



FY26 Results Presentation

18 AUGUST 2026

ASX:SKS



Acknowledgement of country

We acknowledge the traditional custodians of the land on which we are gathered on and pay our respects to their elders past, present and emerging.

Disclaimer

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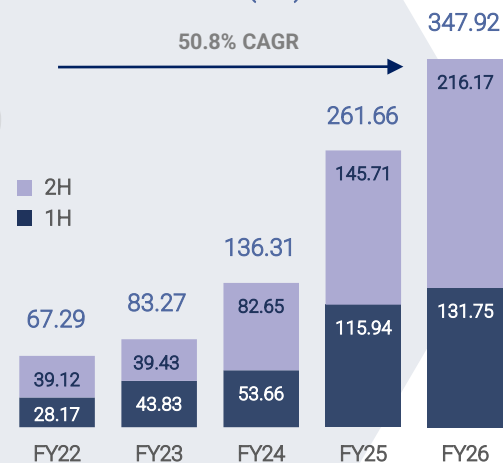
This document may contain forward looking statements with respect to the financial condition, results of operations, and business strategy of the SKS Technologies Group. These forward-looking statements are based on estimates, projections and assumptions made by the SKS Technologies Group about circumstances and events that have not yet taken place. Although SKS Technologies believes the forward-looking statements to be reasonable, they are not certain. Forward looking statements involve known and unknown risks, uncertainties and other factors that are in some cases beyond SKS Technologies' control, and which may cause actual results, performance or achievements to differ materially from those expressed or implied by the forward-looking statements (and from past results). SKS Technologies makes no representation or warranty as to the accuracy of any forward-looking statements in this document and undue reliance should not be placed upon such statements.

The forward-looking statements in this document speak only as of the date of this document. SKS Technologies does not intend to update the forward-looking statements in this document in the future.

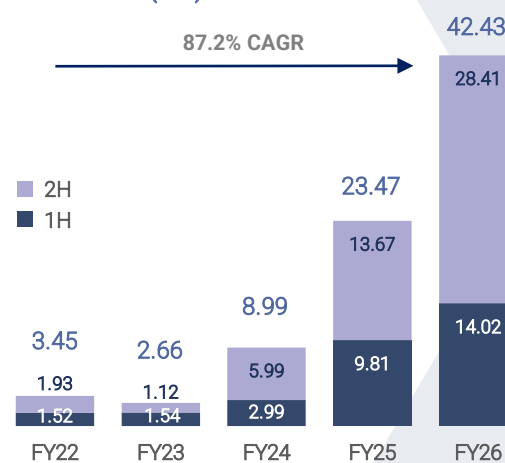
Front page caption: SKS Indigenous Technologies delivered full scope electrical and communications works for the Munarra Centre of Regional Excellence in Shepparton.

Rapid growth momentum maintained

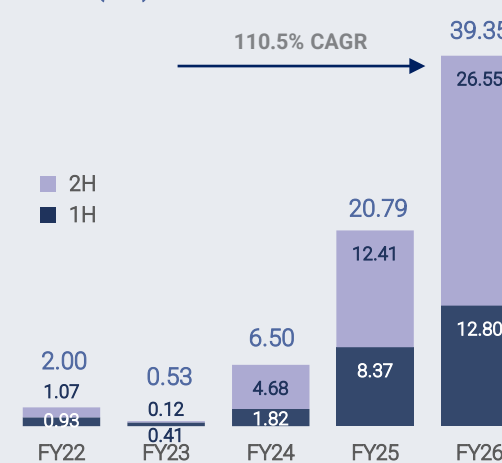
Sales revenue (\$M)



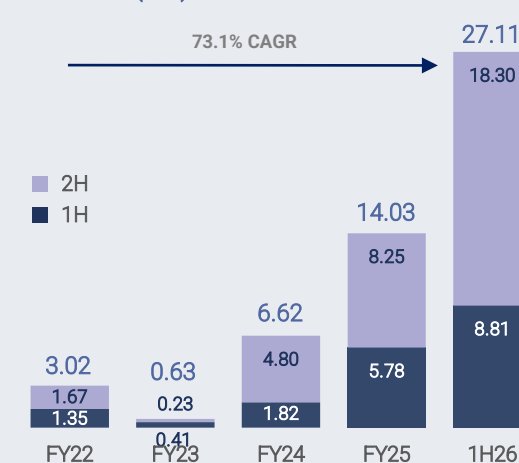
EBITDA (\$M)



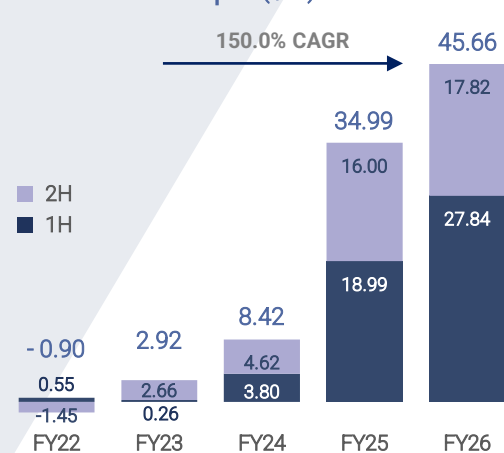
PBT (\$M)



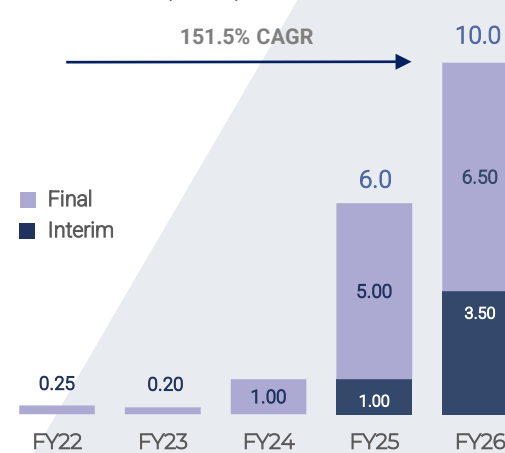
NPAT (\$M)



Cash from ops (\$M)



Dividend (cents)



Safety



Major announcements

18 Nov 25	Delta Elcom acquisition
19 Nov 25	\$130M data centre contract
17 Apr 26	\$210M data centre contract
8 May 26	\$20M increase in bank facilities

High demand and scale benefits drive further exponential growth

A\$000s		Change	FY26	FY25
Revenue & other income	Sales	33.0%	347,927.7	261,655.0
	Other income	47.8%	2,324.6	1,573.3
	Total Revenue & other income	33.1%	350,252.4	263,228.3
Expenses	Raw materials, consumables & logistics	27.7%	(157,564.1)	(123,371.4)
	Employee benefits	28.8%	(141,571.8)	(109,885.6)
	Occupancy	27.9%	(230.8)	(180.4)
	Administration	25.1%	(6,904.9)	(5,520.0)
	Depreciation & amortisation	42.9%	(4,053.2)	(2,837.3)
	Finance charges	(10.8%)	(578.2)	(647.9)
	Total expenses	(28.2%)	(310,903.0)	(242,442.6)
Profit before tax		89.3%	39,349.4	20,785.7
PBT margin		41.8%	11.2%	7.9%
(Tax)/tax benefit		(81.1%)	(12,238.7)	(6,756.7)
Profit after tax		93.2%	27,110.6	14,029.2

» **Sales revenue** increased by 33.0% on FY25 and 64.1% in 2H26 over 1H26. Since FY22, revenue has grown annually 50.8%. Other income consists of higher interest, resulting from higher cash balances, as well as sales associated with the recycling of project materials.

» **Expenses** increased by less than the revenue gains, with an increase of 28.2% showing the scale benefits that the business has been targeting. Employee benefits expenses increased by 28.8% compared with a 114.6% increase between FY24 and FY25, reflecting less volatility in workforce management as the business continues to enjoy scale advantages.

» **Fixed cost base** able to support up to \$500 million in revenue, after which fixed overheads may require small incremental increases, without eroding margins, to support further growth.

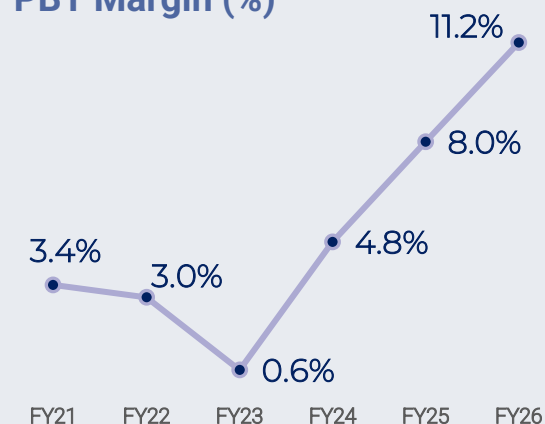
» **EBITDA** more than doubled between 1H26 and 2H26, rising from \$14.02 million to \$28.41 million. The increase is due to the timing factors in the project mix and also reflects the more efficient cost base.

» **EBIT** almost doubled over the full year at 86.0%.

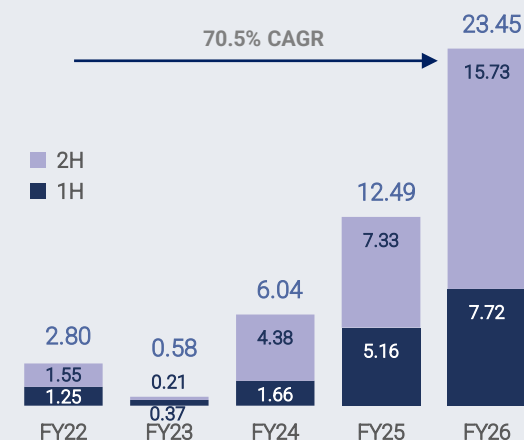
» **PBT margin** grew by a similar rate as the previous corresponding period, at 41.8%, reaching 12.3% in 2H26 after 9.7% in 1H26.

» **Earnings per share** increased consequently to 23.45 cents per share, which represents an increase of 91.2%.

