

18 August 2026

ASX Announcement

High-Grade Ag-Zn-Pb-Sb Identified at Srebrenica North

- Ongoing review of available historical data **indicates high-grade mineralisation opportunity for Vagan tenement** at Srebrenica North.
- At Gradina Prospect, seven antic (Roman) and medieval (Saxon) mining tunnels were opened along an ore vein. In 1965, Yugoslav Geology Survey re-opened one of the tunnels, mapped and sampled up to **92g/t silver, 10.5% zinc+lead** and **0.1% antimony**. Several additional ore veins were identified on surface in vicinity, and rock-chip sampled up to **59g/t silver, 15.2% zinc+lead** and **0.2% antimony**. In 1971, stream sediment sampling returned up to **320ppm lead** over Gradina, as well as up to **1,000ppm copper** (then upper limit of analysis) at Polom Prospect, with no follow-up work completed.
- Recent field visit and grab sampling near old workings at Gradina have returned results up to **147g/t silver, 11.2% zinc+lead** and **0.7% antimony**, confirming hydrothermal vein-type sulphide mineral style (analogous to nearby operating Sase mine).
- The airborne geophysical survey in 1977 has identified strong magnetic anomalies over the Project tenements that warrant further work in form of ground magnetic survey.

Regener8 Resources NL (ASX: R8R) ("**Regener8**" or the "**Company**") is pleased to provide an update on the progress of technical due diligence of the Vagan tenement at Srebrenica North Project (Ag-Cu-Sb-Zn-Pb) ("**Project**") in the historical mining district of Bosnia-Herzegovina.

Historical Data Highlights Significant Ag-Pb-Zn-Sb Potential at Vagan

In early March 2026, the Company signed a binding agreement to acquire the ~80km² Srebrenica North Project in Bosnia's portion of the Tethyan Metallogenic Belt¹, located between Mineco's operating Sase and Veliki Majdan lead-silver-zinc mines. The Project consists of the Vagan and Dolovi exploration licences that cover prospective Srebrenica Volcanic Complex (Figure 1).

¹ ASX:R8R Announcement dated 3 March 2026



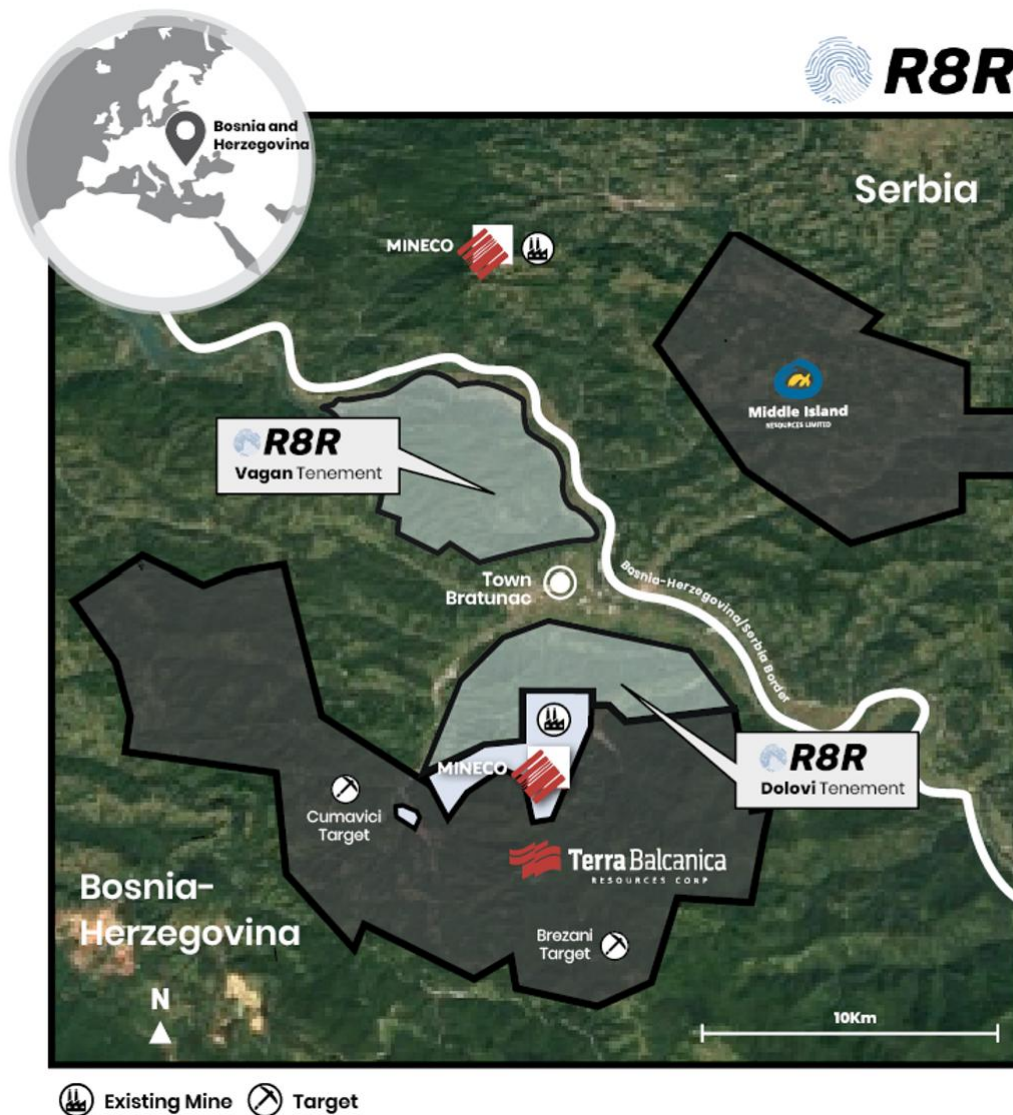


Figure 1: Srebrenica North Project

Srebrenica district hosts numerous medieval (Saxon) adits, shafts and slag heaps. Yugoslav State Geological Survey carried out sporadic exploration over the Project area (mostly during 1960s and 1970s) in form of 1:25k and 1:100k scale geological mapping, stream sediment sampling, trenching and airborne magnetic survey.

Two areas of interest for an immediate follow-up have been identified to date on the Vagan tenement: Gradina Ag-Zn-Pb-Sb Prospect and Polom Cu Prospect (see locations on Figure 2).





