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Media Release

GWA reports 11% increase in statutory net profit

Improved returns to shareholders with 6.5% increase in full-year dividend

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GWA Group Limited **(GWA)**, a leading provider of water solutions products to households and commercial premises, today announced its financial results for the year ended 30 June 2026 (**FY26**).

Despite the challenging market conditions, GWA achieved volume growth across all three geographic markets (Australia, New Zealand and the UK). The Group's continued focus on strong operational discipline delivered improved earnings with enhanced returns to shareholders while continuing to invest in the business.

Group Financial Performance

- Group Revenue up 0.9% to $422.3m
- Group normalised[1] EBIT up 2.5% to $78.2m with normalised EBIT margin up 0.3 ppts to 18.5%
- Normalised Net Profit After Tax $48.8 million, up 4.9%
- Statutory Net Profit After Tax up 10.6% to $48.0 million
- Fully franked final dividend of 8.5 cents per share, resulting in full year fully franked dividend of 16.5c cents up 6.5%

Commentary

Commenting on the result, Managing Director and CEO, Urs Meyerhans, said:

By executing our strategy and 'controlling the controllables', we delivered volume growth across all three markets in FY26 – our third consecutive year of Group volume growth.

Operational and cost discipline lifted Group normalised EBIT by 2.5% and improved margin, despite challenging market conditions.

Our solid balance sheet enabled enhanced shareholder returns – resulting in a 6.5% lift in the full-year dividend to 16.5 cents, fully franked.

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[1] Normalised results exclude Significant Items. FY26 Significant Items were $1.3 million (pre tax) including costs associated with enhancement of the Group's digital platforms. FY25 significant items were $4.3 million (pre tax).

Cash conversion was impacted by a proactive inventory pull-forward and is expected to be above our target range of 80–85% in FY27.

We maintained strong momentum on our core priorities of 'Customer First' and 'Profitable Volume Growth'. Plumbers remain central to our strategy, with over 30,000 technical interactions and a 3.3% increase in 'plumber bundle and spares' sales.

Our 'Customer First' focus continues to resonate, with DIFOT above 90% and a further improvement in our Net Promoter Score.

FY27 Outlook and Priorities

GWA has evolved its strategy around disciplined execution across three strategic horizons: strengthening the core business, deepening engagement with plumbers, and building new growth opportunities where GWA has a clear right to win.

While market conditions are expected to remain mixed in FY27, GWA will continue to focus on disciplined execution in attractive segments including healthcare and aged care, multi-residential housing, social and affordable housing, repair and maintenance, and deeper merchant and plumber engagement.

The release of this announcement was authorised by GWA's Board.

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