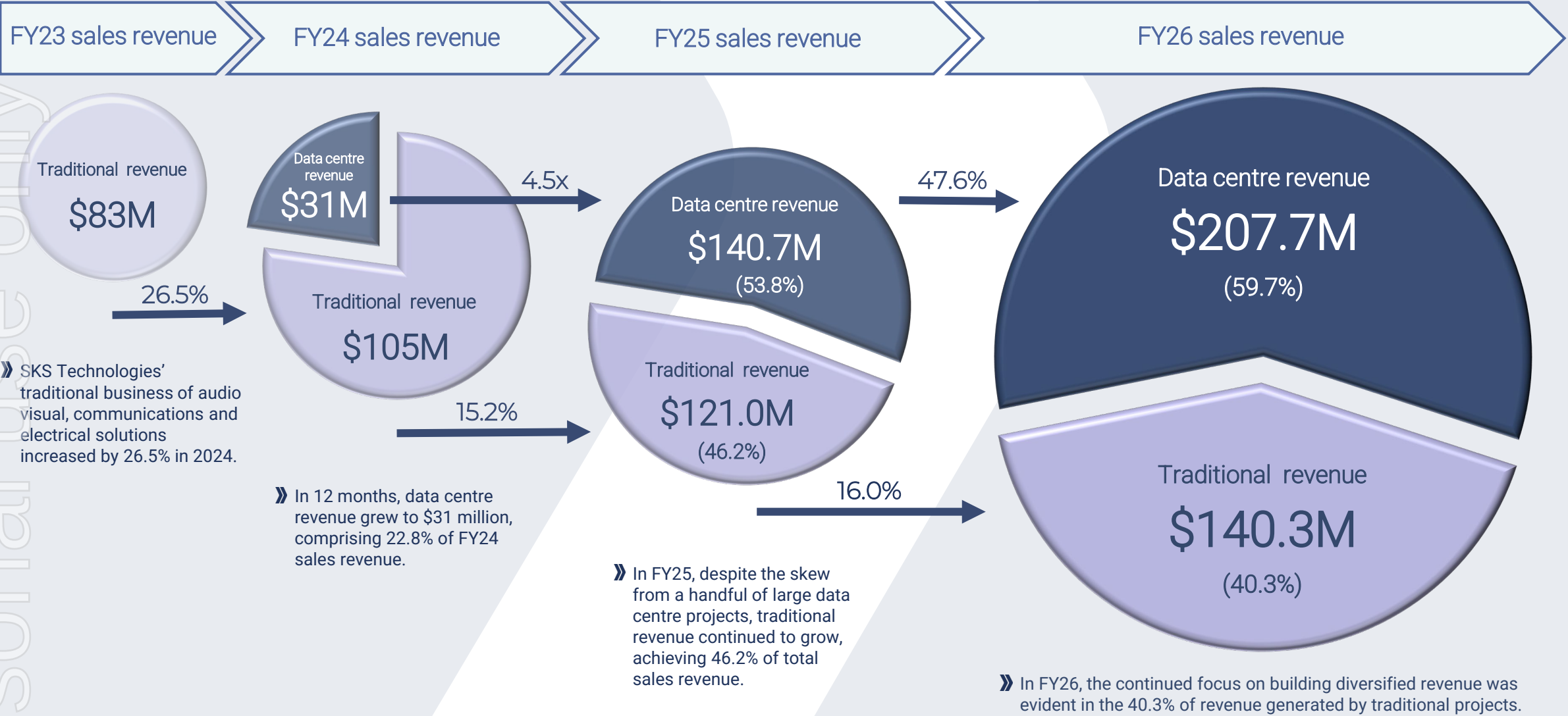
PBT Margin (%)



EPS (cents)

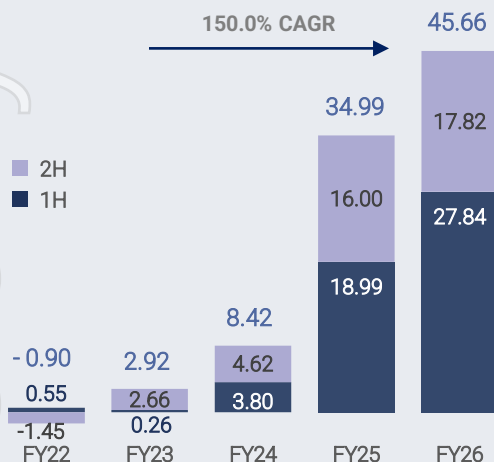


Traditional revenue has grown at a CAGR of 19.1% over three years



Strong balance sheet drives strategic optionality

Cash flows from ops (\$M)

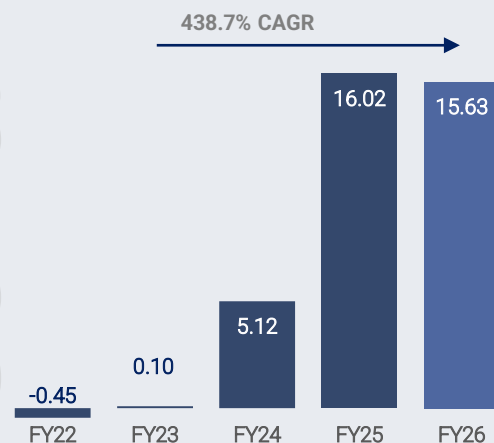


» **Operating cash flows** increased by 30.5% over the year, despite an almost five times increase in income tax paid in FY26.

» **Working capital** was largely stable with a decrease of 2.4% in FY26, after successive large increases since FY24. The business continues to fund its growth using internal funding resources.

» **Cash** performance remains strong, with cash reserves similar to the 1H26 level and increasing by 52.7% against the previous year. Since FY22, cash reserves have increased from approximately \$40,000 to almost \$50 million in FY26. Net cash flows decreased in 2H26 by 116.8% due to the cash component of \$10.88 million for the purchase of Delta Elcom. Adding back this cost shows a 2H26 net cash flow position of \$8.71 million. The payment of higher dividends also contributed to the lower figure as well as increased capex for property, plant and equipment.

Working capital (\$M)

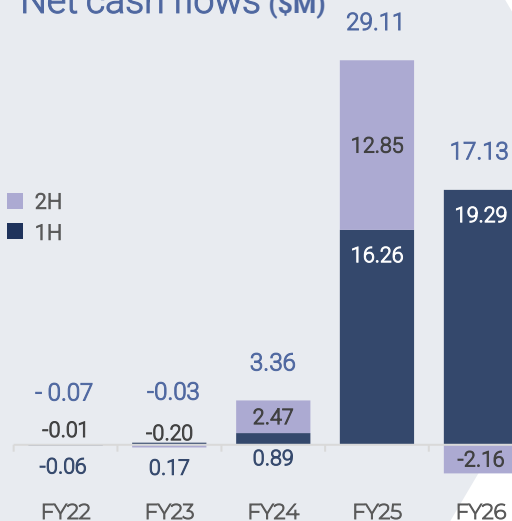


» **Trade payables** increased overall in line with sales, and as at 30 June 2026, consistent with major project stages and a corresponding reduction in contract liabilities.

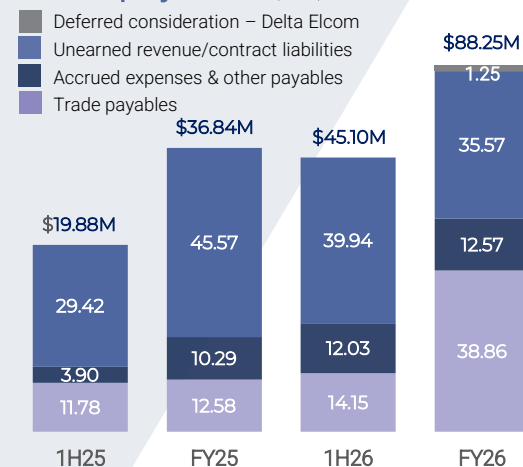
» **Bank facilities** increased for the sixth time since their acquisition four years ago, the growth of which has been instrumental in supporting the business's aggressive expansion strategy. The latest increase equates to a 62.5% rise.

» **Debt levels** remain unchanged with no long-term debt after full repayment in FY22.

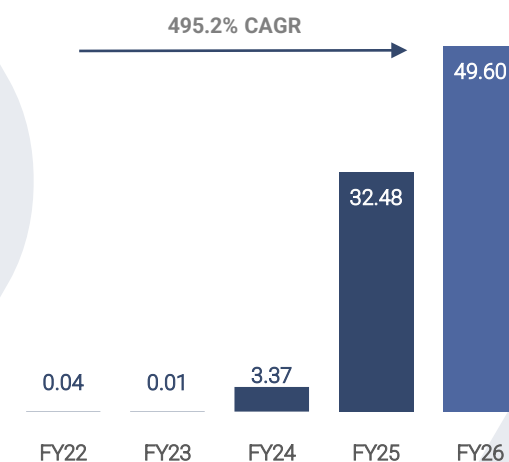
Net cash flows (\$M)



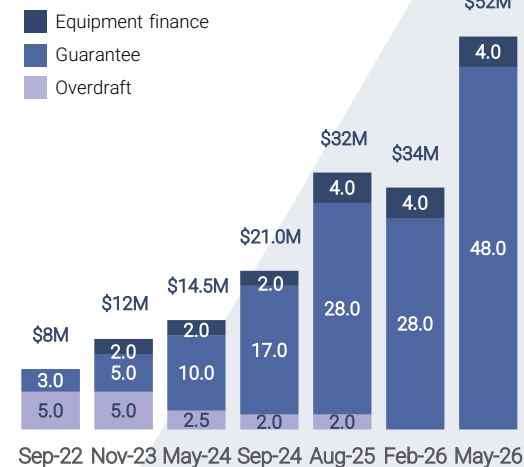
Trade payables (\$M)



Cash on hand (\$M)