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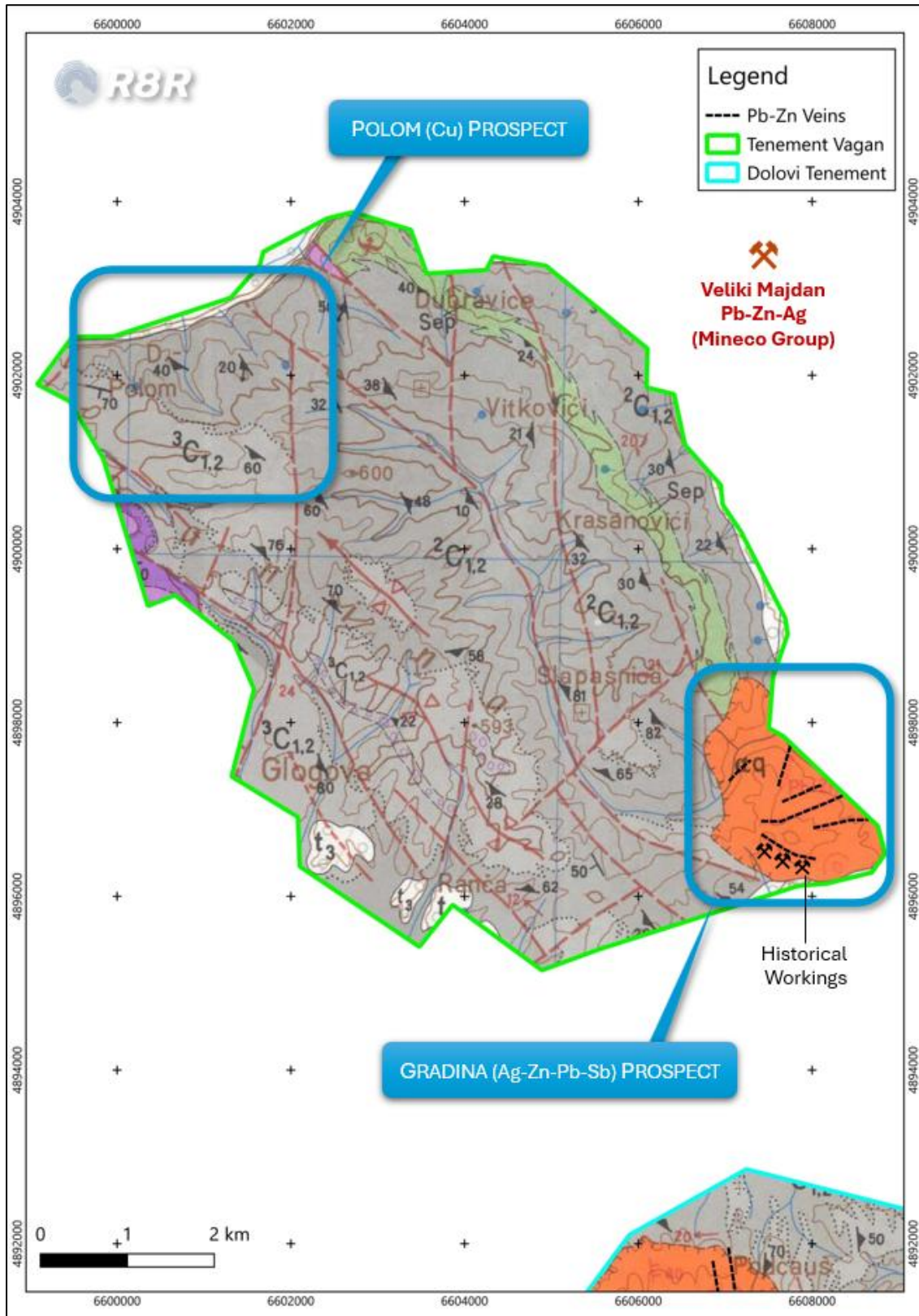


Figure 2: Vagan tenement, geology map 1:100k (Yugoslav State Geology Survey, 1975)

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Gradina Prospect:

Gradina Prospect is located in the south-eastern part of Vagan tenement. Geologically, it comprises Tertiary volcanic (dacito-andesite) intrusive rocks (label *aq* on Figure 2), that have intruded Carboniferous schists (label *C₁₂* on Figure 2) and Jurassic serpentinites (label *Sep* on Figure 2). The strike of mapped mineralised veins (Zn, Pb) has semi-radial arrangement, seemingly converging in the western part of the volcanic area. Historical workings (tunnels, shafts, trenches and rock dumps) are located in the south-western part of the prospect. The area size of the (waste) rock dump is relatively significant (~2ha), suggests substantial historical medieval mining activity (Figure 3).

The aim of exploration in 1965 was to find and re-open the older workings. The underground mapping has shown that a main NW-SE trend of the mineralised veins is splaying into a swarm of east-west striking veins dipping steeply to north - this information will be invaluable for future follow-up activities. Underground samples (spot sampling) have returned results up to **92g/t silver, 10.5% zinc+lead** and **0.1% antimony** (Figure 3). Surface mapping in 1965 has identified several mineralised (Pb, Zn) veins over the Prospect area, and rock-chip sampled up to **59g/t silver, 15.2% zinc+lead** and **0.2% antimony**. The regional stream sediment sampling program in 1977 returned anomalous results for lead over the Prospect up to **320ppm Pb** near the old tunnels.

