

Scalare Partners

Scalare Partners Holdings Limited
ABN 96 629 598 778

ASX ANNOUNCEMENT

17 August 2026

ISSUE OF BONUS OPTIONS

Scalare Partners Holdings Limited (ASX:SCP) is pleased to announce a bonus issue to eligible shareholders of eighty seven (87) bonus unlisted options (Bonus Options) for every one hundred (100) SCP shares held at 7.00pm (AEST) on Monday 24 August 2026 for no consideration.

The Bonus Issue will be issued to all eligible shareholders with a registered address in Australia, New Zealand, Canada (Ontario and Alberta only), France, Hong Kong, India, Laos, Singapore, The United Kingdom, The United States (are institutional accredited investors within the meaning of Rule 501(a) (1), (2), (3), (7), (8), (9) or (12) under the Securities Act) and Vanuatu (Eligible Shareholders).

Each Bonus Option is convertible into one (1) ordinary share in SCP and one (1) attaching Piggyback Option (Piggyback Option), exercisable at \$0.01 per Bonus Option between 5 February 2027 and 7.00pm (AEDT) 31 March 2027. Each Piggyback Option will convert into one (1) ordinary share, exercisable at \$0.02 per Piggyback Option prior to 7.00pm (AEDT) on 31 March 2028.

Any capital raised through the exercise of Bonus Options or Piggyback Options will be used for general working capital. The Directors each intend to exercise their Bonus Options and the Piggyback Options issued on exercise of their Bonus Options.

The indicative timetable for this issue of the Bonus Options is as follows:

Event	Date
Company formally announces Bonus Issue, Lodges Appendix 3B and Prospectus	17 August 2026
Ex Date for Bonus Issues	21 August 2026
Record Date for Bonus Issue	24 August 2026
Last Day for Company to Issue Bonus Options under Bonus Issue	31 August 2026

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Event	Date
First Day to Exercise Bonus Options issued under Bonus Issue	5 February 2027
Last Day to Exercise Bonus Options issued under Bonus Issue	31 March 2027
Last Day to Exercise Piggyback Options	31 March 2028

* These dates are indicative only and may change without prior notice.

Full details of the offers of the Bonus Options and the Piggyback Options (and the terms of the Bonus Options and Piggyback Options) are available in the prospectus which will be available on the Company's ASX announcement platform following this announcement.

-ENDS-

The Board of Scalare Partners Holdings Limited authorised this announcement to be lodged with the ASX.

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For more information, please contact:

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