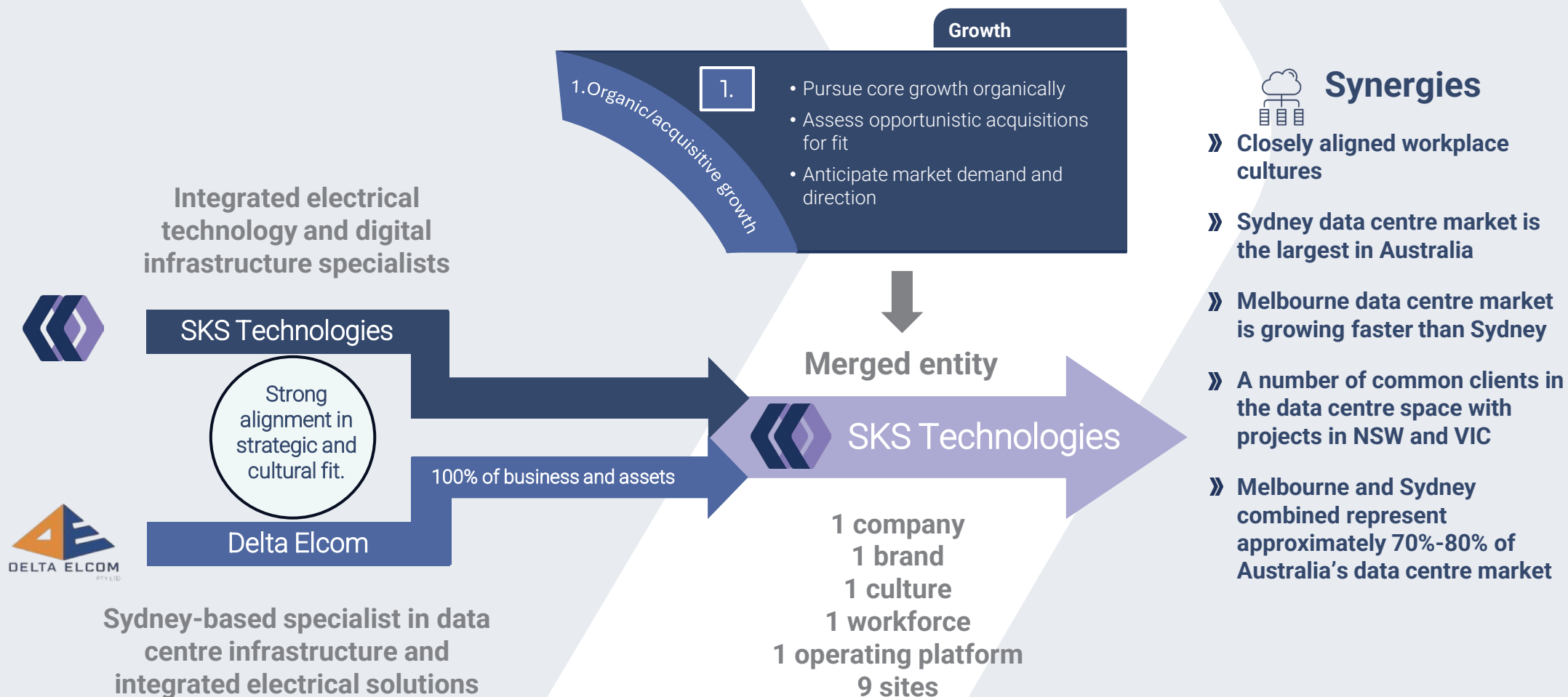
Bank facilities (\$M)



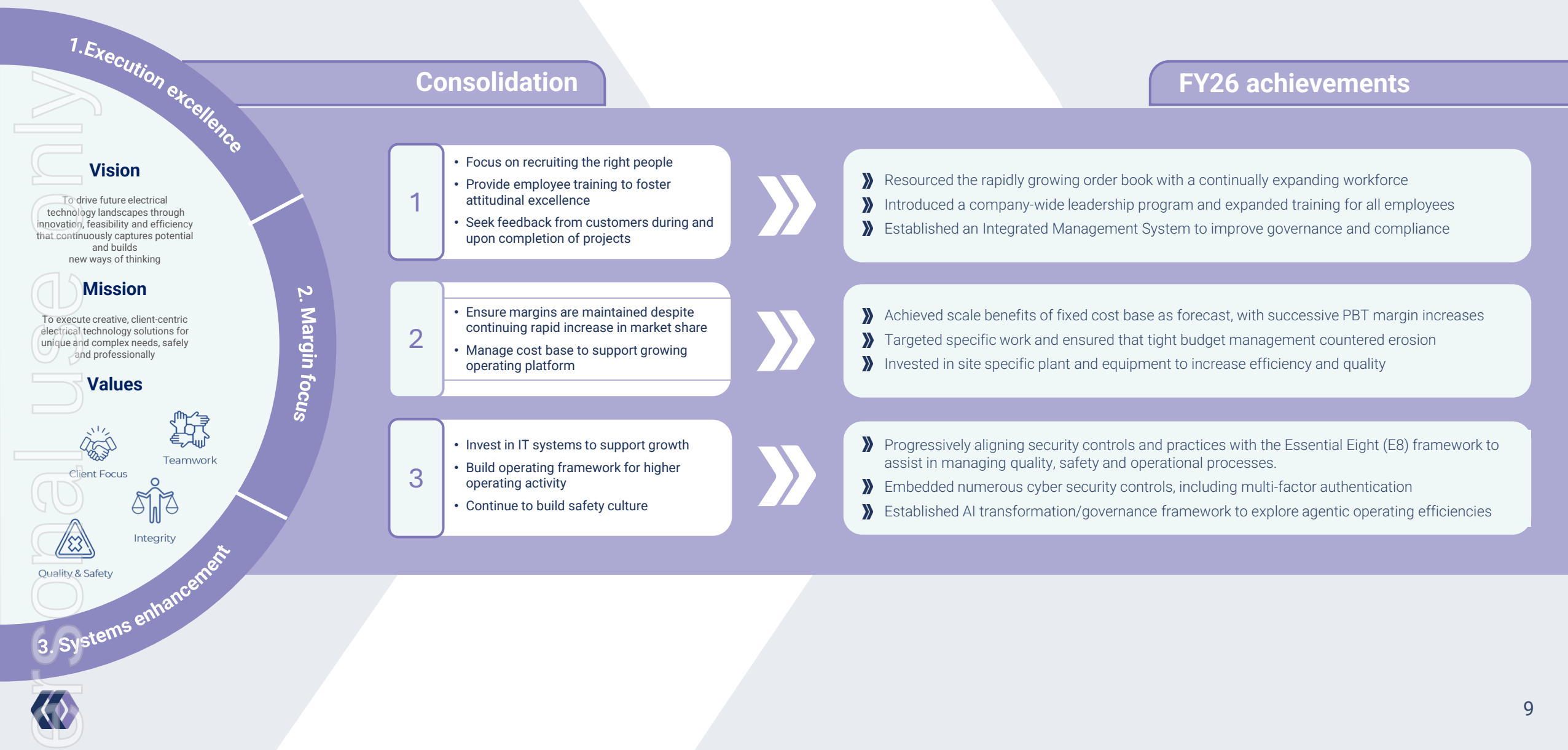
Growth strategy execution on track



Delta Elcom integration completed

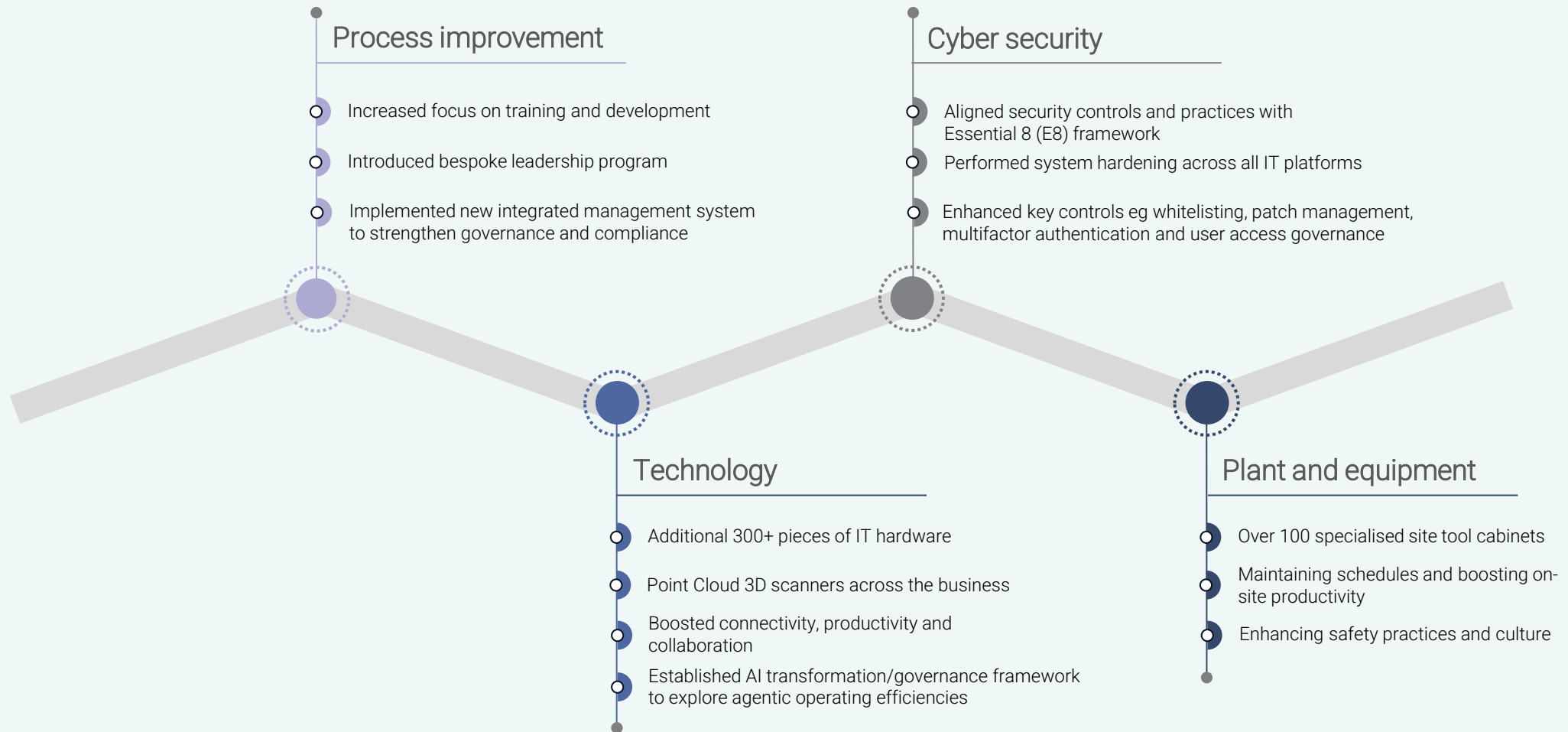


Consolidation strategy execution on track



Parallel expansion and refinement in operational foundations

Alongside continuing quantum growth, the operational bedrock of the business is scaling to sustain the expansion, including upgraded technology, innovative approaches to plant and equipment, strengthened cyber security and enhanced governance and training.