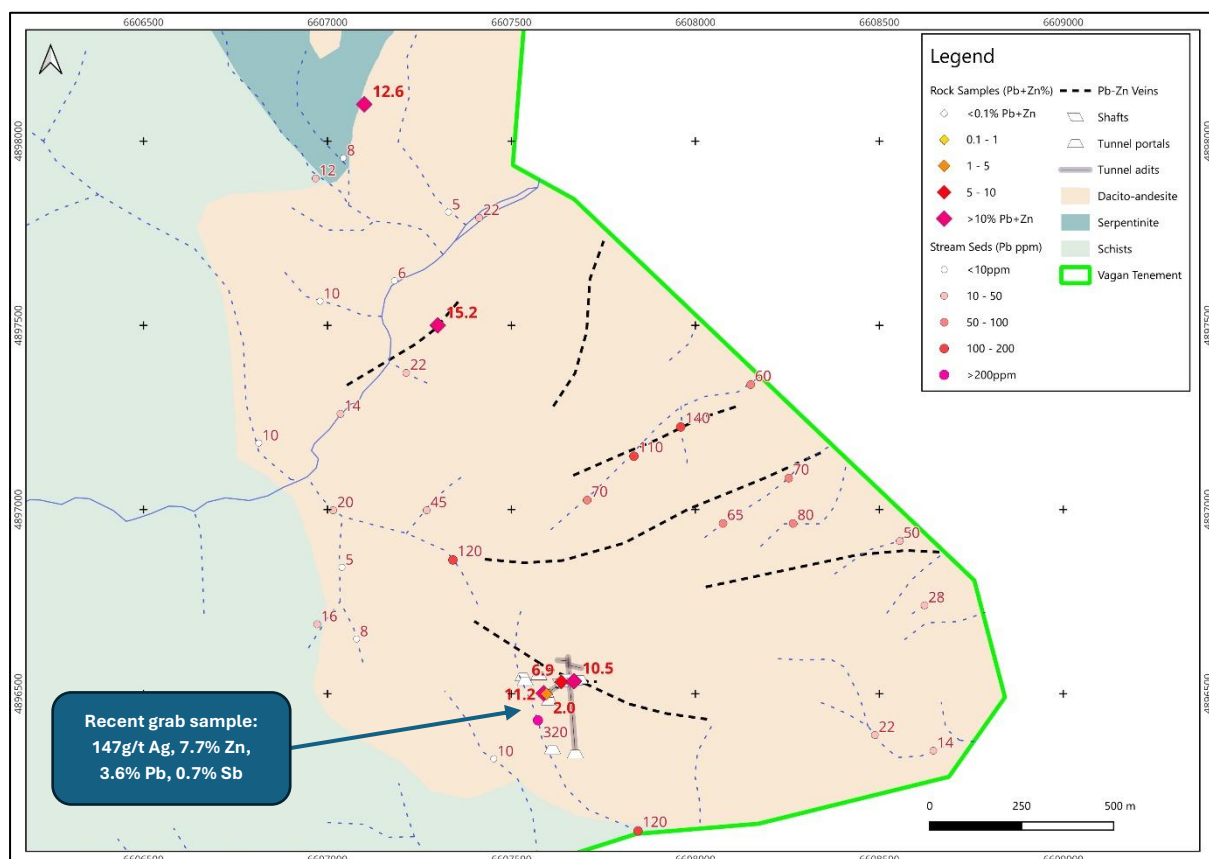


Figure 3: Gradina Prospect, south-east part of Vagan tenement, field observations and sampling results (Refer Collar Table in Table 1)



An initial field visit by the project vendors identified high-grade floats near old workings at Gradina, up to 30cm in size, from fault breccia with moderate irregular nests of galena, sphalerite, minor mottled pyrite, and ex-sulphide goethite nests, and trace chalcopryrite. Grab samples were collected from the historical “waste” rock dumps (Table 1 and as shown in Figure 4) and sent to SGS laboratories in Bor. These samples returned up to **147g/t silver, 7.7% Zn, 3.6% lead and 0.7% antimony**, and **averages of 89g/t Ag, 4.6% Zn, 2.1% Pb and 0.5% Sb** (not representative of in-situ grades, refer Appendix 1 - Table 1). This is highly encouraging and supports the potential for significant mineralisation.



Figure 4: Gradina Prospect, mineralised float sample near old workings (photo shows original sample split open), containing approximately 15-20% galena+sphalerite. Refer to Table 1 Sample ID GRR001 for assay results and Table 2 for Visual Observations.

Cautionary statement: Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. Please refer to Appendix 1- Table 2 “Visual Observations”.

Copper Prospects:

The copper prospects are defined by historical (1977) stream sediment sampling results. Aside from regional scale mapping, no follow-up exploration activities were carried out over these prospects to date, and no past mining activities either. The source of the copper anomaly over all copper prospects is yet to be identified. Geologically, the areas comprises Carboniferous schists (label C₁₂ on Figures 2) and Jurassic serpentinite (label Ser on Figure 2). Further foundational data acquisition over these copper prospects is warranted (e.g. soil sampling, rock chip sampling, detailed mapping and geophysical surveys).



Tab

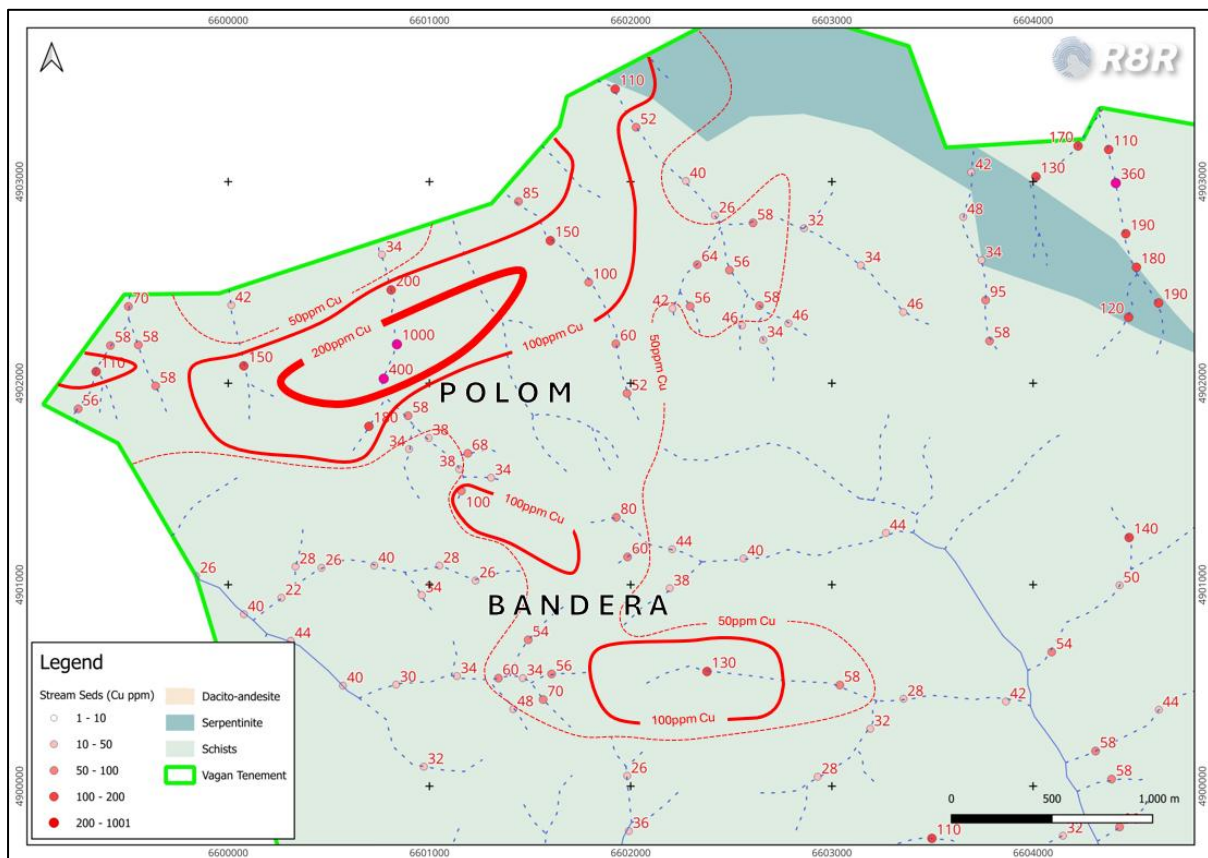


Figure 5: Northern copper prospect, simplified geology and copper in historical (1977) stream sediment results

In the **northern** part of the Vagan tenement, two prospects can be distinguished within a broad 5.5km² stream sediment >50ppm copper anomaly area: Polom Prospect (up to 1,000ppm Cu in stream sediment samples) and Bandera Prospect (up to 130ppm Cu in stream sediment samples).

