology, which can take the form of AI avatars, interacts in a lifelike manner and enhances business clients' customer engagement, education, and entertainment metrics. Unith is now successfully implementing a strategy to monetise its proprietary AI and digital human capabilities.

Unith also operates a growing business-to-consumer (B2C) subscription division, which leverages the value-add created by the company's digital human and conversation design solutions technology. This division, which utilises literally thousands of Unith-created digital humans, generates recurring revenue from clients through subscription models for their services or platforms. Driven by individual business client's requirements, Unith's subscriptions arm can offer a range of services, including access to specific functionalities, tools, or content related to digital humans and AI technology. These subscription services help Unith clients generate a steady income stream and develop long-lasting relationships with their customers.

To learn more, please visit: www.unith.ai/