Data centre forecasts vary, but all show extraordinary growth

Hyperscaler capex, CY2026

	Amazon	US\$200B
	Microsoft	~US\$190B
	Alphabet	US\$175–190B
	Meta	US\$115–145B

Combined ~US\$725B, up 77% YoY

26.5GW

APAC data centre pipeline (H1 2026)

Added 7.1GW in H1 2026
Under construction: 4.8GW
Planned capacity: 21.7GW

1,853MW

Under construction in Australia

19 sites nationally (May 2026)
Top 10 projects = 1,671MW
NSW: Marsden Park 504MW

A\$16.75B

Australian market size by 2035 (from AUD3.2B)

18% CAGR, 2026–2035
Melbourne vacancy <2%
~120MW absorbed H1 2025

Short-term planned data centre projects in Australia



Amazon

AU\$20B — Sydney, Melbourne, Perth



CDC

A\$3.1B — Marsden Park, Sydney (504MW)



CDC

National pipeline — multiple sites (2.6GW+)



AirTrunk

A\$5B — Kemps Creek, Sydney



AirTrunk

~A\$4B — Mickleham, Melbourne



STACK

Sydney facility (~450MW)



NEXTDC

A\$7B (OpenAI MoU) — S7 Eastern Creek, Sydney (550MW)



NEXTDC

National contracted utilisation (316MW)



Goodman

Sydney campus (90MW)



GreenSquareDC

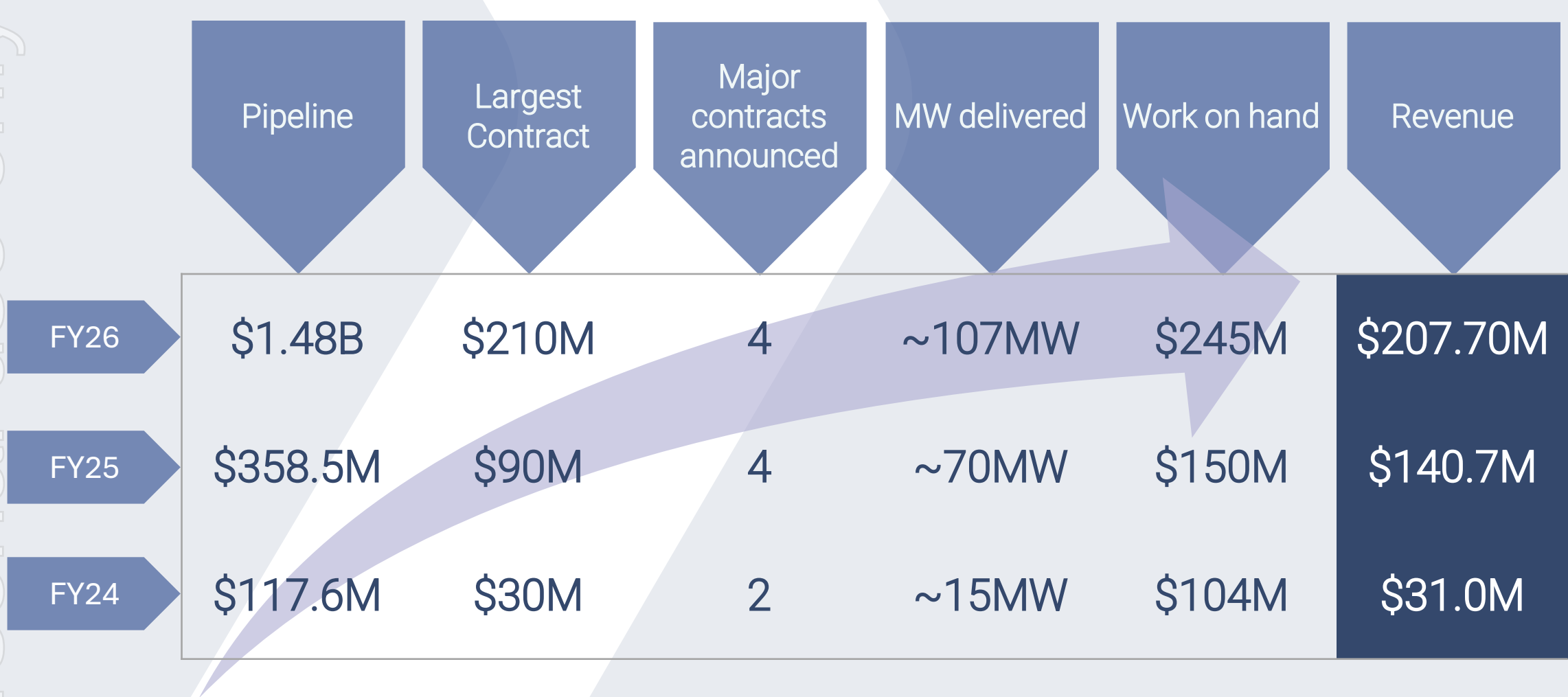
Norwest, Sydney – Stage 2 (96MW)



Data current as at August 2026

CreditSights • AI Weekly/FT capex tally • CNBC • Futurum • Forbes • Yahoo Finance • ValueAdd VC • Cushman & Wakefield APAC • W.Media • Knight Frank • JLL Data Centre Outlook 2026 • Expert Market Research • Capital Brief ITK • Research/Renewmap

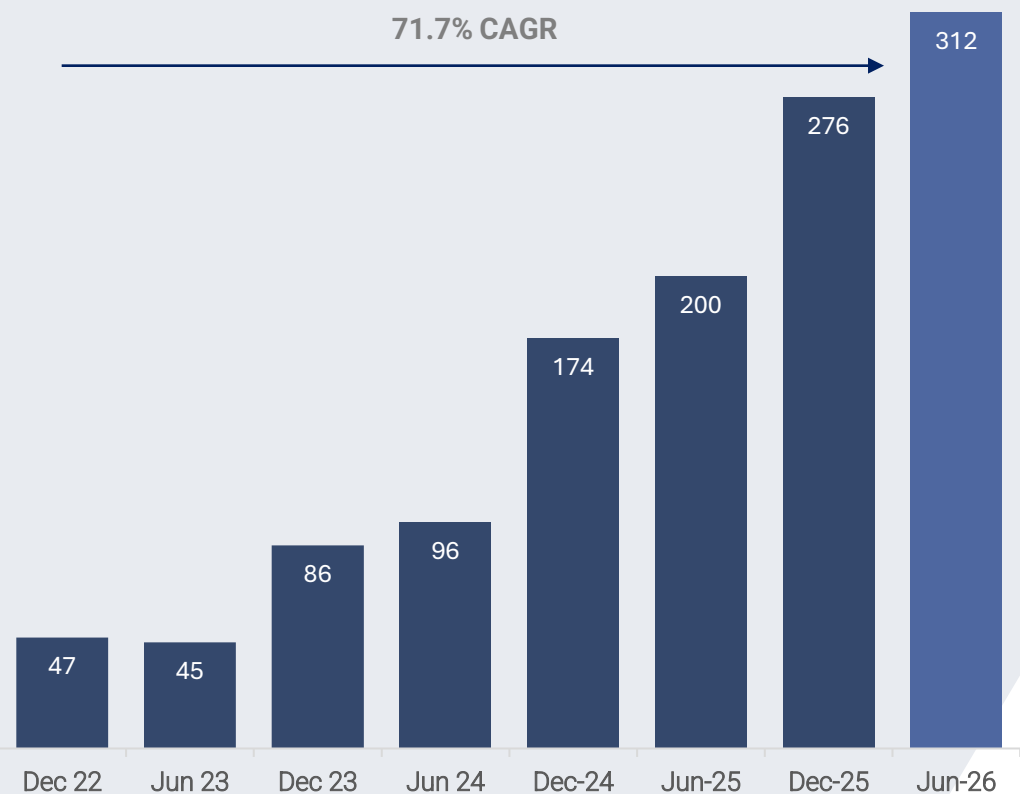
Growth of 47.6% in data centre between FY25 and FY26



Order book expansion drives growth forecast

Total work on hand (\$M)

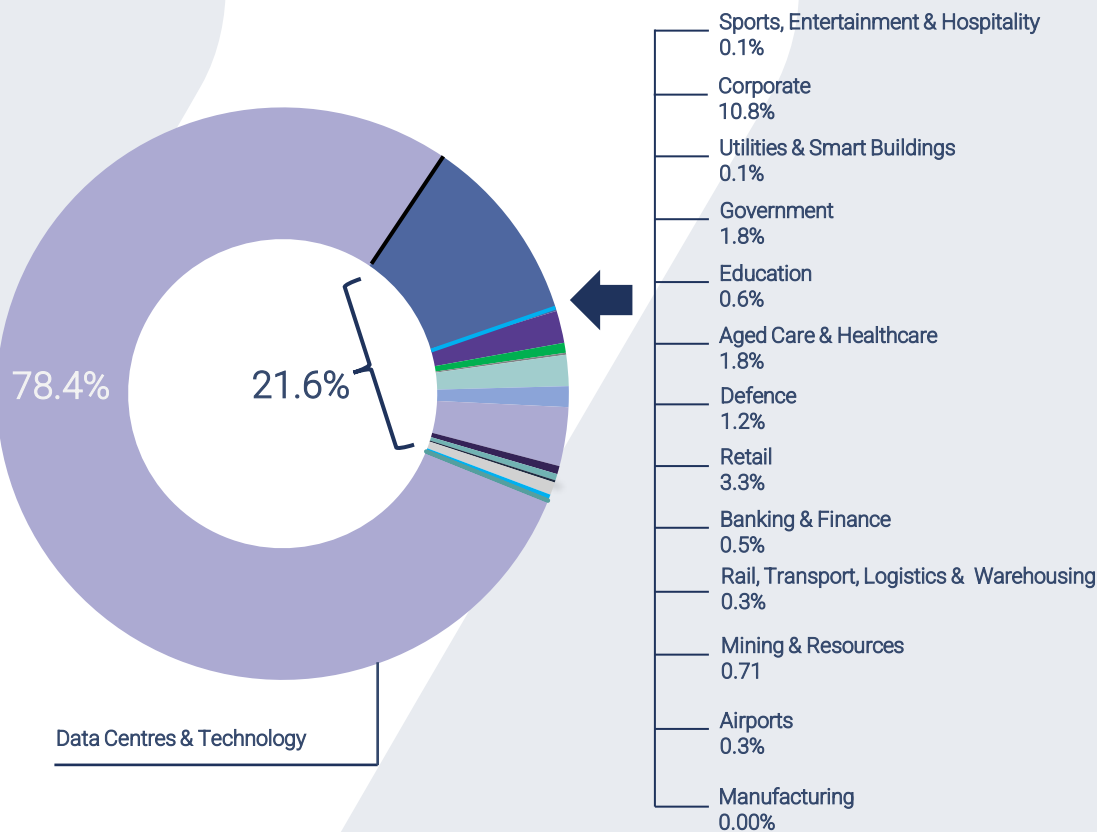
Work on hand has increased by 56% off a 108.3% jump at the end of FY25. Over the last five full-year periods, the order book has grown by an annual average of 113.7%. These leaps reflect the strength of the external environment across the sectors in which the business functions as well as an ability to convert pipeline opportunities into the contractual commitments needed to generate revenue.