In the **eastern** part of the Vagan tenement, three prospects can be distinguished within a broad 8.7km² stream sediment >50ppm copper anomaly area: Ratko Prospect (up to 360ppm Cu in stream sediment samples), Vitko Prospect (up to 200ppm Cu in stream sediment samples) and Sieno Prospect (up to 170ppm Cu in stream sediment samples).

In the **central** part of the Vagan tenement, one prospect can be distinguished within a broad 2.5km² stream sediment >50ppm copper anomaly area: Kozjak Prospect (up to 170ppm Cu in stream sediment samples).





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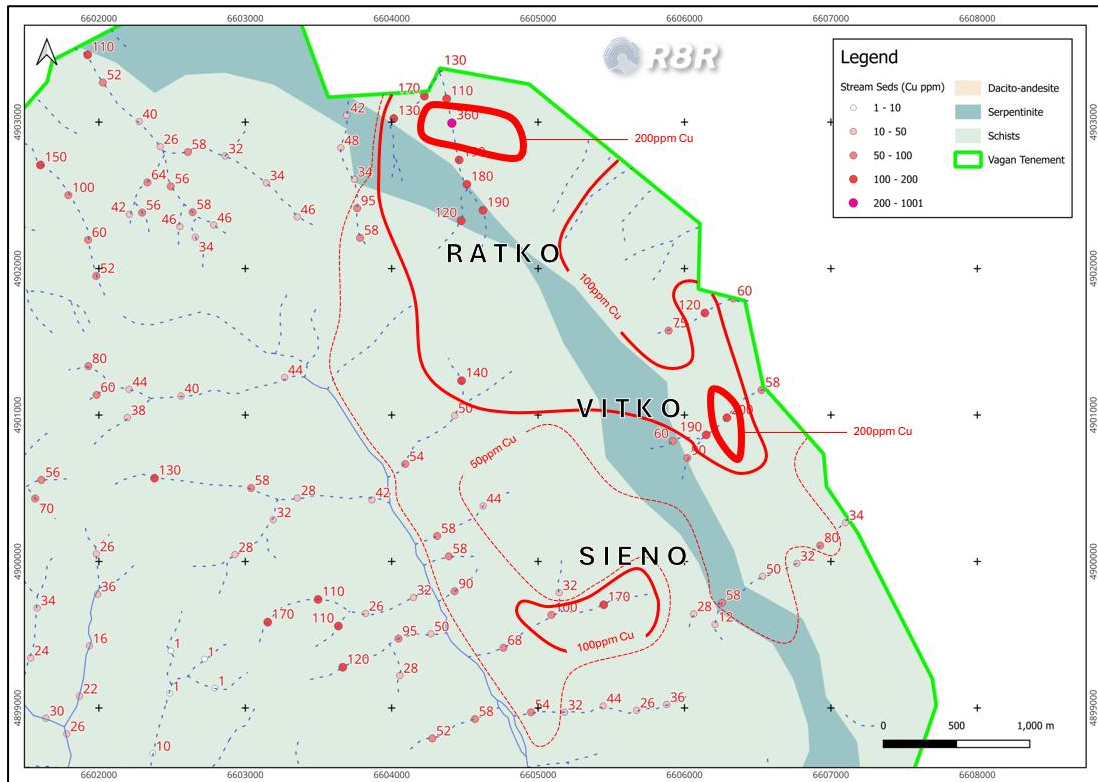


Figure 6: Eastern copper prospects, simplified geology and copper in historical (1977) stream sediment results

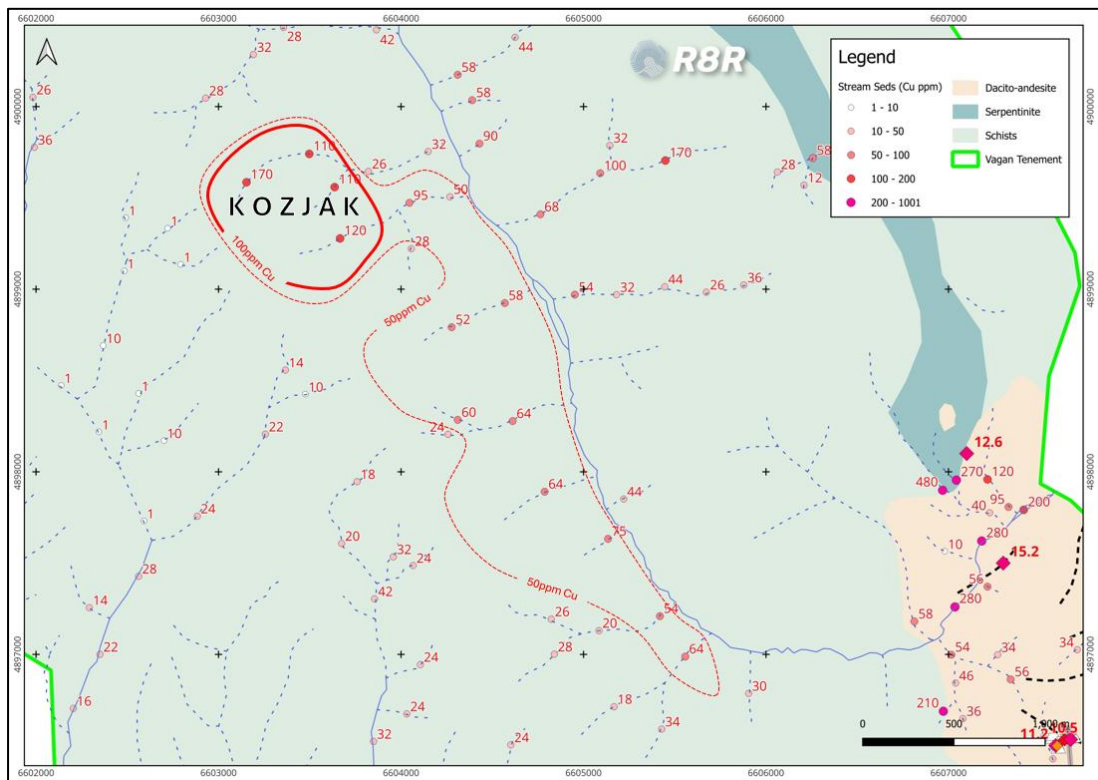


Figure 7: Central copper zone, simplified geology and copper in historical (1977) stream sediment results

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Historical Airborne Magnetic Survey:

Yugoslav Government carried out a regional airborne magnetic survey in 1977 (ASX Announcement 31.03.26). Two positive anomalies were recorded in areas:

1. North-east part of the Vagan tenement. Positive airborne magnetic anomaly in area with stream sediment samples with over 100ppm Cu (up to 320ppm Cu).
2. South-east part of the Vagan tenement. Positive airborne magnetic anomaly in area with stream sediment samples with over 100ppm Cu (up to 480ppm Cu), zinc+lead high-grade rock chip sampling results (up to 12.6% Zn+Pb) and geological contact between the volcanic intrusive and the surrounding schists.

