ASX release

17 August 2026

Way2VAT Extends Existing Secured Loan

Global fintech leader in automated VAT claim and return solutions, Way2VAT Ltd (**ASX: W2V**, **Way2VAT** or the **Company**), is pleased to announce that with the support of its long term banker, Bank Hapoalim, the company's $1,293,000 secured loan due for repayment 30th August 2026 has been extended for 12 months and will now fall due on 30th August 2027.

This secured loan is backed by a percentage of the company's receivables from tax authorities and is reviewed annually. The loan bears interest at the Israeli Prime Rate + 4.50% (currently 9.5%) with interest payable monthly.

The loan is an existing component of the Company's Bank Hapoalim debt facilities and is separate from the A$2.297 million three-year secured loan announced by the Company on 30 June 2026.

This announcement was authorised for release to the ASX by the Board of Way2VAT.

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For more information, please contact:

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About Way2VAT

Way2VAT is a global fintech leader in automated VAT/GST claim and return solutions in over 40 countries and in over 20 languages, serving hundreds of enterprise businesses worldwide. Way2VAT owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2016, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, Spain, and Romania. It has over 80 employees, and 526 global enterprise companies use its platform.

www.way2vat.com