Data taken at 1 August 2026

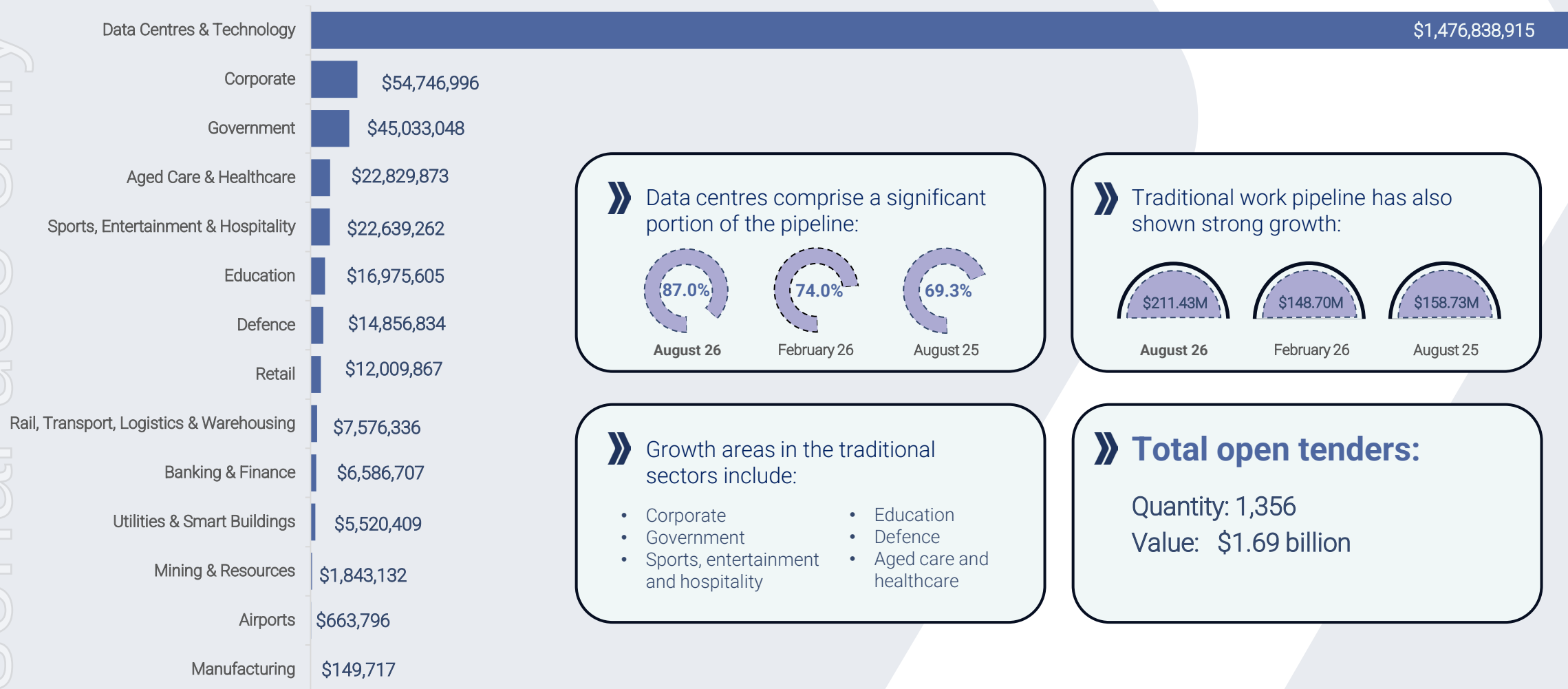
Work on hand by sector

In 2H26, data centre work on hand grew to represent 78.4% of the order book. Outside of the burgeoning data centre market, the work on hand profile shows that 11.9% of traditional work is concentrated in the Government, Defence, Education and Corporate sectors, which have been the strongest performing sectors for the business for a number of years.



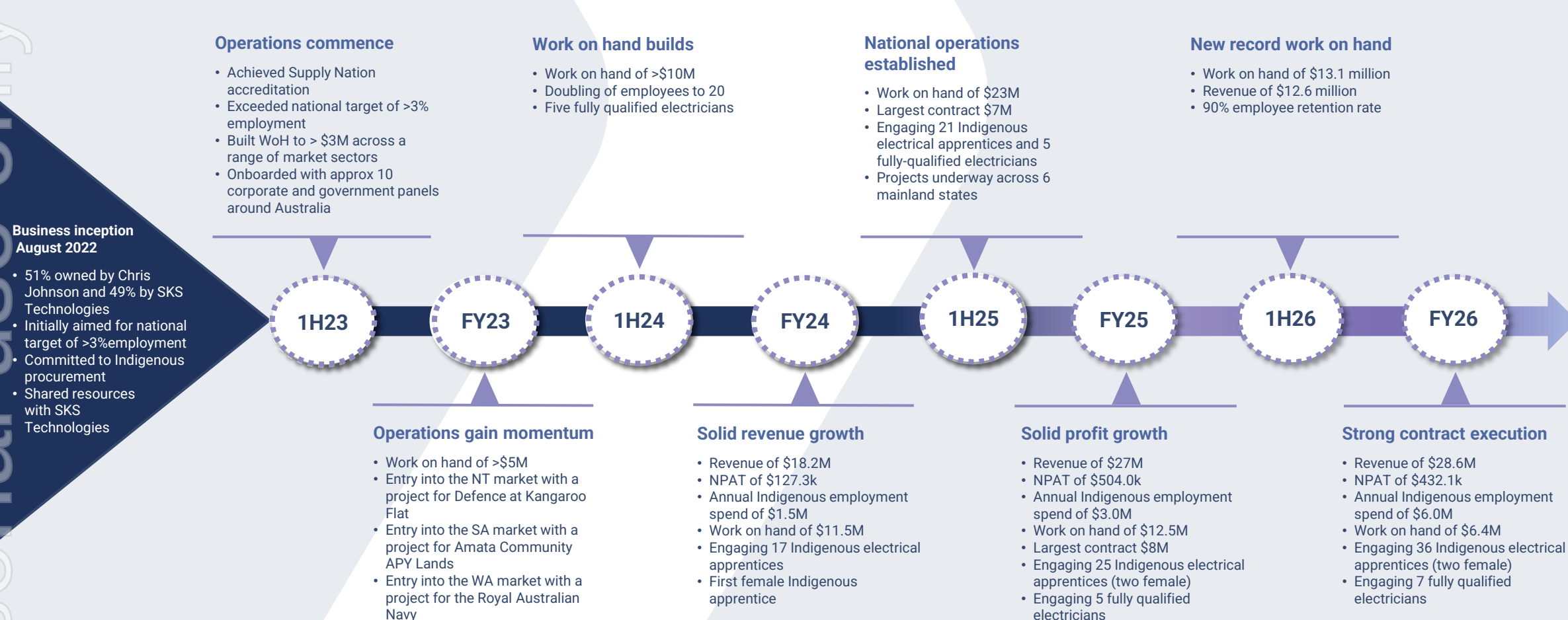
Pipeline growth builds further order book increases

Register of open tenders



SKS Indigenous Technologies builds brand and order book

SKS Indigenous Technologies offers a range of employment opportunities for Indigenous people which, in turn, boosts their communities, while opening up valuable markets to support growth in the business.



Major projects commenced or completed in FY26



Project	New Footscray Hospital
Description:	Completed the supply, design and installation of audio-visual technology works for the new facility, including digital signage, wayfinding, education and training, and patient check-in and queuing systems throughout the 10-floor, 504-bed hospital.
Location:	Melbourne, Victoria



Project:	Westfield Mt Gravatt (formerly known as Westfield Garden City)
Description:	The redevelopment reconfigured the footprint of the large complex into a mixed-use retail, fitness and entertainment precinct.
Location:	Brisbane, Queensland

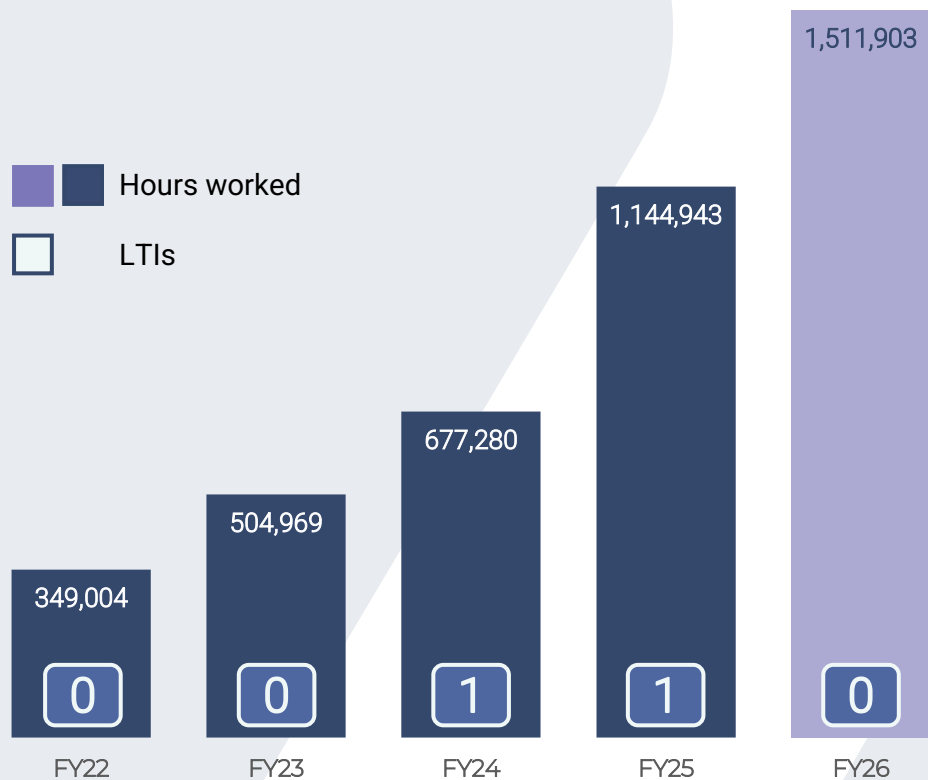


Project:	MEL01C hyperscale data centre facility
Description:	Commenced work on the design and construction of a full suite of critical electrical systems and infrastructure for a 52MW hyperscale data centre, including additional medium and high voltage work.
Location:	Western Melbourne, Victoria

Safety record maintained despite large increase in work

A track record such as this is not possible without a persistent and targeted concentration throughout the business on keeping any person associated with its business in any way safe from harm.