The heterogeneity of the magnetic field appears to correlate with mapped hydrothermal alteration and mineralised structures (Figure 8)

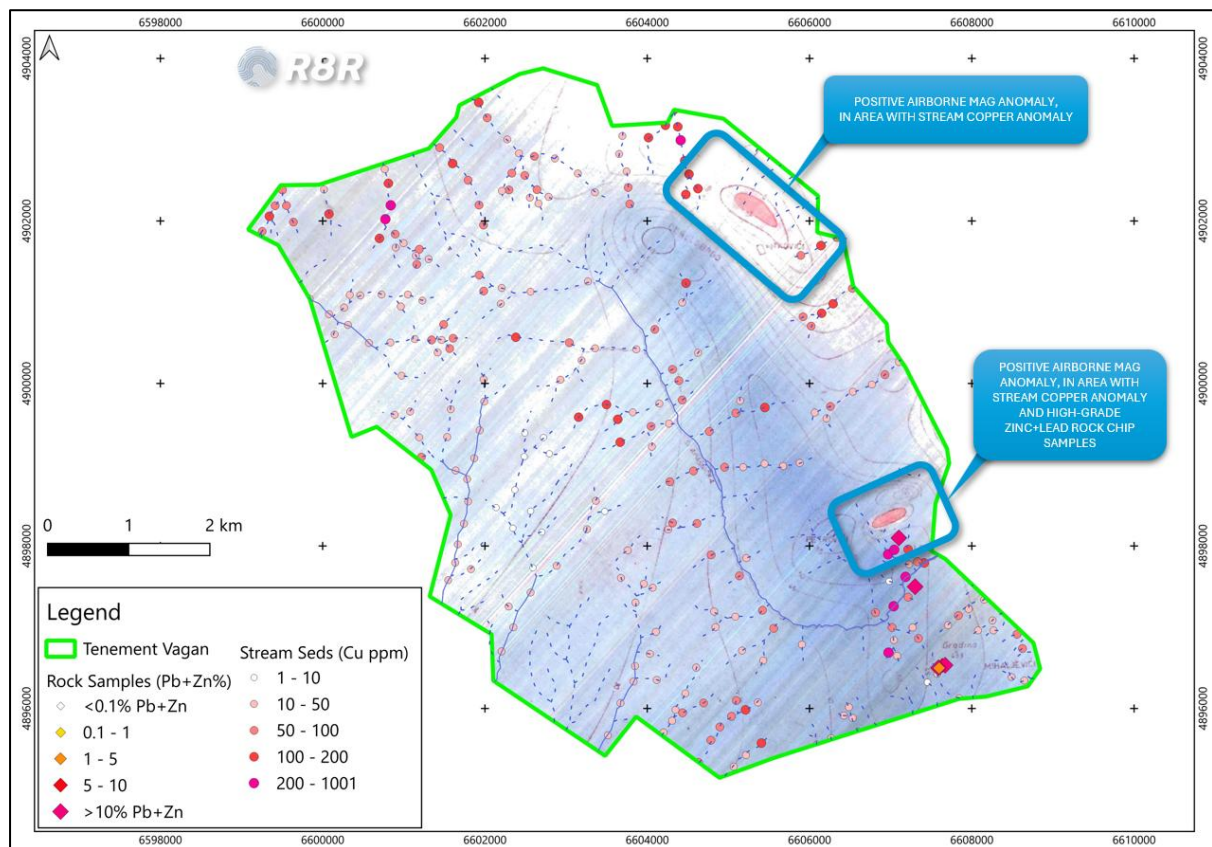


Figure 8: Central copper zone, simplified geology and copper in historical (1977) stream sediment results over TMI (1977)

Regener8 Managing Director, Stephen Foley, comments:

"The Vagan review has identified initial priority areas for further investigation at Srebrenica North. Medieval workings at Gradina, high-grade silver-lead-zinc-antimony from both historical and recent surface



samples, with coincident airborne magnetic anomalies warrant systematic follow-up. The style of mineralisation identified is analogous to the operating Sase mine nearby.

Regener8 is moving to bring Vagan into the workflow already underway at Dolovi and will continue to evaluate opportunities as Regener8 builds its regional footprint."

Relevant ASX Announcements:

- 31.03.2026: High-Grade Ag-Zn-Pb-Sb Identified at Srebrenica North

With respect to the above announcements and exploration results in this release, R8R confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

This ASX Announcement has been authorised for release by the Board.

For further information, please contact:

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Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning the Company's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential", "should," and similar expressions are forward-looking statements. Although the Company believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Competent Persons Statement/ Previously Reported Results

The information in this announcement that relates to the historical exploration results for the Srebrenica North Ag-Cu-Zn-Pb Projects is an accurate representation of the available data and studies for the project compiled by Mr Mladen Stevanovic, who is a Fellow of the Australian Institute of Mining and Metallurgy (FAusIMM (CP) – 333579). Mr Stevanovic is engaged as Regional Exploration Manager of the Company. Mr Stevanovic has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Stevanovic notes that the information in the market announcement is an accurate



representation of the available data and studies for the acquired projects and states the following cautionary note related to the reported Exploration Results:

Mr Stevanovic consents to the disclosure of the information in this report in the form and context in which it appears. The information in this announcement that relates to previously reported Exploration Results was previously announced in the Company's announcement dated 3 March 2026, where relevant and applicable. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements.

The information in this announcement that relates to current exploration results at the Srebrenica North Ag-Cu-Zn-Pb Projects has been prepared by Mr Mladen Stevanovic, who is a Fellow of the Australian Institute of Mining and Metallurgy (FAusIMM (CP) – 333579). Mr Stevanovic is engaged as Regional Exploration Manager of the Company. Mr Stevanovic has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Stevanovic consents to the disclosure of the information in this report in the form and context in which it appears.

Historical Exploration Results

Cautionary Statement: The information contained in this announcement is an accurate representation of the available data and historical reports for the Srebrenica North Ag-Cu-Zn-Pb Project acquisition (Exploration Results). The Company states the following cautionary note related to the references to the Exploration Results:

- The Exploration Results referenced from previous public available reports, have not been reported in accordance with the JORC Code 2012;
- The Company has not completed sufficient work to disclose the Exploration Results in accordance with the JORC Code 2012;
- It is possible that following further evaluation and/or exploration work that the confidence in the prior reported Exploration Results may be reduced when reported under the JORC Code 2012;
- Nothing has come to the attention of the Company that causes it to question the accuracy or reliability of previous Exploration Results;
- The Company has not independently validated the previous Exploration Results and/or historical production data and therefore is not to be regarded as reporting, adopting or endorsing those results; and
- The Company confirms that the inclusion of this information in this announcement is not considered to be misleading.



