ASX Release

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Sigma FY26 Full Year Results information

Sigma Healthcare Limited (ABN 15 088 417 403) will release its FY26 Full Year results for the period ending 30 June 2026 to the Australian Securities Exchange (ASX) on the morning of Thursday 27 August 2026.

Webcast – 10.00am AEST, Thursday 27 August 2026

Following the release, a presentation will be held via webcast at 10.00am (AEST), with a live question and answer session to be held at the conclusion of the presentation.

To view the briefing via live webcast, please click on the following link:

https://edge.media-server.com/mmc/p/bbbfj6px

Alternatively, you can go to the Sigma website www.sigmahealthcare.com.au and from the homepage, click on the Investor Centre button and select the Events and Presentations page. In the Investor Calendar, please click on the link for the Sigma Healthcare FY26 Full Year Results Briefing. Please note that this link will not be operational until the morning of the briefing.

If you are unable to listen to the presentation live, a recording and transcript will be made available in the Investor Centre on the Sigma website.

Historical Financials for Comparative Purposes

For FY26, the Group revised its segment reporting from a single operating segment to two segments, being Australia and International, to reflect how the Chief Operation Decision Makers (Chief Executive Officer and Managing Director and Executive Directors) reviews performance. Comparative information has been included as a result of this change.

This change in reporting reflects the strategic execution and growth in the international segment and provides further clarity to help better understand the different operating and financial environments in Australia and international markets.

To assist investors, Sigma today provides the FY25 historical segment reporting for Australia and International for comparative purposes.

On 27 August 2026, in addition to the statutory profit, Sigma will also provide:

- FY26 and FY25 Full Year normalised P&L results adjusted for
  a. Merger-related costs in the FY25 comparative period
  b. Integration costs; and
  c. non-cash P&L charges associated with merger purchase price accounting

This announcement is authorised by order of the Company Secretary.

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Note 1. Segment Information

	2026 Australia $'000	2025 Australia $'000	2026 International $'000	2025 International $'000	2026 Total $'000	2025 Total $'000
Revenue		5,691,634		316,884		**6,008,518**
Gross profit		1,359,612		87,359		**1,446,971**
Share of profits of associates and joint ventures accounted for using the equity method		697		29,514		**30,211**
Other income		12,320		2,610		**14,930**
Expenses						
Warehousing and distribution expenses		(188,135)		(8,448)		**(196,583)**
Marketing and sales expenses		(60,159)		(41,622)		**(101,781)**
Administration and general expenses		(275,137)		(34,501)		**(309,638)**
Normalised EBITDA		**849,198**		**34,912**		**884,110**
Depreciation and amortisation		(43,826)		(5,757)		**(49,583)**
Normalised EBIT		**805,372**		**29,155**		**834,527**
Net finance costs		(24,527)		378		**(24,149)**
Normalised PBT		**780,845**		**29,533**		**810,378**
Normalisations		(66,886)		-		**(66,886)**
Statutory PBT		**713,959**		**29,533**		**743,492**