LTIs & hours worked



0

LTIs for 1,511,903.42 hours worked in 1H26

0

Serious injuries in >12-year history of the business

22.7%

Increase in number of employees in FY26

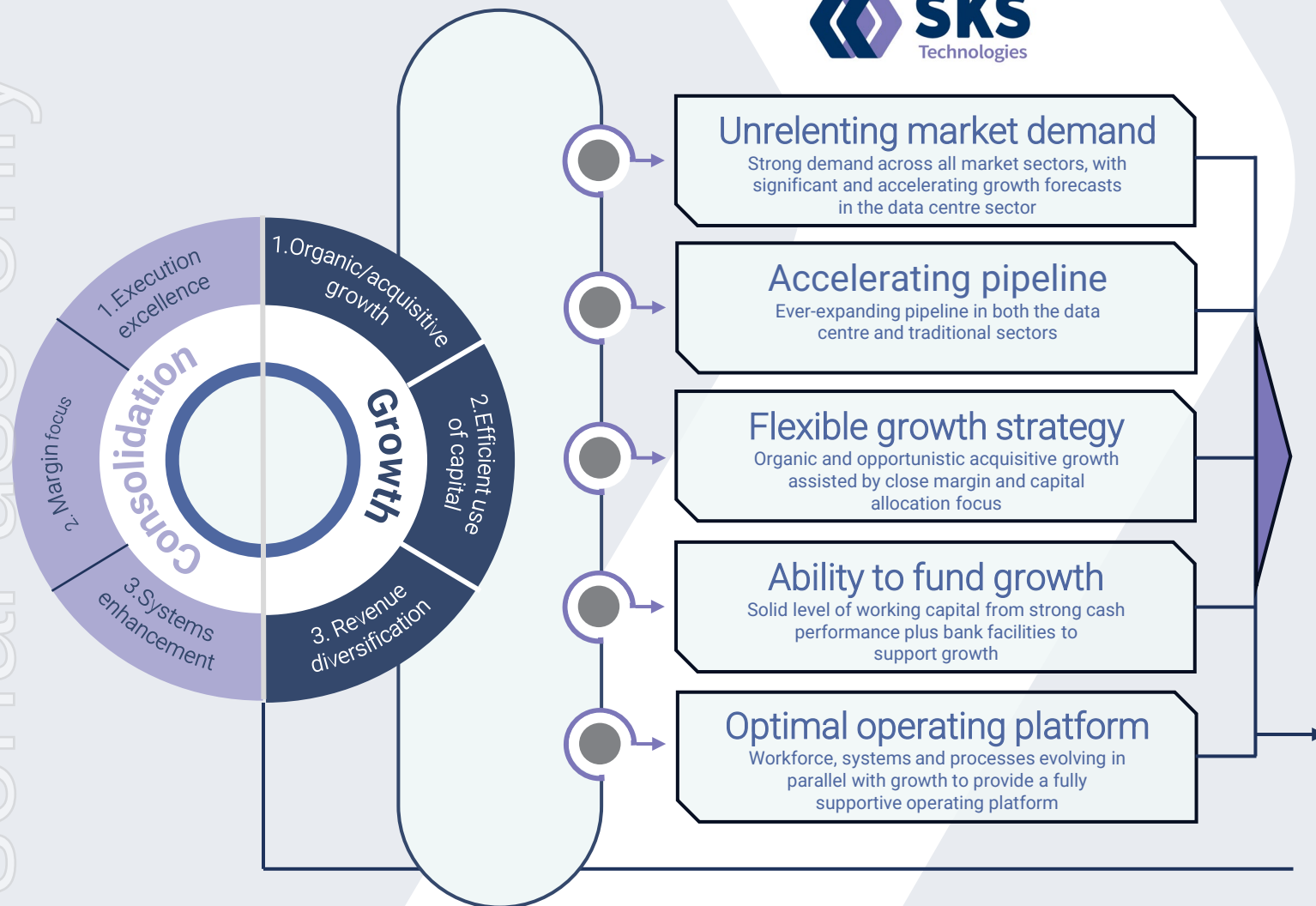
32.1%

Increase in productive hours on FY25

Current state business and FY27 forecast



ASX Shareholder value



10 cents

Dividend per share

23.45 cents

Earnings per share

\$1.07B

Market cap'n

\$44.34M

Shareholder equity

78.7%

Return on equity

381.8%

Total shareholder return

FY27 Forecast earnings
\$500M → \$60M

Revenue

Profit before tax



Appendices

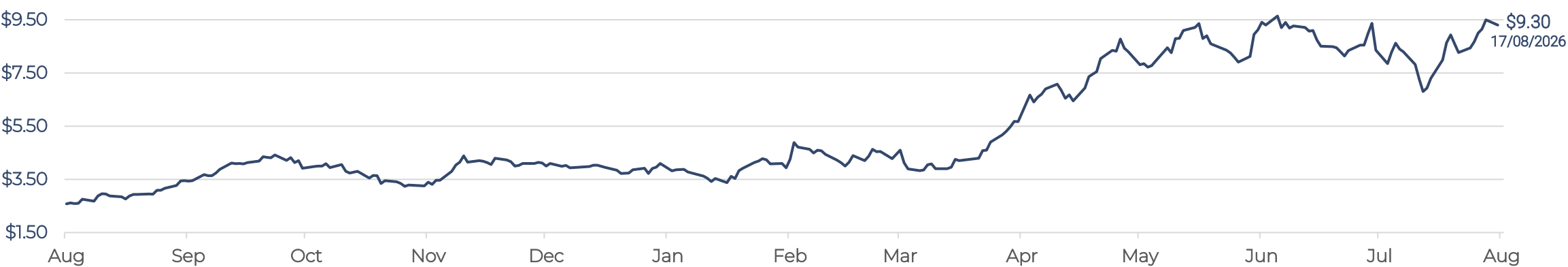
1. Company snapshot
2. Key financial metrics
3. Who we are
4. Market sectors
5. Five-year P&L by FY
6. Five-year bal sheet by FY
7. Five-year cash flows by FY
8. Five-year P&L by HY
9. Five-year bal sheet by HY
10. Five-year cash flows by HY

SKS Technologies' new 6,000 square metre major projects headquarters located within the Victorian data centre region in Melbourne's north west.



Company snapshot

SKS Share Price (Closing) Chart *



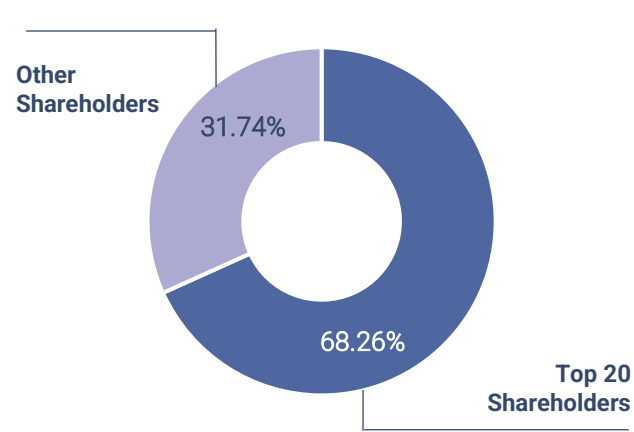
Directors and Executives

Peter Jinks	Executive Chairman
Greg Jinks	Executive Director
Terrence Grigg	Non-Executive Director
Antoinette Truda	Non-Executive Director
Matthew Jinks	Chief Executive Officer
Gary Beaton	Chief Financial Officer

Market Information *

Shares on Issue	115,370,809
Options on Issue	0
Performance rights	244,736
Market Cap	\$1.073B
52-Wk Range	\$2.510 - \$9.800
AV Volume/Day	443,891

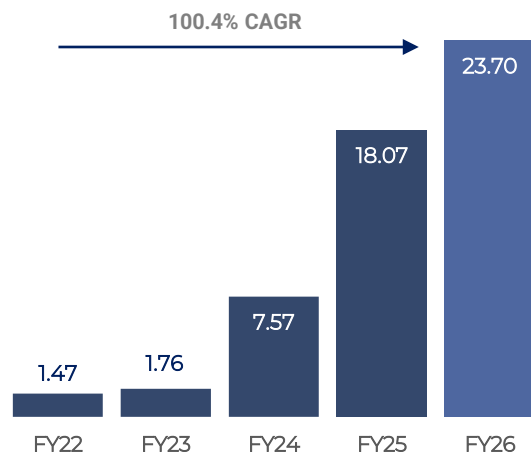
Share Register Composition *



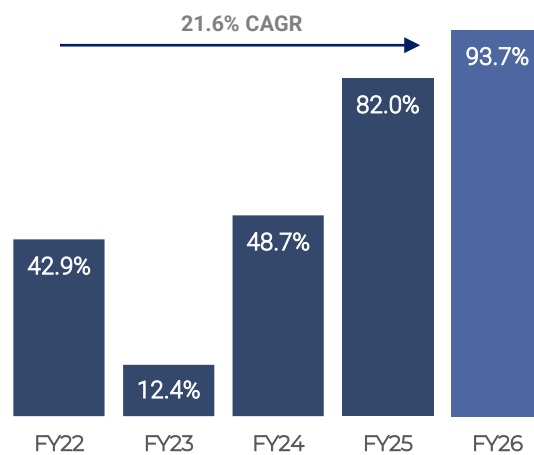
* Information current as at closing on 17/08/2026

Key ratios for FY26

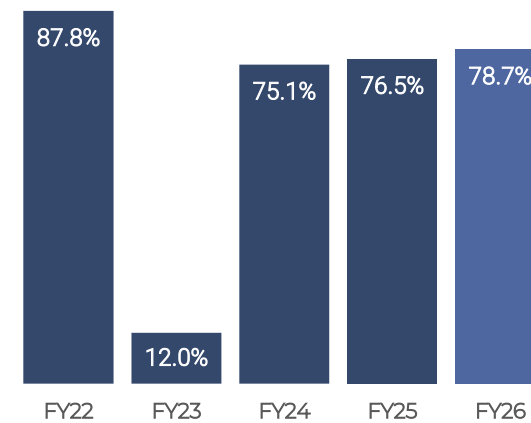
NTA/share (cents)