Additional Information:

The information in this announcement was prepared by the former owners of the mineral claims, Yugoslav State Geological Survey, and other government and state agencies. The data was originally provided by the vendors of the Projects and subsequently verified by the Company as part of the ongoing due diligence. The information has not been updated since to comply with the JORC Code 2012 other than the information as reported in Table 1 below. As stated above, it is possible that following evaluation and/or further exploration work the confidence in the Exploration Results may be reduced when reported under and in accordance with the JORC Code 2012.

JORC Table 1 which is contained in Appendix 2 sets out the available information relating to work programs for the Exploration Results as obtained from the historical reports, which includes the Company's view on the reliability of the previously reported Exploration Results. The Company advises that the information pertaining to the Exploration Results is an accurate representation of publicly available information for the acquired projects at the time of acquisition however cautions that investors should note that the Exploration Results cannot currently be reported under the JORC Code 2012.

The Company advises that there are no more recent results or data relevant to the Exploration Results available to the Company at this time. However, the Company continues to review the available data and is making efforts to establish if any additional information is available. As such publicly available information is limited and private sources of information need to be established (if available) i.e. from companies which have previously owned the mineral claims. The proposed future work programs on the mineral claims and time frames for completion are set out in the announcement under Table 1 section 2 "Further Work".

Hard copy document sources:

1975 – "Istrazivanje olova i cinka u okolini Srebrenice", Geoinzenjering, Sarajevo

1975 – "OGK SFRJ, list Ljubovija 1:100k", Savezni geoloski zavod, Beograd

1977 – "Geohemijska istrazivanja, Srebrenica", Geoinzenjering, Sarajevo

1977 – "Aeromagnetna ispitivanja na sirem prostoru Srebrenicke vulkanske oblasti", Institut za primenjenu geofiziku, Beograd



Appendix 1: Tables

Table 1: Gradina Rock Sampling Results (2026)

SampleID	East_GKZ6	North_GKZ6	Ag_ppm	Au_ppm	Cu_%	Pb_%	Sb_%	Zn_%	Zn+Pb_%
1965-H22	6607636	4896532	18			0.4	0.1	6.5	6.9
1965-H34	6607670	4896534	92			3.4	0.1	7.1	10.5
1965-V74	6607300	4897500	18			0.5	0.2	14.7	15.2
1965-V75	6607100	4898100	59			7.7	0.2	4.8	12.6
GRR001	6607588	4896501	147	0.28	0.13	3.6	0.7	7.7	11.2
GRR002	6607596	4896499	30	0.13	0.12	0.5	0.3	1.5	2.0

Note: Coordinate system used is Gauss-Kruger Zone 7 (QGIS CS: EPSG 3908), which is a common coordinate systems used in Bosnia-Herzegovina.

Table 2: Visual Observations

Figure	Description	Style	Intensity	Sphalerite	Galena
4	High-grade float from rock dump near old tunnels at Gradina, up to 30cm in size, with galena, sphalerite, pyrite, and ex-sulphide goethite, and chalcopryrite.	Breccia (from ore vein, based on historical reports) with irregular nests of Zn and Pb sulphides, minor mottled pyrite and trace (<1%) chalcopryrite.	Moderate to strong	10-15%	5%





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Table 3: Stream Sediment Results (1977)

