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18 August 2026

ASX ANNOUNCEMENT

Excelsior Capital Limited (ASX: ECL)

ASX Announcement – Capital Return

Excelsior Capital Limited (ASX: ECL) refers to its announcements of 17 July 2026¹ and 17 August 2026² and is now pleased to advise that it shall pay the full, original Capital Return amount of \$27,431,180.

This update comes after the company received proceeds relating to the final investment fund redemption on 17 August 2026, after close of business.

Shareholders approved a resolution at a general meeting for a capital return of A\$0.94608 (94.608 cents) per share (**Capital Return**) on 17 August 2026 and the timetable is provided below:

Event	Date
General meeting approved the equal reduction of capital by resolution	17 August 2026
Effective Date of the equal reduction of capital	18 August 2026
Last day for trading on a “cum reduction of capital” basis	19 August 2026
Trading in Securities suspended	19 August 2026 on close of trading
First day for trading on an “ex reduction of capital” basis	Not applicable as trading suspended
Record Date for determining entitlements to participate in the return of capital	21 August 2026
Payment Date for the return of capital	28 August 2026
Company requests its removal from the official list of the ASX	28 August 2026

Note: the board of ECL reserves the right to amend timetable as required subject to Corporations Act and ASX Listing Rules.

This announcement has been authorised for release to ASX by the ECL Board.

¹ Ref to ASX announcement of 17 July 2026 titled, “Return of Capital”.

² Ref to ASX announcement of 17 August 2026 titled, “Results of General Meeting and Capital Return Update”.

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About Excelsior Capital Limited (ASX: ECL): ECL is a Listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. ECL is a listed investment company (LIC) and manages an investment portfolio and is currently in the process of winding up the fund portfolio and redeeming all assets.