OVANTI LIMITED (ASX: OVT)
(ACN 091 192 871)
Website: www.ovanti.com
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14 August 2026

Company Announcements Office
Australian Securities Exchange

ENTITLEMENT OFFER TO RAISE UP TO A$2.293 MILLION

Ovanti Limited (ASX: OVT) (Ovanti or the Company) is pleased to announce that it is undertaking a 1 for 1 non-renounceable entitlement offer to raise approximately $2.293 million (before costs) from eligible shareholders (**Entitlement Offer**). The Entitlement Offer is being made under an offer booklet (**Offer Booklet**).

Key terms of the Entitlement Offer

The Entitlement Offer will provide eligible shareholders the opportunity to apply for one (1) new fully paid ordinary share (**New Share**) for every one (1) existing fully paid ordinary share (**Share**) held as at 7:00pm on Wednesday, 19 August 2026 (**Record Date**), at an offer price of $0.002 per New Share.

It is anticipated that up to 1,146,897,274 New Shares may be issued pursuant to the Entitlement Offer. The Entitlement Offer is not underwritten. The New Shares issued pursuant to the Entitlement Offer will rank equally with the Company's existing issued ordinary shares and are expected to be quoted on the ASX.

Funds raised from the Entitlement Offer are intended to be applied to fund the costs of the Entitlement Offer and for working capital / general corporate purposes.

The Entitlement Offer is open to shareholders with a registered address in Australia, New Zealand or Malaysia as at the Record Date. Shareholders at the Record Date with a registered address outside Australia, New Zealand or Malaysia will not be eligible to participate in the Entitlement Offer. Existing holders of options will not be able to participate in the Entitlement Offer unless they exercise their options and become a registered holder of Shares (upon exercising their options) prior to the Record Date.

The Entitlement Offer price of $0.002 represents a 33.3% discount to the closing price of shares on 13 August 2026, the last trading day before this announcement.

The Entitlement Offer will include a top-up facility that allows eligible shareholders to apply for additional New Shares in excess of their entitlements, to the extent that there is a sufficient amount of New Shares not taken up by other eligible shareholders, at the same issue price as the Entitlement Offer.

More information regarding the Entitlement Offer will be contained in the Offer Booklet. Any person considering acquiring New Shares should read the Offer Booklet in full. The Offer Booklet will be accessible from the ASX website at www.asx.com.au and the Company's website at https://www.ovanti.com/investors and will be despatched to eligible shareholders in accordance with the timetable set out below.

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Entitlement Offer Key Dates

Event	Date
Announcement of the Entitlement Offer	14 August 2026
Ex Date	18 August 2026
Record Date	19 August 2026 at 7:00pm (AEST)
Despatch of Offer Booklet	21 August 2026
Despatch of Letters to Eligible/Ineligible Shareholders	21 August 2026
Entitlement Offer opens	21 August 2026
Last Day to extend the Entitlement Offer Closing Date	27 August 2026 before midday
Entitlement Offer closes	1 September 2026 at 5:00pm (AEST)
New Shares under the Entitlement Offer expected to be quoted on a deferred settlement basis	2 September 2026
Announcement of the results of the Entitlement Offer	4 September 2026
Lodgement of Appendix 2A for New Shares	4 September 2026 before midday
Issue New Shares under the Entitlement Offer	4 September 2026 before midday
Normal trading of New Shares commences	7 September 2026
Holding Statements sent to Shareholders	7 September 2026

Note: The timetable above is indicative only and subject to change. The Company reserves the right to amend any or all of these events, dates and times, without notice, subject to the Corporations Act, the ASX Listing Rules and other applicable laws. In particular, the Company reserves the right to extend the Closing Date of the Entitlement Offer, to accept late applications either generally or in particular cases to withdraw the Entitlement Offer without prior notice. The commencement of quotation of the new Shares is subject to confirmation from ASX. All references to time are references to Sydney, Australia time.

An Appendix 3B for the New Shares to be issued under the Entitlement Offer and notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) follows this announcement.

The release of this announcement was authorised by the Board of the Company.

ENDS

About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions. The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provided mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. Globally, the Company is expanding operations for buy now, pay later services (BNPL) and other fintech solutions as part of its Super App offering. The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages against its competitors.