SampleID	East_GK26	North_GK26	Cu_ppm	Pb_ppm	Zn_ppm	SampleID	East_GK26	North_GK26	Cu_ppm	Pb_ppm	Zn_ppm	SampleID	East_GK26	North_GK26	Cu_ppm	Pb_ppm	Zn_ppm
A-1025	6606592	4895725	26	0	0	A-435	6603191	4900285	32	0	0	A-789	6605362	4896075	30	0	0
A-1026	6606530	4895885	20	0	0	A-435a	6602930	4900047	28	2	0	A-790	6605212	4895984	130	14	40
A-1027	6606422	4895915	30	2	0	A-436	6603821	4899645	26	0	0	A-791	6605037	4895905	70	6	30
A-1028	6606484	4896017	30	2	20	A-437	6603497	4899741	110	5	20	A-792	6604894	4895774	60	6	20
A-1034	6606267	4895634	50	2	30	A-438	6603153	4899586	170	5	30	A-793	6604783	4895611	70	5	30
A-1037	6606088	4895570	50	2	20	A-439	6603636	4899559	110	2	60	A-796	6605406	4895575	140	8	30
A-1038	6601607	4900557	56	2	30	A-440	6604569	4898924	58	0	0	A-797	6605216	4895428	42	2	0
A-1039	6601565	4900430	70	2	30	A-441	6604278	4898792	52	5	0	A-798	6605065	4895286	42	0	0
A-1040	6601464	4900536	34	0	20	A-442	6604093	4900666	54	6	0	A-847	6607100	4900265	34	2	30
A-1041	6601491	4900727	54	4	20	A-443	6604430	4900997	50	8	0	A-848	6606928	4900109	80	6	30
A-1042	6601343	4900536	60	5	30	A-444	6604477	4901234	140	28	50	A-849	6606768	4899987	32	0	0
A-1043	6601417	4900383	48	2	20	A-445	6604311	4900174	58	6	0	A-850	6606534	4899899	50	0	20
A-1044	6601136	4900547	34	0	0	A-446	6604625	4900379	44	0	0	A-851	6606256	4899718	58	0	20
A-1045	6600835	4900504	30	2	20	A-447	6604390	4900035	58	8	0	A-852	6606209	4899570	12	0	0
A-1046	6600972	4900097	32	2	20	A-448	6604430	4899797	90	2	20	A-853	6606063	4899642	28	0	0
A-1048	6600570	4900499	40	2	20	A-449	6604764	4899410	68	8	20	A-854	6605919	4900822	60	5	40
A-1049	6600311	4900721	44	2	30	A-450	6605091	4899635	100	12	30	A-855	6606020	4900707	90	8	20
A-1050	6600147	4900605	30	0	0	A-451	6605144	4899787	32	5	0	A-856	6606149	4900865	190	12	40
A-1051	6600078	4900854	40	3	20	A-452	6605449	4899705	170	8	20	A-857	6606290	4900982	200	8	40
A-1052	6601229	4901020	26	0	0	A-453	6604258	4899205	24	0	0	A-858	6606256	4901170	58	5	20
A-1053	6601050	4901095	28	0	20	A-689	6601877	4897772	34	2	20	A-859	6605892	4901577	75	5	30
A-1054	6600962	4900948	34	2	20	A-690	6601739	4897378	26	0	0	A-860	6606140	4901697	120	12	20
A-1055	6600726	4901095	40	2	30	A-691	6602030	4897587	28	2	0	A-861	6606335	4901796	60	5	20
A-1056	6600463	4901084	26	0	0	A-692	6601983	4900051	26	0	0	A-862	6605739	4902133	44	0	20
A-1057	6600334	4901090	28	0	0	A-693	6601991	4899778	36	4	30	A-863	6605836	4901989	36	2	20
A-1058	6600264	4900935	22	0	0	A-694	6601935	4899424	16	0	0	A-864	6605994	4902242	36	2	20
A-1059	6599840	4901044	26	0	0	A-695	6601868	4899081	22	0	0	A-866	6604330	4903369	130	6	40
A-330	6607413	4897792	200	22	30	A-696	6601780	4898823	26	0	0	A-867	6604376	4903160	110	6	30
A-331	6607329	4897808	95	5	0	A-697	6601638	4898930	30	2	20	A-868	6604411	4902993	360	12	40
A-332	6607214	4897958	120	0	0	A-698	6601534	4899341	24	0	0	A-869	6604461	4902742	190	10	30
A-333	6607226	4897776	40	0	0	A-699	6601578	4899682	34	4	20	A-870	6604514	4902575	180	8	30
A-334	6606968	4897899	480	12	30	A-700	6601217	4899095	70	10	30	A-871	6604624	4902398	190	6	30
A-335	6607043	4897954	270	8	0	A-701	6601189	4899337	28	2	0	A-872	6604475	4902328	120	2	20
A-336	6607182	4897621	280	6	0	A-702	6601078	4899655	30	4	0	A-873	6604224	4903178	170	5	30
A-337	6606980	4897566	10	10	0	A-703	6600888	4899615	20	0	0	A-874	6604015	4903025	130	2	20
A-338	6607214	4897371	56	22	0	A-704	6601792	4898549	28	4	20	A-877	6603693	4903047	42	2	20
A-339	6607035	4897260	280	14	40	A-705	6601741	4898275	20	0	0	A-878	6603653	4902825	48	2	30
A-340	6606813	4897181	58	10	0	A-706	6601665	4898021	20	0	0	A-879	6603744	4902611	34	0	0
A-342	6607016	4896998	54	20	0	A-707	6601634	4897795	22	2	20	A-880	6603764	4902412	95	5	30
A-343	6607270	4896998	34	45	0	A-708	6601828	4897715	24	2	20	A-881	6603784	4902210	58	2	20
A-344	6607341	4896863	56	120	80	A-709	6601546	4897581	12	0	0	A-882	6603355	4902353	46	2	20
A-345	6607039	4896843	46	5	0	A-712	6602491	4899391	1	0	0	A-883	6603144	4902585	34	0	20
A-346	6607079	4896649	36	8	0	A-713	6602721	4899334	1	0	0	A-884	6602862	4902769	32	0	0
A-347	6606972	4896688	210	16	0	A-714	6602793	4899136	1	0	0	A-885	6602608	4902796	58	2	30
A-348	6607076	4897026	34	70	60	A-715	6602483	4899100	1	0	0	A-886	6602491	4902561	56	2	20
A-349	6607833	4897145	70	110	120	A-716	6602368	4898691	10	0	0	A-887	6602640	4902385	58	2	30
A-350	6607960	4897224	32	140	30	A-717	6602138	4898473	1	0	0	A-888	6602554	4902287	46	0	20
A-351	6608151	4897339	34	60	20	A-718	6602344	4898219	1	0	0	A-889	6602784	4902297	46	0	0
A-352	6608423	4897054	28	70	20	A-719	6602859	4898712	0	0	0	A-890	6602659	4902215	34	2	40
A-353	6607979	4897073	36	65	30	A-720	6602563	4898429	1	0	0	A-891	6602296	4902382	56	5	30
A-354	6608266	4896962	40	80	40	A-721	6602702	4898172	10	0	0	A-892	6602208	4902370	42	0	20
A-355	6608556	4896915	64	50	0	A-722	6602592	4897731	1	0	0	A-893	6602331	4902589	64	5	30
A-356	6608623	4896740	56	28	0	A-723	6603366	4898557	14	0	0	A-894	6602419	4902833	26	0	0
A-357	6608488	4896388	36	22	0	A-724	6603476	4898425	10	0	0	A-895	6602275	4903004	40	0	0
A-358	6608647	4896345	38	14	0	A-725	6603257	4898206	22	2	20	A-896	6602027	4903270	52	2	20
A-360	6607844	4896128	32	120	40	A-726	6602884	4897757	24	4	20	A-897	6601923	4903460	110	5	30
A-361	6607591	4896438	50	320	60	A-727	6602562	4897428	28	6	30	A-898	6601306	4901531	34	0	0
A-362	6607452	4896323	1	10	0	A-728	6602292	4897256	14	0	0	A-899	6601159	4901465	100	2	30
A-402	6604952	4898970	54	10	20	A-729	6602350	4897000	22	2	20	A-900	6601149	4901573	38	0	20
A-403	6605181	4898970	32	5	0	A-730	6602204	4896704	16	0	0	A-901	6601191	4901652	68	0	30
A-404	6605445	4899013	44	6	0	A-752	6602852	4895968	30	2	30	A-902	6600996	4901728	38	0	0
A-405	6605673	4898984	26	2	0	A-753	6602606	4896316	0	0	0	A-903	6600899	4901673	34	0	0
A-406	6605878	4899023	36	0	0	A-754	6602559	4896684	20	0	20	A-905	6600894	4901839	58	0	30
A-407	6605190	4898627	50	6	0	A-755	6602831	4896363	31	2	20	A-906	6600699	4901786	180	2	40
A-408	6604612	4898278	64	12	30	A-756	6602920	4897045	34	4	30	A-907	6600773	4902023	400	2	30
A-409	6604311	4898285	60	0	20	A-757	6602897	4896662	36	2	30	A-908	6600839	4902193	1000	2	60
A-410	6604787	4897891	64	5	0	A-758	6602796	4896834	50	6	40	A-909	6600810	4902463	200	5	40
A-411	6605220	4897851	44	2	0	A-759	6603207	4896404	36	2	20	A-910	6600764	4902638	34	0	20
A-412	6605134	4897633	75	2	20	A-760	6603311	4896713	40	4	20	A-911	6601110	4902826	54	2	20
A-413	6605419	4897210	54	0	0	A-761	6603400	4896980	24	0	0	A-912	6601176	4902639	44	2	0
A-414	6605085	4897130	20	0	0	A-762	6603260	4896042	34	4	20	A-913	6601244	4902491	48	2	20
A-415	6604840	4897001	28	0	0	A-763	6603434	4896298	32	4	30	A-914	6601358	4902322	32	0	0
A-416	6604823	4897193	26	0	0	A-765	6603513	4895671	40	6	30	A-915	6601517	4902271	40	0	0
A-417	6605558	4896988	64	5	10	A-766	6603669	4896068	22	0	0	A-916	6601394	4902086	70		