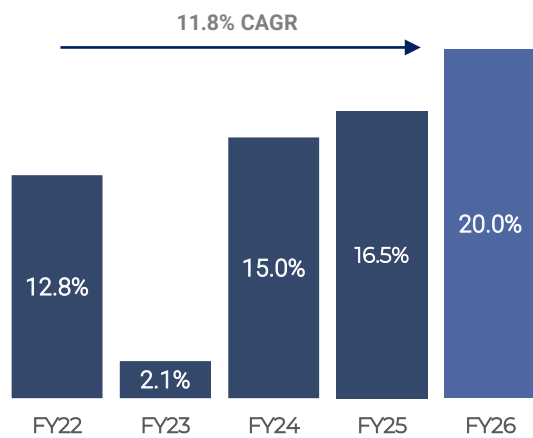
Return on Cap Emp



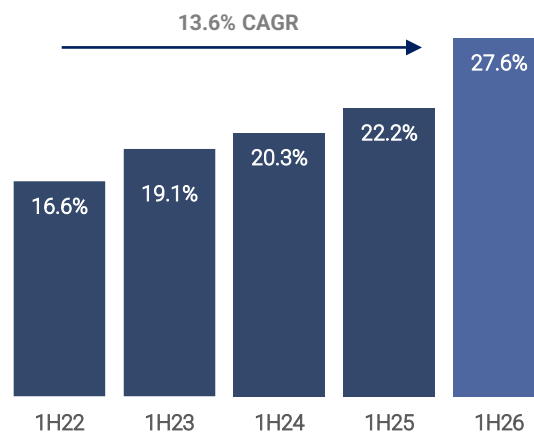
Return on Equity



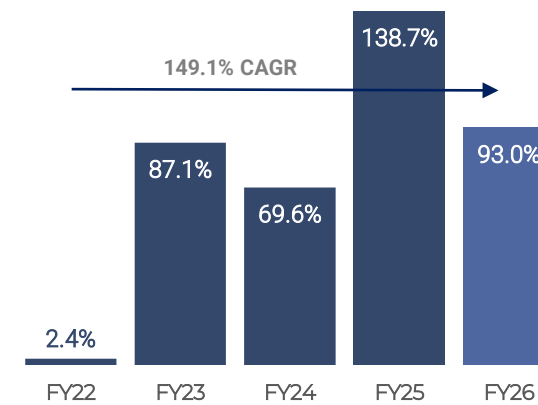
Return on assets



SHE/total assets



Free cash flow/EBITDA



Key financial metrics

	△	FY25 – FY26	FY26	FY25	FY24	1H26	1H25	1H24
Earnings per share (EPS)	▲	89.3%	23.45 cents	12.49 cents	6.04 cents	7.72 cents	5.16 cents	1.66 cents
Dividend per share	▲	66.7%	10.0 cents	6.0 cents	1.0 cents	3.5 cents	1.0 cents	-
Return on Equity (ROE)	▲	2.8%	78.7%	76.5%	75.1%	31.5%	33.2%	15.0%
Return on capital employed (ROCE)	▲	14.3%	93.7%	82.0%	48.7%	35.6%	34.9%	17.2%
Return on assets (ROA)	▲	21.2%	20.0%	16.5%	15.0%	8.1%	7.5%	5.2%
Total expenses (including D&A)/sales revenue	▼	(3.6%)	89.4%	92.7%	95.4%	91.2%	93.3%	96.7%
Total employee benefits/sales revenue	▼	(3.1%)	40.7%	42.0%	37.6%	45.1%	41.2%	35.6%
EBITDA/sales revenue	▲	35.6%	12.2%	9.0%	6.6%	10.6%	8.5%	5.6%
EBIT/sales revenue	▲	39.2%	11.0%	7.9%	5.2%	9.3%	7.3%	4.0%
Work on hand at 1H and FY end	▲	56%	\$312m	\$200m	\$96m	\$276m	\$174m	\$86m
Working capital	▼	(2.4%)	\$15.63m	\$16.02m	\$5.12m	\$18.37m	\$9.85m	\$1.65m
Debt facilities (access to)	▼	100%	\$0m	\$2m	\$2.5m	\$0m	\$2m	\$5m
- overdraft								
- bank guarantee	▲	2.8 times	\$48m	\$17m	\$10m	\$28m	\$17m	\$5m
- equipment finance	▲	100%	\$4m	\$2m	\$2m	\$4m	\$2m	\$2m
Net profit before tax/total revenue	▲	55.7%	12.3%	7.9%	4.8%	9.6%	7.2%	3.4%
Net profit after tax /total revenue	▲	42.6%	7.7%	5.4%	4.9%	6.6%	5.0%	3.4%
Net tangible assets per share	▲	13.8%	20.6 cents	18.1 cents	7.57 cents	21.05 cents	12.08 cents	3.28 cents
Net assets per share	▲	77.0%	38.4 cents	21.7 cents	10.9 cents	24.39 cents	15.57 cents	6.5 cents
Shareholder equity/total assets	▲	24.3%	27.6%	22.2%	20.3%	25.8%	22.6%	20.3%
Long-term debt	—	-	-	-	-	-	-	-
Share price at end of period	▲	4.9 times	\$9.07	\$1.87	\$1.00	\$4.03	\$1.84	\$0.30
Number of shares on issue	▲	2.0%	115,370,809	113,069,879	111,799,355	114,708,308	112,069,879	109,799,355
Market capitalisation at end of period	▲	5.0 times	\$1.073b	\$210.88m	\$111.80m	\$462.27m	\$206.21m	\$32.94m



Who we are



10

Locations nationally



1,300

Staff nationally



\$1.073B

Market capitalisation at 17 Aug 26



\$347.93M

FY26 sales revenue



\$500M

FY27 revenue forecast



\$312M

Order book at Jun 26



Audio Visual

- Video conferencing/collaboration spaces
- Unified communications
- Digital signage
- Video walls
- Digital audio systems
- Remote monitoring/helpdesk support



Communications

- Design and installation of copper and fibre structured cabling systems
- Wireless access networks and surveys
- Smart buildings and converged networks
- Network management
- Managed services and remote hands



Electrical Solutions

- Electrical design and engineering services
- High voltage systems
- Switchboard and metering
- Generator backup solutions
- Uninterruptible power supplies
- General light and power
- Service and maintenance services

Market Sectors



Data centres & technology



Mining & resources



Banking & finance



Corporate



Manufacturing



Healthcare & aged care



Utilities & smart buildings



Retail



Sports, entertainment & hospitality



Airports & airlines



Government



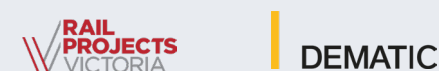
Education



Defence



Rail, transport, logistics & warehousing



5-year profit and loss by full-year

A\$000s		Δ 25 -26	FY26	FY25	FY24	FY23	FY22
Revenue & other income	Sales	33.0%	347,927.7	261,655.0	136,309.2	83,268.1	67,288.4
	Other income	47.8%	2,324.6	1,573.3	208.4	902.3	1,838.0
	Total Revenue & other income	33.1%	350,252.4	263,228.3	136,517.6	84,179.4	69,126.4
Expenses	Raw materials, consumables & logistics	27.7%	(157,564.1)	(123,371.4)	(72,345.0)	(46,854.4)	(38,174.0)
	Employee benefits	28.8%	(141,571.8)	(109,885.6)	(51,260.5)	(31,814.5)	(25,669.6)
	Occupancy	27.9%	(230.8)	(180.4)	(135.9)	(170.5)	(185.5)
	Administration	25.1%	(6,904.9)	(5,520.0)	(3,763.3)	(2,624.4)	(1,645.4)
	Depreciation & amortisation	42.9%	(4,053.2)	(2,837.3)	(1,925.7)	(1,407.4)	(917.6)
	Finance charges	(10.8%)	(578.2)	(647.9)	(588.3)	(772.1)	(530.8)
	Total expenses	28.2%	(310,903.0)	(242,442.6)	(130,018.8)	(83,643.3)	(67,122.9)
EBITDA		80.8%	42,429.2	23,473.0	8,987.6	2,704.1	3,451.3
EBIT		86.0%	38,376.0	20,635.7	7,061.9	1,296.7	2,533.7
Profit/(loss) before tax		89.3%	39,349.4	20,785.7	6,498.8	527.1	2,003.5
(Tax)/tax benefit		(81.1%)	(12,238.7)	(6,756.7)	125.8	105.0	1,020.0
Profit/(loss) after tax		93.2%	27,110.6	14,029.0	6,624.6	632.1	3,023.5
Profit/(loss) from discontinued operations		-	-	-	-	-	(0.9)
Profit/(loss) for year		93.2%	27,110.6	14,029.0	6,624.6	632.1	3,022.6
Profit attributable to members after minority interest		95.3%	26,890.2	13,770.5	6,559.7	752.8	-



5-year balance sheet by full-year

A\$000s		FY26	FY25	FY24	FY23	FY22
Current assets	Cash & equivalents	49,604.2	32,477.0	3,366.7	8.6	39.5
	Trade & other receivables	75,138.0	61,903.9	42,308.0	18,080.5	20,173.1
	Inventories	263.0	43.4	142.1	49.3	102.9
	Other current assets	682.2	345.1	302.5	369.2	287.7
	Total current assets	125,687.3	94,769.4	46,119.3	18,507.6	20,603.3
Non-current assets	Trade and other receivables	-	-	-	-	414.9
	Plant & equipment	9,160.0	5,551.4	4,028.1	1,826.7	1,746.7
	Right of use assets	5,004.8	5,928.2	5,916.3	4,872.3	4,216.3
	Intangible assets	16,901.1	1,998.5	1,883.7	1,901.0	1,919.4
	Other non-current assets	0.1	0.1	0.1	0.1	115.7
	Deferred tax asset	3,640.0	2,117.6	1,797.3	1,665.0	1,560.0
	Total non--current assets	34,705.9	15,595.8	13,625.5	10,265.1	9,972.9
Total assets		160,393.1	110,365.2	59,744.7	28,772.7	30,576.2

A\$000s		FY26	FY25	FY24	FY23	FY22
Current liabilities	Trade & other payables	88,248.7	65,942.6	36,838.7	14,174.5	15,720.7
	Borrowings	-	-	-	1,761.3	2,664.0
	R&D liability payable	-	-	-	-	500.8
	Provisions	14,661.5	6,872.6	3,115.3	1,642.0	1,350.0
	Lease liabilities	1,331.2	1,393.4	1,039.3	826.0	816.5
	Income tax payable	5,816.9	4,540.9	6.5	-	-
	Total current liabilities	110,058.4	78,749.5	40,999.9	18,403.7	21,051.9
Non-current liabilities	R&D liability payable	-	-	-	-	229.0
	Provisions	91.5	74.5	43.8	86.8	40.2
	Lease Liabilities	5,902.2	6,997.0	6,555.4	4,795.8	4,185.3
	Total non-current liabs	5,993.6	7,071.5	6,599.2	4,882.6	4,454.5
Total liabilities		116,052.0	85,821.0	47,599.1	23,286.3	25,506.4
Net assets / (deficiency)		44,341.1	24,544.2	12,145.6	5,486.4	5,069.8
Equity	Contributed equity	25,672.4	23,076.7	22,615.7	22,359.1	22,072.8
	Share option reserve	221.0	160.0	-	2.5	230.9
	Accum loss/profit	18,223.4	1,104.7	(10,414.3)	(16,754.5)	(17,233.9)
	Equity attributable to group equity holders	44,116.8	24,341.4	12,201.3	5,607.0	5,069.8
	Non-controlling interest	224.3	202.8	(55.7)	(120.6)	-
	Total equity	44,341.1	24,544.2	12,145.6	5,486.4	5,069.8



