PLACEMENT ANNOUNCEMENT

BauMart Holdings Limited (ASX: **BMH**) (**Company**) advises that it has received funds for a placement of 24,446,268 new fully paid ordinary shares (**New Shares**) at $0.01 each, raising $244,462.68 (before costs) (**Placement**).

The New Shares will be issued utilising the Company's existing 15% placement capacity under ASX Listing Rule 7.1, and accordingly does not require shareholder approval. Settlement of the Placement and issue of New Shares will occur on or around 14 August 2026. The New Shares will rank equally in all respects with the Company's existing shares on issue.

Funds received will be applied towards the Company's ongoing operational and marketing activities in respect of its BuildMart Modular business, including research and development, and for general working capital purposes.

This announcement was authorised by the Board of BauMart Holdings Limited.

For further information, please contact:
Agata Dharma, Executive Director & CEO

T: +61 8 6558 0810
E: agata.dharma@baumart.com.au

About BauMart Holdings Limited

BauMart Holdings Limited (ASX: BMH) is an Australian public company listed on the Australian Securities Exchange. The Company's origins lie in securing distribution partnerships with suppliers of building materials, together with the investment in and leasing of construction-related equipment and assets. Since its listing in June 2015, the Company has diversified its business across a broad range of divisions including, but not limited to:

- sourcing, procurement and end-to-end supply chain services for the building and construction sector;
- supply and distribution of building materials and industrial products;
- modular and offsite housing solutions;
- investment, leasing and related asset-based services; and
- other managed services.

Headquartered in Perth, BauMart combines a robust network of suppliers, project partners and supporting infrastructure with a disciplined investment approach. This dual capability, spanning both supply chain delivery and asset investment, positions the Company to grow its core sourcing and procurement services while pursuing emerging opportunities in modular housing and modern methods of construction.