1. JORC CODE, 2012 EDITION – TABLE 1

Section 1 Sampling Techniques and Data		
(Criteria in this section apply to all succeeding sections.)		
Criteria	JORC Code explanation	Commentary
Sampling techniques	- Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling. - Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used. - Aspects of the determination of mineralisation that are Material to the Public Report. In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information.	<u>Historical Information:</u> The primary sources are Yugoslav State Geological Survey. The historical sampling techniques included: - Stream sediment sampling - Underground and surface point sampling. No information is available on sampling procedure, sample preparation and laboratory analysis. <u>Recent Information:</u> Sampling of float rocks from historical waste rock dumps. The rocks were point samples, hand selected and not systematic or representative. The weight of each sample was approximately 2kg, intended for lab drying, pulverising to produce 30g charge for fire assay.
Drilling techniques	Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).	Not applicable, as no drilling was carried out on property to date.



Drill sample recovery	- Method of recording and assessing core and chip sample recoveries and results assessed. - Measures taken to maximise sample recovery and ensure representative nature of the samples. - Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.	Not applicable, as no drilling was carried out on property to date. The recent rock chip sampling was biased toward mineralised material.
Logging	- Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies. - Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography. - The total length and percentage of the relevant intersections logged.	Not applicable, as no drilling was carried out on property to date.
Sub-sampling techniques and sample preparation	- If core, whether cut or sawn and whether quarter, half or all core taken. - If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry. - For all sample types, the nature, quality and appropriateness of the sample preparation technique. - Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples. - Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling. - Whether sample sizes are appropriate to the grain size of the material being sampled.	Not fully applicable, as no drilling was carried out on property to date. For historical sampling: no information available on quality control or sample size. For recent sampling: sample size was sufficient and QAQC was satisfactory.
Quality of assay data and laboratory tests	- The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total. - For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.	For historical sampling: laboratory method was ICP, however it is unknown whether ICP was paired with aqua regia, 4-acid etc. The QAQC protocol is unknown. For recent sampling: QAQC protocol included standards and duplicates. The method can be considered total (ICP with digestion, fire assay and atomic absorption).



	Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.	
Verification of sampling and assaying	- The verification of significant intersections by either independent or alternative company personnel. - The use of twinned holes. - Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols. - Discuss any adjustment to assay data.	The verification consisted of rock sampling and visual inspection in area of historical rock / grab sample results, by the Vendor. There were no historical drillholes to twin. There was no adjustment to any data.
Location of data points	- Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation. - Specification of the grid system used. - Quality and adequacy of topographic control.	No mineral resource estimation presented. Historical workings were recorded with handheld GPS. Coordinate system used is Gauss-Kruger Zone 6 (QGIS CS: EPSG 3908), which is one of most common coordinate systems used in Bosnia-Herzegovina. The topography has not been verified yet.
Data spacing and distribution	- Data spacing for reporting of Exploration Results. - Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied. - Whether sample compositing has been applied.	Irregularly collected samples, in general. Rock chip sampling at 50-100m and stream sediments at 100-200m distance. The data spacing is insufficient for resource estimation.
Orientation of data in relation to geological structure	- Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type. - If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.	Only point sampling is reported, hence no particular sampling orientation.



Sample security	The measures taken to ensure sample security.	Historical samples: security is unknown. Recent samples: samples were kept stored securely in Vendor's office.
Audits or reviews	The results of any audits or reviews of sampling techniques and data.	Re Historical Results: No audits have been undertaken as the data is historical and sourced from publicly available government reports. The Company intends to verify the results through its own exploration program upon completion of the asset transaction. Re recent sampling: Review of raw data including laboratory certificates and was undertaken by the Company's Exploration Manager

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section)

Criteria	JORC Code Explanation	Commentary
Mineral tenement and land tenure status	- Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings. - The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.	The licenses are currently 100% owned by Regener8 Resources NL through its subsidiary company in Bosnia, Orichalcum d.o.o. There are no native title interests, historical/national parks or environmental settings prohibiting the exploration activities. There are currently no known impediments to operate in the area.
Exploration done by other parties	Acknowledgment and appraisal of exploration by other parties.	Yugoslav State Geological Survey has carried out exploration between the 1950s and 1970s, with most activities over the Project area carried out during 1965. Geological mapping 1:25k was carried out in 1965 and the first version of 100k map was drafted. The 1:100k geology map was updated in 1975. Detailed surface mapping and rock sampling over Gradina was carried out in 1965, with aim to discover and re-open historical tunnels and shafts. Stream sediment sampling and geophysical airborne magnetic survey were carried out in 1977.

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Geology	• <i>Deposit type, geological setting and style of mineralisation.</i>	Hydrothermal vein-style Ag-Cu-Zn-Pb mineralisation associated to volcanic intermediate (dacite-andesites) igneous intrusives and extrusives. Mineralisation also occurs in proximal surrounding (older) schists.
Drill hole Information	• <i>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:</i> • <i>easting and northing of the drill hole collar</i> • <i>elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar</i> • <i>dip and azimuth of the hole</i> • <i>down hole length and interception depth</i> • <i>hole length.</i> • <i>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</i>	No drilling is being reported.
Data aggregation methods	• <i>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.</i> • <i>Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</i> • <i>The assumptions used for any reporting of metal equivalent values should be clearly stated.</i>	No cut-off or top-cut grades were used for reporting. No drilling results are reported hence no data aggregation was used. No metal equivalent results are being reported.
Diagrams	• <i>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</i>	No drillhole results are being reported. Appropriate maps are included to illustrate the exploration potential.



Balanced reporting	Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.	All appropriate information is included in the report.
Other substantive exploration data	Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.	No other substantial exploration data is considered meaningful or material in making this announcement. All data has been collated from available sources. Data collection and evaluation is ongoing as part of the Due Diligence process and further information will be released as and when it comes available and has been assessed by Company.
Further work	- The nature and scale of planned further work (e.g. tests for lateral extensions or depth extensions or large-scale step-out drilling). - Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.	Due diligence is ongoing for the Bosnia-Herzegovina Project which includes completion of technical and legal checks. A primary focus is to identify and source available historical data on the projects to allow planning of an initial exploration to generate drill targets within the first year funded by the Company's recent capital raise. On planning of a drilling programme an update to Program of Work and landholder agreements will be secured. The Company will commence with planning for geological mapping, surface sampling (rock-chip sampling, soil sampling and stream sediment sampling) and geophysical data collection on the Project, subject to weather and access and contractor availability.

