

18 August 2026

Results for announcement to the market

Appendix 4E for the year ended 30 June 2026

Reliance Worldwide Corporation Limited (ASX: RWC) ("Company") announces the following financial results for the Company and its controlled entities (together "RWC") for the financial year ended 30 June 2026. The 30 June 2026 Financial Statements have been audited by the Company's auditor. All amounts are reported in US dollars unless stated otherwise.

	Year ended 30 June 2026 US\$m	Year ended 30 June 2025 US\$m	Change
Extracted from the 30 June 2026 financial report:			
Revenue from ordinary activities	1,305.6	1,314.7	(0.7%)
Net profit from ordinary activities after tax attributable to members	6.3	125.0	(95.0%)
Net profit after tax attributable to members	6.3	125.0	(95.0%)
Additional information:			
Adjusted net profit after tax	125.1	147.7	(15.3%)

The net profit result includes net one-off charges of \$103.3 million (after tax) mainly related to the closure of brass casting, forging and machining operations in Moorabbin and Braeside, Melbourne (Australia), along with additional smaller sites, as part of the Company's ongoing optimisation of its global manufacturing operations as announced on 23 June 2026. Excluding those items, net profit after tax was \$125.1 million, down 15.3% on the prior year.

The remainder of the information requiring disclosure to comply with ASX Listing Rule 4.3A follows in this announcement and/or is contained in the Company's 2026 Annual Report (incorporating the 30 June 2026 financial report), Operating and Financial Review and/or presentation slides released today. These documents should be read in conjunction with this and each other document.

Non-binding indicative proposal received from Brookfield

Please also refer to the announcement released by the Company today about an unsolicited, non-binding indicative proposal received from Brookfield Capital Partners LLC (on behalf of its affiliates and their managed funds) (Brookfield) to acquire the Company for A\$4.75 per share (Proposal). There is no binding offer today and no certainty that a transaction will proceed. Shareholders are not being asked to take any action at this time.

Performance summary

Year ended:	30 June 2026 (US\$m)	30 June 2025 (US\$m)	Change
Reported net sales	1,305.6	1,314.7	(0.7%)
Reported EBITDA¹	131.6	269.8	(51.2%)
Adjusted for one-off items ²	110.5	7.9	
Adjusted EBITDA¹	242.1	277.7	(12.8%)
Reported net profit before tax	36.6	173.5	(78.9%)
Tax expense	(30.3)	(48.5)	
Reported net profit after tax	6.3	125.0	(95.0%)
Adjusted for one-off items ²	118.8	22.7	
Adjusted net profit after tax¹	125.1	147.7	(15.3%)
Basic earnings per share	0.8 cents	16.1 cents	
Adjusted earnings per share ¹	16.5 cents	19.0 cents	

Please refer to the accompanying 2026 Annual Report, Operating and Financial Review and presentation slides released today for further information.

Earnings per share

Weighted average earnings per share (basic) for the year ended 30 June 2026 were 0.8 cents (2025 – 16.1 cents). Adjusted earnings per share were 16.5 cents (2025 – 19.0 cents).

Net Tangible Assets per Share

Net tangible assets per share at 30 June 2026 were \$0.24 (30 June 2025 - \$0.24).

¹ EBITDA means earnings before interest, tax, depreciation and amortisation; EBITDA, Adjusted EBITDA, Adjusted net profit after tax and Adjusted earnings per share are non-IFRS measures. These measures are used by RWC in order to enhance comparability from period to period and to assess operating performance. These measures have not been subject to audit or auditor review.

² Details of one-off items are shown in Attachment 1.

Capital Management: Dividend and On-Market Share Buy-Backs

The directors have determined not to declare or pay a final distribution for FY2026 following receipt of the Proposal. Brookfield's proposal includes that the offer price be reduced by the cash amount of any dividends paid or payable after the date of the Proposal, including for any final dividend declared for FY2026. The directors will reassess paying a dividend and/or resuming on-market share buy-backs if the Proposal does not proceed.

Two on-market share buy-backs were undertaken during the reporting period. The Company bought back and cancelled 25,500,531 shares at a cost of A\$85.7 million during FY2026. The second buy-back has not been completed and is now suspended following receipt of the Proposal.

Cash Dividends

An unfranked final cash dividend for the 2025 financial year of US2.5 cents per share was paid to eligible shareholders on 3 October 2025. The dividend was paid in Australian dollars at the rate of 3.8351 cents per share.

An unfranked interim dividend for the 2026 financial year of US2.0 cents per share was paid to eligible shareholders on 2 April 2026. The dividend was paid in Australian dollars at the rate of 2.80206 cents per share.

As explained above, no final cash dividend for the year ended 30 June 2026 has been declared.

The Company does not have a dividend reinvestment plan.

For further information, please contact:

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This announcement has been authorised for release by the Board of Reliance Worldwide Corporation Limited.

Attachment 1

Reconciliation of Reported versus Adjusted Earnings and NPAT

US\$ million	EBITDA	EBIT	Tax Expense	NPAT
FY26 Reported	131.6	58.8	(30.3)	6.3
APAC: Manufacturing restructure - redundancies, property exit costs, write down of tangible assets	37.7	38.5	(8.5)	30.2
APAC: Manufacturing restructure - impairment of intangible assets	73.8	73.8	-	73.8
EMEA: French warehouse sale	(1.0)	(1.0)	0.3	(0.7)
Total net one-off costs	110.5	111.3	(8.2)	103.3
Goodwill tax amortisation	-	-	15.5	15.5
FY26 Adjusted	242.1	170.1	(23.0)	125.1