5-year cash flows by full-year

A\$000s		FY26	FY25	FY24	FY23	FY22
Cash flows from operations	Receipts from customers	356,667.0	302,446.1	132,856.5	94,433.5	64,903.1
	Receipts from government incentives	14.2	65.7	41.1	759.4	1,717.9
	Payments to suppliers & employees	(299,855.2)	(265,070.5)	(123,888.8)	(91,471.0)	(66,989.7)
	Interest received	1,441.1	691.5	16.7	2.1	0.4
	Interest paid (incl lease liabs)	(573.5)	(611.5)	(509.5)	(801.5)	(527.4)
	Income tax paid	(12,035.4)	(2,497.2)	-	-	-
	Net cash from (used in) operations	45,658.2	34,988.0	8,419.1	2,922.5	(895.6)
Cash flows from investing	Payment for plant & equipment	(6,146.1)	(2,412.7)	(2,179.7)	(656.0)	(766.9)
	Proceeds from disposal of plant & equipment	134.8	126.5	19.6	54.9	2.0
	Payment for intangibles	(205.6)	(140.5)	(4.5)	(6.9)	(47.4)
	(Payments to) / proceeds from bank guarantees	3.9	19.5	7.2	251.5	(114.6)
	Payment for acquiring business - Delta	(10,876.5)	-	-	-	-
	Proceeds from sale of discontinued operations	-	-	-	-	142.0
	Net cash from investing activities	(17,089.5)	(2,407.1)	(2,157.4)	(356.5)	(784.9)

A\$000s		FY26	FY25	FY24	FY23	FY22
Cash flows from financing	(Payments to) / proceeds from issue of options/shares	(44.2)	(28.9)	(3.7)	(1.4)	(12.9)
	Payment of lease liabilities	(1,426.9)	(1,190.4)	(919.2)	(870.1)	(552.1)
	Net (repayment of)/ proceeds from borrowings	-	-	(1,761.3)	(902.7)	-
	Proceeds from borrowings	-	-	-	-	66,114.6
	Repayments of borrowings	-	-	-	-	(63,450.6)
	Repayment of R&D liability	-	-	-	(249.3)	(488.2)
	Dividends paid	(9,970.4)	(2,251.4)	(219.5)	(273.5)	-
Net cash used in financing activities		(11,441.5)	(3,470.6)	(2,903.6)	(2,596.9)	1,610.8
Net increase/(decrease) in cash		17,127.2	29,110.3	3,358.1	(31.0)	(69.7)
Cash & equivalents at start of year		32,477.0	3,366.7	8.6	39.5	109.2
Cash & equivalents at end of year		49,604.2	32,477.0	3,366.7	8.6	39.5



5-year profit and loss by half-year

A\$000s		Δ 25 -26	1H26	1H25	1H24	1H23	1H22
Revenue & other income	Sales	13.6%	131,754.3	115,940.2	53,659.8	43,834.3	28,165.6
	Other income	109.8%	1,165.3	555.5	25.9	592.6	1,823.1
	Total Revenue & other income	14.1%	132,919.6	116,495.7	53,685.7	44,426.8	29,998.7
Expenses	Raw materials, consumables & logistics	(1.6%)	(55,032.0)	(55,906.2)	(29,711.1)	(26,040.6)	(14,886.1)
	Employee benefits	24.4%	(59,404.2)	(47,753.2)	(19,117.8)	(15,564.1)	(11,502.5)
	Occupancy	23.0%	(100.0)	(81.3)	(66.9)	(74.8)	(95.0)
	Administration	29.9%	(3,522.6)	(2,712.2)	(1,797.1)	(1,212.2)	(716.1)
	Depreciation & amortisation	31.5%	(1,766.9)	(1,343.6)	(862.1)	(657.6)	(404.6)
	Finance charges	(8.7%)	(297.7)	(326.1)	(309.1)	(471.3)	(190.1)
	Total expenses	11.1%	(120,123.3)	(108,122.8)	(51,864.1)	(44,020.7)	(29,058.9)
EBITDA		42.9%	14,019.0	9,807.3	2,992.2	1,534.7	1,524.2
EBIT		44.6%	12,252.1	8,463.7	2,130.1	877.1	1,119.6
Profit/(loss) before tax		52.8%	12,796.3	8,372.9	1,821.6	406.2	929.8
(Tax)/tax benefit		53.6%	(3,984.2)	(2,594.3)	-	-	420.0
Profit/(loss) after tax		52.5%	8,812.0	5,778.6	1,821.6	406.2	1,349.8
Profit/(loss) from discontinued operations		-	-	-	-	-	(880.0)
Profit/(loss) for year		52.5%	8,812.0	5,778.6	1,821.6	406.2	1,348.9
Profit attributable to members after minority interest		54.9%	8,722.8	5,630.1	1,799.5	406.2	1,348.9



5-year balance sheet by half-year

A\$000s		1H26	1H25	1H24	1H23	1H22
Current assets	Cash & equivalents	51,769.0	19,626.9	897.7	206.7	52.3
	Trade & other receivables	38,607.8	41,656.0	21,814.6	21,409.2	11,327.9
	Inventories	151.0	406.9	620.2	41.2	8.0
	Other current assets	1,723.0	1,178.6	1,195.8	1,060.1	777.1
	Total current assets	92,250.8	62,868.4	24,528.3	22,717.3	12,165.3
Non-current assets	Trade and other receivables	-	-	-	-	195.8
	Plant & equipment	6,356.3	4,740.1	2,180.4	1,911.6	1,419.5
	Right of use assets	5,330.7	5,784.1	4,971.7	4,256.3	1,400.8
	Intangible assets	2,010.5	1,909.9	1,891.8	1,906.9	1,908.7
	Other non-current assets	0.1	0.1	0.1	107.8	64.6
	Deferred tax asset	2,310.1	1,995.7	1,665.0	1,560.0	960.0
	Total non-current assets	16,007.6	14,429.9	10,709.0	9,742.7	5,949.4
Total assets		108,258.4	77,298.3	35,237.3	32,459.9	18,114.6

A\$000s		1H26	1H25	1H24	1H23	1H22
Current liabilities	Trade & other payables	66,127.5	45,100.4	19,883.2	16,236.3	10,376.9
	Borrowings	-	-	-	3,814.8	209.0
	R&D liability payable	-	-	-	410.5	500.8
	Provisions	4,642.7	3,928.0	2,148.9	1,652.3	1,236.4
	Lease liabilities	1,350.7	1,191.3	847.8	841.3	572.9
	Income tax payable	1,755.3	2,799.1	-	-	-
	Total current liabilities	73,876.2	53,018.8	22,879.9	22,955.2	12,896.1
Non-current liabilities	R&D liability payable	-	-	-	-	485.9
	Provisions	58.1	62.1	103.3	55.2	19.3
	Lease Liabilities	6,341.7	6,769.7	5,091.8	4,189.9	1,544.9
	Total non-current liabilities	6,399.8	6,831.8	5,195.2	4,245.1	2,050.1
Total liabilities		80,276.0	59,850.6	28,075.0	27,200.3	14,946.2
Net assets / (deficiency)		27,982.5	17,447.7	7,162.3	5,259.7	3,168.4
Equity	Contributed equity	23,686.5	22,926.6	22,432.1	22,359.1	22,085.7
	Share option reserve	110.5	333.2	3.2	1.7	-
	Accumulated profits/losses	4,092.3	(5,904.9)	(15,174.5)	(17,020.5)	(18,917.3)
	Equity attrib to group equity holders	27,889.3	17,354.9	7,260.8	5,340.3	3,168.4
	Non-controlling int	93.2	92.8	(98.5)	(80.6)	-
	Total equity	27,982.5	17,447.7	7,162.3	5,259.7	3,168.4



5-year cash flows by half-year

A\$000s		1H26	1H25	1H24	1H23	1H22
Cash flows from operations	Receipts from customers	164,315.7	146,642.8	59,341.5	48,037.8	31,786.7
	Receipts from government incentives	9.2	55.2	31.8	552.4	471.3
	Payments to suppliers & employees	(130,070.2)	(127,541.3)	(55,230.4)	(47,874.0)	(31,507.0)
	Interest received	691.1	156.0	0.3	0.2	0.2
	Interest paid (incl lease liab)	(299.1)	(326.4)	(327.4)	(458.5)	(200.2)
	Income tax paid	(6,803.5)	-	-	-	-
Net cash from (used in) operations		27,843.1	18,986.2	3,797.8	258.0	551.0
Cash flows from investing	Payment for plant & equipment	(1,969.1)	(1,028.3)	(483.2)	(398.9)	(319.4)
	Proceeds from disposal of plant & equipment	94.9	28.3	-	35.8	2.0
	Payment for intangibles	(38.0)	(39.3)	(3.0)	-	(21.8)
	(Payments to) / Proceeds from bank guarantees	(6.5)	6.9	17.2	54.8	(51.3)
	Proceeds from sale of discontinued operations	-	-	-	-	81.2
	Net cash from investing activities	(1,918.7)	(1,032.4)	(469.0)	(308.2)	(309.4)

A\$000s		1H26	1H25	1H24	1H23	1H22
Cash flows from financing	(Payments to) / proceeds from issue of options/shares	(20.0)	(18.7)	(1.0)	(1.4)	-
	Payment of lease liabilities	(678.0)	(554.3)	(458.0)	(433.0)	(253.1)
	Net (repayment of)/ proceeds from borrowings	-	-	(1,761.3)	-	-
	Proceeds from borrowings	-	-	-	42,260.8	30,065.5
	Repayments of borrowings	-	-	-	(41,110.0)	(29,856.5)
	Repayment of R&D liability	-	-	-	(225.5)	(254.5)
	Dividends paid	(5,934.2)	(1,120.7)	(219.5)	(273.5)	-
	Net cash used in financing activities	(6,632.3)	(1,693.7)	(2,439.7)	217.4	(298.6)
Net increase/(decrease) in cash		19,292.1	16,260.2	889.1	167.2	(56.9)
Cash & equivalents at start of half year		32,477.0	3,366.7	8.6	39.5	109.2
Cash & equivalents at end of year		51,769.0	19,626.9	897.7	206.7	52.3



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Caption: SKS Technologies supplied and installed an audiovisual system for Mercedes Benz in Victoria, and provides ongoing support services.

